#### 2023 Form 1 - Statement of Financial Interests



2024 377 10 67/12: 14

**General Information** 

37 (0005 000MT)

Name:

Mr Aaron J Clausen

Address:

504 BASSWOOD CT, SAINT JOHNS, FL 32259

County:

Organization

Suborganization

Title

N/A

**CANDIDATE FOR** 

Position

**Agency Name** 

Position sought or held

**Special District** 

Julington Creek Plantation CDD Supervisors

Seat 5

#### **Disclosure Period**

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2023.

#### **Primary Sources of Income**

PRIMARY SOURCE OF INCOME (Over \$2,500) (Major sources of income to the reporting person) (If you have nothing to report, write "none" or "n/a")

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Department of Defense	8899 E 56th St, Indianapolis, IN 46249	Defense
Rent	7087 Villa Estelle Drive, Orlando, FL 32819	Residential Rental
Rent	4460 Cobblefield Cir E, Jacksonville, FL 32224	Residential Rental

# **Secondary Sources of Income**

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source	
N/A				

## **Real Property**

REAL PROPERTY (Land, buildings owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

#### Location/Description

7087 Villa Estelle Drive, Orlando, FL 32819

4460 Cobblefield Cir E, Jacksonville, FL 32224

# **Intangible Personal Property**

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over\$10,000) (If you have nothing to report, write "none" or "n/a")

Type of Intangible	Business Entity to Which the Property Relates			
Bank Accounts	Wells Fargo			
Bank Accounts	Navy Federal Credit Union			
Stocks	APPLE INC			
Stocks	AMAZON.COM INC			
Stocks	BERKSHIRE HATHAWAY INC			
Stocks	CLOROX CO			
Stocks	COSTCO WHOLESALE CORP			
Stocks	WALMART INC			
Mutual Funds	INVESCO QQQ TR UNIT SER 1			
Mutual Funds	FIDELITY 500 INDEX FUND			
Mutual Funds	Thrift Savings Plan S Fund			
Mutual Funds	Thrift Savings Plan C Fund			
Bank Accounts	Fidelity Brokerage Services LLC			

### Liabilities

LIABILITIES (Major debts valued over \$10,000): (If you have nothing to report, write "none" or "n/a")

Name of Creditor		Address of Creditor					
 Navy Federal Credit Union		7231 Golden Wings Rd, Jacksonville, FL 32244					

### **Interests in Specified Businesses**

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses) (If you have nothing to report, write "none" or "n/a")

Business Entity # 1

N/A

### **Signature of Filer**

# **Aaron J Clausen**

Digitally signed: 06/05/2024