2024 JUN 12 PM C4 19

General Information

Name:

Heather Loffredo

Address:

79 GOODHOPE CT, ST AUGUSTINE, FL 32092

County:

Organization

Suborganization

Title

N/A

CANDIDATE FOR

Position

Agency Name

Position sought or held

Special District

Trout Creek CDD

Trout Creek CDD Seat 4

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2023.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over \$2,500) (Major sources of income to the reporting person) (If you have nothing to report, write "none" or "n/a")

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Loffredo and Loffredo	322 route 46 east Parsippany NJ 07054	Accounting Office
Anything Computers	163 East Main St. Little Falls NJ 07424	It Company

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

Location/Description

N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over\$10,000) (If you have nothing to report, write "none" or "n/a")

Type of Intangible	Business Entity to Which the Property Relates	
Penn Mutual	Life Insurance Annuity	
IRA .	SFI Advisors manages it, it was a rollover from an old 401k	
401K	ADP oversees it thru Loffredo and Loffredo	
Western Alliance Bank	Money Market Account	

2023 Form 1 - Statement of Financial Interests

Liabilities

LIABILITIES (Major debts valued over \$10,000): (If you have nothing to report, write "none" or "n/a")

Name of Creditor	Address of Creditor	
GM Financial	ncial PO Box 78143 Phoenix AZ 85062	
American Express	PO Box 96001. Los Angeles, CA. 90096 - 8000.	
FBC Mortgage	PO Box 11733 Newark NJ 07101	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses) (If you have nothing to report, write "none" or "n/a")

Business Entity #1

N/A

Signature of Filer

Heather Loffredo

Digitally signed: 06/03/2024