

FORM 6

FULL AND PUBLIC DISCLOSURE

2021

Please print or type your name, mailing address, agency name, and position below:

OF FINANCIAL INTERESTS

FOR OFFICE USE ONLY:

LAST NAME — FIRST NAME — MIDDLE NAME:

LOCKBAUM YVONNE MARIEANNE

MAILING ADDRESS:

205 GRAY OWL POINT

CITY:

PONTE VEDRA

ZIP:

32081

COUNTY:

SAINT JOHNS

NAME OF AGENCY:

ST. JOHNS COUNTY SCHOOL BOARD

NAME OF OFFICE OR POSITION HELD OR SOUGHT:

SCHOOL BOARD, DISTRICT 4

CHECK IF THIS IS A FILING BY A CANDIDATE



SUPERVISOR
OF ELECTIONS
2022 JUN 13 PM 5:00
ST JOHNS COUNTY
VICKY OAKE

PART A — NET WORTH

Please enter the value of your net worth as of December 31, 2021 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of JUNE 09, 20 22 was \$ 532,815.00.

PART B — ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ 65,000.00

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
205 GRAY OWL POINT, PONTE VEDRA FL. 32081	506,000.00
FIDELITY IRA	49,000.00
NAVY FEDERAL CREDIT UNION CHECKING/SAVINGS	4,000.00
DISNEY VACATION CLUB TIME SHARE	12,000.00

PART C — LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
FIRSTMARK, PO BOX82522 LINCOLN, NE. 68501-2522	50,595.00
PENFED CREDIT UNION BOX 1432 ALEXANDRIA, VA. 22313	33,890.00
GSM&R PO BOX 9560 MANCHESTER, NH. 03108-9560	13,800.00
NAVY FEDERAL CREDIT UNION, PO BOX 3000 MERRIFIELD VA.	4,900.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

PART D – INCOME

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2021 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2021 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2020 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
SPRING-FORD AREA SCHOOL DIST.	857 S. LEWIS RD. ROYERSFORD PA.	39,830.00
DEFENSE FINANCE	8899 E.56th ST. INDIANAPOLIS IN.	25,959.00

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person—see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART E – INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F – TRAINING

This section applies only to officers required to complete annual ethics training pursuant to section 112.3142, F.S. [See instructions p. 6]

☐ I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA

COUNTY OF

St. Johns

Sworn to (or affirmed) and subscribed before me by means of

☒ physical presence or ☐ online notarization, this 13 day of

June

2022

by

Yvonne Lockbaum

DESIREE BAKER
Notary Public, State of Florida
My Comm. Expires 09/06/2025
Commission No. HH172485

(Signature of Notary Public—State of Florida)

Desiree Baker
(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known ☒ OR Produced Identification ☐

Type of Identification Produced _____

Yvonne Lockbaum
SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature

Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

YVONNE MARIEANNE LOCKBAUM ST. JOHNS COUNTY SCHOOL BOARD DISTRICT 4 CANDIDATE

FORM 6, 2021 PART D INCOME

SOCIAL SECURITY PO BOX 67620 WILKES-BARRE, PA.	\$7,205.00
PA. PUBLIC SCHOOL RETIREMENT 5N 5 th ST. HARRISBURG PA	\$10,350.00

YVONNE MARIEANNE LOCKBAUM