

Please print or type your name, mailing address, agency name, and position below:

OF FINANCIAL INTERESTS

SUPREVISOR FOR ELECTIONS ONLY: SARASOTA COUNTY FLORIDA

LAST NAME — FIRST NAME — MIDDLE NAME:

Neunder, Joseph, Marvin

MAILING ADDRESS:

136 Avens Dr

Nokomis 34275 Sarasota

CITY: ZIP: COUNTY:

Sarasota County

NAME OF AGENCY:

County Commissioners D4.

NAME OF OFFICE OR POSITION HELD OR SOUGHT:

CHECK IF THIS IS A FILING BY A CANDIDATE

2022 JUN 13 PM 12:14

FILED FOR RECORD SARASOTA COUNTY

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2021 or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of May 31, 20 22 was \$ 166,386.64

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ \_\_\_\_\_

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)

VALUE OF ASSET

|                    |           |
|--------------------|-----------|
| Real Estate - Home | \$426,600 |
|--------------------|-----------|

|   |  |
|---|--|
| Retirement Account / Fidelity 401k - See Attached |  |
|---|--|

|                                    |           |
|------------------------------------|-----------|
| Household Goods & Personal Effects | \$175,000 |
|------------------------------------|-----------|

|                                    |             |
|------------------------------------|-------------|
| Bank of America Checking / Savings | \$4,577.74  |
|                                    | \$43,035.74 |

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

|                            |              |
|----------------------------|--------------|
| US Department of Education | \$303,188.00 |
|----------------------------|--------------|

|                        |              |
|------------------------|--------------|
| Flagstar Home Mortgage | \$256,378.12 |
|------------------------|--------------|

|                                 |            |
|---------------------------------|------------|
| Valley National Bank - Car loan | \$5,333.56 |
|---------------------------------|------------|

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

**PART D -- INCOME**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2021 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

I elect to file a copy of my 2021 federal income tax return and all W2's, schedules, and attachments.  
 [(If you check this box and attach a copy of your 2020 tax return, you need not complete the remainder of Part D.)]

**PRIMARY SOURCES OF INCOME** (See instructions on page 5):

| NAME OF SOURCE OF INCOME EXCEEDING \$1,000 | ADDRESS OF SOURCE OF INCOME    | AMOUNT      |
|--|--------------------------------|-------------|
| Self Employed Joseph Vincent PC, PA        | 8065 Beneva Rd suite #1, 34288 | \$35211.24  |
| City of Venice                             | 401 W. Venice Ave, 34285       | \$10,200.06 |

**SECONDARY SOURCES OF INCOME** (Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5):

| NAME OF BUSINESS ENTITY | NAME OF MAJOR SOURCES OF BUSINESS' INCOME | ADDRESS OF SOURCE | PRINCIPAL BUSINESS ACTIVITY OF SOURCE |
|-------------------------|---|-------------------|---------------------------------------|
| /                       | /   | /                 | /                                     |

**PART E -- INTERESTS IN SPECIFIED BUSINESSES** [Instructions on page 6]

|   | BUSINESS ENTITY # 1 | BUSINESS ENTITY # 2 | BUSINESS ENTITY # 3 |
|---|---------------------|---------------------|---------------------|
| NAME OF BUSINESS ENTITY                       | /                   | /                   | /                   |
| ADDRESS OF BUSINESS ENTITY                    | /                   | /                   | /                   |
| PRINCIPAL BUSINESS ACTIVITY                   | /                   | /                   | /                   |
| POSITION HELD WITH ENTITY                     | /                   | /                   | /                   |
| I OWN MORE THAN A 5% INTEREST IN THE BUSINESS | /                   | /                   | /                   |
| NATURE OF MY OWNERSHIP INTEREST               | /                   | /                   | /                   |

**PART F - TRAINING**

This section applies only to officers required to complete annual ethics training pursuant to section 112.3142, F.S. [See instructions p. 6]

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

**OATH**

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA

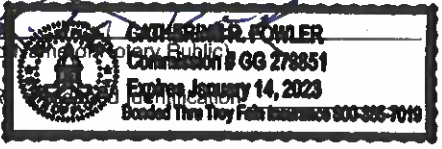
COUNTY OF SARASOTA

Sworn to (or affirmed) and subscribed before me by means of  physical presence or  online notarization, this 15<sup>TH</sup> day of

JUNE, 2022 by JOSEPH M. NEUNER

(Signature of Notary Public--State of Florida)

CATHERINE  
 (Print, Type, or Stamp) Commissioned Notary Public



[Signature]  
 SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

Personally Known  OR

Type of Identification Produced

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature

Date

**Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.**

**IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE**



## Holdings

JOSEPH MARVIN NEUNDER - ROTH IRA

### Core Account

| Description   | Beginning Market Value May 1, 2022 | Quantity May 31, 2022 | Price Per Unit May 31, 2022 | Ending Market Value May 31, 2022 | Unrealized Gain/Loss May 31, 2022 | EAI (\$) / EY (%) |
|---|------------------------------------|-----------------------|-----------------------------|----------------------------------|-----------------------------------|-------------------|
| FDIC INSURED DEPOSIT AT US BANK IRA <sup>q</sup>    | \$10,029.86                        | 5,030.970             | \$1.0000                    | \$5,030.97                       | not applicable                    | -                 |
| NOT COVERED BY SIPC (OUSCO)                         |                                    |                       |                             |                                  |                                   |                   |
| Interest rate: 0.25% <sup>h</sup>                   |                                    |                       |                             |                                  |                                   |                   |
| <b>Total Core Account (26% of account holdings)</b> | <b>\$10,029.86</b>                 |                       |                             | <b>\$5,030.97</b>                |                                   |                   |

### Mutual Funds

| Description   | Beginning Market Value May 1, 2022 | Quantity May 31, 2022 | Price Per Unit May 31, 2022 | Ending Market Value May 31, 2022 | Unrealized Gain/Loss May 31, 2022 | EAI (\$) / EY (%) |
|---|------------------------------------|-----------------------|-----------------------------|----------------------------------|-----------------------------------|-------------------|
| <b>Stock Funds</b>                                  |                                    |                       |                             |                                  |                                   |                   |
| BARON PARTNERS FUND(BPTRX)                          | \$10,364.86                        | 100.771               | \$145.1700                  | \$14,628.92                      | -\$2,871.08                       | -                 |
| <b>Total Stock Funds (74% of account holdings)</b>  | <b>\$10,364.86</b>                 |                       |                             | <b>\$14,628.92</b>               | <b>-\$2,871.08</b>                |                   |
| <b>Total Mutual Funds (74% of account holdings)</b> | <b>\$10,364.86</b>                 |                       |                             | <b>\$14,628.92</b>               | <b>-\$2,871.08</b>                |                   |

### Total Holdings

|                       |                    |  |  |                    |                    |               |
|-----------------------|--------------------|--|--|--------------------|--------------------|---------------|
| <b>Total Holdings</b> | <b>\$19,659.89</b> |  |  | <b>\$19,659.89</b> | <b>-\$2,871.08</b> | <b>\$0.00</b> |
|-----------------------|--------------------|--|--|--------------------|--------------------|---------------|

All positions held in cash account unless indicated otherwise.

Total Cost does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable.

<sup>h</sup> The stated Interest Rate is the interest rate effective for Cash Balances in your FDIC-Insured Deposit Sweep on the last day of the statement period.

<sup>q</sup> Customers are responsible for monitoring their total assets at the Program Bank to determine the extent of available FDIC insurance. Subject to the terms of the customer agreement, customers are reminded that funds are swept to a Program Bank the business day following the date that funds are credited to your account and until swept to a Program Bank, funds are covered by SIPC. For additional information, please see the FDIC-Insured Deposit Sweep Disclosures on Fidelity.com.



JOSEPH MARVIN NEUNDER - SELF-EMPLOYED 401(K)

Account Summary

Account Value: **\$91,990.69**

Change in Account Value **▼ \$1,576.41**

|                                   | This Period | Year-to-Date |
|-----------------------------------|-------------|--------------|
| Beginning Account Value           | \$93,567.10 | \$118,555.24 |
| Subtractions                      | -0.03       | -0.58        |
| Transaction Costs, Fees & Charges | -0.03       | -0.58        |
| Change in Investment Value *      | -1,576.38   | -26,563.97   |
| Ending Account Value              | \$91,990.69 | \$91,990.69  |
| Accrued Interest (AI)             | 0.00        |              |
| Ending Account Value Incl. AI     | \$91,990.69 |              |

Total Account Trades Jun 2021 - May 2022: 0

\* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity in or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.

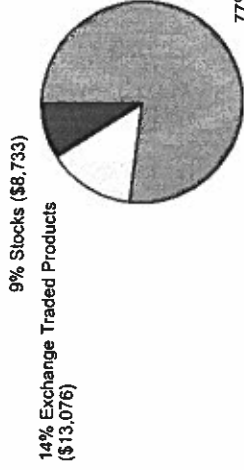
Core Account and Credit Balance Cash Flow

Core Account: FIDELITY GOVERNMENT CASH RESERVES

|                                      | This Period | Year-to-Date |
|--------------------------------------|-------------|--------------|
| Beginning Balance                    | \$65,811.62 | \$36,772.21  |
| Investment Activity                  |             |              |
| Securities Bought                    | -           | -\$64,973.39 |
| Securities Sold                      | 4,347.19    | 98,307.67    |
| Dividends, Interest & Other Income D | 22.06       | 74.38        |
| Total Investment Activity            | \$4,369.25  | \$33,408.66  |
| Ending Balance                       | \$70,180.87 | \$70,180.87  |

D Includes dividend reinvestments.

Account Holdings



Top Holdings

| Description                                  | Value           | Percent of Account |
|--|-----------------|--------------------|
| Fidelity Government Cash Reserves            | \$70,180        | 76%                |
| Veeva Systems INC                            | 8,733           | 9%                 |
| Invesco Exchange Traded FD Tr Dwa Healthcare | 7,719           | 8%                 |
| <b>Total</b>                                 | <b>\$86,633</b> | <b>93%</b>         |

Please note that, due to rounding, percentages may not add to 100%.

Income Summary

|              | This Period    | Year-to-Date   |
|--------------|----------------|----------------|
| Tax-deferred | \$22.06        | \$74.38        |
| <b>Total</b> | <b>\$22.06</b> | <b>\$74.38</b> |



JOSEPH MARVIN NEUNDER - SELF-EMPLOYED 401(K)

Holdings

Core Account

| Description                                  | Beginning Market Value May 1, 2022 | Quantity May 31, 2022 | Price Per Unit May 31, 2022 | Ending Market Value May 31, 2022 | Unrealized Gain/Loss May 31, 2022 | EAI (\$) / EY (%) |
|--|------------------------------------|-----------------------|-----------------------------|----------------------------------|-----------------------------------|-------------------|
| FIDELITY GOVERNMENT CASH RESERVES (FDRXX)    | \$65,811.62                        | 70,180.870            | \$1.0000                    | \$70,180.87                      | not applicable                    | \$7.05<br>0.010%  |
| Total Core Account (76% of account holdings) | \$65,811.62                        |                       |                             | \$70,180.87                      |                                   | \$7.05            |

Exchange Traded Products

Includes exchange-traded funds (ETFs), exchange-traded notes (ETNs), and other exchange-traded vehicles.

| Description  | Beginning Market Value May 1, 2022 | Quantity May 31, 2022 | Price Per Unit May 31, 2022 | Ending Market Value May 31, 2022 | Unrealized Gain/Loss May 31, 2022 | EAI (\$) / EY (%) |
|--|------------------------------------|-----------------------|-----------------------------|----------------------------------|-----------------------------------|-------------------|
| Equity ETPs  |                                    |                       |                             |                                  |                                   |                   |
| ARK ETF TR GENOMIC REV ETF (ARKG)                        | \$3,400.00                         | 100.000               | \$32.2600                   | \$3,226.00                       | -\$1,895.60                       | -                 |
| INVESCO EXCHANGE TRADED FD TR DWA                        | 7,874.90                           | 64.830                | 119.0700                    | 7,719.30                         | -2,288.80                         | -                 |
| HEALTHCARE (PTH)   |                                    |                       |                             |                                  |                                   |                   |
| ISHARES TR ISHARES SEMICDTR (SOXX)                       | 2,003.90                           | 5.000                 | 426.1400                    | 2,130.70                         | -242.90                           | 14.29<br>0.670    |
| Total Equity ETPs (14% of account holdings)              | \$13,278.80                        |                       |                             | 13,076.00                        | -4,427.30                         | 14.29             |
| Total Exchange Traded Products (14% of account holdings) | \$13,278.80                        |                       |                             | \$13,076.00                      | -\$4,427.30                       | \$14.29           |

Stocks

| Description              | Beginning Market Value May 1, 2022 | Quantity May 31, 2022 | Price Per Unit May 31, 2022 | Ending Market Value May 31, 2022 | Unrealized Gain/Loss May 31, 2022 | EAI (\$) / EY (%) |
|--------------------------|------------------------------------|-----------------------|-----------------------------|----------------------------------|-----------------------------------|-------------------|
| Common Stock             |                                    |                       |                             |                                  |                                   |                   |
| VEEVA SYSTEMS INC (VEEV) | \$9,333.48                         | 51.297                | \$170.2600                  | \$8,733.82                       | -\$2,783.80                       | -                 |



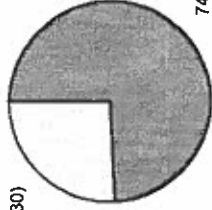
JOSEPH MARVIN NEUNDER - ROTH IRA

**Account Summary**

Account Value: **\$19,659.89** Account Holdings

|                                   |                    |                    |
|-----------------------------------|--------------------|--------------------|
| Change in Account Value           | This Period        | Year-to-Date       |
|                                   | <b>\$20,394.72</b> | <b>\$23,316.49</b> |
| Beginning Account Value           | -                  | -0.18              |
| Subtractions                      | -                  | -0.18              |
| Transaction Costs, Fees & Charges | -734.83            | -3,656.42          |
| Change in Investment Value *      |                    |                    |
| Ending Account Value              | <b>\$19,659.89</b> | <b>\$19,659.89</b> |

26% Core Account (\$5,030)



74% Mutual Funds (\$14,628)

Total Account Trades Jun 2021 - May 2022: 0

\* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.

**Core Account and Credit Balance Cash Flow**  
Core Account: FDIC INSURED DEPOSIT AT US BANK IRA NOT COVERED BY SIPC

|                                      |                    |                   |
|--------------------------------------|--------------------|-------------------|
| Beginning Balance                    | This Period        | Year-to-Date      |
|                                      | <b>\$10,029.86</b> | <b>\$520.99</b>   |
| Investment Activity                  |                    |                   |
| Securities Bought                    | -\$5,000.00        | -\$27,470.17      |
| Securities Sold                      | -                  | 31,946.12         |
| Dividends, Interest & Other Income D | 1.11               | 34.03             |
| Total Investment Activity            | <b>-\$4,998.89</b> | <b>\$4,509.98</b> |
| Ending Balance                       | <b>\$5,030.97</b>  | <b>\$5,030.97</b> |

D Includes dividend reinvestments.

**Top Holdings**

| Description   | Value           | Percent of Account |
|---|-----------------|--------------------|
| Baron Partners Fund                                     | \$14,628        | 74%                |
| FDIC Insured Deposit At Us Bank IRA Not Covered By Sipc | 5,030           | 26                 |
| <b>Total</b>  | <b>\$19,659</b> | <b>100%</b>        |

Please note that, due to rounding, percentages may not add to 100%.

**Income Summary**

|              | This Period   | Year-to-Date   |
|--------------|---------------|----------------|
| Tax-free     | <b>\$1.11</b> | <b>\$34.03</b> |
| <b>Total</b> | <b>\$1.11</b> | <b>\$34.03</b> |



May 1, 2022 - May 31, 2022

### Your Portfolio Value:

**\$111,650.58**

Portfolio Change from Last Period: ▼ \$2,311.24

JOSEPH MARVIN NEUNDER

|                                   | This Period         | Year-to-Date        |
|-----------------------------------|---------------------|---------------------|
| <b>Beginning Portfolio Value</b>  | <b>\$113,961.82</b> | <b>\$141,871.73</b> |
| Subtractions                      | -0.03               | -0.76               |
| Transaction Costs, Fees & Charges | -0.03               | -0.76               |
| Change in Investment Value *      | -2,311.21           | -30,220.39          |
| <b>Ending Portfolio Value **</b>  | <b>\$111,650.58</b> | <b>\$111,650.58</b> |
| Accrued Interest (AI)             | -                   | -                   |
| Ending Portfolio Value incl. AI   | \$111,650.58        |                     |

### Contact Information

Online [Fidelity.com](https://www.fidelity.com)  
 FAST®-Automated Telephone (800) 544-5555  
 Retirement Representative (800) 544-5373

\* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.  
 \*\* Excludes unpriced securities.

