

2023 Form 1 - Statement of Financial Interests

SUPERVISOR OF ELECTIONS
SARASOTA COUNTY, FLORIDA

General Information

2024 JUN 10 PM 12: 05

Name: Mr John Andrew Lutz
Address: 15 FAIRWAY DR, ENGLEWOOD, FL 34223
County:

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SARASOTA COUNTY

Organization	Suborganization	Title
N/A		

CANDIDATE FOR

Position	Agency Name	Position sought or held
Special District	Sarasota County	Hospital Board, At-Large, Seat 2

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2023 .

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over \$2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write "none" or "n/a")

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Capital District Physicians Health Plan	500 Patroon Creek Blvd., Albany, NY 12206	EVP-Integrated Delivery Systems

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real PropertyREAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write "none" or "n/a")

Location/Description
N/A

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over \$10,000)
(If you have nothing to report, write "none" or "n/a")

Type of Intangible	Business Entity to Which the Property Relates
Stock	Apple Inc.
ETF	Sector Technology Select Sector SPDR
ETF	Sector Healthcare Select Sector SPDR
ETF	Consumer Discretionary Select Sector SPDR
ETF	Vanguard Growth
ETF	Vanguard Value
ETF	Vanguard Mid Cap
ETF	JP Morgan Liquid Assets Money Market
ETF	Blackrock Total Return
Bond Fund	PIMCO Investment Grade Corporate Bonds
ETF	IShares Core High Dividend

Liabilities

LIABILITIES (Major debts valued over \$10,000):
(If you have nothing to report, write "none" or "n/a")

Name of Creditor	Address of Creditor
N/A	

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Interests in Specified BusinessesFILED FOR RECORD
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INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write "none" or "n/a")

Business Entity # 1

N/A

Signature of Filer***John Andrew Lutz***

Digitally signed: 04/16/2024