

2023 Form 6 - Full and Public Disclosure of Financial Interests

SUPERVISOR OF ELECTIONS
SARASOTA COUNTY FLORIDA

2024 JUN 10 PM 5:13

FILED FOR RECORD
SARASOTA COUNTY

General Information

Name: Mr Charles Albert Bear
Address: 5541 BOULDER BLVD, SARASOTA, FL 34233
County: Sarasota

| Organization | Suborganization | Title |
|--------------|-----------------|-------|
| N/A | | |

CANDIDATE FOR

| Position | Agency Name | Position sought or held |
|---------------|-------------------------------|-------------------------------|
| Tax Collector | Sarasota County Tax Collector | Sarasota County Tax Collector |

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,150,000.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 350,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset | Value of Asset |
|-----------------------------------|----------------|
| Condo at 5541 Boulder Blvd | \$ 275,000.00 |
| Bank of America Checking | \$ 3,912.13 |
| Bank of America Savings | \$ 4,783.89 |
| Florida Retirement System | \$ 219,401.83 |
| Charles Schwab Investment Account | \$ 608,365.96 |

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor | Address of Creditor | Amount of Liability |
|--------------------------|--|---------------------|
| PNC Mortgage | PO Box 771021 Chicago, IL 60677-1021 | \$ 163,567.89 |
| Capital One Auto Finance | 8050 Dominion Pkwy, Plano, TX 75024 | \$ 10,456.43 |
| Subaru Motors Finance | 820 E Sky Harbor Circle S Suite 150. Phoenix AZ 85034 4875 | \$ 20,678.89 |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A | | |

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☒ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income | Amount |
|--|-----------------------------|--------|
| See Attached | | |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|---|-------------------|---------------------------------------|
| See Attached | | | |

Interests in Specified Businesses

| |
|---------------------|
| Business Entity # 1 |
| N/A |

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Signature of Reporting Official or Candidate

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Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Charles Albert Bear

Digitally signed: 05/25/2024

For Qualifying
Purposes Only