## 2021 Form 6 - Full and Public Disclosure of Financial Interests

SUPERVISOR OF ELECTIONS SARASOTA COUNTY FLORIDA

2022 JUN 13 PM 12: 17

SARASOTA COUNTY

**General Information** 

Name:

**Mark Smith** 

Address:

5562 CAPE AQUA DR, USA, SARASOTA, FL 34242-1804

County:

Sarasota

Organization

Suborganization

Title

N/A

**CANDIDATE FOR** 

Position

**Agency Name** 

Position sought or held

**County Commission** 

Sarasota County

District 2

**Net Worth** 

My Net Worth as of December 31, 2021 was \$ 1,501,312.00.

#### **Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$75,000.00.

### ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence at 5562 Cape Aqua Dr	\$ 1,250,000.00
2019 Jeep Wrangler	\$ 34,400.00
Bank of America Accounts	\$ 58,286.00
Stock (Norwegian Cruise Lines)	\$ 71,553.00
Stock (Pfizer Inc)	\$ 59,050.00
Stock (United Airlines)	\$ 65,670.00
Stock (US Steel)	\$ 47,620.00
Stock (Shell Midstream)	\$ 11,520.00
SPDR Health Care Select	\$ 1,691.00
SPDR Consumer Staples Select Sector Fund	\$ 1,157.00
SPDR Consumer Discretionary Select Sector Fund	\$ 2,658.00
SPDR Financial Select Sector Fund	\$ 2,460.00
SPDR Industrial Select Sector Fund	\$ 1,481.00
SPDR Technology Select Sector Fund	\$ 6,259.00
SPDR Communication Services Select Sector Fund	\$ 1,554.00
IShares TR Core S&P500 ETF	\$ 17,172.00
IShares TR Core MSCI EAFE	\$ 10,151.00
IShares Inc Core MSCI EMKT	\$ 2,873.00
SPDR Portfolio Corporate Bond EFT	\$ 5,709.00
SPDR Portfolio Mortgage Backed Bond ETF	\$ 10,583.00
SPDR Portfolio Long Term Treasury ETF	\$ 5,859.00
SPDR Portfolio Short Term Treasury ETF	\$ 7,181.00
Raymond James Bank Deposit Program	\$ 1,648.00
Smith Architects, PA Business and Equipment	\$ 73,439.00

### Liabilities

#### LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Nationstar Mortgage LLC	8950 Cypress Waters Blvd., Coppell, TX 75019	\$ 322,117.00
Bank of America	PO Box 15796, Wilmington, DE 19886-5796	\$ 1,545.00

### JOINT AND SEVERAL LIABILITEIS NOT REPORTED ABOVĘ:

Name of Creditor	Address of Creditor		Amount of Liability
N/A		6-11	

### Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

### PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount	
Smith Architects, PA	5032 Calle Minorga, Sarasota, FL 34242	\$ 81,839.00	
Charles Schwab & Co., Inc.	211 Main Street, San Francisco, CA 94105	\$ 1,736.00	
Schwab sale of AMC Ent stock	211 Main Street, San Francisco, CA 94105	\$ 59,436.00	
Schwab sale of American Lithium stock	211 Main Street, San Francisco, CA 94105	\$ 5,637.00	
Schwab sale of Ford stock	211 Main Street, San Francisco, CA 94105	\$ 4,885.00	
Schwab sale of Norwegian Cruise stock	211 Main Street, San Francisco, CA 94105	\$ 5,820.00	
Schwab sale of NVIDIA stock	211 Main Street, San Francisco, CA 94105	\$ 28,141.00	
Schwab sale of Tesla stock	211 Main Street, San Francisco, CA 94105	\$ 13,420.00	
Schwab sale of Tilray Brands stock	211 Main Street, San Francisco, CA 94105	\$ 4,600.00	
Schwab sale of United Airlines stock	211 Main Street, San Francisco, CA 94105	\$ 14,852.00	
Schwab sale of Apple stock	211 Main Street, San Francisco, CA 94105	\$ 4,273.00	

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			
Via -	46.0		

# **Interests in Specified Businesses**

Business Entity # 1

N/A

## **Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

# **Mark Smith**

Digitally signed: 05/31/2022

