

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/28/2024

General Information		
Name:	Hon Julie Kelsey Marcus	CONFIDENTIAL
Address:	13001 STARKEY RD, LARGO, FL 33773	PID 216527
County:	Pinellas	
AGENCY INFORMATION		
Organization	Suborganization	Title
Pinellas County	Elected Constitutional Officer	Supervisor of Elections
CANDIDATE FOR		
Position	Agency Name	Position sought or held
Supervisor of Elections	Pinellas County Supervisor of Elections	Pinellas County Supervisor of Elections

Net Worth
My Net Worth as of <u>May 21, 2024</u> was <u>\$ 636,120.37</u> .

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**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 132,803.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residential Home (confidential)	\$ 600,000.00
Truist Checking Account	\$ 70,953.66
Regions Checking Account	\$ 21,564.48
Regions Money Market Account	\$ 15,067.82
SOFI Savings Account	\$ 4,815.55
Pentagon Federal Credit Union (Saving and Roth IRA Certificates)	\$ 9,597.67
Nationwide Deferred Comp. Account (Fidelity OTC Portfolio)	\$ 31,859.03
Nationwide Deferred Comp. Account (Nationwide Loomis All Cap Growth Fund - Eagle Class)	\$ 30,555.02
Nationwide Deferred Comp. Account (Nationwide Small Company Growth Fund - Institutional Service Class)	\$ 7,411.35
Nationwide Deferred Comp. Account (NCIT INDEX 2040 Fund - Class B)	\$ 158,056.67
Nationwide Deferred Comp. Account (T. Rowe Price Growth Stock Fund - Advisor Class)	\$ 29,041.57
Merrill Edge (AMD Stock)	\$ 2,162.29
Merrill Edge (NVDA Stock)	\$ 3,791.20
Merrill Edge (FAGAX Mutual Fund)	\$ 10,389.77
Merrill Edge (ROGSX Mutual Fund)	\$ 29,062.74
Merrill Edge (TRBCX Mutual Fund)	\$ 11,725.54

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**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Chase Mortgage	P.O. Box 71244 Philadelphia PA 19176-6244	\$ 532,736.99

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Pinellas County Supervisor of Elections	13001 Starkey Rd., Largo FL 33773	\$ 196,037.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

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