323 Form 6 - Full and Public Disclosure of Financial Interests

led with COE: 02/16/2024

General Information

Name:

Mrs Caitlin Bolender

Address:

32870 AL MAR LN, SAN ANTONIO, FL 33576

PID 304891

County:

Pasco

AGENCY INFORMATION

Organization

Suborganization

Title

San Antonio

City Commission

City Commissioner

CANDIDATE FOR

Position

Agency Name

Position sought or held

City, Town or Village (Commission or Council), Governing Board

City of San Antonio, FL

City Commissioner

Net Worth

My Net Worth as of <u>December 31, 2023</u> was \$ 569,706.44.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$51,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset | Value of Asset |
|---|----------------|
| 32870 Al Mar Lane | \$ 800,000.00 |
| Bank accounts (San Antonio Citizens Federal Credit Union) | \$ 15,842.96 |
| Bank accounts (Suncoast Schools Credit Union) | \$ 2,673.19 |
| MetLife - Retirement Plan Personal account | \$ 34,506.88 |
| 401K - Balanced Index Fund | \$ 5,045.21 |
| 401K - Large Cap Growth Index Fund | \$ 61,835.72 |
| 401K - Mid Cap Equity Index Fund | \$ 10,610.00 |
| 401K - Small Cap Equity Fund | \$ 27,295.23 |

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Liabilities

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor | Address of Creditor | Amount of Liability |
|--|--|---------------------|
| San Antonio Citizens Federal Credit Union | 12542 Curley St. San Antonio, FL 33576 | \$ 366,267.75 |
| Amerifirst Home Improvement | 11171 Mill Valley Rd. Omaha, NE 68154 | \$ 85,335.00 |

I JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A | | |

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2022 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

l elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income | Amount |
|--|-------------------------------|--------------|
| MetLife Goup - salary | PO Box 99 Johnstown, PA 15907 | \$ 87,967.45 |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|--|-------------------|--|
| N/A | | | |

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| Interests in Specified Businesses |
|---|
| |
| |
| |
| Business Entity # 1 |
| N/A |
| |
| |
| Training |
| This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S. |
| ☑ I certify that I have completed the required training under Section 112.3142, F.S. |
| Required training under Section 112.3142, F.S., not applicable to filer for this form year. |
| Trequired training under Section 112.5142, 1.33, flot applicable to flict for this form year. |
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| |
| Signature of Reporting Official or Candidate |
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| Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true. |
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| Caitlin Bolender |
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| Digitally signed: 02/16/2024 |
| Filed with COE: 02/16/2024 |
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