

**CANDIDATE OATH
STATE AND LOCAL PARTISAN OFFICE
WITH PARTY AFFILIATION**

2024 JUN 10 PM 12:04

OFFICE USE ONLY

Candidate Oath

Name to appear on ballot: MARIA G. MARINO

Check box if two last names without hyphen. ☐ (Name cannot be changed after qualifying.)

Check box if name includes nickname. ☐ (For use of a nickname, you must complete the Nickname Affidavit on reverse side.)

I swear or affirm that I am a candidate for the office of County Commissioner 1
(Office) (District #)
I am a qualified elector of Palm Beach County, Florida;
(Circuit #) (Group or Seat #)

I am a qualified elector under the Constitution and the Laws of Florida to hold the office to which I desire to be nominated or elected; I have qualified for no other public office in the state, the term of which office or any part thereof runs concurrent with the office I seek; and I have resigned from any office from which I am required to resign pursuant to Section 99.012, Florida Statutes; and I will support the Constitution of the United States and the Constitution of the State of Florida.

Statement of Party

I swear or affirm that I am a member of the REPUBLICAN Party; I have been a registered member of this political party, for which I am seeking nomination as a candidate, for 365 days before the beginning of qualifying preceding the general election for which I seek to qualify; and I have paid the assessment levied against me, if any, by the executive committee of the above-stated political party.

Statement of Outstanding Fines, Fees, or Penalties

I owe outstanding fines, fees, or penalties, that cumulatively exceed \$250, for ethics or campaign finance violations (s. 99.021(1)(d), F.S.).

YES, I Do ☐ NO, I Do Not ☒

If you do, you must also specify the amount owed and each entity that levied the same on the reverse side.

X Maria G. Marino (561) 775-0226 votemariamarino@gmail.com
Signature of Candidate Telephone Number Email Address
3 CARRICK ROAD PALM BEACH GARDENS FL 33418
Address of Legal Residence City State ZIP Code

STATE OF FLORIDA

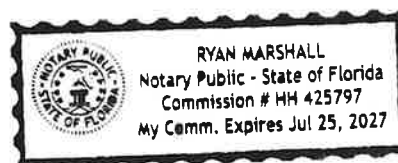
COUNTY OF Palm Beach

Sworn to (or affirmed) and subscribed before me by means of
online notarization ☐ OR physical presence ☒
this 5th day of JUNE, 2024.

Personally Known ☐ OR Produced Identification ☒

Type of Identification Produced: FL DRIVER LICENSE

Ryan Marshall
Signature of Notary Public
Print, Type, or Stamp Commissioned Name of Notary Public below:



Phonetic Spelling of Name

Phonetic spelling for the audio ballot (not required for qualifying purposes): Print the name phonetically on the line below as you wish it to be pronounced on the audio ballot as may be used by persons with disabilities (see instructions on page 3 of this form):

ma-fee-a

ma-fee-no

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Statement of Outstanding Fines, Fees or Penalties

Pursuant to Section 99.021(1)(d), F.S., each candidate, whether a party candidate, a candidate with no party affiliation, or a write-in candidate, shall, at the time of subscribing to the oath or affirmation, state in writing whether he or she owes any outstanding fines, fees, or penalties that cumulatively exceed \$250 for any violations of s. 8, Art. II of the State Constitution, the Code of Ethics for Public Officers and Employees under part III of chapter 112, any local ethics ordinance governing standards of conduct and disclosure requirements, or chapter 106.

Amount	Entity
0	

Affidavit of Nickname (Only required if using nickname for the ballot.)

My legal name is _____. I am over the age of eighteen (18) and the contents of this affidavit are true and correct.

My nickname is _____. I am generally known by this nickname or have used it as part of my legal name. I have not created the nickname to mislead voters. My nickname does not imply I am some other person, constitute a political slogan or otherwise associate me with a cause or issue, or that is obscene or profane.

Signature of Candidate : _____

STATE OF FLORIDA

COUNTY OF _____

Signature of Notary Public

Print, Type, or Stamp Commissioned Name of Notary Public below:

Sworn to (or affirmed) and subscribed before me by means

of online notarization ☐ OR physical presence ☐

this _____ day of _____, 20____.

Personally Known ☐ OR Produced Identification ☐

Type of Identification Produced: _____

Ashley Lukis
Chair
Michelle Anchors
Vice Chair
William P. Cervone
Tina Descovich
Freddie Figgers
Luis M. Fusté
Wengay M. Newton, Sr.
Jim Waldman



State of Florida
COMMISSION ON ETHICS
P.O. Drawer 15709
Tallahassee, Florida 32317-5709

Kerrie J. Stillman
Executive Director

Steven J. Zuilkowski
*Deputy Executive Director/
General Counsel*

(850) 488-7864 Phone
(850) 488-3077 (FAX)
www.ethics.state.fl.us

2024 JUN 10 PM 12:04

325 John Knox Road
Building E, Suite 200
Tallahassee, Florida 32303

"A Public Office is a Public Trust"

VERIFICATION AND RECEIPT OF SUBMISSION
TO THE ELECTRONIC FINANCIAL DISCLOSURE FILING SYSTEM

This Verification and Receipt of Submission acknowledges that the Commissions on Ethics received a submission through its electronic financial disclosure filing system.

Filer Name: Maria Marino
Filer PID #: 265869

Date Filed: 6/2/2024
Disclosure Received: 2023 Full and Public Disclosure of Financial Interests
Filing ID: 960030

Receipt Print Date: 6/2/2024

The foregoing is a true and accurate depiction of information contained in the electronic financial disclosure filing system held by the Florida Commission on Ethics.

This Verification and Receipt of Submission complies with Sections 112.3144(4) and 112.3145(2)(c), Florida Statutes, and, in accordance with those statutes, it may be presented to any qualifying officer by an incumbent in an elective office or any candidate holding another position subject to an annual filing requirement.

This Verification and Receipt of Submission is not a certification that the form submitted is complete or that the information entered in the form by the filer is true or correct. This Verification and Receipt of Submission is system generated, is created automatically, and its issuance does not indicate that the submission by the filer has been reviewed by Commission staff.

To see the filer's disclosure, visit <https://disclosure.floridathics.gov/PublicSearch/Filings>. For questions regarding this Verification and Receipt of Submission, please contact the Florida Commission on Ethics at (850) 488-7864.

2023 Form 6 - Full and Public Disclosure of Financial Interests

2024 JUN 10 PM 12:04

General Information

Name: Maria Marino
Address: 3 Carrick Road, Palm Beach Gardens, FL 33418
County: Palm Beach

PID 265869

AGENCY INFORMATION

Organization	Suborganization	Title
Pal Mar Water Control District	Board of Supervisors	Chairperson
Palm Beach County	Elected Constitutional Officer	County Commissioner
Palm Beach County Solid Waste Authority	Solid Waste Authority, Palm Beach County	County Commissioner District 1
Treasure Coast Reg. Planning Council	Board of Supervisors	Vice Mayor

CANDIDATE FOR

Position	Agency Name	Position sought or held
County Commission	County Commissioner, Palm Beach County, FL	Commssion District 1

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,783,772.00.

2023 Form 6 - Full and Public Disclosure of Financial Interests

2024 JUN 10 PM 12:04

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 140,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
3 Carrick Road, Palm Beach Gardens, FL 33418	\$ 1,040,000.00
42 Cottontail Lane, Jay NY 12941	\$ 190,400.00
3021 Alcazar Place, Palm Beach Gardens, FL 33410	\$ 260,000.00
14 Elmcrest Properties LLC, PO Box 579, Wilton, CT 06897	\$ 121,027.00
Personal Checking, Bank of America	\$ 6,729.00
Personal Savings, Bank of America	\$ 4,868.00
FRS Retirement Plan	\$ 125,000.00
Roth IRA Merrill Lynch	\$ 195,593.00
PSP Retirement Plan, Merrill Lynch	\$ 24,941.00
Cash Management Account, Merrill Lynch	\$ 60,471.42
See Attached	

2023 Form 6 - Full and Public Disclosure of Financial Interests

2024 JUN 10 PM 12:05

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Bank of America	Bank of America, PO Box 672050, Dallas TX 75267	\$ 2,466.00
United Wholesale Mortgage	585 South Blvd. E., Pontiac MI 48341	\$ 278,340.00
Suntrust Bank	PO Box 79041, Baltimore, MD 21279	\$ 79,208.00
BMW Financial Services	PO Box 3608, Dublin, OH 43016	\$ 27,538.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

2023 Form 6 - Full and Public Disclosure of Financial Interests

2024 JUL 10 PM 12:05

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Palm Beach County	301 N. Olive Avenue, WPB, FL 33401	\$ 119,303.00
14 Elmcrest Properties LLC	PO Box 579 Wilton, CT 06897	\$ 5,530.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1

N/A

2023 Form 6 - Full and Public Disclosure of Financial Interests

2024 JUN 10 PM 12:05

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Maria Marino

Digitally signed: 06/02/2024

Filed with COE:



Online at: www.mymerrill.com

Account Number:

24-Hour Assistance: (800) MERRILL

MARIA G MARINO
3 CARRICK RD
PALM BCH GDNS FL 33418-6836

Total Value: **\$60,471.42**

Your Financial Advisor:
MARINO HALBRECHT MCWILLIAMS GROUP
3507 KYOTO GARDENS DR STE 400
PALM BCH GRDNS FL 33410
1-800-937-0398

MARIA BBA

December 01, 2023 - December 29, 2023

	This Statement	Year to Date
Opening Value (12/01)	\$58,036.13	
Total Credits	108.54	41,413.06
Total Debits	-	(29,316.20)
Securities You Transferred In/Out	-	-
Market Gains/(Losses)	2,326.75	4,815.63
Closing Value (12/29)	\$60,471.42	

ASSETS	December 29	November 30
Cash/Money Accounts	12,047.23	11,990.37
Fixed Income	-	-
Equities	-	-
Mutual Funds	-	-
Options	-	-
Other	-	-
Subtotal (Long Portfolio)	12,047.23	11,990.37
TOTAL ASSETS	\$12,047.23	\$11,990.37

LIABILITIES	December 29	November 30
Debit Balance	-	-
Short Market Value	-	-
TOTAL LIABILITIES	-	-
NET PORTFOLIO VALUE	\$12,047.23	\$11,990.37
Assets Not Held/Valued By MLPF&S (2)	\$48,424.19	\$46,045.76
TOTAL VALUE	\$60,471.42	\$58,036.13

(2) Please see Assets Not Held/Valued By MLPF&S section for an important disclosure.

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Merrill Lynch, Pierce, Fenner & Smith Incorporated (also referred to as "MLPF&S" or "Merrill") makes available certain investment products sponsored, managed, distributed or provided by companies that are affiliates of Bank of America Corporation (BoFA Corp). MLPF&S is a registered broker-dealer, Member SIPC and a wholly owned subsidiary of BoFA Corp.

Are Not FDIC Insured Are Not Bank Guaranteed May Lose Value

MARIA BBA

Account Number: 2024 JUN 10 PM 12: 05

ACCOUNT INVESTMENT OBJECTIVE

December 01, 2023 - December 29, 2023

TOTAL RETURN: Objective is to strike a balance between current income and growth. Despite the relatively balanced nature of the portfolio, the investor should be willing to assume the risk of price volatility and principal loss.

If you have changes to your investment objective, please contact your Financial Advisor(s).

YOUR CMA BANK DEPOSIT INTEREST SUMMARY

Money Account Description	Opening Balance	Average Deposit Balance	Current Yield%	Interest on Deposits	Closing Balance
Bank of America, N.A.	10	10	.01	0.00	10
TOTAL ML Bank Deposit Program	10			0.00	10

YOUR CMA ASSETS

CASH/MONEY ACCOUNTS								
Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est. Annual Yield%		
CASH	0.40	0.40		.40				
+ML BANK DEPOSIT PROGRAM	10.00	10.00	1.0000	10.00		.01		
+FDIC INSURED NOT SIPC COVERED								
TOTAL		10.40		10.40				
OTHER MONEY MARKET MUTUAL FUNDS								
Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Total Client Investment	Cumulative Investment Return (\$)	Estimated Annual Income
BLACKROCK LIQUIDITY FUNDS TEMPCASH CURRENT YIELD 5.325% SYMBOL: TMCXX Initial Purchase: 01/03/23	12,027.2050	12,029.92	1.0008	12,036.83	6.91	10,767	1,269	641
TOTAL		12,029.92		12,036.83	6.91	10,767	1,269	641

Other Money Market Mutual Funds includes money market mutual funds with a floating net asset value or whose trade settlement occurs on the business day after the trade date. Money market mutual funds whose trade settlement typically occurs on the same business day as the trade date will appear in the "Cash/Money Accounts" section.



MARIA BBA

Account Number:

2023 JUN 10 PM 12:05

ASSETS NOT HELD/VALUED BY MLPF&S

December 01, 2023 - December 29, 2023

CMA INSURANCE SERVICES

VARIABLE ANNUITY AND FIXED INDEXED ANNUITY CONTRACTS

Contractual Benefit Information ¹						
Annuities	Tax Status	Contract Value	Cash Surrender	Protected Living	Projected Annual	Guaranteed Minimum
			Value	Benefit Base Amount	Income Amount	Death Benefit
NWIDE ACHIEVER VA BONUS	NON-QUALIFIED	\$48,424.19	\$48,116.53	\$50,045.45	\$2,502.27	-
POLICY NUMBER	JE DATE 04/22/09 TOTAL PREMIUMS \$20,000.00 PRODUCT TYPE VARIABLE ANNUITY CONTRACT VALUE AS OF 12/28/23					
CURRENT DEATH BENEFIT	\$50,045.45					
UNDERLYING INVESTMENT INFORMATION:						
Name		Units	Unit Price		Value (\$)	
NW NVIT BLUEPRINTCAPAPP II		1,296.1941	19.125699		\$24,790.62	
FIDVIP FREE 2020 SVC 2		1,064.9612	22.191953		\$23,633.57	

TOTAL VARIABLE ANNUITY AND FIXED INDEXED ANNUITY CONTRACTS	\$48,424.19
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¹ If present, values displayed in the Contractual Benefits section represent aspects of an annuity living benefit and/or death benefit feature associated with your contract. These annuity details are provided to assist you with determining the value of these benefits as of the date shown. The Protected Living Benefit Base Amount and Guaranteed Minimum Death Benefit values are not amounts you can withdraw as cash. The Protected Living Benefit Base Amount shown is used to determine the current year's living benefit income amount (Annual Income Amount). The actual Annual Income Amount may be more or less depending on the income start date, market fluctuations and withdrawals. The Guaranteed Minimum Death Benefit is the minimum death benefit payable under your contract. The actual annuity death benefit amount may be more or less depending on the date of death, market fluctuations and withdrawals. For more information regarding your benefits, please refer to your contract or prospectus.

This Insurance Services Summary is provided to you as a courtesy and is reported to you based upon information supplied by the issuing insurance company. Merrill Lynch does not verify the information provided by the insurance company. The official accounting of your life insurance or annuity contract values will be provided by the issuing insurance company in a separate statement. If the life insurance or annuity product is variable, the investments underlying the contract values are held in the insurance company's separate account, which is registered with the SEC under the Investment Company Act of 1940. If the insurance product is fixed or you have elected a fixed interest subaccount, these guarantees are provided by the issuing insurance company and are backed by its claims-paying ability. Insurance product(s) and any underlying variable product investment option(s) are not held in your Merrill Lynch CMA Account, and are not covered by SIPC protection. Any questions concerning your contract should be directed to the issuing insurance company. Insurance and annuity contract guarantees and benefits, including rider guarantees and annuity payout rates, are not backed by Merrill, or any of its affiliates, and none of them makes any representations or guarantees regarding the claims-paying ability of the issuing insurance company.

Merrill Lynch makes available products and services offered by Merrill Lynch, Pierce, Fenner & Smith Incorporated (MLPF&S) and other subsidiaries of Bank of America Corporation (BoFA Corp). Merrill Lynch Life Agency Inc. is a licensed insurance agency and a wholly owned subsidiary of BoFA Corp. MLPF&S is a registered broker-dealer, Member SIPC and a wholly owned

Online at: www.mymerrill.com

Account Number:

MLPF& S CUST FPO
MARIA G MARINO RRA
FBO MARIA G MARINO
3 CARRICK RD
PALM BCH GDNS FL 33418-6836

24-Hour Assistance: (800) MERRILL



Net Portfolio Value: **\$195,593.90**

Your Financial Advisor:
MARINO HALBRECHT MCWILLIAMS GROUP
3507 KYOTO GARDENS DR STE 400
PALM BCH GRDNS FL 33410
1-800-937-0398

MARIA ROTH IRA

This account is enrolled in the Merrill Lynch Investment Advisory Program

December 01, 2023 - December 29, 2023

	This Statement	Year to Date
Opening Value (12/01)	\$187,032.98	
Total Credits	7,677.06	9,996.15
Total Debits	(11.58)	(122.01)
Securities You Transferred In/Out	*	*
Market Gains/(Losses)	895.44	27,491.21
Closing Value (12/29)	\$195,593.90	

ASSETS	December 29	November 30
Cash/Money Accounts	4,278.79	4,127.98
Fixed Income	*	*
Equities	*	*
Mutual Funds	191,315.11	182,905.00
Options	*	*
Other/Annuities/Insurance	*	*
Subtotal (Long Portfolio)	195,593.90	187,032.98
TOTAL ASSETS	\$195,593.90	\$187,032.98
LIABILITIES		
Debit Balance	*	*
TOTAL LIABILITIES	*	*
NET PORTFOLIO VALUE	\$195,593.90	\$187,032.98

Merrill Lynch, Pierce, Fenner & Smith Incorporated (also referred to as "MLPF&S" or "Merrill") makes available certain investment products sponsored, managed, distributed or provided by companies that are affiliates of Bank of America Corporation (BofA Corp). MLPF&S is a registered broker-dealer, Member SIPC and a wholly owned subsidiary of BofA Corp. Investment products: **Are Not FDIC Insured** **Are Not Bank Guaranteed** **May Lose Value**



MARIA ROTH IRA

Account Number: 2026 JUN 10 PM 12:05

ACCOUNT INVESTMENT OBJECTIVE

December 01, 2023 - December 29, 2023

TOTAL RETURN: Objective is to strike a balance between current income and growth. Despite the relatively balanced nature of the portfolio, the investor should be willing to assume the risk of price volatility and principal loss.

If you have changes to your investment objective, please contact your Financial Advisor(s).

MERRILL LYNCH INVESTMENT ADVISORY PROGRAM

This Account is enrolled in the Merrill Lynch Investment Advisory Program (Program) and your Financial Advisor(s) is acting in a fiduciary capacity in providing services under the Program. The Program Fee for this Account is calculated as described in the Client Agreement and the Program ADV Brochure (Brochure).

For this Account, the Program Fee is comprised of the Merrill Lynch Fee. The Merrill Lynch Fee is the fee charged by Merrill for the Program services based on the fee rate determined as provided in the Brochure and set forth in your Program Report sent to you upon enrollment or as updated in any updated Program Report. The dollar amount of the Merrill Lynch Fee for this month is reflected in this statement.

Upon request, and at no charge, we will provide more detailed information regarding the calculation of the Program Fee for the billing period indicated. Please contact your Financial Advisor(s) if you would like to request this detailed Account fee information.

We encourage you to contact your Financial Advisor(s) if there have been any changes in your financial situation or investment objectives, or if you wish to impose any reasonable restrictions on the management of your Account or reasonably modify existing restrictions.

If you would like to receive a free copy of the Brochure, please ask your Financial Advisor(s). You may also access the Brochure at www.mymerrill.com/ADV/Materials or www.ml.com/relationships. You may also obtain a copy of the Brochure by accessing the SEC's website at www.adviserinfo.sec.gov.

YOUR RETIREMENT ACCOUNT ASSETS

CASH/MONEY ACCOUNTS									
Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Market Value	Annual Income	Estimated	Est. Annual	
+BANK OF AMERICA, NA RASP	4,278.79	4,278.79	1.0000	4,278.79		45		Yield%	
+FIDIC INSURED NOT SIPC COVERED									
MUTUAL FUNDS/CLOSED END FUNDS/UTS/EITPS									
Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Total Client Investment	Cumulative Investment Return (\$)	Estimated Annual Income	
BLACKROCK EOTV DIVIDEND	977.0520	19,797.72	19.1800	18,739.87	(1,057.85)	5,901	12,838	401	

MARIA ROTH IRA

Account Number:

24-Hour Assistance: (800) MERRILL

YOUR RETIREMENT ACCOUNT ASSETS

December 01, 2023 - December 29, 2023

MUTUAL FUNDS/CLOSED END FUNDS/UTS/ETFS (continued)									
Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Total Client Investment	Cumulative Investment Return (\$)	Estimated Annual Income	
FUND INSTL CURRENT YIELD 2.137% SYMBOL: MADVX Initial Purchase: 10/21/11 Equity 100%									
INVESCO RISING	1,079.0500	22,085.78	24.2600	26,177.74	4,091.96	10,992	15,184	310	
DIVIDENDS FUND CL Y CURRENT YIELD 1.183% SYMBOL: OVRDX Initial Purchase: 05/05/11 Equity 100%									
ISHARES RUSSELL 1000	43.0000	4,684.51	303.1700	13,036.31	8,351.80	4,684	8,351	81	
GROWTH CURRENT YIELD 0.614% SYMBOL: IMF Initial Purchase: 02/10/14 Equity 100%									
ISHARES RUSSELL 1000	129.0000	15,477.24	165.2500	21,317.25	5,840.01	15,477	5,840	431	
VALUE CURRENT YIELD 2.020% SYMBOL: IWD Initial Purchase: 02/10/14 Equity 100%									
JANUS HENDERSON	29.2830	4,142.55	131.8800	3,861.84	(280.71)	2,660	1,201		
ENTERPRISE FUND I SYMBOL: JMGRX Initial Purchase: 12/03/19 Equity 100%									
JOHN HANCOCK CLASSIC	464.0170	12,551.23	34.7500	16,124.59	3,573.36	8,833	7,290	262	
VALUE FUND CL I CURRENT YIELD 1.622% SYMBOL: JCVX Initial Purchase: 01/08/13 Equity 100%									
LAZARD EMERGING MARKETS	200.7510	3,684.93	17.1700	3,446.90	(238.03)	2,471	975	130	
EQUITY PTFL CL INSTL CURRENT YIELD 3.756% SYMBOL: LZEMX Initial Purchase: 02/24/12 Equity 100%									
LOOMIS SAYLES GROWTH	1,174.9020	20,678.29	23.2300	27,292.99	6,614.70	12,449	14,843		
FUND CL Y SYMBOL: LSGRX Initial Purchase: 07/23/18 Equity 100%									
MAINSTAY WINSLOW LARGE	2,238.7130	23,024.07	10.7300	24,021.39	997.32	2,775	21,246		
CAP GROWTH FUND CL I SYMBOL: MLAX Initial Purchase: 04/16/13 Equity 100%									
MFS TOTAL RETURN BOND	770.9080	8,286.19	9.5600	7,369.93	(916.26)	5,800	1,569	316	
FUND CL I CURRENT YIELD 4.281% SYMBOL: MRBIX Initial Purchase: 05/24/13 Fixed Income 100%									
MIROVA GLOBAL	626.8860	9,924.79	18.1100	11,352.91	1,428.12	8,000	3,352	70	
SUSTAINABLE EQUITY FD Y CURRENT YIELD 0.609% SYMBOL: ESGVX Initial Purchase: 05/28/20 Equity 100%									
NEUBERGER BERMAN HIGH	457.5190	4,042.47	7.5700	3,463.43	(579.04)	1,822	1,640	229	
INCOME BOND FUND CL INST CURRENT YIELD 6.598% SYMBOL: NHILX Initial Purchase: 10/05/11 Fixed Income 100%									
PIMCO INCOME FUND CL I2	1,216.6840	14,383.30	10.6200	12,921.21	(1,462.09)	10,421	2,499	791	
CURRENT YIELD 6.116% SYMBOL: PONPX Initial Purchase: 06/05/17 Fixed Income 100%									
PRINCIPAL SPECTRUM PREF	125.0000	2,241.25	17.5100	2,188.75	(52.50)	2,241	(52)	103	
SECURITIES ACTIVE ETF CURRENT YIELD 4.671% SYMBOL: PREF Initial Purchase: 05/31/22 Fixed Income 100%									
Subtotal (Fixed Income)				25,943.32					
Subtotal (Equities)				165,371.79					



MARIA ROTH IRA

Account Number:

2024 JUN 10 PM12:05

YOUR RETIREMENT ACCOUNT ASSETS

December 01, 2023 - December 29, 2023

MUTUAL FUNDS/CLOSED END FUNDS/UTS/ETFS	(continued)								
Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Total Client Investment	Cumulative Investment Return (\$)	Estimated Annual Income	
TOTAL	YIELD 1.63%	165,004.32		191,315.11	26,310.79		96,776	3,124	

LONG PORTFOLIO		Adjusted/Total Cost Basis	Estimated Market/Contract Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income
TOTAL	YIELD 1.62%	169,283.11	195,593.90	26,310.79		3,169

Total Client Investment: Cost of shares directly purchased and still held. Does not include shares purchased through reinvestment.

Cumulative Investment Return: Estimated Market Value minus Total Client Investment. Cumulative Investment Return is the dollar value of the capital appreciation (depreciation) of all shares purchased and still held, including shares acquired through reinvestment of dividends and distributions, which may be greater or less than the actual income distributed.

Unrealized Gain or (Loss): Estimated Market Value minus Total Cost Basis (total cost of shares directly purchased and still held, as well as cost of shares acquired through reinvestment). Provided for Tax Planning purposes only and is not applicable to retirement accounts.

Initial Purchase: Date of your initial investment in this fund.

Market Timing: Merrill's policies prohibit mutual fund market timing, which involves the purchase and sale of mutual fund shares within short periods of time with the intention of capturing short-term profits resulting from market volatility. Market timing may result in lower returns for long-term fund shareholders because market timers capture short-term gains that would otherwise pass to all shareholders and due to increased transaction costs and fewer assets for investment due to the need to retain cash to satisfy redemptions.

Sales Charge Discounts or Waivers: Many funds offer various sales charge discounts or waivers depending on the terms of the prospectus and/or statement of additional information. You should consult a fund's prospectus and/or statement of additional information to determine whether you may qualify for a discount or waiver. Notify your Financial Advisor, Financial Solutions Advisor or Investment Center representative if you believe you qualify for any of these or any other discounts or waivers. Please contact your Financial Advisor, Financial Solutions Advisor or Investment Center representative for further information on available sales charge discounts and waivers.

Bank of America Merrill Lynch Global Research publishes research reports and ratings ("Research Ratings") regarding a select universe of ETFs and ETNs (collectively, "ETPs"). Research Ratings on ETPs are intended to assess the potential for outperformance of ETP peers in the same coverage category. Bank of America Merrill Lynch Global Research and other business areas, including CIO, apply different methodologies in their review of ETPs, and may arrive at different or inconsistent conclusions with respect to one or more ETPs. Neither the CIO review process nor the internal business review performed by product teams will rely on or otherwise use the Research Ratings on ETPs as an input or factor, and the CIO review process and product team's internal business review will determine an ETP's inclusion, status, and availability for solicitation through the Global Wealth & Investment Management area of MLPLF&S and its affiliates.

YOUR RETIREMENT ACCOUNT TRANSACTIONS

DIVIDENDS/INTEREST INCOME TRANSACTIONS						
Date	Description	Transaction Type	Quantity	Reinvestment	Income	Income Year To Date

12/29	Tax-Exempt Interest	Interest	3.5800			
	BANK OF AMERICA, NA RASP					



Online at: www.mymerrill.com

Account Number:

24-Hour Assistance: (866) 4MIBUSINESS

FLORIDA GOLF LIFESTYLE LLC
FBO MARIA G. MARINO
U/A 12/22/2005
3 CARRICK RD
PALM BCH GDNS FL 33418-6836

Your Financial Advisor:
MARINO HALBRECHT MCWILLIAMS GROUP
3507 KYOTO GARDENS DR STE 400
PALM BCH GRDNS FL 33410
1-800-937-0398

MARIA PSP

This account is enrolled in the Merrill Lynch Investment Advisory Program

December 31, 2022 - December 29, 2023

	Current Year
Opening Value (12/31)	\$18,865.30
Total Credits	374.92
Total Debits	(26.52)
Securities You Transferred In/Out	*
Market Gains/(Losses)	5,727.93
Closing Value (12/29)	\$24,941.63

Net Portfolio Value: \$24,941.63

ASSETS	December 2023	December 2022
Cash/Money Accounts	4,178.54	2,207.48
Fixed Income	*	*
Equities	*	*
Mutual Funds	20,763.09	16,657.82
Options	*	*
Other	*	*
Subtotal (Long Portfolio)	24,941.63	18,865.30
TOTAL ASSETS	\$24,941.63	\$18,865.30
LIABILITIES		
Debit Balance	*	*
Short Market Value	*	*
TOTAL LIABILITIES	*	*
NET PORTFOLIO VALUE	\$24,941.63	\$18,865.30

Merrill Lynch, Pierce, Fenner & Smith Incorporated (also referred to as "MLPF&S" or "Merrill") makes available certain investment products sponsored, managed, distributed or provided by companies that are affiliates of Bank of America Corporation (BofA Corp). MLPF&S is a registered broker-dealer, Member SIPC and a wholly owned subsidiary of BofA Corp. Investment products: ☐ Are Not FDIC Insured ☐ Are Not Bank Guaranteed ☐ May Lose Value

FLORIDA GOLF LIFESTYLE LLC

Account Number: 1

2021 JUN 10 PM 12:05

MERRILL LYNCH INVESTMENT ADVISORY PROGRAM

December 31, 2022 - December 29, 2023

This Account is enrolled in the Merrill Lynch Investment Advisory Program (Program) and your Financial Advisor(s) is acting in a fiduciary capacity in providing services under the Program. The Program Fee for this Account is calculated as described in the Client Agreement and the Program ADV Brochure (Brochure).

For this Account, the Program Fee is comprised of the Merrill Lynch Fee. The Merrill Lynch Fee is the fee charged by Merrill for the Program services based on the fee rate determined as provided in the Brochure and set forth in your Program Report sent to you upon enrollment or as updated in any updated Program Report. The dollar amount of the Merrill Lynch Fee for this month is reflected in this statement.

Upon request, and at no charge, we will provide more detailed information regarding the calculation of the Program Fee for the billing period indicated. Please contact your Financial Advisor(s) if you would like to request this detailed Account fee information.

We encourage you to contact your Financial Advisor(s) if there have been any changes in your financial situation or investment objectives, or if you wish to impose any reasonable restrictions on the management of your Account or reasonably modify existing restrictions.

If you would like to receive a free copy of the Brochure, please ask your Financial Advisor(s). You may also access the Brochure at www.mymerrill.com/ADV/Materials or www.ml.com/relationships. You may also obtain a copy of the Brochure by accessing the SEC's website at www.adviserinfo.sec.gov.

YOUR RCMA ASSETS

CASH/MONEY ACCOUNTS									
Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est. Annual Yield%			
CASH	15.85	15.85		15.85					
BLF FEDFUND CASH RESERVE	563.00	563.00	1.0000	563.00	28	4.96			
TOTAL		578.85		578.85	28	4.96			
OTHER MONEY MARKET MUTUAL FUNDS									
Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Total Client Investment	Cumulative Investment Return (\$)	Estimated Annual Income	
BLACKROCK LIQUIDITY	3,596.8050	3,597.54	1.0008	3,599.69	2.15	3,500	99	192	
FUNDS TEMPCASH CURRENT YIELD 5.325% SYMBOL: TMCXX Initial Purchase: 05/24/23									
TOTAL		3,597.54		3,599.69	2.15	3,500	99	192	

Other Money Market Mutual Funds includes money market mutual funds with a floating net asset value or whose trade settlement occurs on the business day after the trade date. Money market mutual funds whose trade settlement typically occurs on the same business day as the trade date will appear in the "Cash/Money Accounts" section.

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FLORIDA GOLF LIFESTYLE LLC

Account Number:

2024 JUN 10 PM 12:05

24-Hour Assistance: (866) 4MLBUSINESS

YOUR RCMA ASSETS

December 31, 2022 - December 29, 2023

MUTUAL FUNDS/CLOSED END FUNDS/UTS/ETPS									
Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Total Client Investment	Cumulative Investment Return (\$)	Estimated Annual Income	
INVECO OOO TR SER 1	19,000	1,915.11	409.5200	7,780.88	5,865.77	1,915	5,865	45	
CURRENT YIELD 0.566% SYMBOL: OOO Initial Purchase: 11/12/12 Equity 100%									
ISHARES EDGE MSCI	85,000	6,357.80	147.1400	12,506.90	6,149.10	6,357	6,149	154	
USA QUALITY FACTOR ETF CURRENT YIELD 1.226% SYMBOL: QUAL Initial Purchase: 01/20/17 Equity 100%									
SPDR S&P 500 ETF TRUST	1,000	439.73	475.3100	475.31	35.58	439	35	7	
CURRENT YIELD 1.395% SYMBOL: SPY Initial Purchase: 11/10/23 Equity 100%									
Subtotal (Equities)				20,763.09					
TOTAL YIELD .99%		8,712.64		20,763.09	12,050.45		12,049	206	

LONG PORTFOLIO

	Adjusted/Total Cost Basis	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income
TOTAL YIELD 1.71%	12,889.03	24,941.63	12,052.60		425

Total Client Investment: Cost of shares directly purchased and still held. Does not include shares purchased through reinvestment.

Cumulative Investment Return: Estimated Market Value minus Total Client Investment. Cumulative Investment Return is the dollar value of the capital appreciation (depreciation) of all shares purchased and still held, including shares acquired through reinvestment of dividends and distributions, which may be greater or less than the actual income distributed.

Market Timing: Merrill's policies prohibit mutual fund market timing, which involves the purchase and sale of mutual fund shares within short periods of time with the intention of capturing short-term profits resulting from market volatility. Market timing may result in lower returns for long-term fund shareholders because market timers capture short-term gains that would otherwise pass to all shareholders and due to increased transaction costs and fewer assets for investment due to the need to retain cash to satisfy redemptions.

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Vice Chair
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Tallahassee, Florida 32317-5709

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Kerrie J. Stillman
Executive Director

Steven J. Zulkowski
*Deputy Executive Director/
General Counsel*

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(850) 488-3077 (FAX)
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2024 JUN 10 PM 12:06

"A Public Office is a Public Trust"

VERIFICATION AND RECEIPT OF SUBMISSION
TO THE ELECTRONIC FINANCIAL DISCLOSURE FILING SYSTEM

This Verification and Receipt of Submission acknowledges that the Commissions on Ethics received a submission through its electronic financial disclosure filing system.

Filer Name: Maria Marino
Filer PID #: 265869

Date Filed: 6/2/2024
Disclosure Received: 2023 Amendment to Full and Public Disclosure of Financial Interests
Filing ID: 960135

Receipt Print Date: 6/2/2024

The foregoing is a true and accurate depiction of information contained in the electronic financial disclosure filing system held by the Florida Commission on Ethics.

This Verification and Receipt of Submission complies with Sections 112.3144(4) and 112.3145(2)(c), Florida Statutes, and, in accordance with those statutes, it may be presented to any qualifying officer by an incumbent in an elective office or any candidate holding another position subject to an annual filing requirement.

This Verification and Receipt of Submission is not a certification that the form submitted is complete or that the information entered in the form by the filer is true or correct. This Verification and Receipt of Submission is system generated, is created automatically, and its issuance does not indicate that the submission by the filer has been reviewed by Commission staff.

To see the filer's disclosure, visit <https://disclosure.floridathics.gov/PublicSearch/Filings>. For questions regarding this Verification and Receipt of Submission, please contact the Florida Commission on Ethics at (850) 488-7864.

2023 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 06/02/2024

General Information

2024 JUN 10 PM 12:06

Name: Maria Marino

Address: 3 Carrick Road, Palm Beach Gardens, FL 33418

PID 265869

County: Palm Beach

AGENCY INFORMATION

Organization	Suborganization	Title
Pal Mar Water Control District	Board of Supervisors	Chairperson
Palm Beach County	Elected Constitutional Officer	County Commissioner
Palm Beach County Solid Waste Authority	Solid Waste Authority, Palm Beach County	County Commissioner District 1
Treasure Coast Reg. Planning Council	Board of Supervisors	Vice Mayor

CANDIDATE FOR

Position	Agency Name	Position sought or held
County Commission	Board of County Commissioners, Palm Beach County, FL	Commission District 1

Net Worth

This section not amended by filer.

2023 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 06/02/2024

Assets

2024 JUN 10 PM 12:06

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is N/A.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
This section not amended by filer.	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
This section not amended by filer.		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
This section not amended by filer.		

2023 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 06/02/2024

Income

2024 JUN 10 PM 12: 06

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
14 Elmcrest LLC	PO Box 579, Wilton, CT 06897	\$ 6,612.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
This section not amended by filer.			

Interests in Specified Businesses

Business Entity # 1

This section not amended by filer.

2023 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 06/02/2024

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Amendment Reason

Explanation of changes why are you amending your previous form 6 submission?

Wrong amount entered for Income (mistakenly carried over last year's number). However, all other figures stay the same

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form6X and that the facts stated in it are true.

Maria Marino

Digitally signed: 06/02/2024

Filed with COE: 06/02/2024