# 6251

Department of the Treasury Internal Revenue Service (99)

11360525 132000 1458

Alternative Minimum Tax - Individuals

► Go to www.irs.gov/Form6251 for instructions and the latest information.

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074
2021
Attachment 33

1458\_\_\_1

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number

		1.54		oounty number
ROE	BERT S. & PAMELA J. WEINROTH	50	67	14 7798
Pai			V	
1	Enter the amount from Form 1040 or 1040-SR, line 15, if more than zero. If Form 1040 or 1040-SR, line 15,	T		
	is zero, subtract line 14 of Form 1040 or 1040-SR from line 11 of Form 1040 or 1040-SR and enter the result			
	here. (If less than zero, enter as a negative amount.)	1		272326
2a	If filing Schedule A (Form 1040), enter the taxes from Schedule A, line 7; otherwise, enter the amount from			2/2520
		0-		5689
b	Form 1040 or 1040-SR, line 12a  Tax refund from Schedule 1 (Form 1040), line 1 or line 8z	2a		3003
c	Investment interest expense (difference between regular tax and AMT)	2b 2c		
d	Depletion (difference between regular tax and AMT)			
e	Net operating loss deduction from Schedule 1 (Form 1040), line 8a. Enter as a positive amount	2d		
f	Alternative tax net operating loss deduction	2e		
-	Alternative tax net operating loss deduction  Interest from specified private activity bonds exempt from the regular tax	2f		
g	Qualified small business steek assignstructions	2g		
h ,	Qualified small business stock, see instructions	2h		
1	Exercise of incentive stock options (excess of AMT income over regular tax income)	2i	2	
j	Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	2j 📜	2-3	
k	Disposition of property (difference between AMT and regular tax gain or loss)	2k	(m)	<
I	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	21	All and	CS -
m	Passive activities (difference between AMT and regular tax income or loss)	2m-	- Property	3
n	Loss limitations (difference between AMT and regular tax income or loss)	2n 🗇		9
0	Circulation costs (difference between regular tax and AMT)	20		1.14,
р	Long-term contracts (difference between AMT and regular tax income)	2p	D3	177
q	Mining costs (difference between regular tax and AMT)	2q	Sp. 50	4
r	Research and experimental costs (difference between regular tax and AMT)	2r		0
s	Income from certain installment sales before January 1, 1987	2s		์วัง
t	Intangible drilling costs preference	2t		
3	Other adjustments, including income-based related adjustments			
4	Alternative minimum taxable income. Combine lines 1 through 3. (If married filing separately and line 4 is			
	more than \$752,800, see instructions.)	4		278015
Pa	t II Alternative Minimum Tax (AMT)			
5	Exemption.			
	IF your filing status is AND line 4 is not over THEN enter on line 5			
	Single or head of household \$523,600 \$73,600			
	Married filing jointly or qualifying widow(ar) 1 047 200 114 600	5		114600
	Married filing separately 523,600 57,300			
	If line 4 is <b>over</b> the amount shown above for your filing status, see instructions.			
6	Subtract line 5 from line 4. If more than zero, go to line 7. If zero or less, enter -0- here and on lines 7, 9, and			
•		6		163415
7	11, and go to line 10  ■ If you are filing Form 2555, see instructions for the amount to enter.	6	-	103413
•	If you reported capital gain distributions directly on Form 1040 or 1040-SR, line 7; you reported			
	qualified dividends on Form 1040 or 1040-SR, line 3a; or you had a gain on both lines 15 and			
	16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the	5374		41505
	back and enter the amount from line 40 here.	7		41527
	• All others: If line 6 is \$199,900 or less (\$99,950 or less if married filing separately), multiply line			
	6 by 26% (0.26). Otherwise, multiply line 6 by 28% (0.28) and subtract \$3,998 (\$1,999 if	1		
	married filing separately) from the result.	F 4		
8	Alternative minimum tax foreign tax credit (see instructions)			
9	Tentative minimum tax. Subtract line 8 from line 7	9		41527
10	Add Form 1040 or 1040-SR, line 16 (minus any tax from Form 4972), and Schedule 2 (Form 1040), line 2.			
	Subtract from the result Schedule 3 (Form 1040), line 1 and any negative amount reported on Form 8978, line 14 (treated as a positive number). If zero or less, enter -0 If you used Schedule J to figure your tax on			
	Form 1040 or 1040-SR, line 16, refigure that tax without using Schedule J before completing this line. See	1		
	instructions	10		52614
11	AMT. Subtract line 10 from line 9. If zero or less, enter -0 Enter here and on Schedule 2 (Form 1040), line 1	11		0
1948	1 01-11-22 LHA For Paperwork Reduction Act Notice, see your tax return instructions.			Form <b>6251</b> (202
	31			

2021.03050 WEINROTH, ROBERT

Part III Tax Computation Using Maximum Capital Gains Bat

	Complete Part III only if you are required to do so by line 7 or by the Foreign Earned Income Tax Workshe			
12	Enter the amount from Form 6251, line 6. If you are filing Form 2555, enter the amount from line 3 of the	et in th	ne instru	ctions.
	worksheet in the instructions for line 7			160445
13	Enter the amount from line 4 of the Qualified Dividends and Capital Gain Tax Worksheet in the Instructions	12		163415.
	for Form 1040 or the amount from line 13 of the Schedule D Tax Worksheet in the Instructions for Schedule			
	D (Form 1040), whichever applies (as refigured for the AMT, necessary). See instructions. If you are filing			
	Form 2555, see instructions for the amount to enter	40		0720
14	Enter the amount from Schedule D (Form 1040), line 19 (as refigured for the AMT, if necessary). See	13		8738.
	instructions. If you are filing Form 2555, see instructions for the amount to enter	14		
15	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount	14		1000
	from line 13. Otherwise, add lines 13 and 14, and enter the smaller of that result or the amount from line			
	10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary). If you are filing Form 2555, see			
	instructions for the amount to enter	15		8738.
16	Enter the smaller of line 12 or line 15	16		8738.
17	Subtract line 16 from line 12	17		154677.
18	If line 17 is \$199,900 or less (\$99,950 or less if married filing separately), multiply line 17 by 26% (0.26). Otherwise,	''		134077.
	multiply line 17 by 28% (0.28) and subtract \$3,998 (\$1,999 if married filing separately) from the result.	18		40216.
19	Enter:			40210.
	• \$80,800 if married filing jointly or qualifying widow(er),		> ~	6.0
	• \$40,400 if single or married filing separately, or	19	- 5	80800.
	• \$54,100 if head of household.		= =	00000.
		r	9 5	<u></u>
20	Enter the amount from line 5 of the Qualified Dividends and Capital Gain Tax Worksheet or the amount from	3	Attraction	(a)
	line 14 of the Schedule D Tax Worksheet, whichever applies (as figured for the regular tax). If you did not	- 0	- 1	0
	complete either worksheet for the regular tax, enter the amount from Form 1040 or 1040-SR, line 15: if	9	T	-3
	zero or less, enter -0 If you are filing Form 2555, see instructions for the amount to enter	20	months of the same	263588.
21	Subtract line 20 from line 19. If zero or less, enter -0-	21	2.5	0.
22	Enter the smaller of line 12 or line 13	22	-	8738.
23	Enter the smaller of line 21 or line 22. This amount is taxed at 0%	23		0.
24	Subtract line 23 from line 22	24		8738.
25	Enter:			0,000
	• \$445,850 if single,			
	• \$250,800 if married filing separately,	25		501600.
	• \$501,600 if married filing jointly or qualifying widow(er), or			
	• \$473,750 if head of household.			
26	Enter the amount from line 21	26		0.
27	Enter the amount from line 5 of the Qualified Dividends and Capital Gain Tax Worksheet or the amount from			
	line 21 of the Schedule D Tax Worksheet, whichever applies (as figured for the regular tax). If you did not			
	complete either worksheet for the regular tax, enter the amount from Form 1040 or 1040-SR, line 15; if			
	zero or less, enter -0 If you are filing Form 2555, see instructions for the amount to enter	27		263588.
28	Add line 26 and line 27	28		263588.
29	Subtract line 28 from line 25. If zero or less, enter -0-	29		238012.
30	Enter the smaller of line 24 or line 29	30		8738.
31	iviuitipiy line 30 by 15% (0.15)	31		1311.
32		32		8738.
22	If lines 32 and 12 are the same, skip lines 33 through 37 and go to line 38. Otherwise, go to line 33.			
33	Subtract line 32 from line 22	33		0.
34	Multiply line 33 by 20% (0.20)	34		
	If line 14 is zero or blank, skip lines 35 through 37 and go to line 38. Otherwise, go to line 35.			
	Add lines 17, 32, and 33	35		
37 27	Subtract line 35 from line 12	36		
30	Multiply line 36 by 25% (0.25)	37		
	Add lines 18, 31, 34, and 37	38		41527.
J	If line 12 is \$199,900 or less (\$99,950 or less if married filing separately), multiply line 12 by 26% (0.26).			
40	Otherwise, multiply line 12 by 28% (0.28) and subtract \$3,998 (\$1,999 if married filing separately) from the result	39		42488.
40	Enter the smaller of line 38 or line 39 here and on line 7. If you are filing Form 2555, do not enter this			
	amount on line 7. Instead, enter it on line 4 of the worksheet in the instructions for line 7	40		41527.
1 195	91 01-11-22		Fo	rm <b>6251</b> (2021)

# Qualified Business Income Deduction Simplified Computation

Department of the Treasury
Internal Reviews Service

ROBERT S. & PAMELA J. WEINROTH

► Go to www.irs.gov/Form8995 for instructions and the latest information.

Note. You can claim the qualified business income deduction only if you have qualified business income from a qualified trade or

OMB No. 1545-2294

2021

Attachment Sequence No. **55** 

Internal Revenue Service

Name(s) shown on return

Your taxpayer identification number

passe	ess, real estate investment trust dividends, publicly traded partnership income, or a domestic d through from an agricultural or horticultural cooperative. See instructions. his form if your taxable income, before your qualified business income deduction, is at or belo					
filing s	reparately; \$329,800 , and you aren't a patron of an agricultural or horticultural cooperative.	ν φ ι ο		named		
1	(a) Trade, business, or aggregation name	ic	<b>(b)</b> Taxpayer lentification number	(c) C	Qualified come or	business (loss)
i_	PJW CONSULTING LLC	82	2-1381238			814.
ii					60	
iii			2	2022	5	
iv			C	5	VIS	
v			ć	- Control of the cont	3	
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2	814.	15 15 18	FLEC	
3 4	Qualified business net (loss) carryforward from the prior year STATEMENT 17  Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-	3	( 23202;		2	
5	Qualified business income component. Multiply line 4 by 20% (0.20)			5	S	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	6	308.			46.4
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7	(			
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0-	8	308.			
9	REIT and PTP component. Multiply line 8 by 20% (0.20)			9		62.
10	Qualified business income deduction before the income limitation. Add lines 5 and 9			10		62.
11	Taxable income before qualified business income deduction	11	272388.			
12	Net capital gain (see instructions)	12	8738.			
13	Subtract line 12 from line 11. If zero or less, enter -0-	13	263650.			
14	Income limitation. Multiply line 13 by 20% (0.20)			14	5	2730.
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also enter this	amou	int on			

the applicable line of your return

Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than zero, enter -0-

Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 and 7. If greater than

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8995 (2021)

15

16

62.

22388

16

17

zero, enter -0- ...

# **Qualified Business Income After Deductions**

Act	ivity:PJW CONSULTING LLC			
1.	Qualified business income before deductions			876.
2.	Deductible part of self-employment income:			070.
	a. Net income subject to self-employment tax from this activity 876.			
	b. Total income subject to self-employment tax 876.			
	c. Line 2a divided by line 2b (not greater than 1.000) 1.000000000			
	d. Amount from Schedule 1 (Form 1040), line 15 62.			
	e. Line 2c times line 2d. This is the allocated deductible part of self-employment tax for this activity			60
3.	Self-employed SEP, SIMPLE and qualified plans:			62.
	a. Net income subject to self-employment tax from this activity			
	b. Net earnings from			
	b. Net earnings from c. Line 3a divided by line 3b (not greater than 1.000)			
	d. Amount from Schedule 1 (Form 1040), line 16			
	e. Line 3c times line 3d. This is the allocated self-employed SEP, SIMPLE and qualified plans amount for			
	this activity	73	~	5
4.	Self-employed health insurance deduction:		13	79
	a. Health insurance payments from this activity	I	C	28 ~C
	b. Health insurance limits for activity above	F-1		Y <sub>S</sub>
	and the second desired desired desired and the second seco	6	Marie and Pa	20
	c. Lesser of line 4a or line 4b	- L	450	0
	d. Reserved	0	7	
	e. Reserved	5		F-14
		-4	$\tilde{\omega}$	(3)
5.	for this activity  Line 1 minus lines 2e, 3e and 4f. This is the qualified business income after deductions		-	01.1
			The state of	814.
Acti	vity:			
1.	Qualified business income before deductions			
2.	Deductible part of self-employment income:			
	a. Net income subject to self-employment tax from this activity			
	b. Total income subject to self-employment tax			
	c. Line 2a divided by line 2b (not greater than 1.000)			
	d. Amount from Schedule 1 (Form 1040), line 15			
	e. Line 2c times line 2d. This is the allocated deductible part of self-employment tax for this activity			
3.	Self-employed SEP, SIMPLE and qualified plans:			
	a. Net income subject to self-employment tax from this activity			
	b. Net earnings from			
	c. Line 3a divided by line 3b (not greater than 1.000)			
	d. Amount from Schedule 1 (Form 1040), line 16			
	e. Line 3c times line 3d. This is the allocated self-employed SEP, SIMPLE and qualified plans amount for			
	this activity			
4.	Self-employed health insurance deduction:			
	a. Health insurance payments from this activity			
	b. Health insurance limits for activity above			
	c. Lesser of line 4a or line 4b			
	d. Reserved			
	e. Reserved			
	f. Amount from line 4c. This is the allocated SE health insurance deduction			
	for this activity			
5.	Line 1 minus lines 2e, 3e and 4f. This is the qualified business income after deductions			

114841 11-17-21

Department of the Treasury Internal Revenue Service (99)

# Net Investment Income Tax -Individuals, Estates, and Trusts

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

OMB No. 1545-2227

Sequence No. 72

Name(s) shown on your tax return Your social security number or EIN ROBERT S. & PAMELA J. WEINROTH Part I Investment Income Section 6013(g) election (see instructions) Section 6013(h) election (see instructions) Regulations section 1.1411-10(g) election (see instructions) Taxable interest (see instructions) 1 1317. Ordinary dividends (see instructions) 2 2 3 Annuities (see instructions) 3 Rental real estate, royalties, partnerships, S corporations, trusts. etc. (see instructions) 4a Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions) Combine lines 4a and 4b 4c 5a Net gain or loss from disposition of property (see instructions) -3000.Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions) 5b Adjustment from disposition of partnership interest or S corporation Compine lines 5a through 5c d -3000.Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 6 Other modifications to investment income (see instructions) 7 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 10138 8 Part II Investment Expenses Allocable to Investment Income and Modifications 9a Investment interest expenses (see instructions) State, local, and foreign income tax (see instructions) b Miscellaneous investment expenses (see instructions) C Add lines 9a, 9b, and 9c d 9d Additional modifications (see instructions) 10 10 Total deductions and modifications. Add lines 9d and 10 ..... 11 Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a-21. If zero or less, enter -0-10138. 12 Individuals: Modified adjusted gross income (see instructions) 13 14 Threshold based on filing status (see instructions) 250000. Subtract line 14 from line 13. If zero or less, enter -0-15 16 Enter the smaller of line 12 or line 15 16 10138. 17 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions) 385. **Estates and Trusts:** Net investment income (line 12 above) 18a Deductions for distributions of net investment income and deductions under section 642(c) (see instructions) 18b Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-18c Adjusted gross income (see instructions) 19a 19a Highest tax bracket for estates and trusts for the year (see instructions) 19b Subtract line 19b from line 19a. If zero or less, enter -0-C Enter the smaller of line 18c or line 19c 20 20 21 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038), Enter here and include on your tax return (see instructions) LHA For Paperwork Reduction Act Notice, see your tax return instructions. Form 8960 (2021)

123121 12-09-21

(Rev. December 2021)

Department of the Treasury

# **Noncash Charitable Contributions**

▶ Attach one or more Forms 8283 to your tax return if you claimed a total deduction

of over \$500 for all contributed property.

OMB. No. 1545-0074

Attachment

	Ovoride	00, 100		GO LO	www.irs.gov/Form	18283 for instri	uctions a	and the lat	est inforn	nation.	١	equence No. 100
Name(s)	) show	vn on yo	our incom	e tax return							lden	tifying number
ROBE	יחסי	ď	C DX	MELA J. W	THE TAID OFFI							
Note: Fi	igure	the amo	unt of voi	IT CONTRIBUTION dedu	vEINKOTH ction before completi	ng this form Soo	Vour toy	raturn inatru	otiono	-	0.6	7-44-7798
Section	A. De	onated I	Property (	of \$5,000 or Less ar	nd Publicly Traded S	ecurities - List in	thic cootie	on anh an it	cuons.			
	(0	r a grou	p of simil	ar items) for which \	ou claimed a deducti	on of \$5 000 or l	I nelA eea	iet nubliely t	radod			
	se	curities	and certa	in other property ev	en if the deduction is	more than \$5.00	0. See inst	tructions	adeu			
Part					you need more space							
1				ne and address of th	е	(b) If donated pro	perty is a ve	ehicle, check	(c) De	scription and c	ondition of d	onated property
				nee organization		the box. Also enter number (unless Fo	orm 1098-C	is attached)	For sec	curities and oth	year, make, r er property. s	model, and mileage. see instructions.)
A VI	ETI			RANS OF A								
	19			SPRINGS,					CLOTH	ES & HO	OUSEHO	LD ITEMS
H I					MERICA		Ш					
	19			SPRINGS,	MD 20910					HOUSEH		EMS
c 61					ILDREN					TURE- (	CHEST,	BAR
	EE			<u>LM BEACH,</u> MAKERS	FL 33408				STOOL			
D 55				CA RATON,	FL 33432					S, COU		AIRS,
	143	J J 1	, 100	CA KAION,	_г⊔_ээ4э∠				KOLL	OP DESI	K & DE	SK
E							LJ					
Note: If t	the an	nount yo	ou claime	as a deduction for	an item is \$500 or les	s, you do not ha	ve to comp	olete columi	ns (e), (f), a	nd (a).		
		d)Date of contrib	of the	(e) Date acquired by donor (mo., yr.)	(f) How acquired by donor	(g)Donor's			arket value structions)		used to determ market value	ine the fair
Α	04	4/13	/21	VAR.	PURCHASE	Y TO SERVICE STATE OF THE SERV	L100.	(See III.		THRIFT	The second secon	VALUE
В	0	1/29	/21	VAR.	PURCHASE		900.			THRIFT		VALUE
C		5/15		VAR.	PURCHASE		3000.			THRIFT		VALUE
D	0	3/20	/21	VAR.	PURCHASE	13	L000.			THRIFT		VALUE
<u>E</u>												
Section E	B. Do	onated F	roperty (	Over \$5,000 (Except	Publicly Traded Sec	urities, Vehicles	, Intellect	tual Propert	y or Invent	ory Reportable		
	ın	Section	(A) - Con	iplete this section fo	r one item (or a group	o of similar items	) for which	n you claime	ed a deducti	ion of more tha	n	
	φi	nart of c	r item or	group (except contri	butions reportable in	Section A). Provi	ide a sepai	rate form fo	r each item	donated unless	s it	
Part I	15	nformat	ion on Do	nated Property	alified appraisal is ger	ierally required to	r items re	portable in S	Section B. S	See instructions		01
	_			es the type of prope	rty donated						7 2	5
a				of \$20,000 or more)		er Real Estate				7 Vahioloo	I S	73
b 🗆				ion Contribution		urities			; <del> </del>		d household	itomo
c	_	Juipmen				ectibles**			k 🗀	Other	C	items
d	Ar	t* (cont	ribution o	of less than \$20,000)		llectual Property				_ 0.1101	T James	6
*Art in	clude	s paintin	gs, sculp	tures, watercolors, p	rints, drawings, cerai		ecorative a	arts, textiles,	carpets, si	lver, rare manu	scripts.	73
historic	cal me	morabil	ia, and ot	her similar objects.						,		
**Colle	ectible	s includ	e coins, s	stamps, books, gems	s, jewelry, sports men	norabilia, dolls, e	tc., but no	t art as defir	ned above.		- 10	0
	certai	n cases	, you mus	t attach a qualified a	ppraisal of the proper	ty. See instruction	ins.					6
3		(a) De	scription	of donated property	(if you need	(b) If any t	angible pers	sonal property	or real prope	rty was donated, i	give a brief	(c) Appraised fair
		(11)	ore space	, attach a separate s	latement)	Summary	The Overall	priysical cond	altion of the p	roperty at the time	e of the gift	market value
A	-						-					
B C					24.20		-					
0	(d)	Date	(a)	How acquired	(f) Donor's cost	tor (a)	or horas!	a colos	/E.\ A	anat al d		l
	acqui	ed by	(6)	by donor	(f) Donor's cost adjusted basi	S	or bargair enter amo	unt 'l		ount claimed deduction		(i) Date of contribution
	dor (mo.					rec	eived and parate stat	attach		nstructions)		e instructions)
Α	,,0	, ,				α 56	puruto sta	IOTHOTIL.				
В				***								
С												
HA Fo	r Pap	erwork	Reduction	Act Notice, see se	parate instructions.						Form 8	283 (Rev. 12-2021)

# 4562

Department of the Treasury Internal Revenue Service (99)

# Depreciation and Amortization (Including Information on Listed Property)

► Attach to your tax return. SCHEDULE C- 1

OMB No. 1545-0172

Attachment Sequence No. 179

Name(s) shown on return

► Go to www.irs.gov/Form4562 for instructions and the latest information. Business or activity to which this form relates

Identifying number

ROBERT	S. & PAMELA J	. WEINROTH	PJ	W CONSUL	TING LL	C	06	7-44-7798
raiti	Election To Expense Certain Pro						you comp	olete Part I.
	um amount (see instructions)					1		
2 Total co	ost of section 179 property pla	aced in service (see	instructions)			2		
3 Inresno	old cost of section 179 proper	ty before reduction	in limitation			3		
4 Reduct	tion in limitation. Subtract line	3 from line 2. If zero	or less, enter -0-			4		
5 Dollar limi	itation for tax year. Subtract line 4 from I					5		
6	(a) Description of	property	(b) Cost (bus	iness use only)	(c) Elected	cost		
	property. Enter the amount fro			7				
8 Total el	ected cost of section 179 pro	perty. Add amounts	in column (c), lines 6 and	d 7 7 kg		8		
9 Tentativ	ve deduction. Enter the small	er of line 5 or line 8				9		
10 Carryov	er of disallowed deduction fro	om line 13 of your 20	020 Form 4562			10		
11 Busines	ss income limitation. Enter the	smaller of business	s income (not less than ze	ero) or line 5		11		
12 Section	179 expense deduction. Add	lines 9 and 10, but	don't enter more than lin	ie 11 <u></u>		12		
13 Carryov	er of disallowed deduction to	2022. Add lines 9 a	and 10, less line 12	13				
	t use Part II or Part III below fo							
Part II	Special Depreciation Allow							
	depreciation allowance for qu	alified property (oth	ner than listed property) p	laced in service	during			
the tax						14		
15 Propert	y subject to section 168(f)(1) e	election				15		
<b>16</b> Other d	epreciation (including ACRS)							-
Part III	MACRS Depreciation (Don	't include listed pro	perty. See instructions.)					
		anne de la companya d	Section A					
	deductions for assets placed					17		
18 If you are a	electing to group any assets placed in s			counts, check here .	▶		3	57.
	Section B - Asset	s Placed in Servic	e During 2021 Tax Year	Using the Gene	eral Deprecia	tion Syst	em 🗧	3 3
	(a) Classification of property	(b) Month and year placed in service	<ul><li>(c) Basis for depreciation (business/investment use only - see instructions)</li></ul>	(d) Recovery period	(e) Convention	(f) Method	(g) Depr	eciation deduction
<b>19a</b> 3-ye	ear property						0	9
<b>b</b> 5-ye	ear property						- do	
<b>с</b> 7-уе	ear property						0 7	ন
<b>d</b> 10-y	ear property						5 3	
<b>e</b> 15-y	year property						- 0	0
f 20-y	ear property						- frame	
<b>g</b> 25-y	vear property	Name of the		25 yrs.		S/L	-	
h Dan	idential martal and a	/		27.5 yrs.	MM	S/L		Vi
h Res	idential rental property	/		27.5 yrs.	MM	S/L		
. N		/		39 yrs.	MM	S/L		
i Nor	residential real property	/			MM	S/L		
	Section C - Assets	Placed in Service	During 2021 Tax Year U	sing the Altern		iation Sys	stem	
20a Clas	ss life					S/L		
<b>b</b> 12-y	/ear			12 yrs.		S/L		
<b>c</b> 30-y	/ear	/		30 yrs.	MM	S/L		
<b>d</b> 40-y	/ear	/		40 yrs.	MM	S/L		
Part IV	Summary (See instructions.)	)						
21 Listed p	property. Enter amount from lin	ne 28				21		
	add amounts from line 12, lines					21		
	ere and on the appropriate line					22		0.
	ets shown above and placed i				• ••••••	22		U.
	of the basis attributable to sec			23				
	21 LHA For Paperwork Red		and relies					orm 4562 (2021)

Form 4562		ROE	BERT S.	& P2	AMELA	J.	WEIL	NROT	'H	~		067	-44	779	Page
Part V	Listed Proper	tv (Include a	utomobiles, c	ertain of	ther vehic	cles, cei	rtain airc	raft, ar	nd propert	y used fo	or			Annual Control	age
	entertainment	, recreation, of vehicle for w	or amusemen	I.) usina th	o standa	rd milaa	ac vote	ll.							
	Note: For any 24b, columns	(a) through (c	c) of Section A	A, all of S	Section E	Ra milea B. and S	ection C	or dedu Fif ann	ucting leas licable	se expen	se, com	iplete <b>o</b> r	ı <b>ly</b> 24a,		
	Section A	- Depreciati	on and Other	Informa	ation (Ca	aution:	See the	instruc	tions for li	mits for r	nassen	ner autor	mobiles	. 1	
<b>24a</b> Do you	u have evidence to	support the bu	usiness/investm	ent use c	laimed?		es [								<u> </u>
	(a)	(b)	(c)			<u> </u>	(e)	NO	24b  f "Y	-				Yes	No
Type	of property	Date	Business		(d) Cost or	Ba	sis for depr	eciation	(f) Recovery		<b>g)</b> hod/		(h)	F	(i) lected
(list v	ehicles first)	placed in service	investment use percenta		ther basis	(bu	usiness/inv		period		ention		eciation uction		ion 179
25 Specia	I depreciation all			_				• •							cost
25 Opecia	depreciation all	owance for c	qualified listed	propert	y placed	in servi	ce durin	g the ta	ax year an	d					
used if	nore than 50% in	a qualified b	ousiness use .								25		*****		60
26 Proper	ty used more tha	in 50% in a c	qualified busin	ess use	:								7	2	
	-	<del>                                     </del>		%									7	3 .	7
		<u> </u>		%									ETC.	Same -	ζ
				%									2	22 0	2
27 Proper	ty used 50% or l	ess in a qual	ified business	use:							-	-	2	1	-
				%						S/L -			()	0	
				%						S/L -			2	7	
		: :		%						S/L -					
28 Add an	nounts in column	(h), lines 25	through 27. F	nter her	re and or	line 21	nage 1			O/L	28		- 13	¥ 0	
29 Add an	nounts in column	(i) line 26 F	Inter here and	l on line	7 page	1	, page 1				28	-	-	-	
		. (,), 20. 2	and there are	Continu	B - Infor								. 29		
Complete t	his section for ve	hicles used	by a gala avan	section	D - IIIIOI	mation	on Use	or ver	iicies					5	
o vour om	this section for ve	micies useu	by a sole prop	orietor, p	partner, o	r otner	more tr	ian 5%	owner," c	or related	persor	ո. lf you լ	orovide	d vehicle	es
o your emp	ployees, first ans	wer the ques	stions in Secti	on C to	see if you	u meet a	an excep	otion to	completi	ng this se	ection f	or those	vehicle	s.	
				T						Г					
00 T-4-11	, ,				(a)		(b)		(c)	(d	1)	(6	e)		(f)
	is ness/investment			Ve	hicle	Vel	hicle	V	ehicle	Vehi	cle	Veh	iicle	Ve	hicle
year ( <b>do</b>	on <mark>'t</mark> include commu	ting miles) $\dots$													
	ommuting miles o														
32 Total of	ther personal (no	ncommuting	ı) miles												
driven															
33 Total m	niles driven during	g the year.							·					1	
	es 30 through 32														
34 Was th	e vehicle availab	le for person	al use	Yes	No	Yes	No	Yes	No	Yes	N.	V		1	Т
	off-duty hours?			100	110	103	140	163	NO	res	No	Yes	No	Yes	No
35 Wasth	e vehicle used p	rimarily by a	more						-				-+	<del></del>	
	% owner or relate												1 1		
	her vehicle availa				-		-								
use?				l											
A		Section C	<ul> <li>Questions f</li> </ul>	or Emp	loyers W	ho Pro	vide Vel	nicles t	for Use by	/Their E	mploye	ees			
answer the	ese questions to	determine if y	you meet an e	xceptior	n to com	pleting S	Section I	B for ve	ehicles use	ed by em	ployee	s who ar	en't		
	5% owners or rel														
37 Do you	maintain a writte	n policy stat	ement that pr	ohibits a	all persor	nal use o	of vehicle	es, incl	uding com	nmuting,	by you	r		Yes	No
employ															
38 Do you	maintain a writte	n policy stat	ement that pr	ohibits p	personal	use of v	ehicles,	excep	t commuti	na, by vo	our				
	ees? See the ins														
39 Do you	treat all use of ve	ehicles by en	nplovees as p	ersonal	use?										
O Do you	provide more tha	an five vehicl	les to vour em	plovees	obtain i	nformat	ion from		mnlovece	about					-
the use	of the vehicles,	and retain th	e information	received	12	monna		yourc	mployees	about					
11 Do vou	meet the require	ments conce	erning gualifie	d autom	ohile der	monetra	tion use	າ ວ		••••••					
Note: If	f your answer to	37 38 39 4	0 or 11 is "Ve	e " don'	t comple	to Cooti	ion D for	*		 !=!==					
Part VI	Amortization	37, 00, 00, 4	0, 01 41 13 16	5, uon	Comple	te Secti	IOII B IOI	the co	verea ven	icies.					-
. art vi	(a)	-		(b)	T	(0)		Т	(-I)						
	Description of	costs		amortization		(c) Amortizab	ole		(d) Code		(e) Amortizat	tion	_ A	<b>(f)</b> mortization	
				begins		amount	-		section	p	eriod or per		fe	or this year	
12 Amortiz	ation of costs the	at begins du	ring your 202	1 tax yea	ar:										
				<u> </u>											
				1 1										-	
13 Amortiz	ation of costs tha	at began bef	ore your 2021	tax yea	ır							43			141
	Add amounts in c											44			141
16252 12-21-													F	orm <b>456</b>	
							38							JIII 450	E (2021

# 2021 DEPRECIATION AND AMORTIZATION REPORT

	Ending Accumulated Depreciation	552.		552.					7		
	Current Year Deduction	141.		141.					IIL PMI		
	Current Sec 179 Expense								***	100	
	Beginning Accumulated Depreciation	411.		411.	18.0						
	Basis For Depreciation	2119.		2119.				A Company			
	Reduction In Basis										
SCHEDULE C- 1	Section 179 Expense										
SCHEDU	Bus % Excl										
	Unadjusted Cost Or Basis	2119.		2119.							
	C Line No.	43									6.623
İ	Life	180M				 	- 44.1				
	Method			- <u> </u>							
	Date Acquired N	01/31/18									
PJW CONSULTING LLC	Description	START-UP COSTS	TOTAL SCH C DRDR &								
OD MC	Asset No.	Н									
щ-											

128111 04-01-21

39

(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

OBERT S. & PAMELA J. WEINROTH		-06	7-44-77
NCOME TYPE	TOTAL	11.0	FOREIGN
Compensation	213141.	U.S. 213141.	PASSIVE
Dividends/Distributions	11821.	11821.	
nterest	1317.	1317.	
Capital Gains	8751.	8751.	
Business/Profession	5550.	5550.	
Rent/Royalty	3330.	5550.	
State/Local Refunds			
Partnership/\$ Corporation			
Trust/Estate			
Other Income	79881.	79881.	
Gross Income	320461.	320461.	
		0001014	
Less:			
Section 911 Exclusion			
Capital Losses	11751.	11751.	
Capital Gains Tax Adjustment			
otal Income - Form 1116	308710.	308710.	
Deductions:			
Business/Profession Expenses	4674.	4674.	6/2
Rent/Royalty Expenses		2	315
Partnership/S Corporation Losses			3 3
Trust/Estate Losses		Ç7	
Capital Losses		>	3
Non-capital Losses		5	7
Individual Retirement Account		00	9
Moving Expenses			3 1
Self-employment Tax Deduction	62.	62.	7
Self-employment Health Insurance		i i	
Keogh Contributions		777	-1 9
Alimony			5
Forfeited Interest			
Foreign Housing Deduction			
Other Adjustments			
Capital Gains Tax Adjustment	4526	1506	
otal Deductions	4736.	4736.	
djusted Gross Income	303974.	303974.	
ess Itemized Deductions:			
Specifically Allocated	15817.	15817.	
Home Mortgage Interest	10080.	10080.	
Other Interest	10000.	10000.	
Ratably Allocated	5689.	5689.	
Charitable Deduction if taking Standard Deduction	3003.	5009.	
otal Adjustments to Adjusted Gross Income	31586.	31586.	
axable Income	272388.	272388.	
		414300.	

## **Allocation of Itemized Deductions**

NAME

ROBERT S. & PAMELA J. WEINROTH			867	-44-7798
	Total Itemized		Form 1116	
	Deductions	Specifically U.S.	Specifically Foreign	Ratable
Medical/Dental				
Taxes	5689.			5689.
Interest - Not Including Investment Interest	10080.	10080.		
Investment Interest			v .	
Contributions	15817.	15817.		
Casualty Losses				
Other Misce laneous Deductions - Not Including Gambling Losses				

31586.

25897.

2022 JUNI 14 PM 12: 48

5689.

127871 04-01-21

Gambling Losses

Foreign Adjustment

Total Itemized Deductions

					-	
FORM 1040	WAGES RECEI	VED AND TAX	KES WITHHE	LD	STAT	'EMENT
T S EMPLOYER'S NAME	AMOUNT PAID	FEDERAL TAX WITHHELD	STATE TAX WITHHELD	CITY SDI TAX W/H	FICA TAX	MEDICAR TAX
T PALM BEACH COUNTY S BOCA WEST COMMUNITY CHARITABLE	102005. 111136.	9682.			6520	
	111120.	17718.			6890	. 1611
TOTALS	213141.	27400.			13410	. 3136
FORM 1040	QUA	LIFIED DIVI	DENDS		STAT	EMENT
NAME OF PAYER				DINARY VIDENDS		ALIFIED VIDENDS
MORGAN STANLEY #7917				11513.		8738
TOTAL INCLUDED IN FORM	I 1040, LINE	3A				8738
FORM 1040	IRA	DISTRIBUTI	ONS		STAT	EMENT
NAME OF PAYER				ROSS RIBUTION	TAXAB	LE AMOUN
NATIONAL FINANCIAL SEF PRUCO LIFE INSURANCE O PRUCO LIFE INSURANCE O		13706. 26068. 23441.		13706 26068 23441		
JOHN HANCOCK LIFE INS. TAX TEAM	CO. (U.S.A.	) OS ANNULT	΄Υ	4232.		4232
TOTAL TO FORM 1040, LI	NES 4A AND 4	В		67447.		67447

STATEMENT(S) 1, 2, 3 1458\_\_\_1



PENSIONS AND A		STATEME	NT	4
EOD AMEDICAN				_
TON AMERICAN .	INTERNATIONAL GROUP			
PORTED ON SCH	12 <b>4</b> 34.			
			1243	4.
LINE 5B			1243	4.
TAX		STATEME	NT	- 5
		DOMA	NT	
CAPITAL GAIN WO	ORKSHEET		5261	4.
	,		5261	4.
COME TAX WITH	HELD - FORM(S) W-2	STATEME	NT	6
		AMOU		
BLE				
			2740	0.
		STATEME	NT	7
		AMOU	ŅТ	
O - JOINT		FA 9	321	2.
	-	# PHIZE #8	321	2.
	TAX  CAPITAL GAIN WITH  NCOME TAX WITH  BLE  ENT YEAR ESTIMATE OF THE POLICE OF THE PROMESTANCE OF THE POLICE OF T	LINE 5B  TAX  CAPITAL GAIN WORKSHEET  NCOME TAX WITHHELD - FORM(S) W-2  BLE  ENT YEAR ESTIMATES AND PPLIED FROM PREVIOUS YEAR	LINE 5B  TAX  STATEME  AMOU  CAPITAL GAIN WORKSHEET  NCOME TAX WITHHELD - FORM(S) W-2  STATEME  AMOU  BLE  STATEME  AMOU  CAPITAL GAIN WORKSHEET  AMOU  BLE  CAPITAL GAIN WORKSHEET  AMOU  CAPITAL GAIN WORKSHEET  CAPIT	TAX STATEMENT  TAX STATEMENT  AMOUNT  CAPITAL GAIN WORKSHEET 5261  STATEMENT  AMOUNT  STATEMENT  AMOUNT  AMOUNT  AMOUNT  STATEMENT  AMOUNT  2740  STATEMENT  AMOUNT  2740  STATEMENT  321

	MELIA J. WEII /TH		4067-44-7798
FORM 1040	FEDERAL INCOME TAX WITH	HELD - FORM(S) 1099	STATEMENT 8
T S DESCRIPTION			AMOUNT
T PRUCO LIFE INS S PRUCO LIFE INS	CIAL SERVICES LLC URANCE CO URANCE CO LIFE INS. CO. (U.S.A.) US A	NNUITY TAX TEAM	2056. 3910. 3516. 635.
TOTAL TO FORM 10	40, LINE 25B		10117.
SCHEDULE A	MORTGAGE INTEREST REPORTED ON FO		STATEMENT 9
DESCRIPTION			AMOUNT
HOME MORTGAGE IN MORGAN STANLEY P	TEREST PAID TO A FINANCIAL RIVATE BANK, PO BOX 77404,	INSTITUTION EWING, NJ 08628	0. 10080.
TOTAL TO SCHEDUL	E A, LINE 8A		10080.
SCHEDULE A	REAL ESTATE	TAXES	STATEMENT 10
DESCRIPTION			AMOUNT
REAL ESTATE TAXE, MORGAN STANLEY P			130. 3547.
TOTAL TO SCHEDUL:	E A, LINE 5B		3677.
SCHEDULE B	DIVIDEND I	NCOME	STATEMENT 11
NAME OF PAYER		ORDINARY DIVIDENDS	QUALIFIED DIVIDENDS
CHARLES SCHWAB & FUNDRISE INCOME I FUNDRISE INCOME I	TATE INVESTMENT TRUST, LLC CO INC EREIT 2019, LLC EREIT II, LLC AST OPPORTUNISTIC REIT, LLC D EREIT LLC	31. 22. 31. 17. 17. 2. 38.	SUPERVISOR OF ELECTION  2022 JUN 14 PH 12: 48  PALM BEACH GOUNTY, FL
11360525 132000 :		44 STATEMENT(S EINROTH, ROBERT	3) 8, 9, 10, 11 14581

ROBERT	S. & PAMEL	A J. WEII TH			067-44-7798
FUNDRISE FUNDRISE FUNDRISE FUNDRISE FUNDRISE FUNDRISE FUNDRISE FUNDRISE	REAL ESTAT REAL ESTATE REAL ESTATE	REIT LLC LLC IT V, LLC IT II, LLC OPPORTUNISTIC REIT E INVESTMENT TRUST E INTERVAL FUND LLO INTERVAL FUND	, LLC	27. 2. 38. 27. 17. 17.	
	PANLEY #791			11513.	8738.
TOTAL TO	SCHEDULE B	, LINE 5		11821.	
SCHEDULE	С	GROS	S RECEIPTS		STATEMENT 12
DESCRIPT	ON				AMOUNT
	INDUSTRY 1	REGULATORY AUTHORIT	ΓY,	_	5150.
GROSS REC				_	400.
TOTAL TO	SCHEDULE C	, LINE 1		=	5550.
SCHEDULE	D	CAPITAL GAI	N DISTRIBUTIONS	3	STATEMENT 13
FUNDRISE FUNDRISE FUNDRISE FUNDRISE FUNDRISE FUNDRISE FUNDRISE	MIDLAND OPE EAST COAST EQUITY REIS GROWTH ERES GROWTH ERES MIDLAND OPE	IT II LLC IT II LLC PORTUNISTIC EREIT I OPPORTUNISTIC REIT T LLC	F, LLC LLC		
11360525	132000 1458	8 2021.030	45 050 WEINROTH, R	STATEMENT ( ROBERT	s) 11, 12, 13 14581

	S. & PAMEL	A J. WEII TH		067-44-7798
SCHEDULE	D	CAPITAL LOSS CARRYO	VER ST.	ATEMENT 14
2. ENTER	R THE LOSS INE LINES 1	F FROM FORM 1040, LINE 15 FROM SCHEDULE D, LINE 21, AS AND 2. IF ZERO OR LESS, ENTE ER OF LINE 2 OR LINE 3	A POSITIVE AMOUNT	272326. 3000. 275326. 3000.
5. ENTER	R THE GAIN,	FROM SCHEDULE D, LINE 7, AS A IF ANY, FROM SCHEDULE D,	POSITIVE AMOUNT	45929.
7. ADD I 8. SHORT	INES 4 AND	TAL LOSS CARRYOVER TO NEXT YE		3000.
		FROM LINE 5. IF ZERO OR LESS		42929.
10. ENTER LINE 11. SUBTE ENTER 12. ADD I 13. LONG-	R THE GAIN, 7 RACT LINE 5 R -0- LINES 10 ANI TERM CAPITA	FROM SCHEDULE D, LINE 15, AS IF ANY, FROM SCHEDULE D, FROM LINE 4. IF ZERO OR LES 11 AL LOSS CARRYOVER TO NEXT YEA 2 FROM LINE 9. IF ZERO OR LES	S,	83806. 83806.
SCHEDULE	SE	NON-FARM INCOME	ST	ATEMENT 15
DESCRIPT]	ON			AMOUNT
MARKETING	3			876.
TOTAL TO	SCHEDULE SI	E, LINE 2		876.
FORM 8995	5	QUALIFIED REIT DIVIDENDS AN	D PTP INCOME ST	ATEMENT 16
NAME OF I	NTITY/ACTIV	/ITY	REIT DIVIDENDS P	TP INCOME
FUNDRISE FUNDRISE FUNDRISE FUNDRISE FUNDRISE FUNDRISE FUNDRISE FUNDRISE FUNDRISE	REAL ESTATI INCOME ERE: INCOME ERE: WEST COAST BALANCED EREIT XIV I INCOME ERE: BALANCED EREIT XIV I INCOME ERE:	OPPORTUNISTIC REIT, LLC REIT LLC LC TT V, LLC REIT LLC LC LC TT V, LLC	31. 22. 31. 17. 17. 2. 38. 27. 2. 38. 27. 2.	SUPERVISOR OF ELECTIONS
11360525	132000 1458	46 2021.03050 WEINROT	STATEMENT(S) H, ROBERT	14, 15, 16 14581

ROBERT S. & PAMELA J. WEIN TH		7 44 7798
FUNDRISE WEST COAST OPPORTUNISTIC REIT, LLC FUNDRISE REAL ESTATE INVESTMENT TRUST, LLC	17. 22.	
TOTAL TO FORM 8995, LINE 6	308.	
FORM 8995 QUALIFIED BUSINESS NET LO FROM PRIOR YEAR	OSS CARRYOVER STAT	EMENT 17
TRADE OR BUSINESS NAME	A	MOUNT
TOTAL QUALIFIED BUSINESS LOSS FROM PRIOR YEARS		23202.
TOTAL TO FORM 8995, LINE 3		23202.
	79	co.
	2	UPER 2022
	DI Di >	- X
	£ .	
	*** ***	2 0
	F .	3

2021 DEPRECIATION AND AMORTIZATION REPORT
- CURRENT YEAR FEDERAL - ROBERT S. & PAMELA J. WEINROTH

Current Year Deduction	141.	141.			SUPER	****	ELECTIONS	
Current Sec 179							OUNSALET.	
Accumulated Depreciation	411.	411.		) , , , , , , , , , , , , , , , , , , ,				
Basis For Depreciation	2119.	2119.						
Reduction In Basis								
Bus % Excl			100					
Unadjusted Cost Or Basis	2119.	2119.						
No.	43							
Life	180M							
Method								
Date Acquired	013118							
Description	1START-UP COSTS	TOTAL SCH C DEPR. & AMORTIZATION						
Asset No.	H		i de la constante de la consta					

(D) - Asset disposed

\* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2022 DEPRECIATION AND AMORTIZATION REPORT

- NEXT YEAR FEDERAL -

ROBERT S. & PAMELA J. WEINROTH

	• 13 • 10 • 10 • 10 • 10 • 10 • 10 • 10	f 7
Amount Of Depreciation	141	SUPERVISOR OF ELECTIONS
Accumulated Depreciation	552.	PALH BEACH COUNTY, FL
Basis For Depreciation	2119.	
* Reduction In Basis		
Unadjusted Cost Or Basis	2119.	
Life	180M	
Method		
Date Acquired	013118	
Description	1START-UP COSTS TOTAL SCH C DEPR. & AMORTIZATION	
Asset No.		

128103 04-01-21

(D) - Asset disposed

\* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone