

Foreign Tax Carryover Reconciliation

	(viii) Subtotal from page 1 (enter the amounts from column (vii) on page 1)	(ix) 4th Preceding Tax Year	(x) 3rd Preceding Tax Year	(xi) 2nd Preceding Tax Year	(xii) 1st Preceding Tax Year	(xiii) Current Tax Year	(xiv) Totals (add columns (viii) through (xiii))
1 Foreign tax carryover from the prior tax year (enter amounts from the appropriate columns of line 6 of the worksheet in the instructions)							
2 Adjustments to line 1 (enter description - see instructions):							
a Carryback adjustment (see instructions Adjustments for section 905(c))							
b redeterminations (see instructions)							
c							
d							
e							
f							
g							
3 Adjusted foreign tax carryover from prior tax year (combine lines 1 and 2). Include the column (xiv) total on the current year Form 1116, Part III, line 10.							
4 Foreign tax carryover used in current tax year (enter as a negative number)							
5 Foreign tax carryover expired unused in current tax year (enter as a negative number)							
6 Foreign tax carryover generated in current tax year						-218.	-218.
7 Actual or estimated amount of line 6 to be carried back to prior tax year (enter as a negative number)							
8 Foreign tax carryover to the following tax year. Combine lines 3 through 7.						-218.	-218.

Schedule B (Form 1116) (12-2021)

ALTERNATIVE MINIMUM TAX DEPRECIATION REPORT

SUPERVISOR OF ELECTIONS
 2012 JUN 11 PM 1:00
 DE SOTO COUNTY, FL

Asset No.	Description	Date Acquired	AMT Method	AMT Life	AMT Cost Or Basis	AMT Accumulated	2012 Regular Depreciation	AMT Depreciation	AMT Adjustment
	221 35TH STREET UNIT A & B -								
	221 35TH STREET U								
	BUILDING - 428 FERNLEAF (1031								
1	EXCHANGE) UNIT A	0101101	SL	27.50	45,625.	33,113.	1,659.	1,659.	0.
	BUILDING ADDL COST OF								
3	REPLACEMENT PROPERTY UNI	082119	SL	27.50	7,500.	375.	273.	273.	0.
	BUILDING - BOOT RECEIVED UNIT								
5A		082119	SL	27.50	17,995.	899.	654.	654.	0.
	BUILDING - 428 FERNLEAF (1031								
7	EXCHANGE) UNIT B	0101101	SL	27.50	45,625.	33,114.	1,659.	1,659.	0.
	BUILDING ADDL COST OF								
9	REPLACEMENT PROPERTY UNI	082119	SL	27.50	7,500.	375.	273.	273.	0.
	BUILDING - BOOT RECEIVED UNIT								
11B		082119	SL	27.50	17,995.	899.	654.	654.	0.
	** SUBTOTAL **				142,240.	68,775.	5,172.	5,172.	0.
	721 KANUGA DRIVE - 721 KANUGA								
	DRIVE, WEST PALM								
18	BUILDING - 721 KANUGA DRIVE	030315	SL	27.50	228,528.	48,125.	8,310.	8,310.	0.
	** SUBTOTAL **				228,528.	48,125.	8,310.	8,310.	0.
	*** GRAND TOTAL ***				370,768.	116,900.	13,482.	13,482.	0.

Qualified Business Income Deduction

Department of the Treasury
Internal Revenue Service

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form8995A for instructions and the latest information.

2021

Attachment
Sequence No. **55A**

Name(s) shown on return

Your taxpayer identification number

GREGG K. & REBECCA M. WEISS

Note: You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions. Use this form if your taxable income, before your qualified business income deduction, is above \$164,900 (\$164,925 if married filing separately; \$329,800 if married filing jointly), or you're a patron of an agricultural or horticultural cooperative.

Part I Trade, Business, or Aggregation Information

Complete Schedules A, B, and/or C (Form 8995-A), as applicable, before starting Part I. Attach additional worksheets when needed. See instructions.

1	(a) Trade, business, or aggregation name	(b) Check if specified service	(c) Check if aggregation	(d) Taxpayer identification number	(e) Check if patron
A		<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
B		<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
C		<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>

Part II Determine Your Adjusted Qualified Business Income

	A	B	C
2 Qualified business income from the trade, business, or aggregation. See instructions			
3 Multiply line 2 by 20% (0.20). If your taxable income is \$164,900 or less (\$164,925 if married filing separately; \$329,800 if married filing jointly), skip lines 4 through 12 and enter the amount from line 3 on line 13			
4 Allocable share of W-2 wages from the trade, business, or aggregation			
5 Multiply line 4 by 50% (0.50)			
6 Multiply line 4 by 25% (0.25)			
7 Allocable share of the unadjusted basis immediately after acquisition (UBIA) of all qualified property			
8 Multiply line 7 by 2.5% (0.025)			
9 Add lines 6 and 8			
10 Enter the greater of line 5 or line 9			
11 W-2 wage and UBIA of qualified property limitation. Enter the smaller of line 3 or line 10			
12 Phased-in reduction. Enter the amount from line 26, if any			
13 Qualified business income deduction before patron reduction. Enter the greater of line 11 or line 12			
14 Patron reduction. Enter the amount from Schedule D (Form 8995-A), line 6, if any. See instructions			
15 Qualified business income component. Subtract line 14 from line 13			
16 Total qualified business income component. Add all amounts reported on line 15			

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form **8995-A** (2021)

Part III Phased-in Reduction

Complete Part III only if your taxable income is more than \$164,900 but not \$214,900 (\$164,925 and \$214,925 if married filing separately; \$329,800 and \$429,800 if married filing jointly) and line 10 is less than line 3. Otherwise, skip Part III.

SUPERVISOR'S ELECTIONS
2022 JUN 14 PM 1:02

		A	B	C
17 Enter the amounts from line 3	17			
18 Enter the amounts from line 10	18			
19 Subtract line 18 from line 17	19			
20 Taxable income before qualified business income deduction	20			
21 Threshold. Enter \$164,900 (\$164,925 if married filing separately; \$329,800 if married filing jointly)	21			
22 Subtract line 21 from line 20	22			
23 Phase-in range. Enter \$50,000 (\$100,000 if married filing jointly)	23			
24 Phase-in percentage. Divide line 22 by line 23	24	%		
25 Total phase-in reduction. Multiply line 19 by line 24	25			
26 Qualified business income after phase-in reduction. Subtract line 25 from line 17. Enter this amount here and on line 12, for the corresponding trade or business	26			

Part IV Determine Your Qualified Business Income Deduction

27 Total qualified business income component from all qualified trades, businesses, or aggregations. Enter the amount from line 16	27			
28 Qualified REIT dividends and publicly traded partnership (PTP) income or (loss). See instructions SEE STATEMENT 10	28	633.		
29 Qualified REIT dividends and PTP (loss) carryforward from prior years	29	()		
30 Total qualified REIT dividends and PTP income. Combine lines 28 and 29. If less than zero, enter -0-	30	633.		
31 REIT and PTP component. Multiply line 30 by 20% (0.20)	31	127.		
32 Qualified business income deduction before the income limitation. Add lines 27 and 31	32		127.	
33 Taxable income before qualified business income deduction	33	398,676.		
34 Net capital gain. See instructions	34	252,138.		
35 Subtract line 34 from line 33. If zero or less, enter -0-	35		146,538.	
36 Income limitation. Multiply line 35 by 20% (0.20)	36		29,308.	
37 Qualified business income deduction before the domestic production activities deduction (DPAD) under section 199A(g). Enter the smaller of line 32 or line 36	37		127.	
38 DPAD under section 199A(g) allocated from an agricultural or horticultural cooperative. Don't enter more than line 33 minus line 37	38			
39 Total qualified business income deduction. Add lines 37 and 38	39		127.	
40 Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 28 and 29. If zero or greater, enter -0-	40	()		

Net Investment Income Tax - Individuals, Estates, and Trusts

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form8960 for instructions and the latest information.

SUPERVISOR OF ELECTIONS
2021
Attachment Sequence No. 72
2022 JUN 14 PM 3:02

Name(s) shown on your tax return

GREGG K. & REBECCA M. WEISS

Your social security number or EIN

Part I Investment Income

- Section 6013(g) election (see instructions)
- Section 6013(h) election (see instructions)
- Regulations section 1.1411-10(g) election (see instructions)

1 Taxable interest (see instructions)		1	253.
2 Ordinary dividends (see instructions)		2	46,486.
3 Annuities (see instructions)		3	
4a Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see instructions)	4a		30,226.
b Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions)	4b		
c Combine lines 4a and 4b		4c	30,226.
5a Net gain or loss from disposition of property (see instructions)	5a		219,554.
b Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)	5b		
c Adjustment from disposition of partnership interest or S corporation stock (see instructions)	5c		
d Combine lines 5a through 5c		5d	219,554.
6 Adjustments to investment income for certain CFCs and PFICs (see instructions)		6	
7 Other modifications to investment income (see instructions)		7	
8 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7		8	296,519.

Part II Investment Expenses Allocable to Investment Income and Modifications

9a Investment interest expenses (see instructions)	9a		
b State, local, and foreign income tax (see instructions)	9b		
c Miscellaneous investment expenses (see instructions)	9c		
d Add lines 9a, 9b, and 9c		9d	
10 Additional modifications (see instructions)		10	
11 Total deductions and modifications. Add lines 9d and 10		11	

Part III Tax Computation

12 Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a-21. If zero or less, enter -0-		12	296,519.
Individuals:			
13 Modified adjusted gross income (see instructions)	13		427,966.
14 Threshold based on filing status (see instructions)	14		250,000.
15 Subtract line 14 from line 13. If zero or less, enter -0-	15		177,966.
16 Enter the smaller of line 12 or line 15		16	177,966.
17 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)		17	6,763.
Estates and Trusts:			
18a Net investment income (line 12 above)	18a		
b Deductions for distributions of net investment income and deductions under section 642(c) (see instructions)	18b		
c Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-	18c		
19a Adjusted gross income (see instructions)	19a		
b Highest tax bracket for estates and trusts for the year (see instructions)	19b		
c Subtract line 19b from line 19a. If zero or less, enter -0-	19c		
20 Enter the smaller of line 18c or line 19c		20	
21 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and include on your tax return (see instructions)		21	

LHA For Paperwork Reduction Act Notice, see your tax return instructions.

Form 1116

U.S. and Foreign Source Income Summary

NAME

GREGG K. & REBECCA M. WEISS

SUPERVISOR OF ELECTIONS

2022 JUN 14 PM 1:02

FOREIGN
PASSIVE

INCOME TYPE	TOTAL	U.S.	FOREIGN PASSIVE
Compensation	131,447.	131,447.	
Dividends/Distributions	SEE STATEMENT 13 46,486.	42,502.	3,984.
Interest	253.	253.	
Capital Gains	222,906.	222,906.	
Business/Profession			
Rent/Royalty	125,630.	125,630.	
State/Local Refunds			
Partnership/S Corporation			
Trust/Estate			
Other Income			
Gross Income	<u>526,722.</u>	<u>522,738.</u>	<u>3,984.</u>
Less:			
Section 911 Exclusion			
Capital Losses	3,352.	3,352.	
Capital Gains Tax Adjustment			
Total Income - Form 1116	<u>523,370.</u>	<u>519,386.</u>	<u>3,984.</u>
Deductions:			
Business/Profession Expenses			
Rent/Royalty Expenses	95,404.	95,404.	
Partnership/S Corporation Losses			
Trust/Estate Losses			
Capital Losses			
Non-capital Losses			
Individual Retirement Account			
Moving Expenses			
Self-employment Tax Deduction			
Self-employment Health Insurance			
Keogh Contributions			
Alimony			
Forfeited Interest			
Foreign Housing Deduction			
Other Adjustments			
Capital Gains Tax Adjustment			
Total Deductions	<u>95,404.</u>	<u>95,404.</u>	
Adjusted Gross Income	<u>427,966.</u>	<u>423,982.</u>	<u>3,984.</u>
Less Itemized Deductions:			
Specifically Allocated	11,982.	11,982.	
Home Mortgage Interest	7,308.	7,308.	
Other Interest			
Ratably Allocated	10,000.	9,924.	76.
Charitable Deduction if taking Standard Deduction			
Total Adjustments to Adjusted Gross Income	<u>29,290.</u>	<u>29,214.</u>	<u>76.</u>
Taxable Income	<u>398,676.</u>	<u>394,768.</u>	<u>3,908.</u>

127931 10-08-21

SUPERVISOR OF ELECTIONS

NAME

GREGG K. & REBECCA M. WEISS

2022 JUN 14

PALM BEACH COUNTY, FL
Form 1116

	Total Itemized Deductions	Form 1116		
		Specifically U.S.	Specifically Foreign	Ratable
Medical/Dental				
Taxes	10,000.			10,000.
Interest - Not Including Investment Interest	7,308.	7,308.		
Investment Interest				
Contributions	11,982.	11,982.		
Casualty Losses				
Other Miscellaneous Deductions - Not Including Gambling Losses				
Gambling Losses				
Foreign Adjustment				
Total Itemized Deductions	29,290.	19,290.		10,000.

SUPERVISOR OF ELECTIONS
 STATEMENT 1
 2022 JUN 14 PM 1:02

FORM 1040 WAGES RECEIVED AND TAXES WITHHELD

T S EMPLOYER'S NAME	AMOUNT PAID	FEDERAL TAX WITHHELD	STATE TAX WITHHELD	CITY SDI TAX W/H	FICA TAX	MEDICARE TAX
S STEPHEN L BROWN	33,000.	1,770.			2,046.	479.
T BOARD OF COUNTY COMMISSIONERS	98,447.	19,908.			6,300.	1,473.
TOTALS	131,447.	21,678.			8,346.	1,952.

FORM 1040 QUALIFIED DIVIDENDS STATEMENT 2

NAME OF PAYER	ORDINARY DIVIDENDS	QUALIFIED DIVIDENDS
MERRILL - 6100	19,593.	8,937.
MERRILL - 6105	4,372.	4,372.
MERRILL - 6106	1,576.	1,576.
MERRILL - 6107	1,400.	1,343.
MERRILL - 6108	2,535.	2,356.
MERRILL - 6109	9,192.	8,940.
MORGAN STANLEY	7,818.	7,818.
TOTAL INCLUDED IN FORM 1040, LINE 3A		35,342.

FORM 1040 TAX STATEMENT 3

DESCRIPTION	AMOUNT
FROM QUALIFIED DIVIDENDS AND CAPITAL GAIN WORKSHEET	61,528.
TOTAL TO FORM 1040, LINE 16	61,528.

FORM 1040 FEDERAL INCOME TAX WITHHELD - FORM(S) W-2 STATEMENT 4

T S DESCRIPTION	AMOUNT
S STEPHEN L BROWN	1,770.
T BOARD OF COUNTY COMMISSIONERS	19,908.
TOTAL TO FORM 1040, LINE 25A	21,678.



SCHEDULE A STATE AND LOCAL INCOME TAXES SUPERVISOR OF ELECTIONS STATEMENT 5

DESCRIPTION	AMOUNT
CALIFORNIA PRIOR YEAR BALANCE DUE AND EXTENSION PAYMENTS	2,640.
TOTAL TO SCHEDULE A, LINE 5A	2,640.

2022 JUN 14 PM 1:02
PALM BEACH COUNTY

SCHEDULE A CASH CONTRIBUTIONS STATEMENT 6

DESCRIPTION	AMOUNT 100% LIMIT	AMOUNT 60% LIMIT	AMOUNT 30% LIMIT
MISCELLANEOUS		6,034.	
CULTURAL COUNCIL FOR PALM BEACH COUNTY		300.	
WEST PALM BEACH POLICE FUND		5,000.	
SPEAK UP FOR KIDS PALM BEACH COUNTY		560.	
FAMILY FIRST OF PALM BEACH COUNTY		88.	
SUBTOTALS		11,982.	
TOTAL TO SCHEDULE A, LINE 11			11,982.

SCHEDULE D CAPITAL GAIN DISTRIBUTIONS STATEMENT 7

NAME OF PAYER	TOTAL CAPITAL GAIN	28% GAIN
MERRILL - 6100	54,675.	
MERRILL - 6108	3.	
TOTALS TO SCHEDULE D, LINE 13	54,678.	



SCHEDULE E

OTHER EXPENSES

SUPERVISOR OF ELECTIONS
STATEMENT 8

2022 JUN 14 PM 1:02

PALM BEACH COUNTY, FL.

721 KANUGA DRIVE - 721 KANUGA DRIVE, WEST PALM BEACH, FL 33401

DESCRIPTION

AMOUNT

ALARM	300.
POOL MAINTENANCE	990.
LAWN	2,350.
PEST CONTROL	400.
TOTAL TO SCHEDULE E, PAGE 1, LINE 19	4,040.



FORM 1116

SUMMARY OF FOREIGN TAXES PAID OR ACCRUED

STATEMENT 9
 COUNTY CLERK OF ELECTIONS

2022 JUN 14 PM 1:03

PALM BEACH COUNTY, FL.

PASSIVE INCOME

NAME OF COUNTRY IMPOSING TAX

PAID	DATE ACCRUED	AMT/FOREIGN CURRENCY	AMOUNT IN U.S. DOLLARS			
			DIVIDENDS	RENT/ROYALTY	INTEREST	OTHER
OC						
1099 TAX		0.	2.			
OC						
1099 TAX		0.	84.			
OC						
1099 TAX		0.	150.			
OC						
1099 TAX		0.	16.			
OC						
1099 TAX		0.	20.			
OC						
1099 TAX		0.	114.			
			386.			

TOTAL TO FORM 1116, PART II, LINE 8 386.

PRIOR YEAR TAXES PAID IN THE CURRENT YEAR:		
	FOREIGN AMT	U.S. AMT
2020		
2019		
2018		
2017		
2016		
TOTAL PRIOR YEAR TAXES PAID IN THE CURRENT YEAR		



FORM 8582

SUMMARY OF PASSIVE ACTIVITIES

STATEMENT 12

SUPERVISOR OF ELECTIONS

2022 JUN 14 PM 1:03

PALM BEACH COUNTY, FL

R R E A -	NAME	FORM OR SCHEDULE	GAIN/LOSS	PRIOR YEAR C/O	NET GAIN/LOSS	UNALLOWED LOSS	ALLOWED LOSS	
X	221 35TH STREET UNIT A & B - 221 35TH STREET UNIT B, NEWPORT BEA	SCH E	34,828.		34,828.			
X	721 KANUGA DRIVE - 721 KANUGA DRIVE, WEST PALM BEACH, FL 33401	SCH E	-4,602.		-4,602.		4,602.	
TOTALS			30,226.		30,226.		4,602.	
PRIOR YEAR CARRYOVERS ALLOWED DUE TO CURRENT YEAR NET ACTIVITY INCOME								
TOTAL								4,602.

FORM 1116

U.S. AND FOREIGN SOURCE INCOME SUMMARY
FOREIGN DIVIDEND INCOME

STATEMENT 13

DESCRIPTION	AMOUNT
MERRILL - 6100	1,654.
MERRILL - 6105	835.
MERRILL - 6106	196.
MERRILL - 6107	148.
MERRILL - 6108	291.
MERRILL - 6109	860.
TOTAL FOREIGN DIVIDEND INCOME	3,984.