

CANDIDATE OATH
SCHOOL BOARD NONPARTISAN OFFICE

Check box **only** if you are seeking to qualify as a write-in candidate:

Write-in candidate

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MIAMI-DADE COUNTY
ELECTIONS DEPARTMENT OFFICE USE ONLY

Candidate Oath

(Section 99.021(1)(a) and 105.031, Florida Statutes)

I, Marta Perez,

(Print name above as you wish it to appear on the ballot. If your last name consists of two or more names but has no hyphen, check box (see page 2 - Compound Last Names). No change can be made after the end of qualifying. Although a write-in candidate's name is not printed on the ballot, the name must be printed above for oath purposes.)

am a candidate for the nonpartisan office of Miami Dade County School Board, MEMBER 8,
(Office) (District #)

, I am a qualified elector of Miami-Dade County, Florida;
(Circuit #) (Group or Seat #)

I am qualified under the Constitution and the Laws of Florida to hold the office to which I desire to be nominated or elected; I have qualified for no other public office in the state, the term of which office or any part thereof runs concurrent with the office I seek; and I have resigned from any office from which I am required to resign pursuant to Section 99.012, Florida Statutes; and I will support the Constitution of the United States and the Constitution of the State of Florida.

Section 876.05, Florida Statutes, oath (only applicable if elected and when term of office begins): I, a citizen of the State of Florida and of the United States of America, and being employed by or an officer of the school board and a recipient of public funds as such employee or officer, do hereby solemnly swear or affirm that I will support the Constitution of the United States and of the State of Florida.

Candidate's Florida Voter Registration Number (located on your voter information card): 109179517

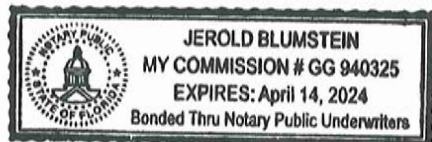
Phonetic spelling for audio ballot: Print name phonetically on the line below as you wish it to be pronounced on the audio ballot as may be used by persons with disabilities (see instructions on page 2 of this form): [Not applicable to write-in candidates.]
m AAr-taa p EH-reh s

X Marta Perez (786) 426-8430 marta774@bellsouth.net
Signature of Candidate Telephone Number Email Address
1208 Aguila Avenue Coral Gables FL 33134
Address City State ZIP Code

STATE OF FLORIDA
COUNTY OF Miami-Dade

Sworn to (or affirmed) and subscribed before me by means of
online notarization OR physical presence
this 7 day of June, 2022.
Personally Known OR Produced Identification
Type of Identification Produced: _____

Jerrold Blumstein
Signature of Notary Public
Print, Type, or Stamp Commissioned Name of Notary Public below:



OF FINANCIAL INTERESTS

FOR OFFICE USE ONLY:

Please print or type your name, mailing address, agency name, and position below:

LAST NAME — FIRST NAME — MIDDLE NAME:

PEREZ, MARTA

MAILING ADDRESS:

1208 AGUILA AVENUE

CORAL GABLES FL 33134-2302 MIAM-DADE

CITY: ZIP: COUNTY:

MIAMI-DADE COUNTY PUBLIC SCHOOLS

NAME OF AGENCY:

ELECTED CONSTITUTIONAL OFFICER

NAME OF OFFICE OR POSITION HELD OR SOUGHT:

MIAMI-DADE COUNTY SCHOOL BOARD MEMBER DISTRICT 8

CHECK IF THIS IS A FILING BY A CANDIDATE

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 ELECTIONS DEPARTMENT

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2021 or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of DECEMBER 31, 2021 was \$ 4,030,102⁰⁰

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ 100,000⁰⁰

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)

VALUE OF ASSET

SCHEDULE ATTACHED

3,930,102⁰⁰

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

NONE

—

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

NONE

—

PART D -- INCOME

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2021 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

I elect to file a copy of my 2021 federal income tax return and all W2's, schedules, and attachments.
 [If you check this box and attach a copy of your 2020 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

| NAME OF SOURCE OF INCOME EXCEEDING \$1,000 | ADDRESS OF SOURCE OF INCOME | AMOUNT |
|--|---------------------------------|----------|
| SCHOOL BOARD OF MIAMI | 1450 NE 2ND AVE, MIAMI FL 33132 | \$53,283 |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5):

| NAME OF BUSINESS ENTITY | NAME OF MAJOR SOURCES OF BUSINESS' INCOME | ADDRESS OF SOURCE | PRINCIPAL BUSINESS ACTIVITY OF SOURCE |
|-----------------------------|---|--------------------------------|---------------------------------------|
| NATIONAL FINANCIAL SERVICES | DIVIDENDS, CAPITAL GAIN | 499 WASHINGTON AVE JERSEY CITY | CONVE INVESTMENTS |
| PENSION + S.I. | NATIONWIDE LIFE + SS ADM. | Columbus, OH + SS ADM. | RETIREMENT |

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

| | BUSINESS ENTITY # 1 | BUSINESS ENTITY # 2 | BUSINESS ENTITY # 3 |
|---|------------------------------|----------------------------------|---------------------|
| NAME OF BUSINESS ENTITY | MP INVESTMENT PROPERTIES LLC | VALPER INVESTMENT LLC | |
| ADDRESS OF BUSINESS ENTITY | 1208 AGUILA, CORAL GABLES FL | 1208 AGUILA AVE, CORAL GABLES FL | |
| PRINCIPAL BUSINESS ACTIVITY | REAL ESTATE | REAL ESTATE | |
| POSITION HELD WITH ENTITY | MANAGER / MEMBER | MANAGER / MEMBER | |
| I OWN MORE THAN A 5% INTEREST IN THE BUSINESS | 100 % | 100 % | |
| NATURE OF MY OWNERSHIP INTEREST | INVESTOR - OWNER | INVESTOR - OWNER | |

PART F - TRAINING

This section applies only to officers required to complete annual ethics training pursuant to section 112.3142, F.S. [See instructions p. 6]

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA
 COUNTY OF Miami-Dade
 Sworn to (or affirmed) and subscribed before me by means of
 physical presence or online notarization, this 10 day of

June, 2022
Jed Blumstein
 (Signature of Notary Public--State of Florida)



(Print, Type, or Stamp Commissioned Name of Notary Public)

Marta Reyes
 SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

Personally Known OR Produced Identification

Type of Identification Produced _____

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, HAYDÉE CEBALLOS VAZQUEZ, CPA, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Haydee Ceballos Vazquez
 Signature

6-9-2021
 Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

DR. MARTA PEREZ

FORM 6, 12/31/2021

PART B- ASSETS

| | |
|---|---------|
| RESIDENCE- 1208 AGULA AVE, CORAL GABLES | 650,000 |
| MP INVESTMENT PROPERTIES LLC | 350,000 |
| VALPEZ INVESTMENT LLC | 500,000 |
| THE WALT DISNEY WORLD- 15 SHARES | 2,323 |
| ACCENTURE | 15,338 |
| ADOBE SYSTEMS INCORPORATED | 11,341 |
| AON PLC | 13,525 |
| APPLIED MATERIALS INC | 13,691 |
| AUTOMATIC DATA PROCESSING | 14,302 |
| BEST BUY | 12,700 |
| CADENCE DESIGN SYSTEM | 13,604 |
| CARDINAL HEALTH | 14,726 |
| CH ROBINSON WORLDWIDE | 14,961 |
| CINTAS | 13,738 |
| COSTCO | 14,193 |
| ELI LILLY | 14,640 |
| GRAINGER W W | 14,511 |
| HERSHEY | 14,510 |
| HUNT JB TRANSPORT | 14,104 |
| ILLINOIS TOOL WORKS | 13,821 |
| KLA CORP | 13,764 |
| LAM RESEARCH | 13,664 |
| LOCKHEED MARTIN | 14,216 |
| MICROSOFT | 13,453 |
| NETAPP | 13,983 |
| NRG ENERGY | 15,681 |
| NUCOR | 13,926 |
| NVR INC | 11,818 |
| QUALCOMM | 13,350 |
| REGENERON PHARMACEUTICALS | 13,262 |
| TARGET | 12,262 |
| TEXAS INSTRUMENTS | 12,816 |
| UNITED PARCEL SERVICE | 14,361 |
| WESTERN UNION | 14,629 |
| SEI EMERGING MARKET EQUITY | 27,854 |
| TERNATIONAL EQUITY | 117,206 |
| SEI TAX MANANGEMENT LARGE CAP | 177,235 |
| SEI MANAGED SMALL CAP | 42,146 |
| DODGE & COX INCOME | 138,895 |
| LORD ABBETT BOND DEBENTURE FUND | 135,750 |
| LORD ABBETT SHORT DURATION INCOME | 135,114 |
| CONSUMER STAPLES SELECT SECTOR SPDR | 76,339 |

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|---|---------------|-------------------------|
| HEALTH CARE SELECT SECTOR SPDR | 78,476 | |
| ISHARES TR PFD | 70,304 | |
| FIDELITY GOVERNMENT CASH RESERVES | <u>80,426</u> | 1,494,635 |
| CITI PRIORITY- CASH | | 8,894 |
| PRUDENTIAL PREMIER RETIREMENT-IRA | | 277,847 |
| NATIONWIDE-ANNUITY-IRA | | 547,699 |
| FRANKLIN TEMPLETON INVESTMENTS- PREPAID COLLEGE ACCOUNTS | | 7,704 |
| NATIONWIDE CASH SURRENDER VALUE OF LIFE INSURANCE | | <u>91,000</u> |
| TOTAL | | <u><u>3,930,102</u></u> |

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ELECTIONS DEPARTMENT



OFFICIAL RECEIPT
MIAMI-DADE COUNTY-FLORIDA

No. 7900405

RECEIVED FROM Marta Perez
 ADDRESS 2600 South Douglas Road Suite 900
Coral Gables CITY FL STATE 33134 ZIP

DATE 6 / 10 / 2022
MONTH DAY YEAR

CASH \$ _____
 CHECKS \$ 1,870.92

AMOUNT OF: One Thousand Eight Hundred Seventy DOLLARS, AND 92/100 CENTS TOTAL \$ 1,870.92

FOR PAYMENT OF: Qualifying Fee - MDC School Board Member District 8

THIS RECEIPT NOT VALID UNLESS DATED, COMPLETED AND SIGNED BY AUTHORIZED EMPLOYEE OF DEPARTMENT
 DEPT.: Elections BY: Ayemessa Innocent

FOR OFFICE USE ONLY

| TRANS | SUBSIDIARY | INDEX CODE | SUBJECT | AMOUNT |
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107.01-1 6/04

CASH ONLY IF ALL CheckLock™ SECURITY FEATURES LISTED ON BACK INDICATE NO TAMPERING OR COPYING

MARTA PEREZ CAMPAIGN
 2600 South Douglas Road, Suite 900
 Coral Gables, FL 33134

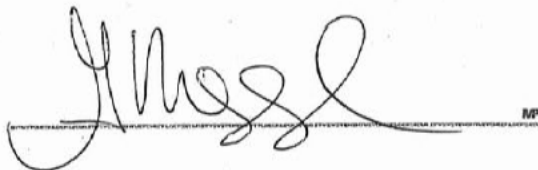
CITY NATIONAL BANK OF FLORIDA
 CORAL GABLES, FL

0109

6/7/2022

PAY TO THE ORDER OF Miami-Dade County \$ **1,870.92
One Thousand Eight Hundred Seventy and 92/100 DOLLARS

Miami-Dade County
 2700 NW 87th Avenue
 Miami, FL 33172



MEMO
 2022 Qualifying Fee - MDC Schoolboard D-8

MIAMI-DADE COUNTY ELECTIONS DEPARTMENT

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