

MIAMI-DADE COUNTY
CANDIDATE OATH –
NONPARTISAN OFFICE

(Do not use this form if a Judicial or School Board Candidate)

Check box **only** if you are seeking to qualify as a write-in candidate:

☐ Write-in candidate

OFFICE USE ONLY

Proof of residency provided:

☒ Driver's License
☒ Voter Information Card
☐ Property Tax Receipt

☐ Utility Bill
☐ Homestead Exemption Receipt
☐ Lease Agreement

CANDIDATE OATH

(Section 99.021, Florida Statutes)

I, Cindy Lerner

(Print name above as you wish it to appear on the ballot. If your last name consists of two or more names but has no hyphen, check box ☐. (See page 2 – Compound Last Names). No change can be made after the end of qualifying. Although a write-in candidate's name is not printed on the ballot, the name must be printed above for oath purposes.)

am a candidate for the nonpartisan office of Miami-Dade County Commissioner, 7
(Office) (District/Group/Seat #)

I am a qualified elector of Miami-Dade County, Florida; I am qualified under the Constitution and the Laws of Florida and the Home Rule Charter of Miami-Dade County to hold the office to which I desire to be nominated or elected; I have qualified for no other public office in the state, the term of which office or any part thereof runs concurrent with the office I seek; and I have resigned from any office from which I am required to resign pursuant to Section 99.012, Florida Statutes; and I will support the Constitution of the United States and the Constitution of the State of Florida.

I affirm that I am a resident of Miami-Dade County, meet the minimum residency requirements for this office, and submitting proof of my residency in the district for the prescribed period. Under penalties of perjury, I declare that I have read the foregoing Oath of Candidate and that the facts stated in such are true.

Candidate's Florida Voter Registration Number (located on your voter information card): 109034823

Phonetic spelling for audio ballot: Print name phonetically on the line below as you wish it to be pronounced on the audio ballot as may be used by persons with disabilities (see instructions on page 2 of this form): [Not applicable to write-in candidates.]

SIN-dee LUHR-nuhr

X <u>Cindy Lerner</u>	(305) 922-3433	mayorlerlerner@gmail.com	
Signature of Candidate	Telephone Number	Email Address	
5901 Moss Ranch Road	Pinecrest	Florida	33156
Address	City	State	ZIP Code

STATE OF FLORIDA

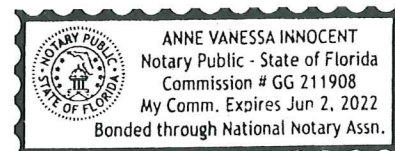
COUNTY OF Miami-Dade

Sworn to (or affirmed) and subscribed before me by physical ☒ or
online ☐ presence this 2nd day of June, 2020.

Personally Known: _____ or

Produced Identification: ☒

Type of Identification Produced: Florida Driver License



Anne Vanessa Innocent
Signature of Notary Public
Print, Type, or Stamp Commissioned Name of Notary Public

Florida

The Sunshine State

DRIVER LICENSE CLASS E

CINDY LESTER
LERNER

5901 MOSS RANCH RD

MIAMI, FL 33156-5636

DOB 08-21-1952 SEX F

ISSUED 06-01-2012 HGT 5-02

EXPIRES 08-21-2020

REST A

ENDORSE

Cindy Lerner

ORGAN DONOR

SAFE DRIVER

Operation of a motor vehicle constitutes consent to any sobriety test required by law

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Cindy Lester Lerner
5901 Moss Ranch Rd
Pinecrest FL 33156

**Bring photo identification
when voting.**

**Para votar, presente una
identificación con fotografía.**

**Tanpri pote yon pyès idantifikasyon
ki gen foto w sou li lè w'ap vin vote.**

Voter Information Card
Miami-Dade County, FL

Tarjeta de Información del Elector
Condado de Miami-Dade, FL

Kat Enfòmasyon Votè
Konte Miami-Dade, FL

ISSUED
EMITIDA
ENPRIME

08/14/15

Registration No.
Núm. de Inscripción
Nim. Enskripsyon

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FORM 6

FULL AND PUBLIC DISCLOSURE
OF FINANCIAL INTERESTS

2019

Please print or type your name, mailing
address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME — FIRST NAME — MIDDLE NAME:

Lerner Cindy L.

MAILING ADDRESS:

5901 Moss Ranch Road

CITY:

Pinecrest

ZIP:

33156

COUNTY:

Miami-Dade

NAME OF AGENCY:

Miami-Dade County

NAME OF OFFICE OR POSITION HELD OR SOUGHT:

County Commissioner, District 7

CHECK IF THIS IS A FILING BY A CANDIDATE ☒RECEIVED
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PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2019 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of December 31, 2019 was \$ 2,125,122.93

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ 40,000

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)

VALUE OF ASSET

Home - 5901 Moss Ranch Road, Pinecrest, Florida 33156

\$1,300,000

Property - 12945 SW 82 Place, Pinecrest, Florida 33156

\$910,000

See Appendix for additional assets

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

Mortgage (12945 property) Wells Fargo Bank, 11765 S Dixie Hwy., Miami, Florida 33156

\$365,750.44

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

N/A

PART D -- INCOME

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2019 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

- ☐ I elect to file a copy of my 2019 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2019 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
N/A	N/A	N/A

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
N/A	N/A	N/A	N/A
			N/A

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	N/A		
ADDRESS OF BUSINESS ENTITY	N/A		
PRINCIPAL BUSINESS ACTIVITY	N/A		
POSITION HELD WITH ENTITY	N/A		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	N/A		
NATURE OF MY OWNERSHIP INTEREST	N/A		

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PART F - TRAINING

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

- ☐ I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA

COUNTY OF Miami-Dade

Sworn to (or affirmed) and subscribed before me by means of ☒ physical presence or ☐ online notarization, this 2nd day of

June, 2020 by Cindy Lester Jenner

(Signature of Notary Public--State of Florida)

(Print, Type, or Stamp Commissioned Notary Public--State of Florida)

Personally Known _____ OR Produced Identification ☒

Type of Identification Produced Florida Driver License



Cindy Lester Jenner
SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature

Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☒

CINDY LERNER 2019 FORM 6
APPENDIX "A"

Part B - Assets

- Checking Account, Bank of America, 11205 S Dixie Hwy, Pinecrest, FL 33156.....\$9,656.00
- Checking Account, BB&T, 13001 S Dixie Hwy, Miami, FL 33156..... \$49,156.68
- Mutual fund,(See Attachment).....\$163,971.71
- IRA, Fidelity Investments, c/o David Smith & Ass. (See Attachment).....\$18,088.98

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2019 YEAR-END INVESTMENT REPORT
January 1, 2019 - December 31, 2019

ID: [REDACTED]

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Envelope # BHWNLKBBBBBVS

DAVID N. SMITH & ASSOCIATES
5900 SW 73RD STREET
SUITE 300
SOUTH MIAMI FL 33143

Your Client

IRVING M LERNER
CINDY LERNER
5901 MOSS RANCH RD
PINECREST FL 33156-5636



David Smith & Associates

Brokerage IRVING M LERNER AND CINDY LERNER - TENANTS BY
THE ENTIRETY

► Account Number: [REDACTED]

Your Account Value:

\$163,971.71

Change Since January 1:	▲ \$27,851.76
Beginning Account Value as of Jan 1, 2019	\$136,119.95
Additions	4,800.00
Subtractions	-1,818.87
Change in Investment Value *	24,870.63
Ending Account Value as of Dec 31, 2019 **	\$163,971.71

FOR YOUR INFORMATION

This statement is not a replacement for your tax forms and may not reflect all adjustments necessary for your tax reporting purposes. Refer to your IRS tax forms including your Form(s) 1099 and Form(s) 5498, which will be mailed to you under separate cover.

* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.

** Excludes unpriced securities.

Your Advisor is an independent organization and is not affiliated with Fidelity Investments. Brokerage services provided by **Fidelity Brokerage Services LLC (FBS)**, Member NYSE, SIPC (800) 544-6666. Brokerage accounts carried with National Financial Services LLC (NFS), Member NYSE, SIPC.



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David Smith & Associates

Account # [REDACTED]
IRVING M LERNER - JOINT TBE

Account Summary

Account Value: **\$163,971.71**

Change Since January 1 **▲ \$27,851.76**

Beginning Account Value as of Jan 1, 2019	\$136,119.95
Additions	4,800.00
Deposits	4,800.00
Subtractions	-1,818.87
Transaction Costs, Fees & Charges	-1,818.87
Change in Investment Value *	24,870.63
Ending Account Value as of Dec 31, 2019	\$163,971.71

* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.

Income Summary

	Dec 31, 2019
Taxable	\$4,241.00
Ordinary Dividends	
Dividends	3,213.11
Long-term Capital Gains	1,027.89
Total	\$4,241.00

Core Account and Credit Balance Cash Flow

Core Account: FIDELITY GOVERNMENT CASH RESERVES

Beginning Balance as of Jan 1, 2019	\$1,505.11
Investment Activity	
Securities Bought	-\$3,700.00
Dividends, Interest & Other Income D	1,257.54
Total Investment Activity	-\$2,442.46
Cash Management Activity	
Deposits	4,800.00
Fees & Charges	-1,798.97
Total Cash Management Activity	\$3,001.03
Ending Balance as of Dec 31, 2019	\$2,063.68

D Includes dividend reinvestments.



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2019 YEAR-END INVESTMENT REPORT
January 1, 2019 - December 31, 2019

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Account [REDACTED]
IRVING M LERNER - JOINT TBE

Holdings

Core Account

Description	Quantity	Price Per Unit	Total Market Value	Total Cost Basis	Unrealized Gain/Loss	Income Earned
FIDELITY GOVERNMENT CASH RESERVES (FDRXX)	2,063.680	\$1.0000	\$2,063.68	not applicable	not applicable	\$24.59
-- 7-day yield: 1.31%						
Total Core Account (1% of account holdings)			\$2,063.68			\$24.59

Mutual Funds

Description	Quantity	Price Per Unit	Total Market Value	Total Cost Basis	Unrealized Gain/Loss	Income Earned
Stock Funds						
DIMENSIONAL GLOBAL ALL 60/40 PRTF INSTL (DGSIX)	8,261.780	\$18.9300	\$156,395.49	\$93,851.45	\$62,544.04	\$4,011.35
Total Stock Funds (95% of account holdings)			\$156,395.49	\$93,851.45	\$62,544.04	\$4,011.35
Total Mutual Funds (95% of account holdings)			\$156,395.49	\$93,851.45	\$62,544.04	\$4,011.35

Stocks

Description	Quantity	Price Per Unit	Total Market Value	Total Cost Basis	Unrealized Gain/Loss	Income Earned
Common Stock						
CISCO SYS INC COM (CSCO)	26.000	\$47.9600	\$1,246.96	unknown	unknown	\$35.88
INTEL CORP COM USD0.001 (INTC)	22.000	59.8500	1,316.70	963.94 [†]	352.76	27.72
INTERNATIONAL BUS MACH CORP COM USD0.20 (IBM)	22.000	134.0400	2,948.88	unknown	unknown	141.46
Total Common Stock (3% of account holdings)			\$5,512.54	\$963.94	\$352.76	\$205.06
Total Stocks (3% of account holdings)			\$5,512.54	\$963.94	\$352.76	\$205.06
Total Holdings			\$163,971.71	\$94,815.39	\$62,896.80	\$4,241.00

All positions held in cash account unless indicated otherwise.

Total Cost Basis does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable.



