

2024 MAY 28 AM 10:34

General Information

Name: Philip Frankel
Address: 7514 Camden Harbour Dr, Bradenton, FL 34212
County: Manatee

MANATEE COUNTY
SUPERVISOR OF ELECTIONS

PID 294246

AGENCY INFORMATION

Organization	Suborganization	Title
Heritage Harbour South Community Development Dst.	Board of Supervisors	Board Supervisor

CANDIDATE FOR

Position	Agency Name	Position sought or held
Special District	Heritage Harbour South Community Development District	Supervisor

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2023 .

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over \$2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write "none" or "n/a")

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Bond Schoeneck & King PLLC	One Lincoln Center Syracuse, NY 13202	retirement benefits
Social Security	Washington DC	social security
Weichert Realtors Hallmark Properties	205 N. Orange Ave, Sarasota FL 34236	real estate commissions
Morgan Stanley	1290 Ave of Americas, NYC NY 10104	dividends and interest

2023 Form 1 - Statement of Financial Interests

Filed with COE: 05/07/2024

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write "none" or "n/a")

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over \$10,000)
(If you have nothing to report, write "none" or "n/a")

Type of Intangible	Business Entity to Which the Property Relates
Checking Account Chase Bank	None

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Liabilities

LIABILITIES (Major debts valued over \$10,000):
(If you have nothing to report, write "none" or "n/a")

Name of Creditor	Address of Creditor
Genesis Finance USA	PO Box 650805 Dallas TX 75265
PNC Bank	PO Box 1820 Dayton OH 45401

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write "none" or "n/a")

Business Entity # 1
N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

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Signature of Filer

Philip Frankel

Digitally signed: 05/07/2024

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