

# LEE COUNTY SUPERVISOR OF ELECTIONS CANDIDATE CAMPAIGN FILE COVER SHEET

 ORIGINAL

 REVISED

(Please Check One)

Candidate Name	WALTER J. McCARTHY		
Residence Address	25161 BAY CEDAR DRIVE		
City and Zip Code	BOVITA SPRINGS, FL. 34134		
Mailing Address (if different)	<input checked="" type="checkbox"/> Check if same as above.		
Telephone Number(s) (Daytime)	239-947-2427	OR	
Email Address	bantrymcc@aol.com		
Office Sought	BAYSIDE IMPROVEMENT CDD		
Area, District, Group Or Seat Number	SEAT 3		
Political Party (if applicable for office sought)	NONE		
Date Of Birth Or Voter ID #	JANUARY 7, 1934 111548963		
Date	JUNE 4, 2012		
Candidate Signature	X Walter J. McCarthy		

All candidate information becomes a public record upon receipt by the  
Lee County Supervisor of Elections.

Under Florida Law, email addresses are public records; if you do not want your personal email address released, you may wish to create a "campaign-specific" email address. An email address will allow the Lee County Supervisor of Elections Office to provide a candidate with expedited written-communications and notices in addition to mailed written-communications and notifications.

OFFICE USE ONLY

**STATEMENT OF  
CANDIDATE**

(Section 106.023, F.S.)

(Please print or type)

I, WALTER J. Mc CARLITY,

candidate for the office of BAYSIDE IMPROVEMENT CDD SEAT 3;

have been provided access to read and understand the requirements of  
Chapter 106, Florida Statutes.

x Walter J. Mc Carlity  
Signature of Candidate

JUNE 4, 2012  
Date

Each candidate must file a statement with the qualifying officer within 10 days after the Appointment of Campaign Treasurer and Designation of Campaign Depository is filed. Willful failure to file this form is a first degree misdemeanor and a civil violation of the Campaign Financing Act which may result in a fine of up to \$1,000, (ss. 106.19(1)(c), 106.265(1), Florida Statutes).

**LEE COUNTY—FLORIDA  
AFFIDAVIT OF INTENT  
SPECIAL DISTRICT CANDIDATE**

*A special district candidate is prohibited from financing ANY PORTION OF his/her campaign with personal funds except as provided in this affidavit.*

State of Florida  
County of Lee

I, WALTER J. McCARTHY, am a candidate for the independent special district office of:  
(print name)

BAYSIDE IMPROVEMENT CDD SEAT 3  
(Include district name AND .district, seat, area or group #)

in the November 6, 2012 General Election. I declare that my only campaign expense, from personal funds, shall be the \$25 candidate-qualifying fee OR the signature verification fee for candidates who qualify by the candidate-petition method by submitting the valid signatures of 25 registered voters residing within the District boundaries.

Provided that this is my only campaign expense, I will not be required to: appoint a campaign treasurer, designate a campaign depository or file periodic campaign treasurer's reports as required by Florida Statutes §99.061 or §106.07. I understand that I am prohibited from expending, collecting, soliciting, or accepting any money or contribution(s) in-kind, in connection with my campaign.

In the event I later decide to, collect, solicit, or accept any money or contribution(s) in-kind, or make any additional campaign expense, I understand that prior to doing so, I am required to file Form DS-DE 9 (Appointment of Campaign Treasurer/Designation of Campaign Depository Form) with the Lee County Supervisor of Elections. My campaign shall then be subject to campaign finance regulations in accordance with Florida Statutes, Chapter 106 and I will be required to file periodic campaign treasurer's reports, as required by Florida Statute §106.07, with the Lee County Supervisor of Elections.

X Walter J. McCarthy  
Signature of Candidate

JUNE 4, 2012  
Date

*FS 106.021(1)(a) "No person shall accept any contribution or make any expenditure with a view to bringing about his or her nomination, election, or retention in public office, or authorize another to accept such contributions or make such expenditure on the person's behalf, unless such person has appointed a campaign treasurer and designated a primary campaign depository."*

**FORM 1**

**STATEMENT OF FINANCIAL INTERESTS**

**2011**

Please print or type your name, mailing address, agency name, and position below:

LAST NAME -- FIRST NAME -- MIDDLE NAME :  
**McCarthy Walter Joseph**

MAILING ADDRESS :  
**25161 Bay Cedar Drive**

CITY : **Bonita Springs** ZIP : **34134** COUNTY : **LEE**

NAME OF AGENCY :  
**BAYSIDE IMPROVEMENT COMMUNITY DEVELOPMENT DIST**

NAME OF OFFICE OR POSITION HELD OR SOUGHT :  
**BOARD OF SUPERVISORS - SEAT 3**

FOR OFFICE USE ONLY:

ID Code

ID No.

Conf. Code

P. Req. Code

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

CHECK ONLY IF  CANDIDATE OR  NEW EMPLOYEE OR APPOINTEE

**\*\*\*\* BOTH PARTS OF THIS SECTION MUST BE COMPLETED \*\*\*\***

DISCLOSURE PERIOD:  
 THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR THE PRECEDING TAX YEAR, WHETHER BASED ON A CALENDAR YEAR OR ON A FISCAL YEAR. PLEASE STATE BELOW WHETHER THIS STATEMENT IS FOR THE PRECEDING TAX YEAR ENDING EITHER (must check one):

DECEMBER 31, 2011

OR

SPECIFY TAX YEAR IF OTHER THAN THE CALENDAR YEAR: \_\_\_\_\_

MANNER OF CALCULATING REPORTABLE INTERESTS:  
 THE LEGISLATURE ALLOWS FILERS THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). PLEASE STATE BELOW WHETHER THIS STATEMENT REFLECTS EITHER (must check one):

COMPARATIVE (PERCENTAGE) THRESHOLDS OR  DOLLAR VALUE THRESHOLDS

**PART A -- PRIMARY SOURCES OF INCOME** (Major sources of income to the reporting person - See instructions p. 4)  
 (If you have nothing to report, you must write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY
STATE OF FLORIDA DIV OF RETIREMENT COMMONWEALTH BY MASSACHUSETTS	P.O. BOX 9000, TALLAHASSEE, FL 32315-7000 ONE ASHBURTON PL, BOSTON, MA 02208	STATE DIVISION OF RETIREMENT STATE BOARD OF RETIREMENT
SOCIAL SECURITY ADMINISTRATION	1 JAMAICA COURT PLAZA, JAMAICA NY 11472-3008	US Social Security Administration
SUNCOAST SCHOOLS FED. CREDIT UNION	P.O. Box 11904; Tampa, FL 33680	Fed. Credit Union - Fed. Reserve
WALTER J. MCCARTHY	24600 S. TAMMUNITE; SP212; BONITA SPRINGS, FL 34134	CONSULTING

**PART B -- SECONDARY SOURCES OF INCOME** (Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions p. 4)  
 (If you have nothing to report, you must write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
WALTER J. MCCARTHY	LEE COUNTY	P.O. Box 398; Fort Myers, FL 33901	County Government

**PART C -- REAL PROPERTY** (Land, buildings owned by the reporting person - See instructions p. 4)  
 (If you have nothing to report, you must write "none" or "n/a")

N/A

**FILING INSTRUCTIONS** for when and where to file this form are located at the bottom of page 2.

**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.

**OTHER FORMS** you may need to file are described on page 6.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions p. 5] (If you have nothing to report, you must write "none" or "n/a")	
TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES
IRA ACCOUNTS; CD's; SAVINGS	SUNCOAST SCHOOLS FEDERAL CREDIT UNION
457 ACCOUNT SAVINGS; CHECKING; IRA ACCOUNT	NATIONWIDE RETIREMENT SOLUTIONS FIFTH THIRD BANK
LIFE INSURANCE - CSV	AXA - EQUITYMAX

PART E — LIABILITIES [Major debts - See instructions p. 5] (If you have nothing to report, you must write "none" or "n/a")	
NAME OF CREDITOR	ADDRESS OF CREDITOR
N/A	

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions p. 5] (If you have nothing to report, you must write "none" or "n/a")			
	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	N/A		
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

IF ANY OF PARTS A THROUGH F ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

**SIGNATURE (required):** *Walter Mc Carthy*      **DATE SIGNED (required):** 6/4/2012

**FILING INSTRUCTIONS:**

**WHAT TO FILE:**  
After completing all parts of this form, including signing and dating it, send back only the first sheet (pages 1 and 2) for filing.  
  
If you have nothing to report in a particular section, you must write "none" or "n/a" in that section(s).

**NOTE:**  
**MULTIPLE FILING UNNECESSARY:**  
Generally, a person who has filed Form 1 for a calendar or fiscal year is not required to file a second Form 1 for the same year. However, a candidate who previously filed Form 1 because of another public position must at least file a copy of his or her original Form 1 when qualifying.

**WHERE TO FILE:**  
If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location.  
  
*Local officers/employees* file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.)

*State officers or specified state employees* file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 3600 Maclay Boulevard, South, Suite 201, Tallahassee, FL 32312.  
  
*Candidates* file this form together with their qualifying papers.  
  
To determine what category your position falls under, see the "Who Must File" Instructions on page 3.

**Facsimiles will not be accepted.**

**WHEN TO FILE:**  
*Initially*, each local officer/employee, state officer, and specified state employee must file *within 30 days* of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

*Candidates* for publicly-elected local office must file at the same time they file their qualifying papers.  
  
*Thereafter*, local officers/employees, state officers, and specified state employees are required to file by July 1st following each calendar year in which they hold their positions.

*Finally*, at the end of office or employment, each local officer/employee, state officer, and specified state employee is required to file a final disclosure form (Form 1F) within 60 days of leaving office or employment. However, filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if he or she was in their position on December 31, 2011.

**CANDIDATE OATH –  
NONPARTISAN OFFICE**

(Not for use by Judicial or  
School Board Candidates)

OFFICE USE ONLY

**OATH OF CANDIDATE**  
(Section 99.021, Florida Statutes)

I, WALTER J. McCAETHY  
(PLEASE PRINT NAME AS YOU WISH IT TO APPEAR ON THE BALLOT \* -- NAME MAY NOT BE CHANGED AFTER THE END OF QUALIFYING)

am a candidate for the nonpartisan office of BAYSIDE IMPROVEMENT CDD, \_\_\_\_\_, \_\_\_\_\_  
(office) (district #)  
\_\_\_\_\_ SEAT 3; I am a qualified elector of \_\_\_\_\_ LEE County, Florida;  
(circuit #) (group or seat #)

I am qualified under the Constitution and the Laws of Florida to hold the office to which I desire to be nominated or elected; I have qualified for no other public office in the state, the term of which office or any part thereof runs concurrent with the office I seek; and I have resigned from any office from which I am required to resign pursuant to Section 99.012, Florida Statutes; and I will support the Constitution of the United States and the Constitution of the State of Florida.

X Walter J. McCaethy (239) 947-2427 waltermcc@aol.com  
Signature of Candidate Telephone Number Email Address

25161 BAYCOAST DRIVE BONITA SPRINGS FL 34134  
Address City State ZIP Code

Candidate's Florida Voter Registration Number (located on your voter information card): 111548963

\* Please print name phonetically on the line below as you wish it to be pronounced on the audio ballot for persons with disabilities (see instructions on page 2 of this form):  
\_\_\_\_\_

STATE OF FLORIDA  
COUNTY OF Lee

Sworn to (or affirmed) and subscribed before me this 4 day of June, 2012.

Personally Known: \_\_\_\_\_ or

Produced Identification: X

Type of Identification Produced: FLDL

Cheryl E Futch  
Signature of Notary Public  
Print, Type, or Stamp Commissioned Name of Notary Public

