



LEE COUNTY ELECTIONS

24 JUN 07 AM 10:14:50 E Lee Co FL

CANDIDATE CAMPAIGN FILE COVER SHEET

☒ ORIGINAL

☐ REVISED

Candidate Name	Marilyn Catanese		
Voter Registration ID #	1225 18287		
Residence Address	14491 Dolce Vista Rd, #101		
City and Zip Code	Ft Myers, FL 33908		
Mailing Address	<input checked="" type="checkbox"/> Check if same as above.		<input type="checkbox"/> Check if different from residence.
Telephone Number(s)	<input checked="" type="checkbox"/> Daytime (list below)	OR	<input type="checkbox"/> Alternate (list below)
	630-208-9340		
Campaign Email Address	mcatanese2@gmail.com		
Campaign Website			
Office Sought	Lucaya Community Development District		
Area, District, Group or Seat #	Seat #1		
<p>→ Judicial, School Board, and Special District Offices such as Community Development, Fire, Lee Health System, Library and Mosquito Control are non-partisan offices. A candidate for these offices, must indicate "non-partisan" on the line below.</p> <p>→ A candidate for a Constitutional Office or County Commission may file partisan or "No Party Affiliation" (NPA) and shall indicate a political party affiliation or "No Party Affiliation" on the line below.</p>			
→ Political Party for Office Sought	Non-Partisan		
Incumbent	<input checked="" type="checkbox"/> Yes		<input type="checkbox"/> No
Date of Birth	11-29-1951		
Candidate Signature & Date	Marilyn Catanese 6/05/24		

The Lee County Supervisor of Elections posts all candidate-qualifying documents and campaign finance reports on its website www.lee.vote or visit the following link: <https://www.lee.vote/Candidates/Archived-Candidate-Lists>. Under Florida Law, a candidate's campaign-contact information, such as address, telephone number, and email address are available to the public. If you have questions or need more information about becoming a candidate for public office, please call (239) LEE-VOTE (239-533-8683) and ask for the Qualifying Department.

CANDIDATE OATH**NONPARTISAN OFFICE**

(Do not use this form if a Judicial or School Board Candidate)
Check box **only** if you are seeking to qualify as a write-in candidate:

☐ Write-in candidate

*24JUN07AM1015 SOE Lee Co FL

OFFICE USE ONLY

Candidate Oath

Name to appear on ballot:

MariLyn CATANESE

Check box if two last names without hyphen. ☐ (Name cannot be changed after qualifying.)

Check box if name includes nickname. ☐ (For use of a nickname, you must complete the Nickname Affidavit on reverse side.)

I swear or affirm that I am a candidate for the nonpartisan office of Lucaya Community District Development
(Office) (District #)

#1; I am a qualified elector of Lee County, Florida.
(Circuit #) (Group or Seat #)

I am a qualified elector under the Constitution and the Laws of Florida to hold the office to which I desire to be nominated or elected; I have qualified for no other public office in the state, the term of which office or any part thereof runs concurrent with the office I seek; and I have resigned from any office from which I am required to resign pursuant to Section 99.012, Florida Statutes; and I will support the Constitution of the United States and the Constitution of the State of Florida.

Statement of Outstanding Fines, Fees, or Penalties

I owe outstanding fines, fees, or penalties, that cumulatively exceed \$250, for ethics or campaign finance violations (s. 99.021(1)(d), F.S.).

YES, I Do ☐ NO, I Do Not ☒

If you do, you must also specify the amount owed and each entity that levied the same on the reverse side.

X MariLyn Catanese (630) 208-9340 mcatanese29@gmail.com
Signature of Candidate Telephone Number Email Address
14491 Doke Vista Rd #101 Ft Myers FL 33908
Address of Legal Residence City State ZIP Code

STATE OF FLORIDA

COUNTY OF LEE

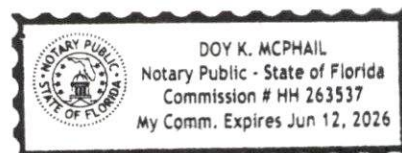
Sworn to (or affirmed) and subscribed before me by means of
online notarization ☐ OR physical presence ☒
this 24 day of MAY, 2024.

Personally Known ☐ OR Produced Identification ☒

Type of Identification Produced: FL DL

DOY K MCPHAIL
Signature of Notary Public

Print, Type, or Stamp Commissioned Name of Notary Public below:





LEE COUNTY ELECTIONS

Affidavit of Intent Special District Candidates

A special district candidate is prohibited from financing ANY PORTION OF his/her campaign with personal funds except as provided in this affidavit.

State of Florida
County of Lee

I, Marilyn Catanese am a candidate for the independent special
(print name)

district office of:

Lucaya Community Development District - Seat #1
(include district name AND .district, seat, area or group #)

in the **November 5, 2024 General Election**. I declare that my only campaign expense, from personal funds, shall be the \$25 candidate-qualifying fee *OR* the signature verification fee for candidates who qualify by the candidate-petition method by submitting the valid signatures of 25 registered voters residing within the District boundaries.

Provided that this is my only campaign expense, I will not be required to: appoint a campaign treasurer, designate a campaign depository or file periodic campaign treasurer's reports as required by Florida Statutes §99.061 or §106.07. I understand that I am prohibited from expending, collecting, soliciting, or accepting any money or contribution(s) in-kind, in connection with my campaign.

In the event I later decide to, collect, solicit, or accept any money or contribution(s) in-kind, or make any additional campaign expense, I understand that prior to doing so, I am required to file Form DS-DE 9 (Appointment of Campaign Treasurer/Designation of Campaign Depository Form) with the Lee County Supervisor of Elections. My campaign shall then be subject to campaign finance regulations in accordance with Florida Statutes, Chapter 106 and I will be required to file periodic campaign treasurer's reports, as required by Florida Statute §106.07, with the Florida Division of Elections.

X Marilyn Catanese

Signature of Candidate

6/05/24
Date

FS 106.021(1)(a) No person shall accept any contribution or make any expenditure with a view to bringing about his or her nomination, election, or retention in public office, or authorize another to accept such contributions or make such expenditure on the person's behalf, unless such person has appointed a campaign treasurer and designated a primary campaign depository.

2023 Form 1 - Statement of Financial Interests

Filed with COE: 04/06/2024

General Information

Name: Mrs Marilyn H Catanese
Address: 14491 DOLCE VISTA RD APT 101, FORT MYERS, FL 33908 PID 295609
County: Lee

AGENCY INFORMATION

Organization	Suborganization	Title
Lucaya Community Development District	Board of Supervisors	Vice Chairperson

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2023 .

2023 Form 1 - Statement of Financial Interests

Filed with COE: 04/06/2024

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over \$2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write "none" or "n/a")

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Social Security	6401 Security Blvd, Baltimore, MD	Retirement
Synchrony Bank	PO Dallas, TX 75266Box 669802	Bank
National Financial Services	PO Box 28019, Albuquerque, NM 87125	Brokerage Services
Sale of MetLife Stock	PO Box 43006, Providence RI 02940	Brokerage Service
Sale of Eli Lilly & Co stock	Fidelity	Brokerage Service
Sale of Fidelity 500 Index Mutual Fund	Fidelity	Brokerage Service
Sale of Fidelity Semiconductors Portfolio	Fidelity	Brokerage Service
Doubleline Total Return	Chas Schwab	Mutual Fund
Pioneer ILS Interval	Chas Schwab	Mutual Fund

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

2023 Form 1 - Statement of Financial Interests

Filed with COE: 04/06/2024

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write "none" or "n/a")

Location/Description
N/A

2023 Form 1 - Statement of Financial Interests

Filed with COE: 04/06/2024

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over \$10,000)
(If you have nothing to report, write "none" or "n/a")

Type of Intangible	Business Entity to Which the Property Relates
Savings	Synchrony Bank
Savings	Goldman Sachs Bank
Mutual Fund	Blackrock Core Bond Inst
Mutual Fund	Doubleline Core Fixed Income
Mutual Fund	Stone Ridge Hi Yld Reinsurance
Mutual Fund	T Rowe Price US Treasury
Mutual Fund	American Funds Europacific
Mutual Fund	Harbor Capital Appreciation
Mutual Fund	TIAA-CREF Emerging Market
Mutual Fund	MFS Corp Bond
Mutual Fund	Pioneer ILS Interval
Mutual Fund	Cohen & Steers Global Inv
Mutual Fund	Diamond Hill Large Cap I
Mutual Fund	Dodge & Cox Stock
Mutual Fund	Eaton Vance Atlantic Corp
Mutual Fund	Hartford Schroders Emerging
Mutual Fund	Hartford Schroders Intl
Mutual Fund	Invesco Diversified Div
Mutual Fund	Pimco Stocksplus Intl
Mutual Fund	Schwab US Large Cap Growth
Mutual Fund	Schwab S&P 500 Index
Annuity	Sagicor Life Insurance

2023 Form 1 - Statement of Financial Interests

Filed with COE: 04/06/2024

Liabilities

LIABILITIES (Major debts valued over \$10,000):
(If you have nothing to report, write "none" or "n/a")

Name of Creditor	Address of Creditor
N/A	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write "none" or "n/a")

Business Entity # 1

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Filer

Marilyn H Catanese

Digitally signed: 04/06/2024

Filed with COE: 04/06/2024

2023 Form 1X - Amendment to Statement of Financial Interests

Filed with COE: 04/06/2024

General Information

Name: Mrs Marilyn H Catanese

Address: 14491 DOLCE VISTA RD APT 101, FORT MYERS, FL 33908

PID 295609

County: Lee

AGENCY INFORMATION

Organization	Suborganization	Title
Lucaya Community Development District	Board of Supervisors	

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over \$2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write "none" or "n/a")

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
This section not amended by filer.		

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
This section not amended by filer.			

2023 Form 1X - Amendment to Statement of Financial Interests

Filed with COE: 04/06/2024

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write "none" or "n/a")

Location/Description**This section not amended by filer.****Intangible Personal Property**

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over \$10,000)
(If you have nothing to report, write "none" or "n/a")

Type of Intangible	Business Entity to Which the Property Relates
ETF	ISHARES CORE S&P
ETF	SPDR GOLD SHARES
MUTUAL FUND	FRANKLIN INCOME
ETF	SPDR PORTFOLIO
ETF	FIDELITY QUALITY AGGREGATE BOND
ETF	SPDR PORTFOLIO INTERM TERM CORP BOND
MONEY MARKET FUND	FIDELITY GOVERNMENT
MUTUAL FUND	FRANKLIN AL TAX FREE INCOME
MONEY MARKET FUND	FIDELITY GOVERNMENT CASH RESERVES
ETF	GOLDMAN SACHS EQUAL WEIGHT US LARGE CAP EQUITY
ETF	DIMENSIONAL ETF TRUST US CORE EQUITY 2
ETF	INVESCO ACTIVELY MANAGED EFT ULTRA SHORT DUR

2023 Form 1X - Amendment to Statement of Financial Interests

Filed with COE: 04/06/2024

Liabilities

LIABILITIES (Major debts valued over \$10,000):
(If you have nothing to report, write "none" or "n/a")

Name of Creditor	Address of Creditor
N/A	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write "none" or "n/a")

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☒ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Amendment Reason

Explanation of changes why are you amending your previous form 1 submission?
Reported additional Intangible Personal Property

Filed with COE: 04/06/2024

Signature of Filer

Marilyn H Catanese

Digitally signed: 04/06/2024

Filed with COE: 04/06/2024



LEE COUNTY ELECTIONS

Tommy Doyle
Supervisor of Elections
(239) LEE-VOTE (533-8683) • www.lee.vote
08-15-2023

Canvassing Board Meeting Dates – August 20, 2024, Primary Election

Logic and Accuracy Testing of the Tabulating Equipment or Voting Machines used at Early Voting and Election Day Precincts, and the Tabulating Equipment used for Vote-by-Mail Ballots:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Wednesday, 07-24-24 at 9 AM

Review of Vote-by-Mail Ballots:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- 9 AM Each Meeting (see below)
- Friday, 07-26-24 • Monday, 07-29-24 • Wednesday, 07-31-24
- Friday, 08-02-24 • Monday, 08-05-24 • Wednesday, 08-07-24
- Friday, 08-09-24 • Monday, 08-12-24 • Wednesday, 08-14-24
- Friday, 08-16-24 • Monday, 08-19-24

Election Day

Review of Vote-by-Mail Ballots and Receive Preliminary Election Night Results:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Tuesday, 08-20-24
 - 9 AM, NOON, 3 PM, and 5 PM until finished

Canvass of Provisional Ballots, Review of Vote-by-Mail Ballots, Submit 1st Unofficial Results, Submit Official Results, Certify the Election:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Friday, 08-23-24 at 8 AM

Post-Election Automated Independent Audit:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Monday, 08-26-24 at 9 AM

In the event of a machine or manual recount, the additional dates of 08-24-24 through 08-28-24 will apply.

Canvassing Board Meeting Dates – November 5, 2024, General Election

Logic and Accuracy Testing of the Tabulating Equipment or Voting Machines used at Early Voting and Election Day Precincts, the Tabulating Equipment used for Vote-by-Mail Ballots, and the Initial Canvass of Vote-by-Mail Ballots:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Wednesday, 10-09-24 at 9 AM

Review of Vote-by-Mail Ballots:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- 9 AM Each Meeting (see below)
- Friday, 10-11-24 • Monday, 10-14-24 • Wednesday, 10-16-24
- Friday, 10-18-24 • Monday, 10-21-24 • Wednesday, 10-23-24
- Friday, 10-25-24 • Monday, 10-28-24 • Wednesday, 10-30-24
- Friday, 11-01-24 • Monday, 11-04-24

Election Day

Review of Vote-by-Mail Ballots and Receive Preliminary Election Night Results:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Tuesday, 11-05-24
 - 9 AM, NOON, 3 PM, and 5 PM until finished

Canvass of Provisional Ballots, Review of Vote-by-Mail Ballots, Submit 1st Unofficial Results:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Friday, 11-08-24 at 2 PM

Canvass of Overseas Vote-by-Mail Ballots, Submit Official Results, Certify the Election:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Friday, 11-15-24 at NOON

Post-Election Automated Independent Audit:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Monday, 11-18-24 at 9 AM

In the event of a machine or manual recount, the additional dates of 11-10-24 through 11-18-24 will apply.

I am a candidate for local office and have received a copy of the above schedules.

X	<i>Marilyn Catanes</i>	<i>Marilyn Catanes</i>	<i>6/1/24</i>
Signature		Print Name	Date

*24JUN07AM101530ELEeCoFl