VODICINIAL



# CANDIDATE CAMPAIGN FILE COVER SHEET

<b>∑</b> ORIGINAL		KEVI2ED	
Candidate Name	KURT D. BLU	MENTHAL	rğ B
Voter Registration ID #	111429350		
Residence Address	21832 MASTER	es Circle	24MA 319M0928 SOELee Co F
City and Zip Code	ESTERO, PL	33928	Lee Ol
Mailing Address	Check if same as above.	Check if different from residence.	
Telephone Number(s)	<b>Daytime (list below)</b> 239 − 992 − 4781	OR Alternate (list below)	
Campaign Email Address	KUJO blum@gm	rail. com	
Campaign Website	N/A		
Office Sought	SUPERVISOR RIVER RIDGE COM	MUNITY DEVELOPMENT D	ISTR
Area, District, Group or Seat #	SEAT #3		
<ul> <li>Judicial, School Board, and Special District O Mosquito Control are non-partisan offices.</li> <li>A candidate for a Constitutional Office or Co indicate a political party affiliation or "No Pa</li> </ul>	A candidate for these offices, must ounty Commission may file partisan	indicate "non-partisan" on the line below	
→ Political Party for Office Sought	NON-PARTISAN		
Incumbent	√Yes	□No	
Date of Birth	12/05/1944		
Candidate Signature & Date	Kurt D Blum	enthal 5/28/24	_

The Lee County Supervisor of Elections posts all candidate-qualifying documents and campaign finance reports on its website <a href="https://www.lee.vote/Candidate-Lists">www.lee.vote</a> or visit the following link: <a href="https://www.lee.vote/Candidates/Archived-Candidate-Lists">https://www.lee.vote/Candidates/Archived-Candidate-Lists</a>. Under Florida Law, a candidate's campaign-contact information, such as address, telephone number, and email address are available to the public. If you have questions or need more information about becoming a candidate for public office, please call (239) LEE-VOTE (239-533-8683) and ask for the Qualifying Department.



# Affidavit of Intent Special District Candidates

A special district candidate is prohibited from financing ANY PORTION OF his/her campaign with personal funds except as provided in this affidavit.

State of Florida County of Lee , KURT D. DLUMENTHAL am a candidate for the independent special district office of: RIVER RIDGE COMMUNITY DEVELOPMENT DISTRICT, SEAT #3

(include district name AND district, seat, area or group #) in the November 5, 2024 General Election. I declare that my only campaign expense, from personal funds, shall be the \$25 candidate-qualifying fee OR the signature verification fee for candidates who qualify by the candidatepetition method by submitting the valid signatures of 25 registered voters residing within the District boundaries. Provided that this is my only campaign expense, I will not be required to: appoint a campaign treasurer, designate a campaign depository or file periodic campaign treasurer's reports as required by Florida Statutes §99.061 or §106.07. I understand that I am prohibited from expending, collecting, soliciting, or accepting any money or contribution(s) in-kind, in connection with my campaign. In the event I later decide to, collect, solicit, or accept any money or contribution(s) in-kind, or make any additional campaign expense, I understand that prior to doing so, I am required to file Form DS-DE 9 (Appointment of Campaign Treasurer/Designation of Campaign Depository Form) with the Lee County Supervisor of Elections. My campaign shall then be subject to campaign finance regulations in accordance with Florida Statutes, Chapter 106 and I will be required to file periodic campaign treasurer's reports, as required by Florida Statute §106.07, with the Florida Division of Elections. Deencent hal Signature of Candidate

FS 106.021(1)(a) No person shall accept any contribution or make any expenditure with a view to bringing about his or her nomination, election, or retention in public office, or authorize another to accept such contributions or make such expenditure on the person's behalf, unless such person has appointed a campaign treasurer and designated a primary campaign depository.

# EAMAY31AMOQ29 VE, CANDIDATE OATH NONPARTISAN OFFICE (Do not use this form if a Judicial or School Board Candidate) Check box only if you are seeking to qualify as a write-in candidate: Write-in candidate OFFICE USE ONLY Candidate Oath Name to appear on ballot: KURT D. BLUMENTHAL Check box if two last names without hyphen. (Name cannot be changed after qualifying.) Check box if name includes nickname. (For use of a nickname, you must complete the Nickname Affidavit on reverse side.) SURFRYISOR I swear or affirm that I am a candidate for the nonpartisan office of RIVER RIDGE COMMUNITY DEVELOPMENT (Office) (District #) , SEAT # 3 ; I am a qualified elector of LEE (Group or Seat #) County, Florida: (Circuit #) I am a gualified elector under the Constitution and the Laws of Florida to hold the office to which I desire to be nominated or elected; I have qualified for no other public office in the state, the term of which office or any part thereof runs concurrent with the office I seek; and I have resigned from any office from which I am required to resign pursuant to Section 99.012, Florida Statutes; and I will support the Constitution of the United States and the Constitution of the State of Florida. Statement of Outstanding Fines, Fees, or Penalties I owe outstanding fines, fees, or penalties, that cumulatively exceed \$250, for ethics or campaign finance violations (s. 99.021(1)(d), F.S.). NO, I Do Not YES, I Do If you do, you must also specify the amount owed and each entity that levied the same on the reverse side. X Kurt D Blumenthal (239) 992-4781 KN 10 Blum @ gmail. com Signature of Candidate Telephone Number Email Address 21832 MASTERS CIRCLE ESTERD PL 33928 Address of Legal Residence City State ZIP Code STATE OF FLORIDA COUNTY OF Lee Signature of Notary Public Print, Type, or Stamp Commissioned Name of Notary Public below: Sworn to (or affirmed) and subscribed before me by means of online notarization OR physical presence this $\frac{28}{4}$ day of $\frac{1}{4}$ day of $\frac{2024}{4}$ DENISE WILLIAMS

Personally Known OR Produced Identification

Type of Identification Produced:

DS-DE 302NP (Eff. 10/2023)

Rule 1S-2.0001, F.A.C.

Notary Public - State of Florida Commission # HH 115767

My Comm. Expires Apr 11, 2025 Bonded through National Notary Assn. **Ashley Lukis** Chair Michelle Anchors Vice Chair William P. Cervone **Tina Descovich** Freddie Figgers Luis M. Fusté Wengay M. Newton, Sr. Jim Waldman



State of Florida **COMMISSION ON ETHICS** P.O. Drawer 15709 Tallahassee, Florida 32317-5709

Kerrie J. Stillman Executive Director

Steven J. Zuilkowski Deputy Executive Director/ General Counsel

> (850) 488-7864 Phone (850) 488-3077 (FAX) www.ethics.state.fl.us

325 John Knox Road **Building E, Suite 200** Tallahassee, Florida 32303

"A Public Office is a Public Trust"

## VERIFICATION AND RECEIPT OF SUBMISSION TO THE ELECTRONIC FINANCIAL DISCLOSURE FILING SYSTEM

This Verification and Receipt of Submission acknowledges that the Commissions on Ethics received a submission through its electronic financial disclosure filing system.

Filer Name: Kurt D Blumenthal
Filer PID #: 271805

Date Filed: 5/17/2024
Disclosure Received: 2023 Statement of Financial Interests
Filing ID: 953925

Receipt Print Date: 5/17/2024

The foregoing is a true and accurate depiction of information contained in the electronic financial disclosure filing system held by the Florida Commission on Ethics.

This Verification and Receipt of Submission complies with Sections 112.3144(4) and 112.3145(2)(c), Florida Statutes, and, in accordance with those statutes, it may be presented to any qualifying officer by an incumbent in an elective office or any candidate holding another position subject to an annual filing requirement.

This Verification and Receipt of Submission is not a certification that the form submitted is complete or that the information entered in the form by the filer is true or correct. This Verification and Receipt of Submission is system generated, is created automatically, and its issuance does not indicate that the submission by the filer has been reviewed by Commission staff.

To see the filer's disclosure, visit https://disclosure.floridaethics.gov/PublicSearch/Filings. For questions regarding this Verification and Receipt of Submission, please contact the Florida Commission on Ethics at (850) 488-7864.

# **General Information**

Name:

**Kurt D Blumenthal** 

Address:

21832 Masters Cir, Estero, FL 33928

PID 271805

County:

Lee

## AGENCY INFORMATION

Organization

Suborganization

Title

**River Ridge CDD** 

**Board of Supervisors** 

# **Disclosure Period**

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2023.

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# **Primary Sources of Income**

PRIMARY SOURCE OF INCOME (Over \$2,500) (Major sources of income to the reporting person) (If you have nothing to report, write "none" or "n/a")

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
EDWARD D JONES	16150 MAIN CIRCLE DRIVE SUITE 230 CHESTERFIELD, MO 63017	INTEREST INCOME
EDWARD D JONES	16150 MAIN CIRCLE DRIVE SUITE 230 CHESTERFIELD, MO 63017	DIVIDEND INCOME
KINGS POINT CAPITAL MANAGEMENT LLC	112 WSTWOOD PLACE SUITE 200 BRENTWOOD, TN 37027	INTEREST INCOME
KINGS POINT CAPITAL MANAGEMENT LLC	112 WESTWOOD PLACE SUITE 200 BRENTWOOD, TN 37027	DIVIDEND INCOME
KINGS POINT CAPITAL MANAGEMENT	112 WESTWOOD PLACE SUITE 200 BRENTWOOD, TN 37027	IRA INCOME
SOCIAL SECURITY ADMINISTRATION	WASHINGTON DC	SOCIAL SECURITY INCOME

# Secondary Sources of Income SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write "none" or "n/a") P in Name of Major Sources of Principal Business Name of Business Entity **Address of Source** Business! Income **Activity of Source** N/A Real Property REAL PROPERTY (Land, buildings owned by the reporting person) (If you have nothing to report, write "none" or "n/a") Location/Description N/A

# **Intangible Personal Property**

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over\$10,000) (If you have nothing to report, write "none" or "n/a")

Type of Intangible	Business Entity to Which the Property Relates
Investment Account	Edward D Jones Investment Advisor
investment Account	Kings Point Capital Management Llc
Wells Fargo Bank Account	Wells Fargo Bank

Liabilities	
LIABILITIES (Major debts valued over \$10,000): (If you have nothing to report, write "none" or "	'n/a")
Name of Creditor	Address of Creditor
N/A	
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	and the second of the second o
Interests in Specified Businesses	
INTERESTS IN SPECIFIED BUSINESSES (Ownershi	ip or positions in certain types of businesses)
the transfer with the transfer and the second secon	ip or positions in certain types of businesses) "n/a")
INTERESTS IN SPECIFIED BUSINESSES (Ownershi	ip or positions in certain types of businesses) "n/a")

# Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Filer

# **Kurt D Blumenthal**

Digitally signed: 05/17/2024

Filed with COE: 05/17/2024



# Tommy Doyle Supervisor of Elections (239) LEE-VOTE (533-8683) ◆ www.lee.vote

# Canvassing Board Meeting Dates - August 20, 2024, Primary Election

Logic and Accuracy Testing of the Tabulating Equipment or Voting Machines used at Early Voting and Election Day Precincts, and the Tabulating Equipment used for Vote-by-Mail Ballots:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

Wednesday, 07-24-24 at 9 AM

#### Review of Vote-by-Mail Ballots:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- 9 AM Each Meeting (see below)
- Friday, 07-26-24 Monday, 07-29-24 Wednesday, 07-31-24
- Friday, 08-02-24 Monday, 08-05-24 Wednesday, 08-07-24
- Friday, 08-09-24 Monday, 08-12-24 Wednesday, 08-14-24
- Friday, 08-16-24 Monday, 08-19-24

#### **Election Day**

## Review of Vote-by-Mail Ballots and Receive Preliminary Election Night Results:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Tuesday, 08-20-24
  - 9 AM, NOON, 3 PM, and 5 PM until finished

Canvass of Provisional Ballots, Review of Vote-by-Mail Ballots, Submit 1st Unofficial Results, Submit Official Results, Certify the Election:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

Friday, 08-23-24 at 8 AM

#### Post-Election Automated Independent Audit:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

Monday, 08-26-24 at 9 AM

In the event of a machine or manual recount, the additional dates of 08-24-24 through 08-28-24 will apply.

# Canvassing Board Meeting Dates - November 5, 2024, General Election

Logic and Accuracy Testing of the Tabulating Equipment or Voting Machines used at Early Voting and Election Day Precincts, the Tabulating Equipment used for Vote-by-Mail Ballots, and the Initial Canvass of Vote-by-Mail Ballots:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

Wednesday, 10-09-24 at 9 AM

#### Review of Vote-by-Mail Ballots:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- 9 AM Each Meeting (see below)
- Friday, 10-11-24 Monday, 10-14-24 Wednesday, 10-16-24
- Friday, 10-18-24 Monday, 10-21-24 Wednesday, 10-23-24
- Friday, 10-25-24 Monday, 10-28-24 Wednesday, 10-30-24
- Friday, 11-01-24 

   Monday, 11-04-24

#### **Election Day**

## Review of Vote-by-Mail Ballots and Receive Preliminary Election Night Results:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3<sup>rd</sup> Floor, Fort Myers, 33901

- Tuesday, 11-05-24
  - 9 AM, NOON, 3 PM, and 5 PM until finished

#### Canvass of Provisional Ballots, Review of Vote-by-Mail Ballots, Submit 1st Unofficial Results:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

Fnday, 11-08-24 at 2 PM

## Canvass of Overseas Vote-by-Mail Ballots, Submit Official Results, Certify the Election:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

Friday, 11-15-24 at NOON

### Post-Election Automated Independent Audit:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

Monday, 11-18-24 at 9 AM

In the event of a machine or manual recount, the additional dates of 11-10-24 through 11-18-24 will apply.

I am a candidate for local office and have received a copy of the above schedules.

