IF YOU ARE A LEE MEMORIAL HEALTH SYSTEM CANDIDATE—YOU MUST COMPLETE AND <u>SUBMIT THIS</u> <u>LOYALTY OATH</u> WITH YOUR FINAL CANDIDATE QUALIFYING FORMS.

LEE MEMORIAL HEALTH SYSTEM BOARD OF DIRECTORS LEE COUNTY TRAUMA SERVICES BOARD OF DIRECTORS

LOYALTY OATH

(Sections 876.05-876.10, Florida Statutes; Laws of Florida 2000-439)

NON-PARTISAN OFFICE

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<u> 232 S</u>	carlette	Oak	Avenue	Fort 1	nyers	3396	<u>7</u> Lee	County, Flo
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FORM 1		STATEM	ENT OF	र		20	09
Please print or type your name, mailing address, agency name, and position below	w: FIN	IANCIAL	INTER	ESTS			
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MAILING ADDRESS: 9232 Scarlett	e Oak	Avenue	·		 ı ID C		.CVIIIVI
Fort Myers	33967	Lee				oue	7PM010
NAME OF AGENCY :					IDN	lo.)7 SOE
Lee Memorial Health	n System Eld or sought		- DISTING 5	-		f. Code eq. Code	10JUN17PM01075DELeeCoF
You are not limited to the space on the li		ttach additional sheets	•				· V
DISCLOSURE PERIOD:		ARTS OF THIS SECT					-
THIS STATEMENT REFLECTS YOUR A FISCAL YEAR. PLEASE STATE BEI	OW WHETHER	THIS STATEMENT IS		DING TAX YE	AR EN	DING EITHER (check one):	
MANNER OF CALCULATING REPOR THE LEGISLATURE ALLOWS FILER REQUIRES FEWER CALCULATIONS instructions for further details). PLEAS	TABLE INTERES S THE OPTION OR USING COI	OF USING REPORT MPARATIVE THRESH	HOLDS, WHICH AF	RE USUALLY	BASE	ON PERCENTAGE VAL	
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South Trail Fire Di	strict 55	31 Halifax		Mers 3912	Fire		rafety
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PART B SECONDARY SOURCES (If you have nothing to re				of income to I	busines	ses owned by the reporting	person]
NAME OF BUSINESS ENTITY		JOR SOURCES ESS' INCOME		RESS DURCE		PRINCIPAL BUSII ACTIVITY OF SOI	
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PART C REAL PROPERTY [Land, (If you have nothing to re	port, you must w	rite "none" or "n/a")			when	IG INSTRUCTIONS and where to file this fo	orm
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1569 Knight Ro	ad Lov	usville, Ky	40216		•	on page 3.	
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PART D — INTANGIBLE PERSON (If you have nothing to				it, etc.]			
TYPE OF INTANGIB	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES						
Stocks/mutual-	funds	UBS Financial Services + Investments					
Stocks/mutual	funds	Nation	wide	Retirement	Solution		
Stocks/mutual	funds	Kentud	1 0 01	- L	~ (1 0	
DIOGRAPIUM INC.	10000	1000	1 1 1 3 3 1 1	o 1900 yees		· compactacy is	
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PART E — LIABILITIES [Major del (If you have nothing to	•	rite "none" or '	"n/a")				
NAME OF CREDIT	ADDRESS OF CREDITOR						
Welk Fargo Home M	P.O. Box 640455 Dalles, TX 75266						
Republic Bank Home	601 West Market Street LouisWile, KY 40202						
<u> </u>					······································		
					-		
PART F INTERESTS IN SPECIFIE (If you have nothing to r	eport, you must write		a")	ypes of businesses] SINESS ENTITY # 2	BUSINE	SS ENTITY#3	
NAME OF BUSINESS ENTITY	Na				,		
ADDRESS OF BUSINESS ENTITY							
PRINCIPAL BUSINESS ACTIVITY	_						
POSITION HELD WITH ENTITY							
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS							
NATURE OF MY OWNERSHIP INTEREST							
IF ANY OF PARTS A THROUGH F ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE							
SIGNATURE (required):		THE		DATE SIGNE	D (required):	D	
	FĬĬ	LINĞ IN	STRUC	TIONS:		<u>ar e con la contractión de la</u>	
	3.5.0						

WHAT TO FILE:

After completing all parts of this form, including signing and dating it, send back only the first sheet (pages 1 and 2) for filing.

If you have nothing to report in a particular section, you must write "none" or "n/a" in that section(s).

Facsimiles will not be accepted.

NOTE:

MULTIPLE FILING UNNECESSARY:

Generally, a person who has filed Form 1 for a calendar or fiscal year is not required to file a second Form 1 for the same year. However, a candidate who previously filed Form 1 because of another public position must at least file a copy of his or her original Form 1 when qualifying.

WHERE TO FILE:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.)

State officers or specified state employees file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 3600 Maclay Boulevard, South, Suite 201, Tallahassee, FL 32312.

Candidates file this form together with their qualifying papers.

To determine what category your position falls under, see the "Who Must File" Instructions on page 3.

WHEN TO FILE:

Initially, each local officer/employee, state officer, and specified state employee must file *within 30 days* of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates for publicly-elected local office must file at the same time they file their qualifying papers.

Thereafter, local officers/employees, state officers, and specified state employees are required to file by July 1st following each calendar year in which they hold their positions

Finally, at the end of office or employment, each local officer/employee, state officer, and specified state employee is required to file a final disclosure form (Form 1F) within 60 days of leaving office or employment.