



CANDIDATE CAMPAIGN FILE COVER SHEET

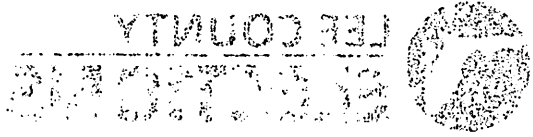
ORIGINAL

REVISED

2011 NOV 08 56 SDE Lee Co FL

Candidate Name	Carol Anne Morris		
Residence Address	15160 Cortona Way		
City and Zip Code	Fort Myers 33908		
Mailing Address	<input checked="" type="checkbox"/> Check if same as above.		<input type="checkbox"/> Check if different from residence.
Telephone Number(s)	<input type="checkbox"/> Daytime (list below)	OR	<input type="checkbox"/> Alternate (list below)
	239 765 6936		239 910 0644
Campaign Email Address	carol33931@gmail.com		
Campaign Website	N/A		
Office Sought	Lee Memorial Health System 3 BOD		
Area, District, Group or Seat #	Fort Myers District 3		
<p>→ Judicial, School Board, Supervisor of Elections, and Special District Offices such as Community Development, Fire, Health System, Library and Mosquito Control are non-partisan offices. A candidate for any of these offices, must indicate "non-partisan" on the line below.</p> <p>→ A candidate for a Constitutional Office or County Commission may file partisan or "No Party Affiliation" (NPA) and shall indicate a political party affiliation or "No Party Affiliation" on the line below.</p>			
→ Political Party for Office Sought	non partisan office		
Incumbent	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
Date of Birth or Voter Registration ID #	111339145		
Candidate Signature & Date	Carol Anne Morris 6/4/20		

The Lee County Supervisor of Elections posts all candidate-qualifying documents and campaign finance reports on its website www.lee.vote or visit the following link: <http://www.lee.vote/campaigns/candidate-packets/> and <http://www.lee.vote/campaigns/candidate-finance-reports/>. Under Florida Law, a candidate's campaign-contact information, such as address, telephone number, and email address are available to the public. Do not hesitate to contact this office at (239) LEE-VOTE (239-533-8683) for more information about becoming a candidate for public office.



CANDIDATE CAMPAIGN FILE COVER SHEET

ORIGINAL REVISED

Candidate Name	
Residence Address	
City and Zip Code	
Mailing Address	
<input type="checkbox"/> (Check if same as above) <input type="checkbox"/> (Check if different from residence)	
Telephone (list below) <input type="checkbox"/> OR <input type="checkbox"/> (list below) <input type="checkbox"/>	
Campaign Email Address	
Campaign Website	
Office Sought	
Area, District, Group or Seat #	
→ Indicate a political party affiliation on the line below <input type="checkbox"/> → A candidate for a Constitutional Office or County Commission may the position of "No Party Affiliation" (NPA) and indicate "party" on the line below <input type="checkbox"/> → System Party and Modesto Control are non-party offices. A candidate for any of the following positions must indicate "non-party" on the line below <input type="checkbox"/> → Judicial Board, Superior, District, and Special District Offices, and County Board of Supervisors.	
→ Political Party for Office Sought <input type="checkbox"/>	
Incumbent <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/>	
Date of Birth	
or Voter Registration ID #	
Candidate Signature & Date	

The Lee County Supervisor of Elections posts all candidate qualifying documents and campaign finance reports on the website. Candidates are required to visit the following website for more information about the filing process and to contact the office at (904) 733-2883 for more information about the filing process.

For more information about the filing process, visit the following website: www.lee.org/elections

For more information about the filing process, visit the following website: www.lee.org/elections



LEE COUNTY ELECTIONS

Affidavit of Intent Special District Candidates

A special district candidate is prohibited from financing ANY PORTION OF his/her campaign with personal funds except as provided in this affidavit.

State of Florida
County of Lee

I, Carol Anne Morris, am a candidate for the independent special
(print name)

district office of:

Lee Memorial Health System District 3/Seat 3
(include district name AND .district, seat, area or group #)

in the November 3, 2020, General Election. I declare that my only campaign expense, from personal funds, shall be the \$25 candidate-qualifying fee OR the signature verification fee for candidates who qualify by the candidate-petition method by submitting the valid signatures of 25 registered voters residing within the District boundaries.

Provided that this is my only campaign expense, I will not be required to: appoint a campaign treasurer, designate a campaign depository or file periodic campaign treasurer's reports as required by Florida Statutes §99.061 or §106.07. I understand that I am prohibited from expending, collecting, soliciting, or accepting any money or contribution(s) in-kind, in connection with my campaign.

In the event I later decide to, collect, solicit, or accept any money or contribution(s) in-kind, or make any additional campaign expense, I understand that prior to doing so, I am required to file Form DS-DE 9 (Appointment of Campaign Treasurer/Designation of Campaign Depository Form) with the Lee County Supervisor of Elections. My campaign shall then be subject to campaign finance regulations in accordance with Florida Statutes, Chapter 106 and I will be required to file periodic campaign treasurer's reports, as required by Florida Statute §106.07, with the Lee County Supervisor of Elections.

X Carol Anne Morris
Signature of Candidate

6/4/20
Date

LEE COUNTY ELECTIONS



A candidate for public office who is not a resident of the State of Florida at the time of filing this statement shall file this statement with the County Supervisor of Elections.

State of Florida
County of Lee

I, _____, am a candidate for the independent special election for _____.

In the November 3, 2020, General Election, I declare that my only campaign expense, from personal funds, shall be the \$25 candidate-qualifying fee OR the signature verification fee for candidates who qualify by the candidate-qualification method by obtaining the valid signatures of 25 registered voters residing within the district boundaries.

I understand that I am prohibited from expanding, collecting, soliciting or accepting any money or contributions (in-kind) in connection with my campaign. I understand that I will not be required to provide a campaign treasurer's report, as required by Florida Statute §99.061 or to provide a periodic campaign treasurer's report, as required by Florida Statute §99.061 or to provide a periodic campaign treasurer's report, as required by Florida Statute §99.061.

My campaign shall be subject to campaign finance regulation in accordance with Florida Statute, Chapter 10A and I will be required to file periodic campaign treasurer's reports as required by Florida Statute §10A.07, with the Lee County Supervisor of Elections. I understand that prior to doing so, I am required to file Form FD-20 (Appointment of Campaign Treasurer, Designation of Campaign Deputy Treasurer, and Authorization of Campaign Expenses) with the Lee County Supervisor of Elections. I understand that I will not be required to accept any money or contributions in-kind or in any other manner to accept such contributions or make such expenditure in the person's name and that I will not be required to file a periodic campaign treasurer's report, as required by Florida Statute §99.061.

Date

Signature of Candidate

§ 10A.07(1)(a) The person shall not accept any contribution or make any expenditure in the person's name and that the person shall not be required to file a periodic campaign treasurer's report, as required by Florida Statute §99.061.

FORM 1

STATEMENT OF FINANCIAL INTERESTS

2019

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME - FIRST NAME - MIDDLE NAME :

Anne Morris Carol

MAILING ADDRESS :

15160 Cortona Way

CITY: Fort Myers ZIP: 33908 COUNTY: Lee

NAME OF AGENCY: Lee Memorial Health System

NAME OF OFFICE OR POSITION HELD OR SOUGHT: Board of Directors Dist 3

CHECK ONLY IF [X] CANDIDATE OR [] NEW EMPLOYEE OR APPOINTEE

**** THIS SECTION MUST BE COMPLETED ****

DISCLOSURE PERIOD:

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2019.

MANNER OF CALCULATING REPORTABLE INTERESTS:

FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (must check one):

[X] COMPARATIVE (PERCENTAGE) THRESHOLDS OR [] DOLLAR VALUE THRESHOLDS

PART A - PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a")

Table with 3 columns: NAME OF SOURCE OF INCOME, SOURCE'S ADDRESS, DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY. Row 1: Office of Personnel Mgmt, P.O. Box 45, Boyers, PA, Dept. of Defense Logistics Mgmt.

PART B - SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a")

Table with 4 columns: NAME OF BUSINESS ENTITY, NAME OF MAJOR SOURCES OF BUSINESS' INCOME, ADDRESS OF SOURCE, PRINCIPAL BUSINESS ACTIVITY OF SOURCE. Row 1: N/A

PART C - REAL PROPERTY [Land, buildings owned by the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a")

Home - 753 San Carlos Dr. Fort Myers Beach, FL 33931
Newhome - 15160 Cortona Way, Fort Myers, FL 33908

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.

INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions]
 (If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES
IRA Account	Allianz Life Ins. Co of North America - IRA Tax Plan

PART E — LIABILITIES [Major debts - See instructions]
 (If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR
N/A	

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions]
 (If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
	ADDRESS OF BUSINESS ENTITY	
PRINCIPAL BUSINESS ACTIVITY	N/A	
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

PART G — TRAINING

For elected municipal officers required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

SIGNATURE OF FILER:

Signature:

Carol Anne Morris

Date Signed:

6/4/20

CPA or ATTORNEY SIGNATURE ONLY

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: _____

Date Signed: _____

FILING INSTRUCTIONS:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2019.

(Revised 04/03/2020)
**CANDIDATE OATH
 NONPARTISAN OFFICE
 LEE MEMORIAL HEALTH SYSTEM
 LEE COUNTY TRAUMA SERVICES
 BOARD OF DIRECTORS**

OFFICE USE ONLY

(Do not use this form if a Judicial or School Board Candidate)

Check box **only** if you are seeking to qualify as a write-in candidate:

Write-in candidate

Lee Memorial Health System candidates must use this Candidate Oath to qualify for office.

CANDIDATE OATH

(Sections 99.021, 105.031, 876.05-876.10, Florida Statutes; Laws of Florida 2000-439)

I, Carol Anne Morris

(Print name above as you wish it to appear on the ballot. If your last name consists of two or more names but has no hyphen, check box . (See page 2 - Compound Last Names). No change can be made after the end of qualifying. Although a write-in candidate's name is not printed on the ballot, the name must be printed above for oath purposes.)

am a candidate for the nonpartisan office of LEE MEMORIAL HEALTH SYSTEM BOARD OF DIRECTORS, 3
 (office) (district #)

I am qualified under the Constitution and the Laws of Florida to hold the office to which I desire to be nominated or elected; I have qualified for no other public office in the state, the term of which office or any part thereof runs concurrent with the office I seek; and I have resigned from any office from which I am required to resign pursuant to Section 99.012, Florida Statutes; and I will support the Constitution of the United States and the Constitution of the State of Florida.

I am a qualified elector of Lee County, Florida and I seek election to the Lee Memorial Health System and Lee County Trauma Services Board of Directors. I am a legal resident of Lee County, Florida and of the county health system district in Lee County to which I seek election. I am a citizen of the United States of America; I have not violated any of the laws of the state relating to electors and to the registration of electors.

Section 876.05, Florida Statutes, oath (only applicable if elected and when term of office begins): I am a citizen of the State of Florida and of the United States of America, and being employed by or an officer of and a recipient of public funds as such employee or officer, do hereby solemnly swear or affirm that I will support the Constitution of the United States and of the State of Florida.

Candidate's Florida Voter Registration Number (located on your voter information card): 111339145

Phonetic spelling for audio ballot: Print name phonetically on the line below as you wish it to be pronounced on the audio ballot as may be used by persons with disabilities (see instructions on page 2 of this form): [Not applicable to write-in candidates.]

X Carol Anne Morris (239) 765-6936 carol33931@gmail.com
 Signature of Candidate Telephone Number Email Address

15160 Cortona Way Fort Myers FL 33908
 Address City State ZIP Code

STATE OF FLORIDA
 COUNTY OF Lee

Nerina Badley
 Signature of Notary Public
 Print, Type, or Stamp Commissioned Name of Notary Public below:

Sworn to (or affirmed) and subscribed before me by physical or online presence this 9th day of June, 2020 by

Personally Known: or Produced Identification: Carol Anne Morris
 Type of Identification Produced: Florida Driver License

Nerina Badley
 Notary Public
 State of Florida
 My Commission Expires 02/26/2023
 Commission No. GG 30619



Canvassing Board Meeting Dates – August 18, 2020, Primary Election

Initial Canvass of Vote-by-Mail Ballots:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Monday, 07-27-20 at 9 AM

Logic and Accuracy Testing of the Tabulating Equipment or Voting Machines used at Early Voting and Election Day Precincts, and the Tabulating Equipment used for Vote-by-Mail Ballots:

Lee County Elections Center, 13180 S. Cleveland Ave., Fort Myers, 33907
• Wednesday, 07-29-20 at 9 AM – *Immediately Following Proceed to the Main Office (see below)*

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Wednesday, 07-29-20

Review of Vote-by-Mail Ballots:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• 9 AM Each Meeting (see below)
• Friday, 07-31-20 • Monday, 08-03-20 • Wednesday, 08-05-20 • Friday, 08-07-20
• Monday, 08-10-20 • Wednesday, 08-12-20 • Friday, 08-14-20 • Monday, 08-17-20

Election Day

Review of Vote-by-Mail Ballots and Receive Preliminary Election Night Results:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Tuesday, 08-18-20
• NOON, 4 PM, and 6 PM until finished

Canvass of Provisional Ballots, Review of Vote-by-Mail Ballots, Submit 1st Unofficial Results, Submit Official Results, Certify the Election, Submit Conduct of Election Report, Random Selection of Race and Precinct(s) for the Post-Election Manual Audit:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Friday, 08-21-20 at 8 AM

Post-Election Manual Audit:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Wednesday, 08-26-20 at 9 AM

In the event of a machine or manual recount, the additional dates of 08-22-20 through 08-25-20 will apply.

Canvassing Board Meeting Dates – November 3, 2020, General Election

Logic and Accuracy Testing of the Tabulating Equipment or Voting Machines used at Early Voting and Election Day Precincts, the Tabulating Equipment used for Vote-by-Mail Ballots, and the Initial Canvass of Vote-by-Mail Ballots:

Lee County Elections Center, 13180 S. Cleveland Ave., Fort Myers, 33907
• Monday, 10-12-20 at 9 AM – *Immediately Following Proceed to the Main Office (see below)*

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Monday, 10-12-20

Review of Vote-by-Mail Ballots:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• 9 AM Each Meeting (see below)
• Wednesday, 10-14-20 • Friday, 10-16-20 • Monday, 10-19-20
• Wednesday, 10-21-20 • Friday, 10-23-20 • Monday, 10-26-20
• Wednesday, 10-28-20 • Friday, 10-30-20 • Monday, 11-02-20

Election Day

Review of Vote-by-Mail Ballots and Receive Preliminary Election Night Results:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Tuesday, 11-03-20
• 9 AM, NOON, 3 PM, and 5 PM until finished

Canvass of Provisional Ballots, Review of Vote-by-Mail Ballots, Submit 1st Unofficial Results:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Friday, 11-06-20 at 2 PM

Canvass of Overseas Vote-by-Mail Ballots, Submit Official Results, Certify the Election, Submit Conduct of Election Report, Random Selection of Race and Precinct(s) for the Post-Election Manual Audit:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Friday, 11-13-20 at NOON

Post-Election Manual Audit:

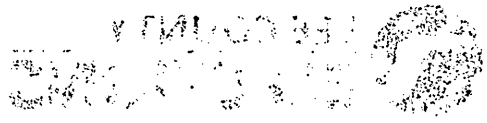
Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Wednesday, 11-18-20 at 9 AM

In the event of a machine or manual recount, the additional dates of 11-08-20 through 11-14-20 will apply.

I am a candidate for local office and have received a copy of the above schedules.

	Carol Anne Morris	6/4/20
Signature	Print Name	Date

20211108AM0857 SDE Lee Co Fl



Canvassing Board Meeting Dates - August 18, 2020 Primary Election

Meeting of the Canvassing Board for the Primary Election will be held on August 18, 2020 at 10:00 AM in the Conference Room of the Superior of Elections, 1000 E. 1st St., Ste. 100, Anchorage, Alaska. The meeting will be held in person and will be open to the public. The agenda for the meeting includes:

- Review of the Canvassing Board Report for the Primary Election
- Review of the Canvassing Board Report for the Primary Election
- Review of the Canvassing Board Report for the Primary Election

Review of Canvassing Board Report for the Primary Election

The Canvassing Board Report for the Primary Election will be reviewed at the meeting. The report will include information on the canvassing process, including the number of canvassers, the number of households visited, and the number of ballots returned.

Election Day

The Primary Election will be held on August 18, 2020. The election will be held from 7:00 AM to 7:00 PM. The election will be held in person and will be open to the public.

Review of Provisional Ballots

The Canvassing Board will review the Provisional Ballots for the Primary Election at the meeting. The review will include information on the number of Provisional Ballots returned, the number of Provisional Ballots that were accepted, and the number of Provisional Ballots that were rejected.

Canvassing Board Meeting Dates - November 3, 2020 General Election

Meeting of the Canvassing Board for the General Election will be held on November 3, 2020 at 10:00 AM in the Conference Room of the Superior of Elections, 1000 E. 1st St., Ste. 100, Anchorage, Alaska. The meeting will be held in person and will be open to the public. The agenda for the meeting includes:

- Review of the Canvassing Board Report for the General Election
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Review of Canvassing Board Report for the General Election

The Canvassing Board Report for the General Election will be reviewed at the meeting. The report will include information on the canvassing process, including the number of canvassers, the number of households visited, and the number of ballots returned.

Election Day

The General Election will be held on November 3, 2020. The election will be held from 7:00 AM to 7:00 PM. The election will be held in person and will be open to the public.

Canvassing of Provisional Ballots

The Canvassing Board will canvass the Provisional Ballots for the General Election at the meeting. The canvassing will include information on the number of Provisional Ballots returned, the number of Provisional Ballots that were accepted, and the number of Provisional Ballots that were rejected.

Post-Election on Municipal Audit

The Canvassing Board will conduct a Post-Election on Municipal Audit for the General Election at the meeting. The audit will include information on the number of Provisional Ballots returned, the number of Provisional Ballots that were accepted, and the number of Provisional Ballots that were rejected.

For more information, please contact the Superior of Elections at (907) 263-1234. A copy of this meeting agenda will be available on the Superior of Elections website.