



# LEE COUNTY ELECTIONS

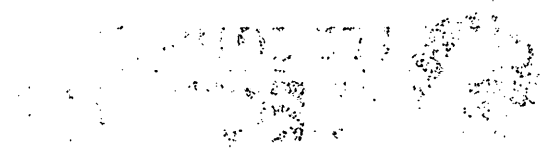
## CANDIDATE CAMPAIGN FILE COVER SHEET

 ORIGINAL

 REVISED

Candidate Name	STEPHEN E. SWARD		
Residence Address	360 TOWNHOUSE LANE - UNIT 59		
City and Zip Code	UPPER CAPTIVA, FL 33924		
Mailing Address	<input type="checkbox"/> Check if same as above.		<input checked="" type="checkbox"/> Check if different from residence.
	P. O. BOX 545 PINELAND, FL 33945		
Telephone Number(s)	<input type="checkbox"/> Daytime (list below)	OR	<input type="checkbox"/> Alternate (list below)
	847-899-2139		
Campaign Email Address	SSWARD2009@HOTMAIL.COM		
Campaign Website	N/A		
Office Sought	COMMISSIONER, UPPER CAPTIVA FIRE + RESCUE DISTRICT		
Area, District, Group or Seat #	SEAT #3		
<p>→ Judicial, School Board, Supervisor of Elections, and Special District Offices such as Community Development, Fire, Health System, Library and Mosquito Control are non-partisan offices. A candidate for any of these offices, must indicate "non-partisan" on the line below.</p> <p>→ A candidate for a Constitutional Office or County Commission may file partisan or "No Party Affiliation" (NPA) and shall indicate a political party affiliation or "No Party Affiliation" on the line below.</p>			
→ Political Party for Office Sought	N/A		
Incumbent	<input checked="" type="checkbox"/> Yes		<input type="checkbox"/> No
Date of Birth or Voter Registration ID #	12/238365		
Candidate Signature & Date	Stephen Sward 5/28/20		

The Lee County Supervisor of Elections posts all candidate-qualifying documents and campaign finance reports on its website [www.lee.vote](http://www.lee.vote) or visit the following link: <http://www.lee.vote/campaigns/candidate-packets/> and <http://www.lee.vote/campaigns/candidate-finance-reports/>. Under Florida Law, a candidate's campaign-contact information, such as address, telephone number, and email address are available to the public. Do not hesitate to contact this office at (239) LEE-VOTE (239-533-8683) for more information about becoming a candidate for public office.



SECTION OF THE BUREAU OF INVESTIGATION

MEMORANDUM

TO : DIRECTOR, FBI

FROM : SAC, NEW YORK

SUBJECT: [Illegible]

RE: [Illegible]

(where appropriate)

(where applicable)

NY 100-100000

DATE: [Illegible]

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[Illegible handwritten notes]



# LEE COUNTY ELECTIONS

## Affidavit of Intent Special District Candidates

A special district candidate is prohibited from financing ANY PORTION OF his/her campaign with personal funds except as provided in this affidavit.

20JUN01AM10:17:50E Lee Co FL

State of Florida  
County of Lee

I, STEPHEN E. SWART, am a candidate for the independent special  
(print name)

district office of:

COMMISSIONER, UPPER CAPTIVA FIRE + RESCUE  
DISTRICT, SEAT # 3  
(include district name AND .district, seat, area or group #)

in the November 3, 2020, General Election. I declare that my only campaign expense, from personal funds, shall be the \$25 candidate-qualifying fee OR the signature verification fee for candidates who qualify by the candidate-petition method by submitting the valid signatures of 25 registered voters residing within the District boundaries.

Provided that this is my only campaign expense, I will not be required to: appoint a campaign treasurer, designate a campaign depository or file periodic campaign treasurer's reports as required by Florida Statutes §99.061 or §106.07. I understand that I am prohibited from expending, collecting, soliciting, or accepting any money or contribution(s) in-kind, in connection with my campaign.

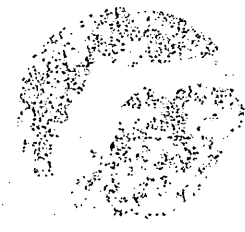
In the event I later decide to, collect, solicit, or accept any money or contribution(s) in-kind, or make any additional campaign expense, I understand that prior to doing so, I am required to file Form DS-DE 9 (Appointment of Campaign Treasurer/Designation of Campaign Depository Form) with the Lee County Supervisor of Elections. My campaign shall then be subject to campaign finance regulations in accordance with Florida Statutes, Chapter 106 and I will be required to file periodic campaign treasurer's reports, as required by Florida Statute §106.07, with the Lee County Supervisor of Elections.

X   
Signature of Candidate

5/28/20  
Date



# STATE OF FLORIDA



State of Florida

STEPHEN E. SMART and a candidate for the independent special

DISTRICT SEAT 3

candidate for the office of the State Representative for the 1st District, 1st Term, 2023-2025.

Provided that the candidate has not been convicted of a felony crime involving moral turpitude, and that the candidate is not a candidate for the office of the State Representative for the 1st District, 1st Term, 2023-2025.

Additional candidate expenses, including but not limited to the purchase of campaign materials, shall be subject to the provisions of the Florida Campaign Finance Act, Chapter 106, Florida Statutes, and the rules of the State Board of Campaign Finance Regulation.

*[Signature]*

*[Signature]*

This document is subject to the provisions of the Florida Campaign Finance Act, Chapter 106, Florida Statutes, and the rules of the State Board of Campaign Finance Regulation.

FINANCIAL INTERESTS

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY

EQJUN01AM101750E Lee Co F1

LAST NAME -- FIRST NAME -- MIDDLE NAME :

SWARD, STEPHEN ERIC

MAILING ADDRESS:

P. O. BOX 545

PINELAND, FL 33945 LEE

CITY: ZIP: COUNTY:

UPPER CAPTIVA FIRE + RESCUE

NAME OF AGENCY:

COMMISSIONER, SEAT #3 DIST.

NAME OF OFFICE OR POSITION HELD OR SOUGHT:

CHECK ONLY IF [X] CANDIDATE OR [ ] NEW EMPLOYEE OR APPOINTEE

\*\*\*\* THIS SECTION MUST BE COMPLETED \*\*\*\*

DISCLOSURE PERIOD:

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2019.

MANNER OF CALCULATING REPORTABLE INTERESTS:

FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (must check one):

[ ] COMPARATIVE (PERCENTAGE) THRESHOLDS OR [X] DOLLAR VALUE THRESHOLDS

PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions] (if you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY
SOCIAL SECURITY	WASHINGTON D.C.	GOVERNMENT
PRUDENT MANAGE- ASSOC	PHILADELPHIA, PA	IRA FUND MANAGER
VANGUARD		MUTUAL FUNDS

PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions] (if you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
N/A			

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions] (if you have nothing to report, write "none" or "n/a")

N/A

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.

INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.

TO THE BOARD OF DIRECTORS

DATE

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STATEMENT OF THE BOARD OF DIRECTORS

TO THE BOARD OF DIRECTORS

DATE

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**PART D — INTANGIBLE PERSONAL PROPERTY** [Stocks, bonds, certificates of deposit, etc. - See instructions]  
(If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES
BANK ACCOUNTS	BANK OF AMERICA

**PART E — LIABILITIES** [Major debts - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR
N/A	

**PART F — INTERESTS IN SPECIFIED BUSINESSES** [Ownership or positions in certain types of businesses - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
	N/A	
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

**PART G — TRAINING**

For elected municipal officers required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

**SIGNATURE OF FILER:**

Signature:

*[Handwritten Signature]*

Date Signed:

5/23/20

**CPA or ATTORNEY SIGNATURE ONLY**

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: \_\_\_\_\_

Date Signed: \_\_\_\_\_

**FILING INSTRUCTIONS:**

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

**Local officers/employees** file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

**State officers or specified state employees** who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

**Candidates** file this form together with their filing papers.

**MULTIPLE FILING UNNECESSARY:** A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

**WHEN TO FILE: Initially,** each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

**Candidates** must file at the same time they file their qualifying papers.

**Thereafter,** file by July 1 following each calendar year in which they hold their positions.

**Finally,** file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2019.

20191118M1017 SHEET 1 of 1

BANK ACCOUNTS BANK OF AMERICA

10/15/73

10/15/73

Form with various fields and sections. Visible sections include: 'NAME OF MY OWNERSHIP INTEREST', 'NAME OF BUSINESS ENTITY', 'ADDRESS OF BUSINESS ENTITY', 'NATIONAL BUSINESS ACTIVITY', 'PART B - TRAINING', 'I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING', 'HOW OF PART A CHANGES ARE TO BE MADE BY A SEPARATE OR A SEPARATE SYSTEM?', 'SIGNATURE OF FILER', and 'DATE SUBMITTED'. There are also handwritten entries and a large circular stamp at the bottom left.

NAME OF BUSINESS ENTITY  
ADDRESS OF BUSINESS ENTITY  
NATIONAL BUSINESS ACTIVITY

NAME OF MY OWNERSHIP INTEREST  
PART B - TRAINING

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING

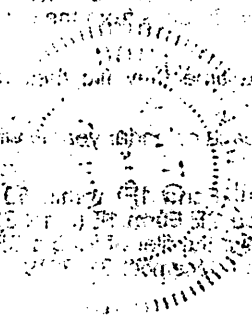
HOW OF PART A CHANGES ARE TO BE MADE BY A SEPARATE OR A SEPARATE SYSTEM?

SIGNATURE OF FILER

DATE SUBMITTED

Vertical text on the left side of the page, likely a receipt or filing log. The text is mirrored and difficult to read due to the image quality. It appears to contain information about the filing date and location.

Vertical text on the right side of the page, continuing the receipt or filing log. It includes details about the filing process and the responsible party.





**CANDIDATE OATH –  
NONPARTISAN OFFICE**

\*20JUN01AM101750ELEE Co F1

(Do not use this form if a Judicial or School Board Candidate)

Check box **only** if you are seeking to qualify as a write-in candidate:

Write-in candidate

OFFICE USE ONLY

**Candidate Oath**

(Section 99.021(1)(a), Florida Statutes)

I, STEPHEN E. SWARD

(Print name above as you wish it to appear on the ballot. If your last name consists of two or more names but has no hyphen, check box . (See page 2 - Compound Last Names). No change can be made after the end of qualifying. Although a write-in candidate's name is not printed on the ballot, the name must be printed above for oath purposes.)

am a candidate for the nonpartisan office of COMMISSIONER, UPPER CAPTIVA FIRE + RESCUE DIST. (Office) \_\_\_\_\_ (District #)

\_\_\_\_\_, 3 ; I am a qualified elector of LEE County, Florida; (Circuit #) (Group or Seat #)

I am qualified under the Constitution and the Laws of Florida to hold the office to which I desire to be nominated or elected; I have qualified for no other public office in the state, the term of which office or any part thereof runs concurrent with the office I seek; and I have resigned from any office from which I am required to resign pursuant to Section 99.012, Florida Statutes; and I will support the Constitution of the United States and the Constitution of the State of Florida.

Candidate's Florida Voter Registration Number (located on your voter information card): ~~121238365~~ 121238365

Phonetic spelling for audio ballot: Print name phonetically on the line below as you wish it to be pronounced on the audio ballot as may be used by persons with disabilities (see instructions on page 2 of this form): [Not applicable to write-in candidates.]

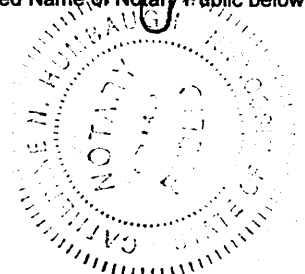
[Signature] (547) 899 2139 55 WARD 2009 @ HOTMAIL.COM  
Signature of Candidate Telephone Number Email Address

360 TOWNHOUSE LANE UNIT 59 UPPER CAPTIVA FL 33945  
Address City State ZIP Code

STATE OF ~~FLORIDA~~ WISCONSIN  
COUNTY OF XILAS

Catherine N. Humbaugh  
Signature of Notary Public  
Print, Type, or Stamp Commissioned Name of Notary Public below:

Sworn to (or affirmed) and subscribed before me by physical  or online \_\_\_\_\_ presence this 28<sup>TH</sup> day of MAY, 20 20  
Personally Known:  or Produced Identification: \_\_\_\_\_  
Type of Identification Produced: \_\_\_\_\_



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STEWART E. ...

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CONFIDENTIAL

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YAM



Tommy Doyle  
 Supervisor of Elections  
 (239) LEE-VOTE (533-8683) • www.lee.vote  
 05-18-2020

### Canvassing Board Meeting Dates – August 18, 2020, Primary Election

**Initial Canvass of Vote-by-Mail Ballots:**

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Monday, 07-27-20 at 9 AM

**Logic and Accuracy Testing of the Tabulating Equipment or Voting Machines used at Early Voting and Election Day Precincts, and the Tabulating Equipment used for Vote-by-Mail Ballots:**

Lee County Elections Center, 13180 S. Cleveland Ave., Fort Myers, 33907

- Wednesday, 07-29-20 at 9 AM – *Immediately Following Proceed to the Main Office (see below)*

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Wednesday, 07-29-20

**Review of Vote-by-Mail Ballots:**

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- 9 AM Each Meeting (see below)
- Friday, 07-31-20 • Monday, 08-03-20 • Wednesday, 08-05-20 • Friday, 08-07-20
- Monday, 08-10-20 • Wednesday, 08-12-20 • Friday, 08-14-20 • Monday, 08-17-20

**Election Day**

**Review of Vote-by-Mail Ballots and Receive Preliminary Election Night Results:**

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Tuesday, 08-18-20
  - NOON, 4 PM, and 6 PM until finished

**Canvass of Provisional Ballots, Review of Vote-by-Mail Ballots, Submit 1<sup>st</sup> Unofficial Results, Submit Official Results, Certify the Election, Submit Conduct of Election Report, Random Selection of Race and Precinct(s) for the Post-Election Manual Audit:**

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Friday, 08-21-20 at 8 AM

**Post-Election Manual Audit:**

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Wednesday, 08-26-20 at 9 AM

In the event of a machine or manual recount, the additional dates of 08-22-20 through 08-25-20 will apply.

### Canvassing Board Meeting Dates – November 3, 2020, General Election

**Logic and Accuracy Testing of the Tabulating Equipment or Voting Machines used at Early Voting and Election Day Precincts, the Tabulating Equipment used for Vote-by-Mail Ballots, and the Initial Canvass of Vote-by-Mail Ballots:**

Lee County Elections Center, 13180 S. Cleveland Ave., Fort Myers, 33907

- Monday, 10-12-20 at 9 AM – *Immediately Following Proceed to the Main Office (see below)*

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Monday, 10-12-20

**Review of Vote-by-Mail Ballots:**

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- 9 AM Each Meeting (see below)
- Wednesday, 10-14-20 • Friday, 10-16-20 • Monday, 10-19-20
- Wednesday, 10-21-20 • Friday, 10-23-20 • Monday, 10-26-20
- Wednesday, 10-28-20 • Friday, 10-30-20 • Monday, 11-02-20

**Election Day**

**Review of Vote-by-Mail Ballots and Receive Preliminary Election Night Results:**

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Tuesday, 11-03-20
  - 9 AM, NOON, 3 PM, and 5 PM until finished

**Canvass of Provisional Ballots, Review of Vote-by-Mail Ballots, Submit 1<sup>st</sup> Unofficial Results:**

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Friday, 11-06-20 at 2 PM

**Canvass of Overseas Vote-by-Mail Ballots, Submit Official Results, Certify the Election, Submit Conduct of Election Report, Random Selection of Race and Precinct(s) for the Post-Election Manual Audit:**

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Friday, 11-13-20 at NOON

**Post-Election Manual Audit:**

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Wednesday, 11-18-20 at 9 AM

In the event of a machine or manual recount, the additional dates of 11-08-20 through 11-14-20 will apply.

I am a candidate for local office and have received a copy of the above schedules.

	STEPHEN SWARD	5/28/20
Signature	Print Name	Date

2020JUN01AM1017 SDE Lee Co Fl

CONFIDENTIAL - SECURITY INFORMATION

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CONFIDENTIAL - SECURITY INFORMATION

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