

**CANDIDATE OATH -
STATE AND LOCAL PARTISAN OFFICE**

20MAY23PM1222 SDE Lee Co FL

Check applicable one:

- Candidate with party affiliation
- Candidate with no party affiliation
- Write-in candidate

OFFICE USE ONLY

Candidate Oath

(Section 99.021(1)(a), Florida Statutes)

I, Ray Sandelli
(Print name above as you wish it to appear on the ballot. If your last name consists of two or more names but has no hyphen, check box . (See page 2 - Compound Last Names). No change can be made after the end of qualifying. Although a write-in candidate's name is not printed on the ballot, the name must be printed above for oath purposes.)

am a candidate for the office of County Commissioner, District 3,
(Office) (District #) (Circuit #)

Lee; I am a qualified elector of Lee County, Florida; I am qualified
(Group or Seat #)

under the Constitution and the Laws of Florida to hold the office to which I desire to be nominated or elected; I have qualified for no other public office in the state, the term of which office or any part thereof runs concurrent with the office I seek; and I have resigned from any office from which I am required to resign pursuant to Section 99.012, Florida Statutes; and I will support the Constitution of the United States and the Constitution of the State of Florida.

Statement of Party

(Section 99.021(1)(b), Florida Statutes)

(Complete Statement of Party only if you are seeking to qualify for nomination as a party candidate.)

I am a member of the Republican Party; I have not been a registered member of any other political party for 365 days before the beginning of qualifying preceding the general election for which I seek to qualify; and I have paid the assessment levied against me, if any, as a candidate for said office by the executive committee of the political party, of which I am a member.

Candidate's Florida Voter Registration Number (located on your voter information card): 110945734

Phonetic spelling for audio ballot: Print name phonetically on the line below as you wish it to be pronounced on the audio ballot as may be used by persons with disabilities (see instructions on page 2 of this form): [Not applicable to write-in candidates.]

Rai Sand-el-ee

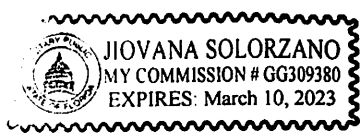
X [Signature] (23) 930-2224 info@raysandelli.com
 Signature of Candidate Telephone Number Email Address
 1395 Jackson St. Ste 202 Fort Myers FL 33901
 Address City State ZIP Code

STATE OF FLORIDA
COUNTY OF Lee

[Signature] JIOVANA SOLORZANO
 Signature of Notary Public
 Print, Type, or Stamp Commissioned Name of Notary Public below:

Sworn to (or affirmed) and subscribed before me by physical or online presence this 27 day of May, 2020.

Personally Known: or Produced Identification:
Type of Identification Produced: Driver license



Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME — FIRST NAME — MIDDLE NAME:
Sandelli - Raymond - Frederick

MAILING ADDRESS:
28590 Altessa Way

#202

CITY: ZIP: COUNTY:
Bonita Springs 34135 Lee

NAME OF AGENCY:
Board of County Commissioners

NAME OF OFFICE OR POSITION HELD OR SOUGHT:
County Commissioner, District 3

CHECK IF THIS IS A FILING BY A CANDIDATE

2019/28PM1222 SDE Lee Co Fl

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2019 or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of 12/31, 2019 was \$ 3,667,794.44.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ 175,000.00

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
See attached	3,670,686.68

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
See attached	2,892.24

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

OF FINANCIAL INTERESTS

FOR OFFICE USE ONLY:

Please print or type your name, mailing address, agency name, and position below:

LAST NAME — FIRST NAME — MIDDLE NAME:
Sandelli - Raymond - Frederick

MAILING ADDRESS:
28590 Altessa Way

#202

CITY: ZIP: COUNTY:
Bonita Springs 34135 Lee

NAME OF AGENCY:
Board of County Commissioners

NAME OF OFFICE OR POSITION HELD OR SOUGHT:
County Commissioner, District 3

CHECK IF THIS IS A FILING BY A CANDIDATE

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NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

PART D -- INCOME

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2019 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

I elect to file a copy of my 2019 federal income tax return and all W2's, schedules, and attachments.
 [If you check this box and attach a copy of your 2019 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
See attached		273,681.68

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	N/A		
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate and complete.


 SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA

COUNTY OF Lee

Sworn to (or affirmed) and subscribed before me by means of

physical presence or online notarization, this 27 day of

May, 2020 by Raymond Solorzano


 (Signature of Notary Public--State of Florida) RAYMOND SOLORIZANO
 COMMISSION # GG309380
 PRES. March 10, 2023

(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known _____ OR Produced Identification

Type of Identification Produced Driver License

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

 Signature Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

Part B – Assets

- * Household Goods & Personal Effects: \$175,000.00
- Residence: 28590 Altessa Way #202, Bonita Springs, FL 34135
Account # 01-48-25-B3-01714.0202, Lee County
Market Assessed Value : \$425,553.00
- UBS Financial Services (see attached)
100 South Ashley Dr., Suite 1800, Tampa, FL 33602
Sandelli Family Trust: Raymond & Janet Sandelli
Asset Value: \$1,103,829.01
- ETrade Financial Securities (see attached)
P.O. Box 484, Jersey City, N.J. 07303
Sandelli Family Trust: Raymond F. Sandelli & Janet E. Sandelli
Total Priced Portfolio Holdings: \$1,724,184.83 (see attached)
- NorthWestern Mutual Life
720 East Wisconsin Ave., Milwaukee, Wisconsin 53202
Raymond F. Sandelli
Guaranteed Cash Surrender value: \$125,071.00
- American Funds
P.O. Box 2560, Norfolk, VA 23501
Raymond F. Sandelli: \$26,073.04
- Suntrust Bank
Suntrust Bank, P.O.Box 305381, Nashville, TN. 37230
Sandelli Family Trust: Raymond F. Sandelli & Janet E. Sandelli
Checking account balance: \$87,797.30
- Fifth Third Bank
4025 Radio Rd., Naples, FL 34104
Raymond F. Sandelli
Checking account balance: \$2,124.24
- Florida Retirement System
P.O. Box 1495, Lincolnshire, IL 60069-1495
Raymond Sandelli: \$1,054.26
- * Asset Total: \$3,670,686.68

1. Sandelli Family Trust Account – RMA

Equities	
• Reeves Income Fund	\$74,787.08
Corporate Bonds and Notes	
• Morgan Stanley	\$ 9,925.00
• JP Morgan	\$75,675.00
• Goldman Sachs	\$30,425.70
Municipal Securities	
• Harris CO	\$40,046.80
• Travis CO	\$40,468.00
Unit Investment Trusts	
• UNTS AAM Nav 77	\$16,134.30
• UNTS AAM ACT 9	\$ 3,962.00
• UNTS AAM NAV DIAL 82	\$ 5,444.08
• UNTS AAM NAV DIAL 83	\$12,127.86
• UNTS AAM NAV DIAL 84	\$15,162.57
• UNTS AAM ADVISORS 85	\$17,385.00
• UNTS AAM ADVISORS 88	\$25,745.28
• UNTS AAM NAV DIAL 92	\$27,783.81
• UNTS AAM NAV DIAL 94	\$34,869.54
• UNTS AAM ADVISORS 100	\$51,869.50
• UNTS AAM NNAV DIAL 107	\$65,237.04
• UNTS AAM NAV DIAL 117	\$47,423.00
• UNTS AAM NAV DIAL 120	\$47,818.74
• UNTS AAM NAV DIAL 121	\$20,020.30
• UNTS AAM NAV DIAL 127	\$21,077.80
• UNTS AAM NAV DIAL 132	\$21,898.17
• UNTS GUGG 38	\$ 1,450.88
• Cash:	\$30,798.22
• Total Assets (1):	\$738,433.75

2. Raymond F. Sandelli – Rollover IRA

Money Market Funds

- American Fund \$ 6,682.59

Corporate Bonds and Notes

- Morgan Stanley \$21,780.00
- Bank of America \$60,420.00
- General Motors Finl \$25,345.25

Unit Investment Trusts

- UNTS AAM ACT 201 \$ 1,605.40
- UNTS AAM ACT 9 \$13,018.00
- UNTS AAM ACT 10 \$ 2,783.43
- UNTS AAM ACT 83 \$ 6,063.93
- UNTS AAM ADVISORS 88 \$28,963.44
- UNTS AAM NAV 92 \$18,522.54
- UNTS AAM ADVISORS 96 \$18,116.40
- UNTS AAM DIAL 98 \$30,152.17
- UNTS NAV DIAL 107 \$30,806.38
- UNTS AAM NAV 110 \$ 9,351.50
- UNTS AAM DIAL 121 \$20,020.30
- UNTS AAM NAV 136 \$44,087.40
- UNITS GUGG 38 \$ 1,450.84

- **Cash:** \$25,836.80

- **Total Asset** \$365,395.26

Total Assets: (1 + 2) = \$1,103,829.01

Etrade Financial Services as of 12/31/19

Stocks

• Abbott Labs	\$ 8,686.00
• ABBVIE	\$106,248.00
• Alteria Group	\$ 54,901.00
• Apple	\$293,650.00
• Bank of Montreal	\$ 77,500.00
• Boeing	\$325,760.00
• CRE Group Inc.	\$ 12,258.00
• Coca Cola	\$ 33,210.00
• Constellation Brands	\$ 9,487.50
• CVS Health	\$ 11,143.50
• Dow	\$ 25,996.75
• Duke Energy	\$ 18,242.00
• Enterprise Product Partner	\$ 21,120.00
• Exelon	\$ 22,795.00
• EXXON Mobil	\$ 48,846.00
• HSBC Holdings	\$ 9,772.50
• Johnson & Johnson	\$145,870.00
• Kinder Morgan	\$ 16,025.69
• Merck	\$ 18,190.00
• Microsoft	\$ 31,540.00
• Novartis	\$ 9,469.00
• Procter & Gamble	\$ 74,940.00
• Public Service Enterprise Group	\$ 59,050.00
• Verizon	\$ 61,400.00
• Waste Management	\$ 68,376.00
• 3 M	\$132,315.00

Total Stocks Market Value: \$1,696,791.94

Cash: \$27,392.89

Total Prices Portfolio Holdings: \$1,724,184.83

Part C – Liabilities

• **Auto Lease: Balance Due:** **\$2,892.24**

Audi Financial Services
P.O. Box 5215
Cold Stream, IL 60197-5215

Total Liabilities: **\$2,892.24**

20MAY28PM1223 SDE Lee Co FI

Part D - Income 2019

- Lee County: \$34,281.32
Board of County Commissioners
2115 Second Street
Fort Myers, FL 33901
- CRE Consultants: \$101,336.44
CRE Consultants
Six Mile Corporate Park
12140 Carissa Commerce Ct., Suite 102
Fort Myers, FL 33966
- UBS Interest/Dividend Income: \$44,339.80
((\$29,744.23 Taxable, \$14,595.57 Tax-deferred)
UBS Financial Services
100 South Ashley Dr., Suite 1800
Tampa, FL 33602
- Etrade: \$47,948.32
(Dividends \$45,830.82 + MLP \$2,317.50)
Etrade Financial Securities
P.O.Box 484
Jersey City, NJ 07303
- Social Security: \$45,775.80
Social Security Administration
Mid-Atlantic Program Service Center
300 Spring Garden St.
Philadelphia, PA 19123-2999

Total Income 2019: \$273,681.68



Canvassing Board Meeting Dates – August 18, 2020, Primary Election

Initial Canvass of Vote-by-Mail Ballots:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Monday, 07-27-20 at 9 AM

Logic and Accuracy Testing of the Tabulating Equipment or Voting Machines used at Early Voting and Election Day Precincts, and the Tabulating Equipment used for Vote-by-Mail Ballots:

Lee County Elections Center, 13180 S. Cleveland Ave., Fort Myers, 33907
• Wednesday, 07-29-20 at 9 AM – *Immediately Following Proceed to the Main Office (see below)*

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Wednesday, 07-29-20

Review of Vote-by-Mail Ballots:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• 9 AM Each Meeting (see below)
• Friday, 07-31-20 • Monday, 08-03-20 • Wednesday, 08-05-20 • Friday, 08-07-20
• Monday, 08-10-20 • Wednesday, 08-12-20 • Friday, 08-14-20 • Monday, 08-17-20

Election Day

Review of Vote-by-Mail Ballots and Receive Preliminary Election Night Results:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Tuesday, 08-18-20
 o NOON, 4 PM, and 6 PM until finished

Canvass of Provisional Ballots, Review of Vote-by-Mail Ballots, Submit 1st Unofficial Results, Submit Official Results, Certify the Election, Submit Conduct of Election Report, Random Selection of Race and Precinct(s) for the Post-Election Manual Audit:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Friday, 08-21-20 at 8 AM

Post-Election Manual Audit:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Wednesday, 08-26-20 at 9 AM

In the event of a machine or manual recount, the additional dates of 08-22-20 through 08-25-20 will apply.

Canvassing Board Meeting Dates – November 3, 2020, General Election

Logic and Accuracy Testing of the Tabulating Equipment or Voting Machines used at Early Voting and Election Day Precincts, the Tabulating Equipment used for Vote-by-Mail Ballots, and the Initial Canvass of Vote-by-Mail Ballots:

Lee County Elections Center, 13180 S. Cleveland Ave., Fort Myers, 33907
• Monday, 10-12-20 at 9 AM – *Immediately Following Proceed to the Main Office (see below)*

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Monday, 10-12-20

Review of Vote-by-Mail Ballots:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• 9 AM Each Meeting (see below)
• Wednesday, 10-14-20 • Friday, 10-16-20 • Monday, 10-19-20
• Wednesday, 10-21-20 • Friday, 10-23-20 • Monday, 10-26-20
• Wednesday, 10-28-20 • Friday, 10-30-20 • Monday, 11-02-20

Election Day

Review of Vote-by-Mail Ballots and Receive Preliminary Election Night Results:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Tuesday, 11-03-20
 o 9 AM, NOON, 3 PM, and 5 PM until finished

Canvass of Provisional Ballots, Review of Vote-by-Mail Ballots, Submit 1st Unofficial Results:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Friday, 11-06-20 at 2 PM

Canvass of Overseas Vote-by-Mail Ballots, Submit Official Results, Certify the Election, Submit Conduct of Election Report, Random Selection of Race and Precinct(s) for the Post-Election Manual Audit:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Friday, 11-13-20 at NOON

Post-Election Manual Audit:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901
• Wednesday, 11-18-20 at 9 AM

In the event of a machine or manual recount, the additional dates of 11-08-20 through 11-14-20 will apply.

I am a candidate for local office and have received a copy of the above schedules.

X		Ray Sandelli	5/28/20
Signature		Print Name	Date