

**CANDIDATE OATH –
SCHOOL BOARD
NONPARTISAN OFFICE**

2020-2021 F.S. 81E, Lee Co. 11

Check box **only** if you are seeking to qualify as a write-in candidate:

Write-in candidate

OFFICE USE ONLY

Candidate Oath

(Sections 99.021(1)(a) and 105.031, Florida Statutes)

I, Charla Fox

(Print name above as you wish it to appear on the ballot. If your last name consists of two or more names but has no hyphen, check box . (See page 2 - Compound Last Names). No change can be made after the end of qualifying. Although a write-in candidate's name is not printed on the ballot, the name must be printed above for oath purposes.)

am a candidate for the nonpartisan office of School Board, 2,
(Office) (District #)

; I am a qualified elector of Lee County, Florida;

(Circuit #) (Group or Seat #)

I am qualified under the Constitution and the Laws of Florida to hold the office to which I desire to be nominated or elected; I have qualified for no other public office in the state, the term of which office or any part thereof runs concurrent with the office I seek; and I have resigned from any office from which I am required to resign pursuant to Section 99.012, Florida Statutes; and I will support the Constitution of the United States and the Constitution of the State of Florida.

Section 876.05, Florida Statutes, oath (only applicable if elected and when term of office begins): I, a citizen of the State of Florida and of the United States of America, and being employed by or an officer of the school board and a recipient of public funds as such employee or officer, do hereby solemnly swear or affirm that I will support the Constitution of the United States and of the State of Florida.

Candidate's Florida Voter Registration Number (located on your voter information card): 111514041

Phonetic spelling for audio ballot: Print name phonetically on the line below as you wish it to be pronounced on the audio ballot as may be used by persons with disabilities (see instructions on page 2 of this form): [Not applicable to write-in candidates.]

CHahr-luh FAHX

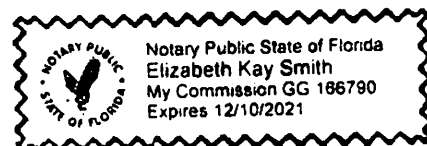
X Charla Fox (239) 561-8885 charlafoxschools@gmail.com

Signature of Candidate Telephone Number Email Address
6627 Kestrel Cir Ft. Myers FL 33966
Address City State ZIP Code

STATE OF FLORIDA
COUNTY OF Lee

Elizabeth K. Smith
Signature of Notary Public
Print, Type, or Stamp Commissioned Name of Notary Public below:

Sworn to (or affirmed) and subscribed before me by physical or
online presence this 9 day of June, 2020.
Personally Known: or Produced Identification: _____
Type of Identification Produced: _____



Please print or type your name, mailing address, agency name, and position below:

OF FINANCIAL INTERESTS

FOR OFFICE USE ONLY:

LAST NAME — FIRST NAME — MIDDLE NAME:
Fox Charla Strange

MAILING ADDRESS:
6627 Kestrel Circle

CITY : ZIP : COUNTY :
Fort Myers, Fl 33966 Lee

NAME OF AGENCY :
School District of Lee County

NAME OF OFFICE OR POSITION HELD OR SOUGHT :
School Board, District 2

CHECK IF THIS IS A FILING BY A CANDIDATE

PUBLIC ACCESS TO RECORDS
 20190611 10:00:00 AM

PART A – NET WORTH

Please enter the value of your net worth as of December 31, 2019 or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of June 11, 20 20 was \$ 565,428.17.

PART B – ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ 21,000

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
Bank of America - Checking Account plus Cash on Hand	\$ 44,700.00
TD Ameritrade - Brokerage Account (see attached)	\$ 46,987.40
TD Ameritrade - IRA Account (see attached)	\$ 160,866.01
House - 6627 Kestrel Circle Fort Myers, FL 33966	\$ 292,000.00

PART C – LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
None	-0-

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
None	-0-

PART D -- INCOME

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2019 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

I elect to file a copy of my 2019 federal income tax return and all W2's, schedules, and attachments.
 [If you check this box and attach a copy of your 2019 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
School District of Lee County	2855 Colonial Blvd, Fort Myers, FL 33966	\$ 57,055.81
Educational Testing Services	660 Rosedale Rd. Princeton, NJ 08541	\$ 250.00

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
None			

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	N/A		
ADDRESS OF BUSINESS ENTITY	N/A		
PRINCIPAL BUSINESS ACTIVITY	N/A		
POSITION HELD WITH ENTITY	N/A		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	N/A		
NATURE OF MY OWNERSHIP INTEREST	N/A		

PART F - TRAINING

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA

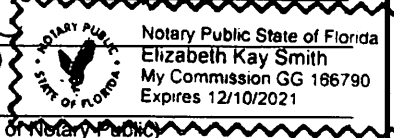
COUNTY OF Lee

Sworn to (or affirmed) and subscribed before me by means of
 physical presence or online notarization, this 11 day of

June, 2020 by Charles S. Fox

Elizabeth Kay Smith
 (Signature of Notary Public--State of Florida)

Elizabeth Kay Smith
 (Print, Type, or Stamp Commissioned Name of Notary Public)



Charles S. Fox
 SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

Personally Known X OR Produced Identification _____

Type of Identification Produced _____

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature _____

Date _____

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE



Charla Fox / George Fox
Combined Brokerage Acct

My Account: Positions

				Link/Add Acct	
value \$46,987.40 \$0.00 (0.00%)	Cash & cash alts \$46,691.66 \$0.00 (0.00%)	Avail for withdrawal \$46,691.66	Total positions val \$295.74 \$0.00 (0.00%)	Avail funds for trading \$46,691.66	Nonmarginable funds \$46,691.66

Asset type [All positions](#)

[Balances](#) [Order status](#) [Transaction history](#) [Cost Basis](#)

Stocks [Microcharts](#) View: Stock (default)

Symbol	Qty	Price	Chg (\$)	Cost	Mkt value*	Maint req	Gain (\$)*	Gain (%)*
09644C106	10,500	0.00	--	1,954.99	--	0.00	-1,954.99	-100.00%
<u>ATOS</u>	93	3.18	0.00	4,347.49	295.74	0.00	-4,051.75	-93.20%

*Most data is streaming, but values marked with * update every 5 minutes. 5:19:53 am ET 6/11/20 [Update now](#) Current value: **\$295.74** **\$0.00 (0.00%)**

Cash & Cash Alternatives

Description	Mkt value*	Day gain (\$)*	Accrued interest (\$) ¹
Cash	0.00	0.00	--
FDIC INSURED DEPOSIT ACCOUNT CORE NOT COVERED BY SIPC	46,691.53	0.00	0.13 View rate schedule

*Most data is streaming, but values marked with * update every 5 minutes. 5:19:53 am ET 6/11/20 [Update now](#) Current value: **\$46,691.53** **\$0.00 (0.00%)**



Designate your beneficiaries in minutes

It's an important step to ensure your final wishes are realized.

[Review your beneficiaries](#)

Data displayed on this page is for information purposes only. Go to [My Account > Cost Basis](#) to view information for tax-reporting. TD Ameritrade does not provide tax advice. You may wish to consult independent sources with respect to tax lot and performance reporting.

Quotes may be delayed up to 15 minutes. If you see delayed quotes, it might be because you haven't signed the exchange agreements, which is required in order to receive streaming data. To sign the agreements, go to [My Profile](#).

- Indicates non-standard option
- Indicates options that are in-the-money

¹Interest is accrued daily and credited to your account on a monthly basis. This is accrued interest month-to-date that has not yet been paid; however, this money can be withdrawn or used to buy securities.

The "cash alternatives" balance is the interest- or dividend-earning cash you hold in a sweep vehicle; this money can be withdrawn or used to buy securities. This balance also includes accrued interest that will be paid at month-end.

Interest rates paid on balances in the IDA and TD Ameritrade Cash are based on tiers. The previous day's closing balance determines eligibility for a particular tier each day. Simple interest is accrued daily based on the interest rate tier applicable to each day's balance, and is credited to your account on the last business day of the month. In accordance with the Client Agreement, TD Ameritrade may change the tiers and rates at its discretion and without notice and is not obligated to pay different rates between tiers. Rate changes may vary by program, location or arrangement.

In order to sell fractional shares of a stock position, you'll need to sell all your whole shares of that position. Questions? Call 800-669-3900.

Before investing in a mutual fund or ETF, be sure to carefully consider the fund's or ETF's investing objectives, risks, charges and expenses. For a prospectus containing this and other important information, contact the fund or ETF sponsor, or a [TD Ameritrade Client Services representative](#). Please read the prospectus carefully before investing.

**"Gross Expense Ratio" reflects a fund's total annual operating expenses as stated in the fund's prospectus and do not reflect any expense reimbursements or waivers that may exist. Some ETFs appearing on this List may be subject to expense reimbursements and waivers, and less such reimbursements and waivers may have lower total annual operating expenses (i.e., "Net Expense Ratio") than indicated herein. Please read the fund prospectus carefully to determine the existence of any expense reimbursements or waivers and details on their limits and termination dates.

Options are not suitable for all investors as the special risks inherent to options trading may expose investors to potentially rapid and substantial losses. Please read [Characteristics and Risks of Standardized Options](#) before investing in options.

Access to real-time market data is conditioned on your acceptance of the exchange agreements. TD Ameritrade is not responsible for third-party information or services, including market data provided by the exchanges. Streamer Suite is a trademark of TD Ameritrade IP Company, Inc.

Non-deposit investment products NOT FDIC INSURED/NO BANK GUARANTEE/MAY LOSE VALUE.

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██████████



Charla Fox IRA

My Account: Positions

[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	Link/Add Acct		
Account Value	Cash & cash alts	Avail for withdrawal	Total positions val	Avail funds for trading	Nonmarginable funds	
\$160,866.01	\$141,792.23	\$141,792.23	\$19,073.78	\$141,792.23	\$141,792.23	
\$440.00 (0.27%)	\$0.00 (0.00%)		\$440.00 (2.36%)			

Asset type All positions [Balances](#) [Order status](#) [Transaction history](#) [Cost Basis](#)

Stocks					Microcharts	View: Stock (default)		
Symbol	Qty	Price	Chg (\$)	Cost	Mkt value*	Maint req	Gain (\$)*	Gain (%)*
ALKM	27,000,000	0.0005	0.0001	17,010.00	13,500.00	0.00	-3,510.00	-20.63%
BIZM	1,500	0.00	0.00	5,100.00	--	0.00	-5,100.00	-100.00%
ICLD	100	0.0003	0.00	1,437.45	0.03	0.00	-1,437.42	-100.00%
KALY	100,000	0.0018	0.00	307.00	180.00	0.00	-127.00	-41.37%
MBRX	1,000	1.19	0.02	1,570.00	1,190.00	0.00	-380.00	-24.20%
MRNJ	5,000,000	0.00	0.00	500.00	500.00	0.00	0.00	0.00%
RMHB	5,000	0.022	-0.001	1,056.95	110.00	0.00	-946.95	-89.59%
RTON	250,000	0.0004	-0.0001	3,895.00	100.00	0.00	-3,795.00	-97.43%
USO	125	27.95	-0.47	3,830.00	3,493.75	0.00	-336.25	-8.78%

*Most data is streaming, but values marked with * update every 5 minutes. 5:22:09 am ET 6/11/20 [Update now](#) Current value: **\$19,073.78** **\$440.00 (2.36%)**

Cash & Cash Alternatives			
Description	Mkt value*	Day gain (\$)*	Accrued interest (\$) ¹
Cash	0.00	0.00	--
FDIC INSURED DEPOSIT ACCOUNT CORE NOT COVERED BY SIPC	141,791.84	0.00	0.39 View rate schedule

*Most data is streaming, but values marked with * update every 5 minutes. 5:22:09 am ET 6/11/20 [Update now](#) Current value: **\$141,791.84** **\$0.00 (0.00%)**



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[Review your beneficiaries](#)

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Indicates non-standard option
Indicates options that are in-the-money

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Interest rates paid on balances in the IDA and TD Ameritrade Cash are based on tiers. The previous day's closing balance determines eligibility for a particular tier each day. Simple interest is accrued daily based on the interest rate tier applicable to each day's balance, and is credited to your account on the last business day of the month. In accordance with the Client Agreement, TD Ameritrade may change the tiers and rates at its discretion and without notice and is not obligated to pay different rates between tiers. Rate changes may vary by program, location or arrangement.

[REDACTED]

[REDACTED] [REDACTED] [REDACTED] [REDACTED]
[REDACTED]

June 11th, 2020

Charla Fox - Attachment for Form 6

	Initials	Date
Prepared By		
Approved By		

	1	2	3	4
			\$	\$
Part A				
(1)	Household Goods/Personal Effects - Part B		21000 -	
(2)	Assets - Part B		54455341	
(3)	Assets less than \$1,000		0 -	
	Total Assets		<u>↳</u>	56555341
Part C - Liabilities				
(1)	Liabilities - Part C		0 00	
(2)	Credit Card balance of June 11 th , 2020 - Visa		(12524)	
	Total Liabilities		<u>↳</u>	12524
	Total Net Worth			<u><u>56542817</u></u>
Part B - Assets				
	Cash on Hand		4000 -	
	Bank of America - Checking Acct		40700 -	
	TD Ameritrade - Brokerage Acct		4698740	
	TD Ameritrade - IRA Acct		16086601	
	House - 6627 Kestral Circle, Fort Myers, FL 33966		292000 -	
	Pension - Defined Benefit - Not Rerol - no control of investing		0 -	
	Life Insurance - Term Policy - No cash value		0 -	
	Total Assets		<u><u>54455341</u></u>	
Part C - Liabilities as of June 11th, 2020				
				0 00
Part D - Income				
	School District of Lee County		5709581	
	Educational Testing Services		250 -	
	interest earned		2698	
	Total Income		<u><u>5737279</u></u>	
Household Goods/Personal Effects				
	Jewelry		1500 -	
	Household Equipment/Furnishings		10000 -	
	Clothing		1500 -	
	2007 Toyota Camry - Hybrid		8000 -	
	Total		<u><u>21000 -</u></u>	



Canvassing Board Meeting Dates – August 18, 2020, Primary Election

Initial Canvass of Vote-by-Mail Ballots:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Monday, 07-27-20 at 9 AM

Logic and Accuracy Testing of the Tabulating Equipment or Voting Machines used at Early Voting and Election Day Precincts, and the Tabulating Equipment used for Vote-by-Mail Ballots:

Lee County Elections Center, 13180 S. Cleveland Ave., Fort Myers, 33907

- Wednesday, 07-29-20 at 9 AM – *Immediately Following Proceed to the Main Office (see below)*

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Wednesday, 07-29-20

Review of Vote-by-Mail Ballots:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- 9 AM Each Meeting (see below)
- Friday, 07-31-20 • Monday, 08-03-20 • Wednesday, 08-05-20 • Friday, 08-07-20
- Monday, 08-10-20 • Wednesday, 08-12-20 • Friday, 08-14-20 • Monday, 08-17-20

Election Day

Review of Vote-by-Mail Ballots and Receive Preliminary Election Night Results:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Tuesday, 08-18-20
 - NOON, 4 PM, and 6 PM until finished

Canvass of Provisional Ballots, Review of Vote-by-Mail Ballots, Submit 1st Unofficial Results, Submit Official Results, Certify the Election, Submit Conduct of Election Report, Random Selection of Race and Precinct(s) for the Post-Election Manual Audit:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Friday, 08-21-20 at 8 AM

Post-Election Manual Audit:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Wednesday, 08-26-20 at 9 AM

In the event of a machine or manual recount, the additional dates of 08-22-20 through 08-25-20 will apply.

Canvassing Board Meeting Dates – November 3, 2020, General Election

Logic and Accuracy Testing of the Tabulating Equipment or Voting Machines used at Early Voting and Election Day Precincts, the Tabulating Equipment used for Vote-by-Mail Ballots, and the Initial Canvass of Vote-by-Mail Ballots:

Lee County Elections Center, 13180 S. Cleveland Ave., Fort Myers, 33907

- Monday, 10-12-20 at 9 AM – *Immediately Following Proceed to the Main Office (see below)*

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Monday, 10-12-20

Review of Vote-by-Mail Ballots:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- 9 AM Each Meeting (see below)
- Wednesday, 10-14-20 • Friday, 10-16-20 • Monday, 10-19-20
- Wednesday, 10-21-20 • Friday, 10-23-20 • Monday, 10-26-20
- Wednesday, 10-28-20 • Friday, 10-30-20 • Monday, 11-02-20

Election Day

Review of Vote-by-Mail Ballots and Receive Preliminary Election Night Results:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Tuesday, 11-03-20
 - 9 AM, NOON, 3 PM, and 5 PM until finished

Canvass of Provisional Ballots, Review of Vote-by-Mail Ballots, Submit 1st Unofficial Results:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Friday, 11-06-20 at 2 PM

Canvass of Overseas Vote-by-Mail Ballots, Submit Official Results, Certify the Election, Submit Conduct of Election Report, Random Selection of Race and Precinct(s) for the Post-Election Manual Audit:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Friday, 11-13-20 at NOON

Post-Election Manual Audit:

Lee County Elections Main Office, Melvin Morgan Constitutional Complex, 2480 Thompson St., 3rd Floor, Fort Myers, 33901

- Wednesday, 11-18-20 at 9 AM

In the event of a machine or manual recount, the additional dates of 11-08-20 through 11-14-20 will apply.

I am a candidate for local office and have received a copy of the above schedules.

<input checked="" type="checkbox"/> <i>Charla S. Fox</i>	<i>Charla S. Fox</i>	<i>6/9/20</i>
Signature	Print Name	Date