

CANDIDATE OATH – NONPARTISAN OFFICE

(Not for use by Judicial or
School Board Candidates)

OFFICE USE ONLY

OATH OF CANDIDATE (Section 99.021, Florida Statutes)

I, James A Merritt

(PLEASE PRINT NAME AS YOU WISH IT TO APPEAR ON THE BALLOT * – NAME MAY NOT BE CHANGED AFTER THE END OF QUALIFYING)

am a candidate for the nonpartisan office of Brooks Community Development District (2) (office) (district #)

Supervisor #2; I am a qualified elector of Lee County, Florida; (circuit #) (group or seat #)

I am qualified under the Constitution and the Laws of Florida to hold the office to which I desire to be nominated or elected; I have qualified for no other public office in the state, the term of which office or any part thereof runs concurrent with the office I seek; and I have resigned from any office from which I am required to resign pursuant to Section 99.012, Florida Statutes; and I will support the Constitution of the United States and the Constitution of the State of Florida.

[Signature] (239) 947 1633 jmerrittp@embarqmail.com
Signature of Candidate Telephone Number Email Address

23203 Foxberry Lane Bonita Springs FL 35134
Address City State ZIP Code

Candidate's Florida Voter Registration Number (located on your voter information card): 111288234

* Please print name phonetically on the line below as you wish it to be pronounced on the audio ballot for persons with disabilities (see instructions on page 2 of this form):

STATE OF FLORIDA
COUNTY OF LEE

Sworn to (or affirmed) and subscribed before me this 9th day of JUNE, 2016.

Personally Known: _____ or

Produced Identification: X

Type of Identification Produced: FL DL

Tamaris A Lira
Signature of Notary Public
Print, Type, or Stamp Commissioned Name of Notary Public
TAMARIS A LIRA
NOTARY PUBLIC
STATE OF FLORIDA
Comm# FF131843
Expires 6/11/2018



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FORM 1

**STATEMENT OF
FINANCIAL INTERESTS**

2015

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

MERRITT JAMES ARTHUR

MAILING ADDRESS :

23203 FOXBERRY LANE

BONITA SPRINGS FL 34135 LEE

CITY : ZIP : COUNTY :

BROOKS COMMUNITY DEVELOPMENT DISTRICT #1

NAME OF AGENCY :

SUPERVISOR SRAT #2

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

CHECK ONLY IF CANDIDATE OR NEW EMPLOYEE OR APPOINTEE

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****** BOTH PARTS OF THIS SECTION MUST BE COMPLETED ******

DISCLOSURE PERIOD:

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR THE PRECEDING TAX YEAR, WHETHER BASED ON A CALENDAR YEAR OR ON A FISCAL YEAR. PLEASE STATE BELOW WHETHER THIS STATEMENT IS FOR THE PRECEDING TAX YEAR ENDING EITHER (must check one):

DECEMBER 31, 2015 OR SPECIFY TAX YEAR IF OTHER THAN THE CALENDAR YEAR: _____

MANNER OF CALCULATING REPORTABLE INTERESTS:

FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (must check one):

COMPARATIVE (PERCENTAGE) THRESHOLDS OR DOLLAR VALUE THRESHOLDS

PART A -- PRIMARY SOURCES OF INCOME (Major sources of income to the reporting person - See instructions)
(If you have nothing to report, write "none" or "n/a")

| NAME OF SOURCE OF INCOME | SOURCE'S ADDRESS | DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY |
|---|---|---|
| NY'S RETIREMENT SYSTEM SOCIAL SECURITY | 110 STATE STREET ALBANY, N.Y. 12244 | PENSION PENSION |
| HIGHTOWER ADVISORS LLC THE MORGAN GROUP | 151 MULLIN STREET N.Y. 13001 | BROKER |
| THE MORGAN GROUP HIGHTOWER SECURITIES LLC | 200 NBS MADISON SUITE 2500 CHICAGO, IL. 60606 | BROKER |
| ALBERT HOME WATCH | 943 BAY MEADOW BONITA SPRING FL 34135 | HOME WATCH INSPECTOR |

PART B -- SECONDARY SOURCES OF INCOME
(Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions)
(If you have nothing to report, write "none" or "n/a")

| NAME OF BUSINESS ENTITY | NAME OF MAJOR SOURCES OF BUSINESS' INCOME | ADDRESS OF SOURCE | PRINCIPAL BUSINESS ACTIVITY OF SOURCE |
|-------------------------|---|-------------------|---------------------------------------|
| | NS | | |
| | A | | |

PART C -- REAL PROPERTY (Land, buildings owned by the reporting person - See instructions)
(If you have nothing to report, write "none" or "n/a")

RESIDENTIAL PROPERTY - PRIMARY RESIDENCE
23203 FOXBERRY LANE
BONITA SPRINGS FL 34135

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.

INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.

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PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions] (If you have nothing to report, write "none" or "n/a")

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| TYPE OF INTANGIBLE | BUSINESS ENTITY TO WHICH THE PROPERTY RELATES |
|--|---|
| MONEY MARKET, STOCKS, BONDS CDD'S ANNUITIES | THE MORGAN GROUP / HIGHTOWER SECURITIES, LLC. |
| CDD'S MONEY MARKET | CAPITAL BANK |

PART E — LIABILITIES [Major debts - See instructions] (If you have nothing to report, write "none" or "n/a")

| NAME OF CREDITOR | ADDRESS OF CREDITOR |
|-------------------------|--|
| NATIONSTAR MORTGAGE LLC | NATIONSTAR MORTGAGE LLC |
| RESIDENTIAL MORTGAGE | PO BOX 650783 DALLAS TEXAS 75265-0783 |

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions] (If you have nothing to report, write "none" or "n/a")

| NAME OF BUSINESS ENTITY | BUSINESS ENTITY # 1 | BUSINESS ENTITY # 2 |
|---|----------------------------|---------------------|
| | ADDRESS OF BUSINESS ENTITY | |
| PRINCIPAL BUSINESS ACTIVITY | N/A | |
| POSITION HELD WITH ENTITY | | |
| I OWN MORE THAN A 5% INTEREST IN THE BUSINESS | | |
| NATURE OF MY OWNERSHIP INTEREST | | |

PART G — TRAINING
For elected municipal officers required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

SIGNATURE OF FILER:

Signature:

[Handwritten Signature]

Date Signed:

June 6 2016

CPA or ATTORNEY SIGNATURE ONLY

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: _____

Date Signed: _____

FILING INSTRUCTIONS:

WHAT TO FILE:

After completing all parts of this form, **including signing and dating it**, send back only the first sheet (pages 1 and 2) for filing.

If you have nothing to report in a particular section, you must write "none" or "n/a" in that section(s).

NOTE:

MULTIPLE FILING UNNECESSARY:

A candidate who previously filed Form 1 because of another public position must file a copy of his or her Form 1 when qualifying. A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

Facsimiles will not be accepted.

WHERE TO FILE:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.)

State officers or specified state employees file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303.

Candidates file this form together with their qualifying papers.

To determine what category your position falls under, see page 3 of instructions.

WHEN TO FILE:

Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does **not** relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2015.

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Canvassing Board Meetings and Logic and Accuracy Testing Schedule

Sharon L. Harrington, Supervisor of Elections
06/25/16

(239) LEE-VOTE (533-8683)
www.lee.vote

**Primary Election
August 30, 2016**



Canvassing Board Meetings and Logic and Accuracy Testing Schedule

Sharon L. Harrington, Supervisor of Elections
06/25/16

(239) LEE-VOTE (533-8683)
www.lee.vote

**General Election
November 8, 2016**

| Early Voting Schedule and Information Dates, Times and Locations | | | |
|---|--|-----|---|
| Saturday, August 20, 2016 THROUGH Saturday, August 27, 2016 (Including Sunday, August 21, 2016) 10:00 a.m. to 7:00 p.m. | | | |
| 1. | BONITA SPRINGS—ELECTIONS OFFICE 25987 S. TAMiami TRl., #105, BONITA SPRINGS | 6. | LEE COUNTY ELECTIONS CENTER 13180 S. CLEVELAND AVE., FORT MYERS |
| 2. | CAPE CORAL—ELECTIONS OFFICE 1039 SE 9TH AVE., CAPE CORAL | 7. | NORTH FORT MYERS RECREATION CENTER 2021 N. TAMiami TRl., N. FORT MYERS |
| 3. | CAPE CORAL-LEE COUNTY LIBRARY 921 SW 39TH TER., CAPE CORAL | 8. | NORTHWEST REGIONAL LIBRARY 519 CHIQUITA BLVD. N., CAPE CORAL |
| 4. | EAST COUNTY REGIONAL LIBRARY 881 GUNNERY RD., LEHIGH ACRES | 9. | SCHANDLER HALL COMMUNITY PARK 419 ROYAL PALM PARK RD., FORT MYERS |
| 5. | ESTERO RECREATION CENTER 9200 CORKSCREW PALMS BLVD., ESTERO | 10. | VETERANS PARK RECREATION CENTER 55 SOUTH HOMESTEAD RD., LEHIGH ACRES |

I, Sharon L. Harrington, Supervisor of Elections for Lee County, Florida do hereby give official notice of the Canvassing Board Meetings and Logic and Accuracy Testing Schedule as follows:

| DATE | TIME | EVENT | LOCATION | PURPOSE |
|--------------------------|-----------------------|--|--|---|
| 08-17-16 Wednesday | 9:00 AM | logic and accuracy testing | Lee County Election Center 13180 S Cleveland Ave., Fort Myers | Test, by a random method of selection, the voting machines to be used in the election during early voting and at the precincts on Election Day. |
| 08-17-16 Wednesday | immediately following | test vote-by-mail ballot tabulators | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Test the vote-by-mail ballot tabulating equipment to be used in the election and initial canvass of the vote-by-mail ballots received to date. |
| 08-25-16 | Thursday at 9:00 AM | review of vote-by-mail ballots | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Review of vote-by-mail ballots. |
| 08-29-16 | Monday at 3:00 PM | review of vote-by-mail ballots | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Review of vote-by-mail ballots. |
| 08-30-16 Election Day | 4:00 PM | receive "unofficial" election night results | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Review of vote-by-mail ballots and receive "unofficial" election night results. |
| 09-02-16 Friday | 1:00 PM | canvass of provisional ballots certification of the election | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Canvass of provisional ballots, if any. Official certification of the election. Canvassing Board to randomly select a race and precinct(s) to be audited in the post-election manual audit. |
| 09-07-16 Wednesday | 9:00 AM | post-election manual audit | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Post-election manual audit. The results will be announced immediately following the completion of the post-election manual audit. |

The public testing, canvassing and certification are open to the public. Florida Statute 101.5612

| Early Voting Schedule and Information Dates, Times and Locations | | | |
|---|--|-----|---|
| Monday, October 24, 2016 through Saturday, November 5, 2016 (Excluding Sunday, October 30, 2016) 10:00 a.m. to 7:00 p.m. | | | |
| 1. | BONITA SPRINGS—ELECTIONS OFFICE 25987 S. TAMiami TRl., #105, BONITA SPRINGS | 6. | LEE COUNTY ELECTIONS CENTER 13180 S. CLEVELAND AVE., FORT MYERS |
| 2. | CAPE CORAL—ELECTIONS OFFICE 1039 SE 9TH AVE., CAPE CORAL | 7. | NORTH FORT MYERS RECREATION CENTER 2021 N. TAMiami TRl., N. FORT MYERS |
| 3. | CAPE CORAL-LEE COUNTY LIBRARY 921 SW 39TH TER., CAPE CORAL | 8. | NORTHWEST REGIONAL LIBRARY 519 CHIQUITA BLVD. N., CAPE CORAL |
| 4. | EAST COUNTY REGIONAL LIBRARY 881 GUNNERY RD., LEHIGH ACRES | 9. | SCHANDLER HALL COMMUNITY PARK 419 ROYAL PALM PARK RD., FORT MYERS |
| 5. | ESTERO RECREATION CENTER 9200 CORKSCREW PALMS BLVD., ESTERO | 10. | VETERANS PARK RECREATION CENTER 55 SOUTH HOMESTEAD RD., LEHIGH ACRES |

I, Sharon L. Harrington, Supervisor of Elections for Lee County, Florida do hereby give official notice of the Canvassing Board Meetings and Logic and Accuracy Testing Schedule as follows:

| DATE | TIME | EVENT | LOCATION | PURPOSE |
|-------------------------------------|-----------------------|---|--|--|
| 10-19-16 Wednesday | 9:00 AM | logic and accuracy testing | Lee County Election Center 13180 S Cleveland Ave., Fort Myers | Test, by a random method of selection, the voting machines to be used in the election during early voting and at the precincts on Election Day. |
| 10-19-16 Wednesday | immediately following | test vote-by-mail ballot tabulators | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Test the vote-by-mail ballot tabulating equipment to be used in the election. |
| 10-26-16 Wednesday | 9:00 AM | initial canvass of the vote-by-mail ballots received to date | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | initial Canvass the vote by mail ballots received to date for the election. |
| 10-28-16 | Friday at 9:00 AM | review of vote-by-mail ballots | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Review of vote-by-mail ballots. |
| 11-03-16 | Thursday at 9:00 AM | review of vote-by-mail ballots | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Review of vote-by-mail ballots. |
| 11-07-16 | Monday at 2:00 PM | review of vote-by-mail ballots | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Review of vote-by-mail ballots. |
| 11-08-16 Tuesday Election Day | 4:00 PM | receive "unofficial" election night results | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Review of vote-by-mail ballots and receive "unofficial" election night results. |
| 11-11-16 Friday | 3:00 PM | canvass of provisional ballots canvass of write-in votes | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Canvass of provisional ballots, if any. Canvass of write-in votes. |
| 11-18-16 Friday | 3:00 AM | canvass and count overseas vote-by-mail ballots certification of the election | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Canvass and count overseas vote-by-mail ballots. Official certification of the election. Canvassing Board to randomly select a race and precinct(s) to be audited in the post-election manual audit. |
| 11-21-16 Monday | 9:00 AM | post-election manual audit | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Post-election manual audit. The results will be announced immediately following the completion of the post-election manual audit. |

The public testing, canvassing and certification are open to the public. Florida Statute 101.5612

I have received a copy of the Canvassing Board Meetings and Logic and Accuracy Testing Schedules for the August 30, 2016 Primary Election and the November 8, 2016 General Election. I understand that I can access OR receive a copy of these schedules at the Lee County Supervisor of Elections website www.lee.vote or by calling (239) LEE-VOTE (533-8683).

Candidate Signature:

Print Name: JAMES A. MERRITT

Date Signed: June 9, 2016