

CANDIDATE OATH -
SCHOOL BOARD
NONPARTISAN OFFICE

OFFICE USE ONLY

OATH OF CANDIDATE
(Sections 99.021 and 105.031, Florida Statutes)

I, KATHLEEN MORGAN
(PLEASE PRINT NAME AS YOU WISH IT TO APPEAR ON THE BALLOT * - NAME MAY NOT BE CHANGED AFTER THE END OF QUALIFYING)

am a candidate for the nonpartisan office of SCHOOL BOARD LEE Co 7
(office) (district #)

_____ ; I am a qualified elector of LEE County, Florida;
(circuit #) (group or seat #)

I am qualified under the Constitution and the Laws of Florida to hold the office to which I desire to be nominated or elected; I have qualified for no other public office in the state, the term of which office or any part thereof runs concurrent with the office I seek; and I have resigned from any office from which I am required to resign pursuant to Section 99.012, Florida Statutes; and I will support the Constitution of the United States and the Constitution of the State of Florida.

Section 876.05, Florida Statutes, oath (only applicable if elected and when term of office begins): I, a citizen of the State of Florida and of the United States of America, and being employed by or an officer of the school board and a recipient of public funds as such employee or officer, do hereby solemnly swear or affirm that I will support the Constitution of the United States and of the State of Florida.

X [Signature] (239) 947-4755 morgan4lcpse@gmail.com
Signature of Candidate Telephone Number Email Address

27140 SHELL RIDGE C. BOVITA SPGS FL 34134-8782
Address City State ZIP Code

Candidate's Florida Voter Registration Number (located on your voter information card): _____

* Please print name phonetically on the line below as you wish it to be pronounced on the audio ballot for persons with disabilities (see instructions on page 2 of this form):

Kathleen Morgan

STATE OF FLORIDA
COUNTY OF LEE

Sworn to (or affirmed) and subscribed before me this 6 day of JUNE, 2016.

Personally Known: X or _____

Produced Identification: _____

Type of Identification Produced: _____

[Signature]
Signature of Notary DIANNE A. LIPA
Print, Type DIANNE A. LIPA Notary Public
STATE OF FLORIDA
Comm# FF131843
Expires 6/11/2018

*16JUN20PM0735 SOE Lee Co F1

OF FINANCIAL INTERESTS

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME — FIRST NAME — MIDDLE NAME:

MORGAN CATHEEN O'DANIEL

MAILING ADDRESS:

21140 SHELL RIDGE CIRCLE

BONITA SPRINGS, FL 34134-8782 LEE

CITY: ZIP: COUNTY:

LEE COUNTY PUBLIC SCHOOLS

NAME OF AGENCY:

SCHOOL BOARD MEMBER

NAME OF OFFICE OR POSITION HELD OR SOUGHT:

DISTRICT 7

CHECK IF THIS IS A FILING BY A CANDIDATE

PART A — NET WORTH

Please enter the value of your net worth as of December 31, 2015 or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of DECEMBER 31, 2015 was \$ 1,399,462

PART B — ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ _____

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| DESCRIPTION OF ASSET (specific description is required - see instructions p.4) | VALUE OF ASSET |
|--|----------------|
| WELLS FARGO CHECKING/SAVINGS | 6,735 |
| TRUST A/C WELLS FARGO | 872,534 |
| 27140 SHELL RIDGE CIRCLE, BONITA SPGS, FL | 275,000 |
| 6161 RIVER ROAD RICHMOND, VA | 125,000 |
| IRA | 71,193 |

PART C — LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

| NAME AND ADDRESS OF CREDITOR | AMOUNT OF LIABILITY |
|------------------------------|---------------------|
| NONE | |
| | |
| | |
| | |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| NAME AND ADDRESS OF CREDITOR | AMOUNT OF LIABILITY |
|------------------------------|---------------------|
| | |
| | |
| | |

PART D – INCOME

Identify each separate source and amount of income which exceeded \$1,000 during the year, including all other sources of income. Attach a complete copy of your 2015 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

I elect to file a copy of my 2015 federal income tax return and all W2's, schedules, and attachments.
 [If you check this box and attach a copy of your 2015 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

| NAME OF SOURCE OF INCOME EXCEEDING \$1,000 | ADDRESS OF SOURCE OF INCOME | AMOUNT |
|--|-----------------------------|--------|
| LEE COUNTY SCHOOL DIST | | 39,276 |
| WELLS FARGO SECURITIES | TRUST INCOME | 20,035 |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc., of businesses owned by reporting person—see instructions on page 5):

| NAME OF BUSINESS ENTITY | NAME OF MAJOR SOURCES OF BUSINESS' INCOME | ADDRESS OF SOURCE | PRINCIPAL BUSINESS ACTIVITY OF SOURCE |
|-------------------------|---|-------------------|---------------------------------------|
| N/A | | | |
| " | | | |

PART E – INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

| | BUSINESS ENTITY # 1 | BUSINESS ENTITY # 2 | BUSINESS ENTITY # 3 |
|---|---------------------|---------------------|---------------------|
| NAME OF BUSINESS ENTITY | N/A | | |
| ADDRESS OF BUSINESS ENTITY | " | | |
| PRINCIPAL BUSINESS ACTIVITY | " | | |
| POSITION HELD WITH ENTITY | " | | |
| I OWN MORE THAN A 5% INTEREST IN THE BUSINESS | " | | |
| NATURE OF MY OWNERSHIP INTEREST | " | | |

PART F - TRAINING

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA
 COUNTY OF LEE

Sworn to (or affirmed) and subscribed before me this 17th day of

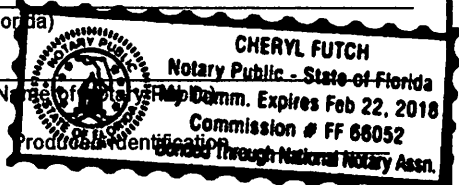
JUNE 2016 by Cathleen O'Daniel Morgan

(Signature of Notary Public—State of Florida)

(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known X OR

Type of Identification Produced _____



SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature

Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

16 JUN 06 PM 07:35 SOE Lee Co Fl

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Canvassing Board Meetings and Logic and Accuracy Testing Schedule

Sharon L. Harrington, Supervisor of Elections
04/21/16

(239) LEE-VOTE (533-8683)
www.lee.vote

**Primary Election
August 30, 2016**

| Early Voting Schedule and Information Dates, Times and Locations | | | |
|---|--|-----|---|
| Saturday, August 20, 2016 THROUGH Saturday, August 27, 2016 (Including Sunday, August 21, 2016) 10:00 a.m. to 7:00 p.m. | | | |
| 1. | BONITA SPRINGS—ELECTIONS OFFICE 25987 S. TAMiami TRl., #105, BONITA SPRINGS | 6. | LEE COUNTY ELECTIONS CENTER 13180 S. CLEVELAND AVE., FORT MYERS |
| 2. | CAPE CORAL—ELECTIONS OFFICE 1039 SE 9TH AVE., CAPE CORAL | 7. | NORTH FORT MYERS RECREATION CENTER 2021 N. TAMiami TRl., N. FORT MYERS |
| 3. | CAPE CORAL-LEE COUNTY LIBRARY 921 SW 39TH TER., CAPE CORAL | 8. | NORTHWEST REGIONAL LIBRARY 519 CHIQUITA BLVD. N., CAPE CORAL |
| 4. | EAST COUNTY REGIONAL LIBRARY 881 GUNNERY RD., LEHIGH ACRES | 9. | SCHANDLER HALL COMMUNITY PARK 419 ROYAL PALM PARK RD., FORT MYERS |
| 5. | ESTERO RECREATION CENTER 9200 CORKSCREW PALMS BLVD., ESTERO | 10. | VETERANS PARK RECREATION CENTER 55 SOUTH HOMESTEAD RD., LEHIGH ACRES |

I, Sharon L. Harrington, Supervisor of Elections for Lee County, Florida do hereby give official notice of the Canvassing Board Meetings and Logic and Accuracy Testing Schedule as follows.

| DATE | TIME | EVENT | LOCATION | PURPOSE |
|--------------------------|-----------------------|---|--|---|
| 08-17-16 Wednesday | 9:00 AM | logic and accuracy testing | Lee County Election Center 13180 S Cleveland Ave., Fort Myers | Test, by a random method of selection, the voting machines to be used in the election during early voting and at the precincts on Election Day. |
| 08-17-16 Wednesday | immediately following | test vote-by-mail ballot tabulators initial canvass of the vote-by-mail ballots received to date | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Test the vote-by-mail ballot tabulating equipment to be used in the election and initial canvass of the vote-by-mail ballots received to date. |
| 08-25-16 | Thursday at 9:00 AM | review of vote-by-mail ballots | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Review of vote-by-mail ballots. |
| 08-29-16 | Monday at 3:00 PM | review of vote-by-mail ballots | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Review of vote-by-mail ballots. |
| 08-30-16 Election Day | 4:00 PM | receive "unofficial" election night results | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Review of vote-by-mail ballots and receive "unofficial" election night results. |
| 09-02-16 Friday | 1:00 PM | canvass of provisional ballots certification of the election | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Canvass of provisional ballots, if any. Official certification of the election. Canvassing Board to randomly select a race and precinct(s) to be audited in the post-election manual audit. |
| 09-07-16 Wednesday | 9:00 AM | post-election manual audit | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Post-election manual audit. The results will be announced immediately following the completion of the post-election manual audit. |

The public testing, canvassing and certification are open to the public. Florida Statute 101.5612



Canvassing Board Meetings and Logic and Accuracy Testing Schedule

Sharon L. Harrington, Supervisor of Elections
04/21/16

(239) LEE-VOTE (533-8683)
www.lee.vote

**General Election
November 8, 2016**

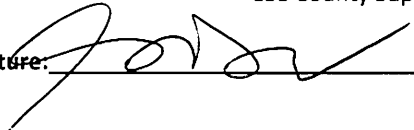
| Early Voting Schedule and Information Dates, Times and Locations | | | |
|---|--|-----|---|
| Monday, October 24, 2016 through Saturday, November 5, 2016 (Excluding Sunday, October 30, 2016) 10:00 a.m. to 7:00 p.m. | | | |
| 1. | BONITA SPRINGS—ELECTIONS OFFICE 25987 S. TAMiami TRl., #105, BONITA SPRINGS | 6. | LEE COUNTY ELECTIONS CENTER 13180 S. CLEVELAND AVE., FORT MYERS |
| 2. | CAPE CORAL—ELECTIONS OFFICE 1039 SE 9TH AVE., CAPE CORAL | 7. | NORTH FORT MYERS RECREATION CENTER 2021 N. TAMiami TRl., N. FORT MYERS |
| 3. | CAPE CORAL-LEE COUNTY LIBRARY 921 SW 39TH TER., CAPE CORAL | 8. | NORTHWEST REGIONAL LIBRARY 519 CHIQUITA BLVD. N., CAPE CORAL |
| 4. | EAST COUNTY REGIONAL LIBRARY 881 GUNNERY RD., LEHIGH ACRES | 9. | SCHANDLER HALL COMMUNITY PARK 419 ROYAL PALM PARK RD., FORT MYERS |
| 5. | ESTERO RECREATION CENTER 9200 CORKSCREW PALMS BLVD., ESTERO | 10. | VETERANS PARK RECREATION CENTER 55 SOUTH HOMESTEAD RD., LEHIGH ACRES |

I, Sharon L. Harrington, Supervisor of Elections for Lee County, Florida do hereby give official notice of the Canvassing Board Meetings and Logic and Accuracy Testing Schedule as follows.

| DATE | TIME | EVENT | LOCATION | PURPOSE |
|-------------------------------------|-----------------------|--|--|--|
| 10-19-16 Wednesday | 9:00 AM | logic and accuracy testing | Lee County Election Center 13180 S Cleveland Ave., Fort Myers | Test, by a random method of selection, the voting machines to be used in the election during early voting and at the precincts on Election Day. |
| 10-19-16 Wednesday | immediately following | test vote-by-mail ballot tabulators | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Test the vote-by-mail ballot tabulating equipment to be used in the election. |
| 10-26-16 Wednesday | 9:00 AM | initial canvass of the vote-by-mail ballots received to date | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Initial Canvass the vote-by-mail ballots received to date for the election. |
| 10-28-16 | Friday at 9:00 AM | review of vote-by-mail ballots | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Review of vote-by-mail ballots. |
| 11-03-16 | Thursday at 9:00 AM | review of vote-by-mail ballots | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Review of vote-by-mail ballots. |
| 11-07-16 | Monday at 2:00 PM | review of vote-by-mail ballots | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Review of vote-by-mail ballots. |
| 11-08-16 Tuesday Election Day | 4:00 PM | receive "unofficial" election night results | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Review of vote-by-mail ballots and receive "unofficial" election night results. |
| 11-11-16 Friday | 3:00 PM | canvass of provisional ballots canvass of write-in votes | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Canvass of provisional ballots, if any. Canvass of write-in votes. |
| 11-18-16 Friday | 9:00 AM | canvass and count overseas vote-by-mail ballots certification of the election | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Canvass and count overseas vote-by-mail ballots. Official certification of the election. Canvassing Board to randomly select a race and precinct(s) to be audited in the post-election manual audit. |
| 11-21-16 Monday | 9:00 AM | post-election manual audit | Lee County Elections Office Constitutional Complex 2480 Thompson St., Fort Myers | Post-election manual audit. The results will be announced immediately following the completion of the post-election manual audit. |

The public testing, canvassing and certification are open to the public. Florida Statute 101.5612

I have received a copy of the Canvassing Board Meetings and Logic and Accuracy Testing Schedules for the August 30, 2016 Primary Election and the November 8, 2016 General Election. I understand that I can access OR receive a copy of these schedules at the Lee County Supervisor of Elections website www.lee.vote or by calling (239) LEE-VOTE (533-8683).

Candidate Signature: 

Print Name: CATALLEEN MORGAN

Date Signed: 6/6/16