General Information

10 PM 12: 05

State of the state

Name:

Mrs Denise Suzanne LaVancher

Address:

16071 DRACENA DR, BROOKSVILLE, FL 34604

County:

Hernando

Organization

Suborganization

Title

N/A

CANDIDATE FOR

Position

Agency Name

Position sought or held

Supervisor of Elections

Hernando County Supervisor of Elections

Hernando County Supervisor of

Elections

Net Worth

My Net Worth as of May 31, 2024 was \$ 301,012.99.

Assets

CAS 30 N 10 PH 12: 05

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset | Value of Asset | |
|--|----------------|--|
| 16071 Dracena Drive, Brooksville, FL 34604 | \$ 531,600.00 | |
| 2021 Toyota Venza | \$ 32,057.00 | |
| Nationwide 457 | \$ 11,072.75 | |
| HSA | \$ 3,188.38 | |
| Grow Financial - Checking | \$ 1,057.04 | |
| Centennial Bank - Checking | \$ 6,333.61 | |

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor | Address of Creditor | Amount of Liability | | |
|--------------------------|--|---------------------|--|--|
| PNC Bank Mortgage | P.O. Box 771021, Chicago, IL 60677 | \$ 314,760.51 | | |
| Southeast Toyota Finance | P.O. Box 70832, Charlotte, NC 28272-0832 | \$ 19,535.28 | | |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A | | |
| | | |

| | | | 2.00 | <u> </u> | |
|---|--|---------------------------------------|--|---|-------------------------------------|
| Income | · · | | 1029 JU | 10 PA 12: (| 35 |
| Identify each separate source as income. Or attach a complete of Please redact any social security posted to the Commission's well I elect to file a copy of my 26 PRIMARY SOURCES OF INCOME: | copy of your 202 y or account nu- bsite. | 23 federal incon mbers before at | ceeded \$1,000 during the your return, including all votations are the tax return, including all votations, as the | ear, including se W2s, schedules, e law requires th | condary sources of and attachments. |
| Name of Source of Income Exce | eeding \$1,000 | Address of So | urce of Income | | Amount |
| See Attached | | | | | · |
| SECONDARY SOURCES OF INCOM | , | jor Sources of | Address of Source | Principa | n): Il Business of Source |
| See Attached | | | | | N N |
| | | · · · · · · · · · · · · · · · · · · · | | | |
| | | | | | |
| Interests in Specified B | usinesses | | | | |
| | | | | | |
| Business Entity # 1 | | | | | |
| N/A | | | | | |
| | ··· | | | | |

Signature of Reporting Official or Candidate

2024 JUN 10 PM 12: 05

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Denise Suzanne LaVancher

Digitally signed: 05/31/2024

| Copy 2 To Be File | | e's State, | | 1 2 |
|---|--|-----------------|-------------------------------------|---|
| City, or Local Inc | ome Tax Return 1 Wages, tips, other com 62485.9 | p. 2F | ederal income tax withheld 7899.49 | - M 12: 05 |
| | | - 1 | ocial security tax withheld 4084.70 | <u> ខ្មែរ</u> ខ្មែរ ខ |
| b E | 3 Social security wages 65882.8 | 1 | | NE ELF |
| | 5 Medicare wages and til 65882.8 | os 6 M 3 O | edicare tax withheld 955 . 26 | |
| c Employer's name, addres SUPERVISOR (| | • | | 1 |
| | HILL DRIVE | | | |
| BROOKSVILLE, | FL 34604 | | | İ |
| | | | | |
| d Control number (プロスケア) RV F | EMPLOYEE ACCE | ייומקי פפי | | 1 |
| e Employee's name, addres | | 100 01141 | | 4 |
| · • | NE LAVANCHE | ? | | |
| 16071 DRACEN | | - | | |
| | | | | |
| BROOKSVILLE, | FL 34604 | | | |
| 7 Social security tips 0.00 | 8 Allocated tips 0 , (| 00 | | |
| 10 Dependent care benefits | | I | 2a Code | |
| 0.00 13 Statutory employee 1 | | | DD 10754.56 2b Code | 4 |
| Lis Statutory employee | 14 Other FRS 414 20 | 096.90 | G 1300.00 | |
| Retirement plan | | I . | 2c Code | 1 |
| X | | <u> </u> | W 3162.72 2d Code | 4 |
| Third-party sick pay | | 1 | za code | |
| | | | | |
| 15 State Empli's state I.D. # | 16 State wage: | s, tips, etc. | 17 State income tax | |
| 18 Local wages, tips, etc. | 19 Local income tax | 2 | 0 Locality name | |
| orm W-2 Wage and Tax S | tatement 202 | <u> </u> | Dept. of the Treasury IRS |] |

Electronic Filing Instructions for your 2023 Federal Tax Return Important: Your taxes are not finished until all required steps are completed.



DENISE S LAVANCHER 16071 DRACENA DR BROOKSVILLE, FL 34604

| The IRS issued more than 9 out than 21 days last year. The sa get your estimated refund date www.turbotax.com. If you do no or the amount you get is not w Revenue Service directly at 1-www.irs.gov and select the "Wh | me results ar from TurboTa t receive you hat you expec 800-829-4477. | e expected in 2024. To x, log into My TurboTa r refund within 21 day ted, contact the Inter You can also check | o ax at /s, |
|---|--|---|---|
| | | | |
| Your Electronic Filing Instruc A copy of your federal return | tions (this f | orm) | |
| Adjusted Gross Income | \$ | 65,824.00 | |
| Taxable Income | \$ | 35,368.00 | |
| Total Tax | \$ | 1,999.00 | |
| Total Payments/Credits | | 7,899.00 | |
| Amount to be Refunded | \$ | 5,900.00 | |
| | A copy of your federal return Adjusted Gross Income Taxable Income Total Tax Total Payments/Credits | A copy of your federal return Adjusted Gross Income \$ Taxable Income \$ Total Tax \$ Total Payments/Credits \$ Amount to be Refunded \$ | Adjusted Gross Income \$ 65,824.00 Taxable Income \$ 35,368.00 Total Tax \$ 1,999.00 Total Payments/Credits \$ 7,899.00 Amount to be Refunded \$ 5,900.00 |

1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2023 OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

| For the year Ja | n. 1–Dec | c. 31, 2023, or other tax year beginning | | , 2023, end | ling | | , 20 | s | ee sep | arate instructions. |
|----------------------------------|----------|---|---|----------------------------|------------------|---------------------------|-------------------|--------------|----------|--|
| Your first name | and m | iddte initial | Last n | ame | | | | Y | our soc | lal security number |
| DENISE : | S | | LAV | ANCHER 9878 H | <u> </u> | n PH 12: (| 05 | | i i | |
| If joint return, s | pouse's | s first name and middle initial | Last n | | *** | | | S | pouse's | social security number |
| | | | | 5 (F#¥) | 505 | ROFFLECT | kj # ≉ | | 1 | |
| Home address | (numbe | er and street). If you have a P.O. box, see | Instruc | tions. HEADE | *. | _ 4 C 4 (t) | Apt. no. | Р | residen | tial Election Campaign |
| 16071 D | RACE | NA DR | | | | | | | | ere if you, or your |
| City, town, or | ost offi | ce. If you have a foreign address, also co | mplete | spaces below. | Sta | ıte | ZIP code | | | filing jointly, want \$3 this fund. Checking a |
| BROOKSV | ILLE | | | | FI | | 34604 | - 1 | _ | w will not change |
| Foreign countr | y name | | | Foreign province/state/ | count | ty | Foreign postal co | ode y | our tax | or refund. |
| | | | | | | | | | | You Spouse |
| Filing Status | s [| Single | | | | Head of ho | ousehold (HOH | 1) | | |
| Check only | | Married filing jointly (even if only o | ne had | income) | | _ | | | | |
| one box. | | Married filing separately (MFS) | | | | Qualifying | surviving spou | se (Q | SS) | |
| | | ou checked the MFS box, enter the | | | ı che | ecked the HOH | or QSS box, e | enter t | he child | d's name if the |
| | qu | alifying person is a child but not you | ur depe | andent: | | | | | | |
| Digital | At ar | ny time during 2023, did you: (a) rec | eive (a | s a reward, award, or | Davr | ment for proper | ty or services) | or (b |) sell. | |
| Assets | | ange, or otherwise dispose of a dig | | | | | | | | Yes 🛛 No |
| Standard | Som | eone can claim: You as a de | pende | nt Your spous | e as | a dependent | | | | |
| Deduction | | Spouse itemizes on a separate retui | n or yo | ou were a dual-status | alien | 1 | | | | |
| A so /Dlindson | - V | □ More ham before January 2 1 | 250 | ☐ Are blind — Sma | | - Mas hom | a bafara Janua | | 1050 | ☐ Is blind |
| | | Were born before January 2, 1 | 909 | | use | <u> </u> | n before Janua | | | es for (see instructions): |
| Dependent | | instructions): irst name Last name | | (2) Social security number | | (3) Relationshi to you | P Child ta | | | redit for other dependents |
| If more than four | | TER KELLY LAVANO | משטי | | | Son | | K] | - | |
| dependents, | CAL | CIER REHILL HAVANG | _HER | | _ | 3011 | | \exists | -+ | <u>_</u> |
| see instruction | s | | | | | | 1 7 | | | <u> </u> |
| and check here | ļ — | | | | | | 1 7 | ╗ | | |
| | 1a | Total amount from Form(s) W-2, b | ox 1 (s | ee instructions) | | L | | / | 1a | 62,486. |
| Income | b | Household employee wages not re | | | | | | | 1b | 52,1000 |
| Attach Form(s) W-2 here. Also | c | Tip income not reported on line 1 | • | • • | | | | | 1c | |
| attach Forms | d | Medicaid waiver payments not reported on Form(s) W-2 (see instructions) | | | | | | | 1d | |
| W-2G and | е | | Taxable dependent care benefits from Form 2441, line 26 | | | | | | 1e | |
| 1099-R If tax was withheld. | f | Employer-provided adoption bene | | | | | | | 1f | |
| If you did not | g | Wages from Form 8919, line 6 . | | | | | | | 1g | |
| get a Form | h | Other earned income (see instruct | ions) | | | | | | 1h | 0. |
| W-2, see Instructions. | i | Nontaxable combat pay election (| see ins | tructions) | | lii | | | | |
| | Z | Add lines 1a through 1h | | | | | | | 1z | 62,486. |
| Attach Sch. B | 2a | Tax-exempt interest | 2a | | bТ | axable interest | | | 2b | |
| if required. | 3a | Qualified dividends | 3a | | b C | ordinary dividen | ıds | | 3b | |
| | 4a | IRA distributions | 4a | | b T | axable amount | | | 4b | |
| Standard Deduction for— | 5a | Pensions and annuities | 5a | | b T | axable amount | | | 5b | |
| Single or | 6a | Social security benefits | 6a | | b T | axable amount | | | 6b | |
| Married filing separately, | С | if you elect to use the lump-sum e | election | method, check here | (se e | instructions) | | . 🗆 | | |
| \$13,850 Married filing | 7 | Capital gain or (loss). Attach Sche | dule D | if required. If not requ | ired | , check here | | . 🗆 | 7 | |
| jointly or | 8 | Additional income from Schedule | - | | | | | | 8 | 3,338. |
| Qualifying surviving spouse, | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 | - | • | om | e | | | 9 | 65,824. |
| \$27,700 Head of | 10 | Adjustments to income from Sche | | | | | | | 10 | |
| household, | 11 | Subtract line 10 from line 9. This is | - | • • | | | | | 11 | 65,824. |
| \$20,800 If you checked | 12 | Standard deduction or itemized | | • | | | | | 12 | 30,456. |
| any box under Standard | 13 | Qualified business income deduct | ion fro | m Form 8995 or Form | 899 | 05-A | | | 13 | |
| Deduction, | 14 | Add lines 12 and 13 | | | | | | | 14 | 30,456. |
| see instructions. | 46 | Cubtract line 14 from line 11. If zo | | as anter A. This is a | A | tavahla inaam | • | | 45 | 35 360 |

| Form 1040 (2023 | 3) | | | | | | | | Page 2 |
|---|--|--|---------------------|-------------------|--------------------------|--|------------|----------------------------------|--|
| Tax and | 16 | Tax (see instructions). Checi | cif any from Form | n(s): 1 🗌 881 | 4 2 🗌 4972 | 3 🗌 | | . 16 | 3,931. |
| Credits | 17 | Amount from Schedule 2, lis | ne3 | | | <i></i> . | - | . 17 | |
| | 18 | Add lines 16 and 17 | | | راعد رغواهم دوار | | | . 18 | 3,931. |
| | 19 | Child tax credit or credit for | other dependen | nts from Sched | ule 8812 | | | . 19 | 2,000. |
| | 20 | Amount from Schedule 3, line Add lines 19 and 20 | ne 8 | | ED-PHIAA | 0440. CF | | . 20 | 600. |
| | 21 | Add lines 19 and 20 | | | | 1014.02 | | . 21 | 2,600. |
| | 22 | Subtract line 21 from line 18 | 3. If zero or less, | enter -0- +. | TED VINCIAL ME | * ** * * * * * * * * * * * * * * * * * * | | . 22 | 1,331. |
| | 23 | Other taxes, including self-c | этрюутели ах, | , пот эспесий | 92, Nine 2,1 . | いっぽんきょう 名木 一 | | . 23 | 668. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | | 24 | 1,999. |
| Payments | 25 | Federal income tax withheld | | | | | | | ś |
| • | a | Form(s) W-2 | | | | 25a | 7,899 | • | i i |
| | b | Form(s) 1099 | | | | 25b | | | |
| | C | Other forms (see Instruction | ıs) | | | 25c | | 6.1465 | |
| | d | Add lines 25a through 25c | | | | | | . 25d | 7,899. |
| If you have a | 26 | 2023 estimated tax paymen | its and amount a | applied from 20 |)22 return | . . | | . 26 | |
| qualifying child, attach Sch. EIC. T | 27 | Earned income credit (EIC) | | | . No . | 27 | | 41354 | |
| attach Sch. EK. | 28 | Additional child tax credit fro | m Schedule 8812 | 2 | | 28 | | 1,43 | |
| | 29 | American opportunity credit | t from Form 886: | 3, line 8 | | 29 | | 100 (30) 100 (30) 100 (50) | 3 |
| | 30 | Reserved for future use . | | | | 30 | | | |
| | 31 | Amount from Schedule 3, lii | | | | | | | |
| | 32 | Add lines 27, 28, 29, and 31 | 32 | 1 | | | | | |
| | 33 | Add lines 25d, 26, and 32. 1 | These are your to | otal payments | | | | . 33 | 7,899. |
| Refund | 34 | If line 33 is more than line 2 | 4, subtract line 2 | 24 from line 33. | This is the amou | nt you overpaid | | . 34 | 5,900. |
| | 35a | Amount of line 34 you want | refunded to you | u. If Form 8888 | is attached, che | ck here | [| 35a | 5,900. |
| Direct deposit? | b | Routing number | | | с Туре: 🛛 🗙 | Checking | Saving | s is | |
| See instructions. | d | Account number | | | | | | | |
| | 36 | Amount of line 34 you want | applied to your | 2024 estimate | ed tax | 36 | | | |
| Amount You Owe | 37 | Subtract line 33 from line 24 | | | | | | finhPdescharbe | |
| Tou Owe | 38 | For details on how to pay, g | _ | • | | E I | | 37 | a Salan a da Taranga tang 1960. |
| Third Date | | Estimated tax penalty (see i | | | | 38 | | | |
| Third Party | | you want to allow another | • | cuss this retu | | | 'amalai | a balanı | □ sia |
| Designee | | signee's | | Phone | | · · · Yes. C | - | entification | |
| | | me | | no. | | | iber (PIN | | |
| Sign | Un | der penalties of perjury, I declare t | hat I have examine | d this return and | accompanying sche | dules and statemer | nts, and ' | to the best | of my knowledge and |
| Here | bel | lief, they are true, correct, and corr | iplete. Declaration | of preparer (othe | r than taxpayer) is b | ased on all informat | ion of wi | nich prepa | rer has any knowledge. |
| | Yo | ur signature | | Date | Your occupation | | | | ent you an identity |
| | | | | | ATTENTA 601 | | | rotection l iee inst.) | PIN, enter it here |
| Joint return? See instructions. | | | | Data | SUPERVISOR | | ` | | |
| Keep a copy for your records. | Spouse's signature, if a joint return, both must sign. | | | Date | Date Spouse's occupation | | łd | | int your spouse an tection PIN, enter it here |
| | Ph | one no. | | Email address | ı | | | | |
| Daid. | | eparer's name | Preparer's signal | | | Date | PTIN | | Check If: |
| Paid | | | | | | | | | Self-employed |
| Preparer | | m's name Self-Pr | epared | | | 1 | D | hone no. | |
| Use Only | | | | | | | | more Elki | omani, min |

BAA

REV 05/09/24 TTW

Form 1040 (2023)

Go to www.frs.gov/Form1040 for instructions and the latest information.

SCHEDULE 1 (Form 1040)

Department of the Treasury

DENISE S LAVANCHER

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Internal Revenue Service Go to www.irs.gov/Fo
Name(s) shown on Form 1040, 1040-SR, or 1040-NR

2524 JUNE 10 PM 12: 05

Your social security number

| | Taxable refunds, credits, or offsets of state and local income taxes | llockfoler Literatur | 1 | |
|---|--|-------------------------|-----|-------|
| a | Taxable refunds, credits, or offsets of state and local income taxes. Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| | Business income or (loss). Attach Schedule C | | 3 | |
| | Other gains or (losses). Attach Form 4797 | | 4 | |
| | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | | 5 | |
| | Farm income or (loss). Attach Schedule F | | 6 | |
| | Unemployment compensation | | 7 | |
| | Other income: | | | |
| a | Net operating loss | 8a (| | |
| b | Gambling | 8b | | |
| C | Cancellation of debt | 8c | 1 | |
| d | Foreign earned income exclusion from Form 2555 | 8d (| | |
| e | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f 3,338. | 1 1 | |
| g | Alaska Permanent Fund dividends | 8g | 1 | |
| ħ | Jury duty pay | 8h | | |
| i | Prizes and awards | 8i | | |
| i | Activity not engaged in for profit income | 8j | 1 | |
| k | Stock options | 8k | 1 } | |
| ı | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | 1 | |
| | instructions) | 8m | | |
| n | Section 951(a) inclusion (see instructions) | 8n | 1 1 | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | | |
| p | Section 461(I) excess business loss adjustment | 8p | | |
| 9 | Taxable distributions from an ABLE account (see instructions) | 8q | | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | | |
| s | Nontaxable amount of Medicaid waiver payments included on Form | | 1 | |
| - | 1040, line 1a or 1d | 8s (| | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | , | | |
| • | a nongovernmental section 457 plan | 8t | | |
| J | Wages earned while incarcerated | 8u | 1 | |
| z | Other income. List type and amount: | | 1 | |
| _ | | 8z | | |
| | Total other income. Add lines 8a through 8z | | 9 | 3,338 |

| Par | Adjustments to Income | | |
|----------|---|--------|--|
| 11 | Educator expenses | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 for OF TOTAL NO. | 14 | |
| 15 | Deductions part of soil cripicy montetax. Attach Concodic CE 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | 16 | |
| 17 | Self-employed health insurance deduction | 17 | |
| 18 | Penalty on early withdrawal of savings | 18 | |
| 19a b | Alimony paid | 19a | |
| C | Date of original divorce or separation agreement (see instructions): | | |
| 20 | IRA deduction | 20 | |
| 21 | Student loan interest deduction | 21 | |
| 22 | Reserved for future use | 22 | |
| 23 | Archer MSA deduction | 23 | |
| 24 | Other adjustments: | | |
| а | Jury duty pay (see instructions) | 1: 1 | |
| b | Deductible expenses related to income reported on line 8I from the | | |
| | rental of personal property engaged in for profit | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m | 1. 15. | |
| d | Reforestation amortization and expenses | J. : | |
| е | Repayment of supplemental unemployment benefits under the Trade Act of 1974 | | |
| f | Contributions to section 501(c)(18)(D) pension plans | 7 1 | |
| g | Contributions by certain chaplains to section 403(b) plans 24g | 1 | |
| h | Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions) | | |
| i | Attorney fees and court costs you paid in connection with an award | 1 | |
| • | from the IRS for information you provided that helped the IRS detect | | |
| | tax law violations |] . | |
| j | Housing deduction from Form 2555 | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041) | | |
| Z | OH E I I I I I I I I I I I I I I I I I I | 7 | |
| | Other adjustments. List type and amount: |] | |
| 25 | Total other adjustments. Add lines 24a through 24z | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10 | 26 | |
| | | | |

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Seguence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number DENISE S LAVANCHER Part I Tax 1 1 2 Excess advance premium tax credit repayment. Attach Form 8962 2 3 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17... 3 Part II Other Taxes 4 4 5 Social security and Medicare tax on unreported tip income. Attach Form 4137 5 Uncollected social security and Medicare tax on wages. Attach 6 6 7 Total additional social security and Medicare tax. Add lines 5 and 6 7 Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. 8 8 Household employment taxes. Attach Schedule H 9 9 Repayment of first-time homebuyer credit. Attach Form 5405 if required 10 10 11 11 Net investment income tax. Attach Form 8960 12 12 Uncollected social security and Medicare or RRTA tax on tips or group-term life 13 13 Interest on tax due on installment income from the sale of certain residential lots 14 and timeshares 14 Interest on the deferred tax on gain from certain installment sales with a sales price 15 15 16 Recapture of low-income housing credit. Attach Form 8611 16

(continued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2023

Part II Other Taxes (continued)

| 7 | Other additional taxes: | | | |
|---------|--|------------------|--------|------------------------|
| а | Recapture of other credits. List type, form ոսթեւթյարվ գրումարին: | p6 | | |
| ٠ | THE COURT OF THE | 17a | | |
| b | Recapture of federal mortgage subsidy, if you sold your home | FL | | |
| | see instructions | 17b | 1 | |
| C | Additional tax on HSA distributions. Attach Form 8889 | 17c 668. | 4 | |
| d | Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889 | 17d | | |
| е | Additional tax on Archer MSA distributions. Attach Form 8853. | 17e | | |
| f | Additional tax on Medicare Advantage MSA distributions. Attach Form 8853 | 17f | | |
| | | 171 | | |
| g | Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property | 17g | | |
| h | Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A | 17h | | |
| i | Compensation you received from a nonqualified deferred compensation plan described in section 457A | 17 i | | |
| i | Section 72(m)(5) excess benefits tax | 17 j | | |
| k | Golden parachute payments | 17k | 1 4 | |
| ı | Tax on accumulation distribution of trusts | 171 | | |
| m | Excise tax on insider stock compensation from an expatriated corporation | 17m | | |
| | • | | | |
| n | Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866 | 17n | | |
| 0 | Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR | 170 | | |
| p | Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund | 17p | | |
| q | Any interest from Form 8621, line 24 | 17q | | |
| z | Any other taxes. List type and amount: | | | |
| | | 17z | | |
| 8 | Total additional taxes. Add lines 17a through 17z | | 18 | 668. |
| 9 | Reserved for future use | | 19 | |
| 20 | Section 965 net tax liability installment from Form 965-A | 20 | | |
| 21 | Add lines 4, 7 through 16, and 18. These are your total other tax | | | |
| <u></u> | on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b. | | 21 | 668. |
| | RAA | REV 05/09/24 TTW | Schedu | ıle 2 (Form 1040) 2023 |

SCHEDULE 3 (Form 1040)

Additional Credits and Payments

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

DENISE S LAVANCHER

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest info

| ormátřon. | Attachment Sequence No. 03 |
|----------------|--------------------------------------|
| 112: 06 Your s | ocial security number |
| (ECTION) | |
| | 1 |
| e 11. Attach | |
| · · · · · · | 2 600. |
| | 3 |
| | 4 |
| | 5a |
| | 5b |
| | .: |
| | |
| | 1 |
| | 1 |
| | - |

| Par | Nonrefundable Credits | OF ELECTION . | | |
|-----|---|--------------------|------|------|
| 1 | Foreign tax credit. Attach Form 1116 if required | | 1 | |
| 2 | Credit for child and dependent care expenses from Form 2447 Form 2441 | 1, line 11. Attach | 2 | 600. |
| 3 | Education credits from Form 8863, line 19 | | 3 | |
| 4 | Retirement savings contributions credit. Attach Form 8880 | | 4 | |
| 5a | Residential clean energy credit from Form 5695, line 15 | | 5a | |
| b | Energy efficient home improvement credit from Form 5695, line 32 | | 5b | |
| 6 | Other nonrefundable credits: | | | |
| а | General business credit. Attach Form 3800 | 6а | | |
| b | Credit for prior year minimum tax. Attach Form 8801 | 6b | | |
| С | Adoption credit. Attach Form 8839 | 6c | | |
| d | Credit for the elderly or disabled. Attach Schedule R | 6d | | |
| е | Reserved for future use | 6e | | |
| f | Clean vehicle credit. Attach Form 8936 | 6f | | |
| g | Mortgage interest credit. Attach Form 8396 | 6g | - | |
| h | District of Columbia first-time homebuyer credit. Attach Form 8859 | 6h | | |
| i | Qualified electric vehicle credit. Attach Form 8834 | 6i | | |
| j | Alternative fuel vehicle refueling property credit. Attach Form 8911 | 6j | | |
| k | Credit to holders of tax credit bonds. Attach Form 8912 | 6k | | |
| ı | Amount on Form 8978, line 14. See instructions | 61 | - s. | |
| m | Credit for previously owned clean vehicles. Attach Form 8936 . | 6m | | |
| z | Other nonrefundable credits. List type and amount: | | | |
| | | 6z | . 1 | |
| 7 | Total other nonrefundable credits. Add lines 6a through 6z $$. $$. | | 7 | |
| 8 | Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1 1040-NR, line 20 | | 8 | 600. |

(continued on page 2)

| Par | t II Other Payments and Refundable Credits | | | |
|-----|--|----------------------|------------------|--------------|
| 9 | Net premium tax credit. Attach Form 8962 | 13.ED | 9 | |
| 10 | P# 12: 06 · · · | 10 | | |
| 11 | 1445.00 | 11 | | |
| 12 | Excess social security and tier 1 RRTA tax withheld to the control of the control | n tifonone Profes | 12 | |
| 13 | Other payments or refundable credits: | | | |
| а | Form 2439 | 13a | | |
| b | Credit for repayment of amounts included in income from earlier years | 13b | | |
| С | Elective payment election amount from Form 3800, Part III, line 6, column (i) | 13c | | |
| d | Deferred amount of net 965 tax liability (see instructions) | 13d | | |
| Z | Other payments or refundable credits. List type and amount: | 13z | | |
| 14 | Total other payments or refundable credits. Add lines 13a through | 14 | | |
| 15 | Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31 |)-SR, or 1040-NR, | 15 | |
| | BAA REV | 05/09/24 TTW | Schedule 3 (Forr | n 1040) 2023 |

SCHEDULE A (Form 1040)

Itemized Deductions

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. **07**

Department of the Treasury Internal Revenue Service

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

| Managara Andra and Andra and Andra | C | 1040 or 1040-SR | | | V | | cial security number |
|--|------|---|-------|--|------------------|-------|----------------------|
| DENISE S | | 2/ 1/2 4 | | A | You | rso | cial security number |
| | LLAV | Caution: Do not include expenses reimbursed or paid by others. | | ህ | Ы | - 4.7 | |
| Medical and | 1 | Medical and dental expenses (see instructions) | 90 | OFFICE | | • | |
| Dental | | Enter amount from Form 1040 or 1040-SR, line 11 2 65, 824. | 1 | | 77.4 | | |
| Expenses | | Multiply line 2 by 7.5% (0.075) | 3 | 4,93 | ļ. | | |
| _xp0000 | | Subtract line 3 from line 1. If line 3 is more than line 1, enter -0 | | | ' · | 4 | |
| Taxes You | | State and local taxes. | ΤĖΤ | | \dashv | • | |
| Paid | | | | | | 14. | |
| i did | a | State and local income taxes or general sales taxes. You may include | 2.5 | | | | |
| | | either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, | | | - | | |
| | | check this box | 5a | 4 01 | , | | |
| | L | State and local real estate taxes (see instructions) | 5b | 4,21 | \neg | | |
| | | State and local personal property taxes | 5c | 6,85 | 3 . | | |
| | | Add lines 5a through 5c | 5d | 11 07 | , | . 4 | |
| | | | 3u | 11,07 | 3. | | |
| | e | Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing | _ | 10.00 | | | |
| | _ | separately) | 5e | 10,00 | <u>U.</u> | | |
| | þ | Other taxes. List type and amount: | | | | | |
| | 7 | Add lines Es and S | 6 | | | _ | 10 000 |
| | | Add lines 5e and 6 | ri i | • • • • • | | 7 | 10,000. |
| Interest | 8 | Home mortgage interest and points. If you didn't use all of your home | 5 | | | | |
| You Paid | | mortgage loan(s) to buy, build, or improve your home, see instructions and check this box | | | | | |
| Caution: Your mortgage interest | _ | | | | | Ì | |
| deduction may be limited. See | ë | Home mortgage interest and points reported to you on Form 1098. See instructions if limited | 8a | 14,12 | _ | | |
| instructions. | | | ОД | 14,12 | - - | | |
| | E. | Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the | 3 | | | - [| |
| | | home, see instructions and show that person's name, identifying no., | į. | | | | |
| | | and address | 8ь | | ľ | | |
| | | | | | | | |
| | | *************************************** | 1, 10 | | | - 1 | |
| | , | Points not reported to you on Form 1098. See instructions for special | | | | | |
| | ` | rules | 8c | | | | |
| | | Reserved for future use | 8d | 79 Tg | · . | | |
| | | Add lines 8a through 8c | 8e | 14,12 | 5 . | | |
| | | Investment interest. Attach Form 4952 if required. See instructions | 9 | | | | |
| | | Add lines 8e and 9 | | | | 10 | 14,125. |
| Gifts to | | Gifts by cash or check. If you made any gift of \$250 or more, see | | | | | |
| Charity | • | instructions | 11 | 6,33 | 1. | | |
| Caution: If you | 12 | Other than by cash or check. If you made any gift of \$250 or more, | | | | 1. | |
| made a gift and got a benefit for it, | | see instructions. You must attach Form 8283 if over \$500 | 12 | | | | |
| see instructions. | 13 | Carryover from prior year | 13 | | | | |
| | 14 | Add lines 11 through 13 | | | | 14 | 6,331. |
| Casualty and | 15 | Casualty and theft loss(es) from a federally declared disaster (other | r tha | an net qualifie | ed | 1 4 | |
| Theft Losses | | disaster losses). Attach Form 4684 and enter the amount from line | | | | | |
| | | instructions | | | | 15 | |
| Other | 16 | Other—from list in instructions. List type and amount: | | | | | |
| ltemized | | | | | | 133 | |
| Deductions | | | | | | 16 | |
| Total | 17 | Add the amounts in the far right column for lines 4 through 16. Also, | | | | | |
| Itemized | | Form 1040 or 1040-SR, line 12 | | | - | 17 | 30,456. |
| Deductions | 18 | If you elect to itemize deductions even though they are less than your | stan | dard deductio | n, | 14 | |
| | | check this box | | | 1 1 | | |

Child and Dependent Care Expenses

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form2441 for instructions and the latest information. OMB No. 1545-0074 Attachment

Name(s) shown on return

Sequence No. 21 Your social security number

| DENI | SE S | LAVA | NCHE | ER | | | | 2824 (19) | in a | 12. nc | | | |
|------|---------------|----------------|---------|------------------------------|---------------------------------------|----------------------------|-----------------|-------------------------|--------------------|----------------------------------|--------------|--------------|--|
| | | | | | | | | our filing sta | itus is m | iarriéd filing se | | | |
| | | | | | | | | | | these require | | | |
| | | | | | | | | | | eemed income | | | |
| | _ | | | | · · · · · · · · · · · · · · · · · · · | | | | · | Vas a Student o | | d, che | ck this box . |
| Part | | | | | | | | | | mplete this p | | | |
| | | you i | nave | more th | an three c | are provide | ers, see the | Instruction | ns and | check this bo | <u></u> | | · · · · <u>·</u> |
| | | | | | | | | | | (d) Was the car household emp | | | |
| 1 (a | Care p nam | | \$ | (number | | Address o., city, state, a | and ZIP code) | (c) Identifying (SSN or | | For example, this | generally in | cludes | (e) Amount paid (see instructions) |
| | -,, | , - | | (| , | ,,,, | , | , | , | nannies but not o (see inst) | | iters. | (200 |
| | | | | 5404 7 | APPLEGAT | חם שי | | | | • | <u> </u> | | |
| BUAG | GIRI | .כ כיד | TTR | | HILL F | | | | | Yes | X N | 0 | 3,500. |
| 5015 | GIM | 10 CI | 1015 | SPRINC | , 111 DD 1 | <u> </u> | | | - | | | | 3,300. |
| | | | | | | | | - | į | Yes | N | 0 | |
| | | | | | | | | | | | | | |
| | | | | | | | | - | | Yes | | 0 | |
| | | | | | | | | | | | | | |
| | | | | Did you | | | — No — | C | omplete | only Part II be | elow. | | |
| | | | depe | endent ca | are benefit | s? | — Yes —— | —— с | omplete | Part III on pag | ge 2 next | t. | |
| O | 18 41 | | | . العالمان | | | | | | -t towar [or | م ملامعمات | علف مما | a laatuustiaaa fay |
| | | | | | | | | | | | | | e Instructions for 023 for care to be |
| | | | | | | | n (d) of line 2 | | | | u prepar | U 111 Z1 | J23 for care to be |
| Part | | | | | | | e Expense | | | | | | |
| 2 | | | | | | | - | | fying ne | sons, see the ir | etruction | s and | check this box |
| | BBOTTE | auon a | oout y | our qua in | iying perso | 11(3). 11 you 11 | Tave more than | r till oc quali | iying per | (c) Check he | | | Qualified expenses |
| | | | (a) | Qualifying p | person's name | • | | (b) Qualifying | | qualifying perso | n was over | you | incurred and paid |
| | | First | | | | Last | | social securit | y number | age 12 and was (see instruc | | | 2023 for the person sted in column (a) |
| CART | ER | | | | KELLY I | AVANCHE | 3 | | | | - | | 3,525. |
| | | | | | | , | | | | | | | |
| | | | | | | | | | | | | | |
| 3 | Add th | e amoi | unts in | column (| (d) of line 2. | Don't enter | more than \$3 | ,000 if you h | ad one | qualifying perso | n - | | |
| | or \$6,0 | 100 if y | ou had | d two or n | nore person | s. If you con | npleted Part II | l, enter the a | amount f | rom line 31 . | 3 | | 3,000. |
| 4 | Enter | your ea | arned | l incom e | . See instru | ctions . | | | | | 4 | | 62,486. |
| 5 | | | | | | | | | | e was a stude | | | |
| | | | | | • | all others, | enter the am | ount from li | ine 4 . | | 5 | | 62,486. |
| 6 | | | | t of line 3 | - | | | | i | | 6 | | 3,000. |
| 7 | | | | | | | 040-NR, line | | . 7 | 65,82 | <u> </u> | | |
| 8 | | | 8 the | decimal | | | that applies t | | | ne 7. | | | |
| | If line 7 | 7 is: But | not | Decima | if line i | 7 is: But not | Decimal | If line 7 is: | But not | Decimal | | | |
| | Over | ove | | amount | | over | amount is | Over | over | amount is | | | |
| | \$6 |) — 15,0 | 000 | .35 | \$25,00 | 0-27,000 | .29 | \$37,000- | 39,000 | .23 | 7.1 | | |
| | 15,00 | 0-17,0 | 000 | .34 | 27,00 | 0-29,000 | .28 | 39,000- | 41,000 | .22 | 8 | | X .20 |
| | 17,000 | 0-19,0 | 000 | .33 | 29,00 | 0-31,000 | .27 | 41,000- | 43,000 | .21 | | | |
| | , | 21,0 | | .32 | 1 ' | 000,88-00 | .26 | 43,000- | No limit | .20 | ļ | | |
| | 21,00 | 0-23,0 | 000 | .31 | 1 | 00-35,000 | .25 | | | | | | |
| | | 25,0 | | .30 | | 0-37,000 | .24 | | | | - _ | | |
| 9a | | • | - | | nal amount | | | | . - | | . <u>9a</u> | | 600. |
| þ | | | | | | | | | | nter the amou | 1 | | ^ |
| _ | | | | | | | ter -0- on line | e en and go | to ine | 9c | | | 0. |
| | | | | | nter the res | | Morkobani in i | ha instrumtio | no 40 | | 9c | | 600. |
| 10 | | | | | | | Worksheet in t | | | 3,93: line 10 here ar | | | |
| 11 | | | | na aepe i rm 1040) | | - capelises | , | nanci Ul IIII | 0 00 UI | | 11 | | 600. |

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Schedule8812 for instructions and the latest information.

2024 JUNIO PM 12: 06

Sequence No. 47

Your social security number

| DENI | SE S LAVANCHER | | |
|------|---|------|--|
| Pai | + | | |
| 1 | Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR | 1 | 65,824. |
| 2a | Enter income from Puerto Rico that you excluded | 6.7 | |
| b | Enter the amounts from lines 45 and 50 of your Form 2555 | | |
| c | Enter the amount from line 15 of your Form 4563 | 1.00 | |
| d | Add lines 2a through 2c | 2d | 0. |
| 3 | Add lines 1 and 2d | 3 | 65,824. |
| 4 | Number of qualifying children under age 17 with the required social security number 4 1 | | |
| 5 | Multiply line 4 by \$2,000 | 5 | 2,000. |
| 6 | Number of other dependents, including any qualifying children who are not under age | | |
| | 17 or who do not have the required social security number | | |
| | Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident | | |
| | alien. Also, do not include anyone you included on line 4. | | |
| 7 | Multiply line 6 by \$500 | 7 | |
| 8 | Add lines 5 and 7 | 8 | 2,000. |
| 9 | Enter the amount shown below for your filing status. | | |
| | • Married filing jointly—\$400,000 | | |
| | • All other filing statuses—\$200,000 J | 9 | 200,000. |
| 10 | Subtract line 9 from line 3. | ļ | |
| | • If zero or less, enter -0 | | |
| | • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For | | |
| | example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. | 10 | 0. |
| 11 | Multiply line 10 by 5% (0.05) | 11 | 0. |
| 12 | Is the amount on line 8 more than the amount on line 11? | 12 | 2,000. |
| | No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. | | |
| | Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. | | - de Manuel Service (1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1. |
| | Yes. Subtract line 11 from line 8. Enter the result. | | |
| 13 | Enter the amount from Credit Limit Worksheet A | 13 | 3,331. |
| 14 | Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents | 14 | 2,000. |
| | Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. | | |
| | If the amount on line 12 is more than the amount on line 14, you may be able to take the additional cl | | |
| | on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR thr | ough | line 27 |

(also complete Schedule 3, line 11) before completing Part II-A.

| Schedule | 8812 | (Form | 1040 | 2023 |
|----------|------|-------|------|------|
| | | | | |

| مدد | 2 |
|------|---|
| -ace | _ |

| Part | II-A Additional Child Tax Credit for All Filers | · · · · · · · · · · · · · · · · · · · |
|-------|---|---------------------------------------|
| Cauti | on: If you file Form 2555, you cannot claim the additional child tax credit. | |
| 15 | Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line | e 27 |
| 16a | Subtract line 14 from line 12. If zero stop here: you cannot take the additional child tax credit. Skip Parts II.A. | |
| | and II-B. Enter -0- on line 27 | 16a 0. |
| b | Number of quantying children under 17 with the required social security number: x \$1,600. | |
| | Enter the result. If zero, stop here; you cannot claim the additional child tax credits Skip Parts II. A and II-B. | |
| | Enter -0- on line 27 | 16b |
| | TIP: The number of children you use for this line is the same as the number of children you used for line 4. | A Sec |
| 17 | Enter the smaller of line 16a or line 16b | 17 |
| 18a | Earned income (see instructions) | |
| b | Nontaxable combat pay (see instructions) | |
| 19 | Is the amount on line 18a more than \$2,500? | |
| | □ No. Leave line 19 blank and enter -0- on line 20. | , |
| | Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19 | |
| 20 | Multiply the amount on line 19 by 15% (0.15) and enter the result | 20 |
| | Next. On line 16b, is the amount \$4,800 or more? | |
| | No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the | |
| | smaller of line 17 or line 20 on line 27. | |
| | Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27. | |
| | Otherwise, go to line 21. | |
| Part | II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident | s of Puerto Rico |
| 21 | Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, | |
| | boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If | |
| | your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or | ' |
| | if you are a bona fide resident of Puerto Rico, see instructions | <u> </u> |
| 22 | Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form | 1.34 |
| | 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . | |
| 23 | Add lines 21 and 22 | |
| 24 | 1040 and | |
| | 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27, | |
| | and Schedule 3 (Form 1040), line 11. | • ' |
| | 1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11. | N - 1 |
| 25 | Subtract line 24 from line 23. If zero or less, enter -0 | 25 |
| 26 | Enter the larger of line 20 or line 25 | 26 |
| | Next, enter the smaller of line 17 or line 26 on line 27. | |
| | II-C Additional Child Tax Credit | T == T |
| 27 | This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28. | 27 |
| | DEVICE/DO/OA TTM | |

Form **8889**

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment

Attachment Sequence No. **52**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

DENISE S LAVANCHER

2024 JUN 10 PM 12: 06

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

| Befor | e you begin: Complete Form 8853, Archer MSAs and Long Term Care Insurance Contracts, if | | |
|-------|--|-----------------|------------------------------|
| Part | HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for | ou a each | re filing jointly spouse. |
| 1 | Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions | ⊠ Se | elf-only 🗌 Family |
| 2 | HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions | 2 | 0. |
| 3 | If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter | 3 | 3,850. |
| 4 | Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs | 4 | 0. |
| 5 | Subtract line 4 from line 3. If zero or less, enter -0 | 5 | 3,850. |
| 6 | Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family | | |
| | coverage under an HDHP at any time during 2023, see the instructions for the amount to enter | 6 | 3,850. |
| 7 | If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions. | 7 | 0. |
| 8 | Add lines 6 and 7 | 8 | 3,850. |
| 9 | Employer contributions made to your HSAs for 2023 | | |
| 10 | Qualified HSA funding distributions | | |
| 11 | Add lines 9 and 10 | 11 | 3,163. |
| 12 | Subtract line 11 from line 8. If zero or less, enter -0 | 12 | 687. |
| 13 | HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 | 13 | 0. |
| | Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. | | |
| Part | HSA Distributions. If you are filing jointly and both you and your spouse each have sepa a separate Part II for each spouse. | rate | HSAs, complete |
| 14a | Total distributions you received in 2023 from all HSAs (see instructions) | 14a | 3,338. |
| b | Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions | 14b | |
| C | Subtract line 14b from line 14a | 14c | 3,338. |
| 15 | Qualified medical expenses paid using HSA distributions (see instructions) | 15 | |
| 16 | Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f | 16 | 3,338. |
| 17a | If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here | | |
| b | Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c. | 17b | 668. |
| Part | Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse. | ions l arate | before HSAs, |
| 18 | Last-month rule | 18 | |
| 19 | Qualified HSA funding distribution | 19 | |
| 20 | Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f . | 20 | |
| 21 | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form | | |
| | 1040), Part II, line 17d | 21 | 1 |

BAA

ELECTRONIC POSTMARK - CERTIFICATION OF ELECTRONIC FILING

| Taxpayer: Primary SSN: | DENISE S LAVANCHER | |
|---------------------------|-----------------------|--|
| Fillinary 3514. | ALCINED | |
| | 2024 JUN 10 PM 12: 06 | |

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02/07/2024 SOP OF FLECTION F

10:56 AM PST

February 07,

The Intuit Electronic Postmark shows the date and time Intuit received your federal tax return. The Intuit Electronic Postmark documents the filing date of your income tax return, and the electronic postmark information should be kept on file with your tax return and other tax-related documentation.

There are two important aspects of the Intuit Electronic Postmark:

1. THE INTUIT ELECTRONIC POSTMARK.

The electronic postmark shows the date and time Intuit received the federal return, and is deemed the filing date if the date of the electronic postmark is on or before the date prescribed for filing of the federal individual income tax return.

TIMELY FILING:

Federal Return Submitted:

Federal Return Acceptance Date:

For your federal return to be considered filed on time, your return must be postmarked on or before midnight April 15, 2024. Intuit's electronic postmark is issued in the Pacific Time (PT) zone. If you are not filing in the PT zone, you will need to add or subtract hours from the Intuit Electronic Postmark time to determine your local postmark time. For example, if you are filing in the Eastern Time (ET) zone, and you electronically file your return at 9 AM on April 15, 2024, your Intuit electronic postmark will indicate April 15, 2024, 6 AM. If your federal tax return is rejected, the IRS still considers it filed on time if the electronic postmark is on or before April 15, 2024, and a corrected return is submitted and accepted before April 20, 2024. If your return is submitted after April 20, 2024, a new time stamp is issued to reflect that your return was submitted after the IRS deadline, and consequently, is no longer considered to have been filed on time.

If you request an automatic six-month extension, your return must be electronically postmarked by midnight October 15, 2024. If your federal tax return is rejected, the IRS will still consider it filed on time if the electronic postmark is on or before October 15, 2024, and the corrected return is submitted and accepted by October 20, 2024

2. THE ACCEPTANCE DATE.

Once the IRS accepts the electronically filed return, the acceptance date will be provided by the Intuit Electronic Filing Center. This date is proof that the IRS accepted the electronically filed return.