CANDIDATE OATH STATE AND LOCAL PARTISAN OFFICE WITH PARTY AFFILIATION

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JAN 13 2023

DUVAL COUNTY ELEC. By_____

OFFICE USE ONLY
Pour last name consists of two or more names but has no so. No change can be made after the end of qualifying.)
5
(District #) (Circuit #)
County, Florida; I am a qualified elector
o which I desire to be nominated or elected; I have qualified any part thereof runs concurrent with the office I seek; and I gn pursuant to Section 99.012, Florida Statutes; and I will of the State of Florida.
of Party Florida Statutes)
r; I have been a registered member of this political party, for re the beginning of qualifying preceding the general election against me, if any, by the executive committee of the above-
voter information card): 13 149 2 460
ne line below as you wish it to be pronounced on the audio on page 2 of this form):
Starks Mb & gmail. Um Email Address FL State Signature of Notary Public Print, Type, or Stamp Commissioned Name of Notary Public below: BRENDA K. BYLES Notary Public, State of Florida My Comm. Expires 08/15/2023 Commission No. GG366249



JAN 13 2023

2022 Form 6 - Full and Public Disclosure of Financial Interests

DUVAL COUNTY ELEC.

C	A C	- 4.5
General	intorm	ation

Name:

Mrs Morgan Starks Roberts

Address:

2533 RIVER RD, JACKSONVILLE, FL 32207

County:

Duval

Organization

Suborganization

Title

N/A

CANDIDATE FOR

Position

Agency Name

Position sought or held

Jacksonville City Council

City of Jacksonville

Jacksonville City Council, District 5

Net Worth

My Net Worth as of <u>December 31, 2022</u> was <u>\$ 2,254,487.49</u>.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 175,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
2533 River Rd Jacksonville, FL	\$ 1,487,000.00
3835 Stage Coach Rd. Meigs, Ga	\$ 800,000.00
Bank of America Checking Account	\$ 12,906.53
Bank of America Savings Account	\$ 70,100.27
Morgan Starks Design Checking Account	\$ 2,378.42
Sonoco Stock	\$ 28,533.70
Morgan Stanley Cash	\$ 11,182.65
Morgan Stanley Savings	\$ 10,002.70
Morgan Stanley, Chevron Corp (CVX) Stock	\$ 23,333.70
Morgan Stanley, Eli Lilly & Co (LLY) Stock	\$ 23,779.60
Morgan Stanley, Microsoft Corp (MSFT)	\$ 35,973.00
Morgan Stanley, AGNC INVSTMNT CORP 6.50% SER-E (AGNCO)	\$ 16,060.00
Morgan Stanley, ANNALY CAP MGMNT 8.67%-F (NLY.F)	\$ 19,636.00
Morgan Stanley, MERCHANTS BANCORP IND 7% NCUM (MBINP)	\$ 19,284.00
Morgan Stanley, FIRST TR INTERM DUR PRF&INC FD (FPF)	\$ 33,740.00
Morgan Stanley, DISCOVER BK GREEN GREENWOOD DE CD	\$ 59,312.70
Morgan Stanley, AMERICAN 2030 TARGET RET C (CCETX)	\$ 153,362.19
Morgan Stanley, INVESCO EQUAL WGHTD S&P 500 C (VADCX)	\$ 80,604.93
Morgan Stanley, JPMORGAN SMARTRET 2030 C (JSMCX)	\$ 116,314.28
Morgan Stanley, NUVEEN HIGH YLD MUNI BD C (NHCCX)	\$ 23,309.19
401k Cash Morgan Stanley	\$ 12,786.19
Morgan Stanley, ANNALY CAP MGMNT 8.67%-F (NLY.F)	\$ 9,818.00
Morgan Stanley, WELLS FARGO 5.85-Q FIXD-TO-FLT (WFC.Q)	\$ 9,154.00
Morgan Stanley, ZIONS BANCORPORATION NA SUB NT FX/FLT 28 (ZIONL)	\$ 10,195.20
Morgan Stanley, AMERICAN 2030 TARGET RET C (CCETX)	\$ 98,605.60

2022 Form 6 - Full and Public Disclosure of Financial Interests

	Liabilities				
LIABILITIES IN EXCESS OF \$1,000:					
Name of Creditor	Address of Creditor	Amount of Liability			
First Horizon Bank	PO Box 660592, Dallas, TX 75265-0575	\$ 598,585.16			
Ford Credit	PO Box 650575, Dallas, TX 75265-0575	\$ 38,841.17			
Morgan Stanley	1787 SENTRY PKY W BLDG 18 STE 440, BLUE BELL, PA 19422	\$ 450,459.03			

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Nooney, Roberts, Hewett & Nowicki	1680 Emerson Street	\$ 602,000.00
Amazon	202 Westlake Ave N, Seattle, WA 98109	\$ 222,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Principal Business Activity of Source
N/A		

Interests in Specified Businesses Business Entity # 1 N/A

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Morgan Starks Roberts

Digitally signed: 01/12/2023

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DUVAL COUNTY ELEC. By