

2023 Form 1 - Statement of Financial Interests

General Information

Name: Mr Jose M Lopez
 Address: 4109 HEATHERBROOK PL, MIDDLEBURG, FL 32068
 County: Clay

Organization	Suborganization	Title
N/A		

CANDIDATE FOR

Position	Agency Name	Position sought or held
Special District	Armstrong Cdd	Seat 5

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2023 .

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over \$2,500) (Major sources of income to the reporting person)
 (If you have nothing to report, write "none" or "n/a")

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Comparion Insurance Agency	8789 San Jose Blvd Ste 110, Jacksonville, FL 32217	Insurance Agent

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over \$10,000) (If you have nothing to report, write "none" or "n/a")

Type of Intangible	Business Entity to Which the Property Relates
Joint checking account	Community First Credit Union
Joint Saving account	Community First Credit Union
Checking account	Community First Credit Union
Saving account	Community First Credit Union
Saving account	Navy Federal Credit Union
VW Auto Loan	Community First Credit Union
Subaru Auto Loan	Community First Credit Union
Personal Loan	Community First Credit Union
Work 401k	Fidelity investments

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Liabilities

LIABILITIES (Major debts valued over \$10,000):
(If you have nothing to report, write "none" or "n/a")

Name of Creditor	Address of Creditor
N/A	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write "none" or "n/a")

Business Entity # 1	
Name of Business Entity	Comparion Insurance Agency
Address of Business Entity	8789 San Jose Blvd Ste 110, Jacksonville, FL 32217
Principal Business Activity	Insurance Agency
Postion Held with Entity	Leads Sales Representative
I own more than a 5% Interest in the Business	No
Nature of my Ownership Interest	None

Signature of Filer

Jose M Lopez

Digitally signed: 06/10/2024

For Qualifying
Purposes Only