

## 2023 Form 1 - Statement of Financial Interests

## General Information

Name: Mr Geoffrey Rovegno  
Address: 3271 SUMMERBIRD DR, GREEN CV SPGS, FL 32043  
County: Clay

Organization	Suborganization	Title
N/A		

## CANDIDATE FOR

Position	Agency Name	Position sought or held
Special District	Magnolia West Community Development District	CDD Magnolia West Seat 4

## Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2023 .

## Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over \$2,500) (Major sources of income to the reporting person)  
(If you have nothing to report, write "none" or "n/a")

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Fiducual Business Centers Inc.	9418 Waypoint Place Jacksonville FL	Accounting Firm
Geoffrey Rovegno CPA	3271 Summerbird Drive Green Cove Springs FL	Tax Preparation

## 2023 Form 1 - Statement of Financial Interests

### Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

### Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)  
(If you have nothing to report, write "none" or "n/a")

Location/Description
3305 Canyon Falls Drive Green Cove Springs FL

### Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over \$10,000)  
(If you have nothing to report, write "none" or "n/a")

Type of Intangible	Business Entity to Which the Property Relates
Principal Financial Fixed Income Option	401k
Black Rock High Yield Bond Fund	401k
American Funds Target Date 2020	401k
American Funds Target Date 2030	401K
American Funds Target Date 2040	401K
American Funds Target Date 2060	401k
JP Morgan Equity Income R6 Fund	401k
JP Morgan Large Cap GR R6 Fund	401k
Vanguard Mid Cap Index Adm Fd	401k
Invesco Dev Mark R6 Fund	401k
PGIM Global RE R6 Fund	401k

## 2023 Form 1 - Statement of Financial Interests

Type of Intangible	Business Entity to Which the Property Relates
Putnam Stable Value Fund	401k
Principal LifeTime Hybrid Inc CIT	401k
Principal LifeTime Hybrid 2030 CIT	401k
Fidelity 500 Index Fund	401k
JP Morgan Equity Income R6 Fd	401k
US Government Money Market	401k
Northwestern Mutual Life	Cash Value Whole Life Policies
Vystar Credit Union	Bank Accounts / CDs
Vanguard Target Retirement 2030	401k
iShares Gold Tr Shs	investment
Charles Schwab CD	investment
AT&T Stock	investment
Avanos Medical Inc Reg Stock	investment
Charter Communications Stock	investment
Cisco Systems Stock	investment
Kimberly Clark Stock	investment
Verizon Communications Stock	investment
Warner Bros Discovery Stock	investment
Bank of America MMKT	SEP
Morgan Stanley CDs	SEP
T Rowe Price Equity Fund	SEP
T Rowe Price Mid Cap Fund	SEP
T Rowe Price Blue Chip Fund	SEP
T Rowe Price Balanced Fund	SEP
T Rowe Price Intl Stock Fund	SEP
Ishares Dividend ETF	SEP

## 2023 Form 1 - Statement of Financial Interests

### Liabilities

LIABILITIES (Major debts valued over \$10,000):  
(If you have nothing to report, write "none" or "n/a")

Name of Creditor	Address of Creditor
Ford Credit	Cleveland OH
Newrez	Livonia MI

### Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)  
(If you have nothing to report, write "none" or "n/a")

Business Entity # 1

N/A

### Signature of Filer

**Geoffrey Rovegno**

Digitally signed: 06/09/2024