

**General Information**

Name: John Albert Sgromolo III

Address: 1978 PROTECTION PT, FLEMING ISLE, FL 32003

County: CLAY

Organization

Suborganization

Title

N/A

**CANDIDATE FOR**

Position

Agency Name

Position sought or held

County Commission

Clay County Board of County Commissioners

County Commissioner District 1

**Net Worth**My Net Worth as of May 30, 2024 was \$ 200,278.48.

# 2023 Form 6 - Full and Public Disclosure of Financial Interests

## Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 25,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
HOUSE	\$ 487,700.00
ROTH IRA	\$ 22,000.00
FRS RETIREMENT	\$ 17,000.00
CHECKING ACCOUNT	\$ 12,000.00

## Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mazda Financial Services	6400 Main Street Suite 200 Williamsville NY 14221	\$ 8,976.88
Community First Credit Union	P.O. Box 2600 Jacksonville, FL 32232	\$ 15,365.25
aidVantage	P.O. Box 300001 Greenville, TX 75403	\$ 12,860.81
M&T Bank	P.O. Box 1302 Buffalo, NY 14240	\$ 326,718.58

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☒ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

**PRIMARY SOURCES OF INCOME:**

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
See Attached		

**SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):**

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
See Attached			

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form6 and that the facts stated in it are true.

***John Albert Sgromolo III***

Digitally signed: 05/30/2024

For Qualifying  
Purposes Only



**2023 Federal Tax Return Filing**  
**Instructions**  
**FOR THE YEAR ENDING**  
**December 31, 2023**

<b>Prepared for</b>	JOHN A SGROMOLO III CALLIE W SGROMOLO																
<b>Tax Summary</b>	<table><tr><td>Gross Income.....</td><td>\$167689</td></tr><tr><td>Adjusted Gross Income.....</td><td>\$167535</td></tr><tr><td>Total Deductions.....</td><td>\$27700</td></tr><tr><td>Total Taxable Income.....</td><td>\$139835</td></tr><tr><td>Total Tax.....</td><td>\$18779</td></tr><tr><td>Total Payments.....</td><td>\$17216</td></tr><tr><td>Refund Amount.....</td><td>\$0</td></tr><tr><td>Amount You Owe.....</td><td>\$1563</td></tr></table>	Gross Income.....	\$167689	Adjusted Gross Income.....	\$167535	Total Deductions.....	\$27700	Total Taxable Income.....	\$139835	Total Tax.....	\$18779	Total Payments.....	\$17216	Refund Amount.....	\$0	Amount You Owe.....	\$1563
Gross Income.....	\$167689																
Adjusted Gross Income.....	\$167535																
Total Deductions.....	\$27700																
Total Taxable Income.....	\$139835																
Total Tax.....	\$18779																
Total Payments.....	\$17216																
Refund Amount.....	\$0																
Amount You Owe.....	\$1563																
<b>Make check payable to</b>																	
<b>Mailing Address</b>	Since you are filing your return electronically and you chose to use an electronic signature, you do not mail your return.																

**Instructions**

If you e-filed your return and it has been accepted, you will get notified via text or email if you opted for that option.

If you have a balance due being paid by check or are paper filing the return, mail it to the address indicated.

Keep a copy of your return and supporting documents for your records.

INTERNAL REVENUE SERVICE  
P O Box 1214  
Charlotte, NC 28201-1214

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Fold here for #10 envelope

INTERNAL REVENUE SERVICE  
P O Box 1214  
Charlotte, NC 28201-1214

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Fold here for 6x9 envelope

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Fold here for #10 envelope

FEDERAL SLIP SHEET FORM 1040



# 2023 TWO YEAR COMPARISON

JOHN A SGROMOLO III & CALLIE W SGROMOLO

Keep for Your Records

	2023	2022	Difference
Filing status	MFJ	MFJ	
<b>INCOME:</b>			
Wages, salaries, tips, etc.	167,689	142,307	25,382
Interest income			
Ordinary dividend income			
IRA distributions and pension income			
Taxable social security income			
Capital gain or (loss) (Schedule D)		4,177	-4,177
<b>Schedule 1 - Income</b>			
Refunds of state and local taxes			
Alimony received			
Business income or (loss) (Schedule C)			
Other gains or (losses) (Form 4797)			
Rental real estate, partnerships, estates, etc. (Schedule E)			
Farm income or (loss) (Schedule F)			
Unemployment compensation			
Other income			
<b>Total Income</b>	167,689	146,484	21,205
<b>ADJUSTMENTS:</b>			
<b>Schedule 1 - Adjustments</b>			
Educator expenses			
Busn expenses for reservists, performing artists, etc.			
Health savings account deduction			
Moving expenses			
Deductible part of self-employment tax			
Self-employed SEP, SIMPLE and qualified plans deduction			
Self-employed health insurance			
Penalty on early withdrawal of savings			
Alimony paid			
IRA contributions			
Student loan interest deduction	154		154
Archer MSA deduction			
Other adjustments			
<b>Total adjustments</b>	154		154
<b>ADJUSTED GROSS INCOME:</b>	167,535	146,484	21,051
<b>DEDUCTIONS:</b>			
Standard deduction or Itemized deductions	27,700	25,900	1,800
Charitable contributions if taking standard deduction	N/A		
If itemized, Schedule A deductions:			
Medical and dental expenses			
Sales, income, and other taxes paid	7,296		7,296
Interest paid	16,583		16,583
Gifts to charity			
Casualty and theft losses			
Other miscellaneous deductions			
Qualified business income deduction			
<b>TAXABLE INCOME:</b>	139,835	120,584	19,251

# 2023 TWO YEAR COMPARISON

## JOHN A SGROMOLO III & CALLIE W SGROMOLO

Keep for Your Records

	2023	2022	Difference
<b>TAX COMPUTATION (BEFORE CREDITS):</b>			
Tax .....	21,379	17,471	3,908
Tax calculation method .....	TCW	QDCGTW	
<b>Schedule 2 - Taxes</b>			
Alternative minimum tax .....			
Excess advance premium tax credit repayment .....			
Total taxes .....	21,379	17,471	3,908
Tax rate .....	22%	22%	
<b>CREDITS:</b>			
Child and other dependents tax credit .....	2,000	2,000	
<b>Schedule 3 - Non-Refundable Credits</b>			
Foreign tax credit .....			
Child care credit .....	600	600	
Education credit .....			
Retirement savings contribution credit .....			
Other credits .....			
Total credits .....	2,600	2,600	
<b>OTHER TAXES:</b>			
<b>Schedule 2 - Other Taxes</b>			
Self-employment tax .....			
Additional tax on IRAs .....			
Other taxes .....			
<b>TOTAL TAXES:</b> .....	18,779	14,871	3,908
<b>PAYMENTS:</b>			
Federal income tax withheld .....	17,216	17,228	-12
Estimated payments made .....			
Earned income credit .....			
Refundable child tax credit or additional child tax credit .....			
American opportunity credit .....			
<b>Schedule 3 - Refundable Credits &amp; Payments</b>			
ACA premium tax credit .....			
Qualified sick and family leave credit .....			
Other payments .....			
Total payments .....	17,216	17,228	-12
<b>AMOUNT DUE / REFUND:</b>			
Amount overpaid .....		2,357	-2,357
Overpayment applied to next year .....			
Refund .....		2,357	-2,357
Amount due .....	1,563		1,563
Penalty .....			

Sch D = Sch D tax worksheet  
 Sch J = Inc Aver for Farmer/Fisherman  
 FEITW = Foreign Earned Income Tax WS

Tax Calculation Methods:  
 QDCGTW = Qual Div Cap Gain Tax WS  
 F8615 = Child with unearned income

TCW = Tax Comp Worksheet (rates)  
 TABLE = Tax Table



For the year Jan. 1–Dec. 31, 2023, or other tax year beginning , 2023, ending , 20 See separate instructions.

Your first name and middle initial <b>JOHN A</b>		Last name <b>SGROMOLO III</b>	Your social security number <b>[REDACTED]</b>	
If joint return, spouse's first name and middle initial <b>CALLIE W</b>		Last name <b>SGROMOLO</b>	Spouse's social security number <b>[REDACTED]</b>	
Home address (number and street). If you have a P.O. box, see instructions. <b>1978 Protection Point</b>		Apt. no.	Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse	
City, town, or post office. If you have a foreign address, also complete spaces below. <b>Fleming Island</b>		State <b>FL</b>		ZIP code <b>32003</b>
Foreign country name		Foreign province/state/county		Foreign postal code

**Filing Status** ☐ Single ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying surviving spouse (QSS)

Check only one box. ☒ Married filing jointly (even if only one had income)

If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

**Digital Assets** At any time during 2023, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) ☐ Yes ☒ No

**Standard Deduction** Someone can claim: ☐ You as a dependent ☐ Your spouse as a dependent ☐ Spouse itemizes on a separate return or you were a dual-status alien

**Age/Blindness** You: ☐ Were born before January 2, 1959 ☐ Are blind Spouse: ☐ Was born before January 2, 1959 ☐ Is blind

**Dependents** (see instructions):

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) Check the box if qualifies for (see inst.): Child tax credit Credit for other dependents
[REDACTED]	[REDACTED]	[REDACTED]	SON	<input checked="" type="checkbox"/>
If more than four dependents, see instructions and check here <input type="checkbox"/>				

**Income**

1a	Total amount from Form(s) W-2, box 1 (see instructions) . . . . .	1a	167,689
b	Household employee wages not reported on Form(s) W-2 . . . . .	1b	
c	Tip income not reported on line 1a (see instructions) . . . . .	1c	
d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions) . . . . .	1d	
e	Taxable dependent care benefits from Form 2441, line 28 . . . . .	1e	
f	Employer-provided adoption benefits from Form 8839, line 29 . . . . .	1f	
g	Wages from Form 8919, line 6 . . . . .	1g	
h	Other earned income (see instructions) . . . . .	1h	
i	Nontaxable combat pay election (see instructions) . . . . . 1i		
z	Add lines 1a through 1h . . . . .	1z	167,689

**Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.**

If you did not get a Form W-2, see instructions.

2a	Tax-exempt interest . . . . .	2a		b	Taxable interest . . . . .	2b	
3a	Qualified dividends . . . . .	3a		b	Ordinary dividends . . . . .	3b	
4a	IRA distributions . . . . .	4a		b	Taxable amount . . . . .	4b	
5a	Pensions and annuities . . . . .	5a		b	Taxable amount . . . . .	5b	
6a	Social security benefits . . . . .	6a		b	Taxable amount . . . . .	6b	
c	If you elect to use the lump-sum election method, check here (see instructions) . . . . .						
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here . . . . .					7	
8	Additional income from Schedule 1, line 10 . . . . .					8	
9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total income</b> . . . . .					9	167,689
10	Adjustments to income from Schedule 1, line 26 . . . . .					10	154
11	Subtract line 10 from line 9. This is your <b>adjusted gross income</b> . . . . .					11	167,535
12	<b>Standard deduction or itemized deductions</b> (from Schedule A) . . . . .					12	27,700
13	Qualified business income deduction from Form 8995 or Form 8995-A . . . . .					13	
14	Add lines 12 and 13 . . . . .					14	27,700
15	Subtract line 14 from line 11. If zero or loss, enter -0-. This is your <b>taxable income</b> . . . . .					15	139,835

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate Instructions.

Form 1040 (2023)

<b>Tax and Credits</b>	16	Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/>			16	21,379
	17	Amount from Schedule 2, line 3			17	
	18	Add lines 16 and 17			18	21,379
	19	Child tax credit or credit for other dependents from Schedule 8812			19	2,000
	20	Amount from Schedule 3, line 8			20	600
	21	Add lines 19 and 20			21	2,600
	22	Subtract line 21 from line 18. If zero or less, enter -0-			22	18,779
	23	Other taxes, including self-employment tax, from Schedule 2, line 21			23	
	24	Add lines 22 and 23. This is your total tax			24	18,779
	<b>Payments</b>	25	Federal income tax withheld from:			
a		Form(s) W-2	25a	17,216		
b		Form(s) 1099	25b			
c		Other forms (see instructions)	25c			
d		Add lines 25a through 25c	25d	17,216		
26		2023 estimated tax payments and amount applied from 2022 return			26	
27		Earned income credit (EIC)			27	
28		Additional child tax credit from Schedule 8812			28	
29		American opportunity credit from Form 8863, line 8			29	
30		Reserved for future use			30	
<b>Refund</b>	31	Amount from Schedule 3, line 15			31	
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits			32	
	33	Add lines 25d, 26, and 32. These are your total payments			33	17,216
	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid			34	
	35a	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here <input type="checkbox"/>			35a	
	b	Routing number	XXXXXXXXXXXXXXXXXXXX	c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings		
	d	Account number XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX				
	36	Amount of line 34 you want applied to your 2024 estimated tax			36	
	37	Subtract line 33 from line 24. This is the amount you owe.			37	1,563
	38	Estimated tax penalty (see instructions)			38	
<b>Third Party Designee</b>	Do you want to allow another person to discuss this return with the IRS? See instructions <input type="checkbox"/> Yes. Complete below. <input checked="" type="checkbox"/> No					
	Designee's name		Phone no.		Personal identification number (PIN)	
	<b>Sign Here</b>					
	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					
	Your signature		Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see Inst.)	
	Spouse's signature. If a joint return, both must sign.		Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see Inst.)	
	Phone no. 9044498521		Email address jsromolo@alumni.flagler.edu			
	Preparer's name		Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> Self-employed
	Firm's name		Firm's EIN			Phone no.
Firm's address						

Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.

Form 1040 (2023)



**SCHEDULE 1**  
(Form 1040)

**Additional Income and Adjustments to Income**

OMB No. 1545-0074

**2023**

Department of the Treasury  
Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.  
Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.

Attachment  
Sequence No. **01**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

JOHN A SGROMOLO III & CALLIE W SGROMOLO

Your social security number

**[REDACTED]**

**Part I Additional Income**

<b>1</b>	Taxable refunds, credits, or offsets of state and local income taxes .....	<b>1</b>	
<b>2a</b>	Alimony received .....	<b>2a</b>	
<b>b</b>	Date of original divorce or separation agreement (see instructions): .....		
<b>3</b>	Business income or (loss). Attach Schedule C .....	<b>3</b>	
<b>4</b>	Other gains or (losses). Attach Form 4797 .....	<b>4</b>	
<b>5</b>	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E .....	<b>5</b>	
<b>6</b>	Farm income or (loss). Attach Schedule F .....	<b>6</b>	
<b>7</b>	Unemployment compensation .....	<b>7</b>	
<b>8</b>	Other income:		
<b>a</b>	Net operating loss .....	<b>8a</b>	( )
<b>b</b>	Gambling .....	<b>8b</b>	
<b>c</b>	Cancellation of debt .....	<b>8c</b>	
<b>d</b>	Foreign earned income exclusion from Form 2555 .....	<b>8d</b>	( )
<b>e</b>	Income from Form 8853 .....	<b>8e</b>	
<b>f</b>	Income from Form 8889 .....	<b>8f</b>	
<b>g</b>	Alaska Permanent Fund dividends .....	<b>8g</b>	
<b>h</b>	Jury duty pay .....	<b>8h</b>	
<b>i</b>	Prizes and awards .....	<b>8i</b>	
<b>j</b>	Activity not engaged in for profit income .....	<b>8j</b>	
<b>k</b>	Stock options .....	<b>8k</b>	
<b>l</b>	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property .....	<b>8l</b>	
<b>m</b>	Olympic and Paralympic medals and USOC prize money (see instructions) .....	<b>8m</b>	
<b>n</b>	Section 951(a) inclusion (see instructions) .....	<b>8n</b>	
<b>o</b>	Section 951A(a) inclusion (see instructions) .....	<b>8o</b>	
<b>p</b>	Section 461(l) excess business loss adjustment .....	<b>8p</b>	
<b>q</b>	Taxable distributions from an ABLE account (see instructions) .....	<b>8q</b>	
<b>r</b>	Scholarship and fellowship grants not reported on Form W-2 .....	<b>8r</b>	
<b>s</b>	Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d .....	<b>8s</b>	( )
<b>t</b>	Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental section 457 plan .....	<b>8t</b>	
<b>u</b>	Wages earned while incarcerated .....	<b>8u</b>	
<b>z</b>	Other income. List type and amount: .....	<b>8z</b>	0
<b>9</b>	Total other income. Add lines 8a through 8z .....	<b>9</b>	
<b>10</b>	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8 .....	<b>10</b>	

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2023

**Part II Adjustments to Income**

<b>11</b>	Educator expenses	<b>11</b>	
<b>12</b>	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	<b>12</b>	
<b>13</b>	Health savings account deduction. Attach Form 8889	<b>13</b>	
<b>14</b>	Moving expenses for members of the Armed Forces. Attach Form 3903	<b>14</b>	
<b>15</b>	Deductible part of self-employment tax. Attach Schedule SE	<b>15</b>	
<b>16</b>	Self-employed SEP, SIMPLE, and qualified plans	<b>16</b>	
<b>17</b>	Self-employed health insurance deduction	<b>17</b>	
<b>18</b>	Penalty on early withdrawal of savings	<b>18</b>	
<b>19a</b>	Alimony paid	<b>19a</b>	
<b>b</b>	Recipient's SSN		
<b>c</b>	Date of original divorce or separation agreement (see instructions)		
<b>20</b>	IRA deduction	<b>20</b>	
<b>21</b>	Student loan interest deduction	<b>21</b>	154
<b>22</b>	Reserved for future use	<b>22</b>	
<b>23</b>	Archer MSA deduction	<b>23</b>	
<b>24</b>	Other adjustments:		
<b>a</b>	Jury duty pay (see instructions)	<b>24a</b>	
<b>b</b>	Deductible expenses related to income reported on line 8i from the rental of personal property engaged in for profit	<b>24b</b>	
<b>c</b>	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	<b>24c</b>	
<b>d</b>	Reforestation amortization and expenses	<b>24d</b>	
<b>e</b>	Repayment of supplemental unemployment benefits under the Trade Act of 1974	<b>24e</b>	
<b>f</b>	Contributions to section 501(c)(18)(D) pension plans	<b>24f</b>	
<b>g</b>	Contributions by certain chaplains to section 403(b) plans	<b>24g</b>	
<b>h</b>	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)	<b>24h</b>	
<b>i</b>	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	<b>24i</b>	
<b>j</b>	Housing deduction from Form 2555	<b>24j</b>	
<b>k</b>	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	<b>24k</b>	
<b>z</b>	Other adjustments. List type and amount:	<b>24z</b>	
<b>25</b>	Total other adjustments. Add lines 24a through 24z	<b>25</b>	
<b>26</b>	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10	<b>26</b>	154

**SCHEDULE 3**

(Form 1040)

**Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.

OMB No. 1545-0074

**2023**Attachment  
Sequence No. 03Department of the Treasury  
Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

JOHN A SGROMOLO III &amp; CALLIE W SGROMOLO

Your social security number

**Part I Nonrefundable Credits**

<b>1</b>	Foreign tax credit. Attach Form 1118 if required .....	<b>1</b>	
<b>2</b>	Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441 .....	<b>2</b>	600
<b>3</b>	Education credits from Form 8863, line 19 .....	<b>3</b>	
<b>4</b>	Retirement savings contributions credit. Attach Form 8880 .....	<b>4</b>	
<b>5a</b>	Residential clean energy credit from Form 5695, line 15 .....	<b>5a</b>	
<b>5b</b>	Energy efficient home improvement credit from Form 5695, line 32 .....	<b>5b</b>	
<b>6</b>	Other nonrefundable credits:		
<b>a</b>	General business credit. Attach Form 3800 .....	<b>6a</b>	
<b>b</b>	Credit for prior year minimum tax. Attach Form 8801 .....	<b>6b</b>	
<b>c</b>	Adoption credit. Attach Form 8839 .....	<b>6c</b>	
<b>d</b>	Credit for the elderly or disabled. Attach Schedule R .....	<b>6d</b>	
<b>e</b>	Reserved for future use .....	<b>6e</b>	
<b>f</b>	Clean vehicle credit. Attach Form 8936 .....	<b>6f</b>	
<b>g</b>	Mortgage interest credit. Attach Form 8396 .....	<b>6g</b>	
<b>h</b>	District of Columbia first-time homebuyer credit. Attach Form 8859 .....	<b>6h</b>	
<b>i</b>	Qualified electric vehicle credit. Attach Form 8834 .....	<b>6i</b>	
<b>j</b>	Alternative fuel vehicle refueling property credit. Attach Form 8911 .....	<b>6j</b>	
<b>k</b>	Credit to holders of tax credit bonds. Attach Form 8912 .....	<b>6k</b>	
<b>l</b>	Amount on Form 8978, line 14. See instructions .....	<b>6l</b>	
<b>m</b>	Credit for previously owned clean vehicles. Attach Form 8936 .....	<b>6m</b>	
<b>z</b>	Other nonrefundable credits. List type and amount: .....	<b>6z</b>	
<b>7</b>	Total other nonrefundable credits. Add lines 6a through 6z .....	<b>7</b>	
<b>8</b>	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 20 .....	<b>8</b>	600

(continued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 3 (Form 1040) 2023



## Child and Dependent Care Expenses

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to [www.irs.gov/Form2441](http://www.irs.gov/Form2441) for instructions and the latest information.

Name(s) shown on return

JOHN A SGROMOLO III &amp; CALLIE W SGROMOLO

Your social security number

A You can't claim a credit for child and dependent care expenses if your filing status is married filing separately unless you meet the requirements listed in the Instructions under Married Persons Filing Separately. If you meet these requirements, check this box ☐B If you or your spouse was a student or was disabled during 2023 and you're entering deemed income of \$250 or \$500 a month on Form 2441 based on the income rules listed in the instructions under If You or Your Spouse Was a Student or Disabled, check this box ☐**Part I** Persons or Organizations Who Provided the Care — You must complete this part.If you have more than three care providers, see the instructions and check this box ☐

1 (a) Care provider's name	(b) Address (number, street, apt. no., city, state, and ZIP code)	(c) Identifying number (SSN or EIN)	(d) Was the care provider your household employee in 2023? For example, this generally includes nannies but not daycare centers (see inst.)	(e) Amount paid (see instructions)
[REDACTED]	[REDACTED]	[REDACTED]	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	10,775
[REDACTED]	[REDACTED]	[REDACTED]	<input type="checkbox"/> Yes <input type="checkbox"/> No	
[REDACTED]	[REDACTED]	[REDACTED]	<input type="checkbox"/> Yes <input type="checkbox"/> No	

Did you receive  
dependent care benefits?No  
Yes

Complete only Part II below.

Complete Part III on page 2 next.

Caution: If the care provider is your household employee, you may owe employment taxes. For details, see the Instructions for Schedule H (Form 1040). If you incurred care expenses in 2023 but didn't pay them until 2024, or if you prepaid in 2023 for care to be provided in 2024, don't include these expenses in column (d) of line 2 for 2023. See the instructions.

**Part II** Credit for Child and Dependent Care Expenses2 Information about your qualifying person(s). If you have more than three qualifying persons, see the instructions and check this box ☐

(a) Qualifying person's name	(b) Qualifying person's social security number	(c) Check here if the qualifying person was over age 12 and was disabled (see inst.)	(d) Qualified expenses you incurred and paid in 2023 for the person listed in column (a)
First Last			
[REDACTED]	[REDACTED]	<input type="checkbox"/>	10,775
[REDACTED]	[REDACTED]	<input type="checkbox"/>	
[REDACTED]	[REDACTED]	<input type="checkbox"/>	

3 Add the amounts in column (d) of line 2. Don't enter more than \$3,000 if you had one qualifying person or \$6,000 if you had two or more persons. If you completed Part III, enter the amount from line 31

4 Enter your earned income. See instructions

5 If married filing jointly, enter your spouse's earned income (if you or your spouse was a student or was disabled, see the instructions); all others, enter the amount from line 4

6 Enter the smallest of line 3, 4, or 5

7 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 11

8 Enter on line 8 the decimal amount shown below that applies to the amount on line 7.

If line 7 is:

If line 7 is:

If line 7 is:

Over	But not over	Decimal amount is	Over	But not over	Decimal amount is	Over	But not over	Decimal amount is
\$0-15,000		.35	\$25,000-27,000		.29	\$37,000-39,000		.23
15,000-17,000		.34	27,000-29,000		.28	39,000-41,000		.22
17,000-19,000		.33	29,000-31,000		.27	41,000-43,000		.21
19,000-21,000		.32	31,000-33,000		.26	43,000-No limit		.20
21,000-23,000		.31	33,000-35,000		.25			
23,000-25,000		.30	35,000-37,000		.24			

9a Multiply line 6 by the decimal amount on line 8

b If you paid 2022 expenses in 2023, complete Worksheet A in the instructions. Enter the amount from line 13 of the worksheet here. Otherwise, enter -0- on line 9b and go to line 9c

c Add lines 9a and 9b and enter the result

10 Tax liability limit. Enter the amount from the Credit Limit Worksheet in the instructions

11 Credit for child and dependent care expenses. Enter the smaller of line 9c or line 10 here and on Schedule 3 (Form 1040), line 2

For Paperwork Reduction Act Notice, see your tax return Instructions.

Form 2441 (2023)

**SCHEDULE 8812**  
**(Form 1040)**

Department of the Treasury  
Internal Revenue Service

**Credits for Qualifying Children  
and Other Dependents**

Attach to Form 1040, 1040-SR, or 1040-NR.  
Go to [www.irs.gov/Schedule8812](http://www.irs.gov/Schedule8812) for instructions and the latest information.

OMB No. 1545-0074

**2023**

Attachment  
Sequence No. **47**

Name(s) shown on return

JOHN A SGROMOLO III & CALLIE W SGROMOLO

Your social security number

[REDACTED]

**Part I Child Tax Credit and Credit for Other Dependents**

<b>1</b> Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR .....	<b>1</b>	167,535		
<b>2a</b> Enter income from Puerto Rico that you excluded .....	<b>2a</b>			
<b>b</b> Enter the amounts from lines 45 and 50 of your Form 2555 .....	<b>2b</b>			
<b>c</b> Enter the amount from line 15 of your Form 4563 .....	<b>2c</b>			
<b>d</b> Add lines 2a through 2c .....	<b>2d</b>			
<b>3</b> Add lines 1 and 2d .....	<b>3</b>	167,535		
<b>4</b> Number of qualifying children under age 17 with the required social security no. <table><tr><td><b>4</b></td><td>1</td></tr></table>	<b>4</b>	1	<b>4</b>	
<b>4</b>	1			
<b>5</b> Multiply line 4 by \$2,000 .....	<b>5</b>	2,000		
<b>6</b> Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number .....	<b>6</b>			
<b>Caution:</b> Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4.				
<b>7</b> Multiply line 6 by \$500 .....	<b>7</b>			
<b>8</b> Add lines 5 and 7 .....	<b>8</b>	2,000		
<b>9</b> Enter the amount shown below for your filing status. • Married filing jointly--\$400,000 • All other filing statuses--\$200,000	<b>9</b>	400,000		
<b>10</b> Subtract line 9 from line 3. • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	<b>10</b>	0		
<b>11</b> Multiply line 10 by 5% (0.05) .....	<b>11</b>			
<b>12</b> Is the amount on line 8 more than the amount on line 11? .....	<b>12</b>	2,000		
<input type="checkbox"/> <b>No. STOP.</b> You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.				
<input checked="" type="checkbox"/> <b>Yes.</b> Subtract line 11 from line 8. Enter the result.				
<b>13</b> Enter the amount from <b>Credit Limit Worksheet A</b> .....	<b>13</b>	20,779		
<b>14</b> Enter the smaller of line 12 or line 13. <b>This is your child tax credit and credit for other dependents</b> .....	<b>14</b>	2,000		

Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.

If the amount on line 12 is more than the amount on line 14, you may be able to take the **additional child tax credit** on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 8812 (Form 1040) 2023

**2023 WAGES AND SALARIES SUMMARY ATTACHMENT**

JOHN A SGROMOLO III & CALLIE W SGROMOLO

Employer Name	Employer EIN	T or S	Wages	Federal Withholding	Social Security Tax Withheld	State	State Wages	State Tax Withheld	Local Tax Withheld
DISTRICT SCHOOL BOARD OF CL	59-6000552	T	47,916	7,917	3,061	FL			
St Johns Country Day School	59-0700127	T	40,824	2,040	2,531	FL			
BAPTIST MEDICAL CENTER	59-0747311	S	78,949	7,259	5,054	FL			

**Total**

167,689    17,216    10,646



# 2023 FEDERAL TAX WITHHOLDINGS ATTACHMENT

JOHN A SGROMOLO III & CALLIE W SGROMOLO

W-2	DISTRICT SCHOOL BOARD OF C	7,917
W-2	St Johns Country Day Schoo	2,040
W-2	BAPTIST MEDICAL CENTER	7,259

Total to Form 1040/1040-SR line 25d 17,216

# 2023 FORM 2441 CREDIT LIMIT WORKSHEET - LINE 10

JOHN A SGROMOLO III & CALLIE W SGROMOLO

Keep for Your Records

Complete this worksheet to figure the amount to enter on line 10.

1. Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 ..... 1. 21,379
2. Enter the amount from Schedule 3 (Form 1040), line 1  
(foreign tax credit) and line 6l (Form 8978, line 14) ..... 2. \_\_\_\_\_
3. Subtract line 2 from line 1. Also enter this amount on Form 2441, line 10.  
But if zero or less, stop; you can't take the credit. .... 3. 21,379



# 2023 FORM 2441 EARNED INCOME WORKSHEET - LINES 4 AND 5

JOHN A SGROMOLO III & CALLIE W SGROMOLO

Keep for Your Records

	Taxpayer (a)	Spouse (b)	Taxpayer (c)	Spouse (d)
1. Amount from Form 1040, line 1z			88,740	78,949
2. Form 2555, line 43, excluded as foreign earned income				
3. If member of clergy, amount from line 1 also reported on Schedule SE				
4. If church employee with \$108.28 or more of church income, amount from line 1 also reported on Schedule SE				
5. Add lines 2 through 4				
6. Subtract line 5 from line 1			88,740	78,949
7. Amount from Schedule SE, line 3				
8. Schedule SE deduction claimed on Schedule 1, line 15				
9. Subtract line 8 from line 7				
10. Amount from Schedule SE, line 4b				
11. Amount from Schedule SE, line 5a				
12. Add lines 10 and 11				
13. Amount from Schedule C, line 1, if filing as a statutory employee				
14. Amount of nontaxable combat pay				
15. Self-employment loss from Schedule C, Schedule F, and partnership K-1				
16. Self-employment net earnings less than \$400 from Schedule C, Schedule F, and PTK-1				
17. Add lines 13, 14, 15, and 16				
18. Add lines 6, 9, 12, and 17, but not less than zero			88,740	78,949
19. Student/disabled allowance				
20. Total earned income. Add lines 18 and 19 Enter taxpayer earned income (line 20, column c) on Form 2441, line 4. Enter spouse earned income (line 20, column d) on Form 2441, line 5.			88,740	78,949

# 2023 STUDENT LOAN INTEREST DEDUCTION WORKSHEET - SCHEDULE 1, LINE 21

JOHN A SGROMOLO III & CALLIE W SGROMOLO

Keep for Your Records

- Before you begin:** ✓ Figure any write-in adjustments to be entered on Schedule 1, line 24z (see the instructions for Schedule 1, line 24z).  
 ✓ Be sure you have read the **Exception** in the instructions for this line to see if you can use this worksheet instead of Pub. 970 to figure your deduction.

1. Enter the total interest you paid in 2023 on qualified student loans (see instructions for line 21). <b>Don't enter more than \$2,500</b> .....	1.	<u>267</u>
2. Enter the amount from Form 1040 or 1040-SR, line 9, plus any foreign earned income exclusion and/or housing exclusion (Form 2555, line 45), any foreign housing deduction (Form 2555, line 50), amount of excluded income from Puerto Rico, and amount of excluded income from American Samoa (Form 4563, line 15) .....	2.	<u>167,689</u>
3. Enter the total of the amounts from Schedule 1, lines 11 through 20, and 23 and 25 .....	3.	<u>167,689</u>
4. Subtract line 3 from line 2 .....	4.	<u>167,689</u>
5. Enter the amount shown below for your filing status. • Single, head of household, or qualifying surviving spouse - \$75,000 • Married filing jointly - \$155,000 }.....	5.	<u>155,000</u>
6. Is the amount on line 4 more than the amount on line 5? <b>No.</b> Skip lines 6 and 7, enter -0- on line 8, and go to line 9. <b>Yes.</b> Subtract line 5 from line 4 .....	6.	<u>12,689</u>
7. Divide line 6 by \$15,000 (\$30,000 if married filing jointly). Enter the result as a decimal (rounded to at least three places). If the result is 1.000 or more, enter 1.000 .....	7.	<u>.423</u>
8. Multiply line 1 by line 7 .....	8.	<u>113</u>
9. <b>Student loan interest deduction.</b> Subtract line 8 from line 1. Enter the result here and on Schedule 1, line 21. <b>Don't</b> include this amount in figuring any other deduction on your return (such as on Schedule A, C, E, etc.) .....	9.	<u>154</u>

# 2023 SCHEDULE 8812 CREDIT LIMIT WORKSHEET A

JOHN A SGROMOLO III & CALLIE W SGROMOLO

Keep for Your Records

1. Enter the amount from line 18 of your Form 1040, 1040-SR, or Form 1040-NR .....

1 21,379

2. Add the following amounts (if applicable) from:

Schedule 3, line 1 ..... +  
 Schedule 3, line 2 ..... + 600  
 Schedule 3, line 3 ..... +  
 Schedule 3, line 4 ..... +  
 Schedule 3, line 5b ..... +  
 Schedule 3, line 6d ..... +  
 Schedule 3, line 6f ..... +  
 Schedule 3, line 6l ..... +  
 Schedule 3, line 6m ..... +

Enter the total ..... 2 600

3. Subtract line 2 from line 1 .....

3 20,779

Complete Credit Limit Worksheet B only if you meet all of the following:

1. You are claiming one or more of the following credits:
  - a. Mortgage interest credit, Form 8396.
  - b. Adoption credit, Form 8839.
  - c. Residential clean energy credit, Form 5695, Part I.
  - d. District of Columbia first-time homebuyer credit, Form 8859.
2. You are not filing Form 2555.
3. Line 4 of Schedule 8812 is more than zero.

4. If you are not completing Credit Limit Worksheet B, enter -0-; otherwise, enter the amount from Credit Limit Worksheet B .....

4

5. Subtract line 4 from line 3. Enter here and on Schedule 8812, line 13 .....

5 20,779

# 2023 SCHEDULE 8812 CREDIT LIMIT WORKSHEET B

JOHN A SGROMOLO III & CALLIE W SGROMOLO

Keep for Your Records

- Before you begin:**
- ✓ Complete the Earned Income Worksheet in the instructions.
  - ✓ 1040 and 1040-SR Filers: Complete line 27; Schedule 2, line 5; Schedule 2, line 6; Schedule 2, line 13; and Schedule 3, line 11 of your return if they apply to you.
  - ✓ 1040-NR Filers: Complete Schedule 2, line 5; Schedule 2, line 6; Schedule 2, line 13; and Schedule 3, line 11 of your return if they apply to you.



Use this worksheet only if you meet each of the items discussed under line 3 of Credit Limit Worksheet A, including that you are not filing Form 2555.

1. Enter the amount from Schedule 8812, line 12 ..... 1 2,000

2. Number of qualifying children under 17 with the required social security number: 1 x \$1,600. Enter the result ..... 2 1,600

**TIP:** The number of children you use for this line is the same as the number of children you used for line 4 of Schedule 8812.

3. Enter your earned income from line 7 of the Earned Income Worksheet ..... 3 167,689

4. Is the amount on line 3 more than \$2,500?  
☐ **No.** Leave line 4 blank, enter -0- on line 5, and go to line 6 ..... 4 165,189  
☒ **Yes.** Subtract \$2,500 from the amount on line 3. Enter the result.

5. Multiply the amount on line 4 by 15% (0.15) and enter the result ..... 5 24,778

6. On line 2 of this worksheet, is the amount \$4,800 or more?  
☒ **No.**  
 If you are a bona fide resident of Puerto Rico and line 5 above is less than line 1 above, go to line 7. Otherwise, leave lines 7 through 10 blank, enter -0- on line 11, and go to line 12.  
☐ **Yes.** If line 5 above is equal to or more than line 1 above, leave lines 7 through 10 blank, enter -0- on line 11, and go to line 12. Otherwise, go to line 7.

7. If your employer withheld or you paid Additional Medicare Tax or Tier 1 RRTA taxes, use the Additional Medicare Tax and RRTA Tax Worksheet to figure the amount to enter; otherwise enter the following amounts.  
 • Social security tax withheld from Form(s) W-2 box 4, and Puerto Rico Form(s) 499R-2/W-2PR, box 21, and  
 • Medicare tax withheld from Form(s) W-2, box 6, and Puerto Rico Form(s) 499R-2/W-2PR, box 23 ..... 7

If married filing jointly, include your spouse's amounts with yours when completing lines 7 and 8.

8. Enter the total of any amounts from -  
 • Schedule 1, line 15;  
 • Schedule 2, line 5;  
 • Schedule 2, line 6; and  
 • Schedule 2, line 13. .... 8

9. Add lines 7 and 8. Enter the total ..... 9



# 2023 SCHEDULE 8812 CREDIT LIMIT WORKSHEET B - CONT.

JOHN A SGROMOLO III & CALLIE W SGROMOLO

Keep for Your Records

10. 1040 and 1040-SR filers. Enter the total of the amounts from Form 1040 or 1040-SR, line 27, and Schedule 3, line 11.

1040-NR filers. Enter the amount from Schedule 3, line 11.

10

11. Subtract line 10 from line 9. If the result is zero or less, enter -0- .....

11 0

12. Enter the larger of line 5 or line 11 .....

12 24,778

13. Enter the smaller of line 2 or line 12 .....

13 1,600

14. Is the amount on line 13 of this worksheet more than the amount on line 1?

☒ No. Subtract line 13 from line 1. Enter the result.  
☐ Yes. Enter -0-.

14

400

Next, figure the amount of any of the following credits that you are claiming.

- Mortgage interest credit, Form 8396.
- Adoption credit, Form 8839.
- Residential clean energy credit, Form 5695, Part I.
- District of Columbia first-time homebuyer credit, Form 8859.

Then, go to line 15.

15. Enter the total of the amounts from -

- Schedule 3, line 5a
- Schedule 3, line 6c
- Schedule 3, line 6g, and
- Schedule 3, line 6h

15

15

Enter this amount on line 4 of Credit Limit Worksheet A.



**A voucher is printed at the bottom of this page.**

**NOTE: This is a new scannable voucher approved by the IRS for filing of the 1040-V for the year 2023.  
This is different than the voucher that is on the IRS website.**

- ▶ Use this voucher when making a payment with Form 1040.
- ▶ Do not staple this voucher or your payment to Form 1040.
- ▶ Make your check or money order payable to the "United States Treasury".
- ▶ Write your Social Security Number (SSN) on your check or money order.

Mail payment to:

INTERNAL REVENUE SERVICE  
P O Box 1214  
Charlotte, NC 28201-1214

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23 1040VS1 TXO 1040

Form 1040-V (2023)

Separate here and mail with your payment and return.

Department of the Treasury  
Internal Revenue Service

**2023**  
OMB No. 1545-0074

**Form 1040-V Payment Voucher**

- ▶ Use Form 1040-V when paying the balance due on Form 1040, Form 1040A, 1040EZ, or 1040NR.
- ▶ Enter your SSN on your check or money order.
- ▶ If your name, address, or SSN is incorrect, see instructions.

Amount you are paying by check or  
money order. Make your check or  
money order payable to "United States Treasury"

Dollars

1,563

1729

For Privacy Act and Paperwork Reduction Act Notice, see instructions.



JOHN A SGROMOLO III & CALLIE W SGROM  
1978 Protection Point  
Fleming Island, FL 32003

INTERNAL REVENUE SERVICE  
P O Box 1214  
Charlotte, NC 28201-1214

224592754 UJ SGR0 30 0 202312 610

# 2024 CARRYFORWARD INFORMATION

JOHN A SGROMOLO III & CALLIE W SGROMOLO

Keep for Your Records

Itemized Returns Only - 2023 state and local tax refund (this amount may not be taxable in 2024) .....	_____
Charitable contributions carryover to 2024 .....	_____
Estimated short-term capital loss carryover .....	_____
Estimated long-term capital loss carryover .....	_____
2023 tax liability (for 2024 Form 2210 purposes) .....	18,779
Form 8839: 2022 carryover of unqualified expenses .....	_____
Refund amount applied to 2024 .....	_____
Disallowed investment interest in 2023 .....	_____
Additional state taxes paid .....	_____
Form 8396: Mortgage interest credit from 2021 .....	_____
Mortgage interest credit from 2022 .....	_____
Mortgage interest credit from 2023 .....	_____
Form 8801: Minimum tax credit carryforward .....	0
Potential 2024 IRA contribution from 2023 tax refund .....	_____
NOL carryforward:	

Regular Tax		AMT Tax	
from 2003	from 2013	from 2003	from 2013
from 2004	from 2014	from 2004	from 2014
from 2005	from 2015	from 2005	from 2015
from 2006	from 2016	from 2006	from 2016
from 2007	from 2017	from 2007	from 2017
from 2008	from 2018	from 2008	from 2018
from 2009	from 2019	from 2009	from 2019
from 2010	from 2020	from 2010	from 2020
from 2011	from 2021	from 2011	from 2021
from 2012	from 2022	from 2012	from 2022
Gross NOL generated in 2023 .....		Gross AMT NOL generated in 2023 .....	
To be absorbed in carryback period ....		To be absorbed in carryback period ....	
Net carryforward from 2023 .....		Net carryforward from 2023 .....	
Total carryforward to 2024 .....		Total carryforward to 2024 .....	

- The amounts carried to next year from Schedule(s) E, pages 1 and/or 2, are found on Form 8582, Worksheet 6. Carryover AMT amounts are found on the AMT Form 8582, Worksheet 6.
- Foreign Tax Credit carryforward to 2024 .....
- General Business Credit carryforward to 2024 .....
- First-Time Homebuyer Credit Repayment carryforward to 2024 .....
- If there are Form(s) 6252 in this tax return, the gross profit ratio and prior payments received (including the current year payments) will carry forward from each Form 6252.
- Amounts from Form 6251, lines 16 through 18, lines 27 and 28 are automatically carried forward to 2024.