

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/08/2024

2024 APR 22 PM 3:24

General Information

Name: Charles Lawrence Wayne Helm
Address:
County: Citrus

CONFIDENTIAL
PID

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (5Th)	Elected Constitutional Officer	County Judge

CANDIDATE FOR

Position	Agency Name	Position sought or held
County Judge	Citrus County Court	County Judge - Group 3

Net Worth

My Net Worth as of December 31, 2023 was \$ 107,929.00.

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/08/2024

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 25,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Floral City Residence	\$ 335,000.00
State of Florida Deferred Compensation Account	\$ 62,454.00
Federal Thrift Saving Plan Account	\$ 6,500.00
Charles Schwab High-Yield Investors Account / 529 plans	\$ 26,321.00
Campus USA personal Checking/Savings	\$ 10,136.00
Vehicles GMC SUV/Ford SUV/Ford Truck	\$ 60,000.00

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/08/2024

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Alcova Mortgage Home Loan	500 S Broad Street, Meriden CT 06450	\$ 264,740.00
Campus USA auto Loan	14007 NW 1st Rd, Jonesville, FL 32669	\$ 11,100.00
Mohela/Department of Education - Student Loans	633 Spirit Drive, Chesterfield, MO 63005	\$ 84,242.00
Florida Credit Union auto loan	P.O. Box 1702-201, Gainesville, FL 32602	\$ 57,400.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/08/2024

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines Street, Tallahassee, FL 32399	\$ 143,901.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/08/2024

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form6 and that the facts stated in it are true.

Charles Lawrence Wayne Helm

Digitally signed: 04/08/2024

Filed with COE: 04/08/2024