

CAMPAIGN TREASURER'S REPORT SUMMARY

(1) Kathryn Wallace
 Name
 (2) 323 Hargreaves Ave
 Address (number and street)
Punta Gorda, FL 33950
 City, State, Zip Code

OFFICE USE ONLY
ONLINE SUBMISSION
 [1300166]

Submitted on:
 10/9/2023 12:01:41 (eastern)

Check here if address has changed (3) ID Number: 666

(4) Check appropriate box(es):

Candidate Office Sought: County Court Judge Group 1

Political Committee (PC) Check here if PC or ECO has disbanded

Electioneering Communications Org. (ECO) Check here if PTY has disbanded

Party Executive Committee (PTY) Check here if no other IE or EC reports will be filed

Independent Expenditure (IE) (also covers an individual making electioneering communications)

(5) Report Identifiers

Cover Period: From 7 / 1 / 2023 To 9 / 30 / 2023 Report Type: Q3

Original Amendment Special Election Report

(6) Contributions This Report

Cash & Checks \$, 10 , 350 . 00

Loans \$, 15 , 000 . 00

Total Monetary \$, 25 , 350 . 00

In-Kind \$, , 838 . 24

(7) Expenditures This Report

Monetary Expenditures \$, 2 , 919 . 11

Transfers to Office Account \$, , 0 . 00

Total Monetary \$, 2 , 919 . 11

(8) Other Distributions

\$, , 0 . 00

(9) TOTAL Monetary Contributions To Date

\$, 25 , 350 . 00

(10) TOTAL Monetary Expenditures To Date

\$, 2 , 919 . 11

(11) Certification

It is a first degree misdemeanor for any person to falsify a public record (ss. 839.13, F.S.)

I certify that I have examined this report and it is true, correct, and complete:

(Type name) _____

Individual (only for IE or electioneering comm.) Treasurer Deputy Treasurer

X _____

Signature

(Type name) _____

Candidate Chairperson (only for PC and PTY)

X _____

Signature

CAMPAIGN TREASURER'S REPORT – ITEMIZED CONTRIBUTIONS

(1) Name Kathryn Wallace (2) I.D. Number 666
 7/1/2023 9/30/2023
 (3) Cover Period / / through / / (4) Page 1 of 5

| (5) Date | (7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code | (8) Contributor Type Occupation | | (9) Contribution Type | (10) In-kind Description | (11) Amendment | (12) Amount |
|---------------------------|--|---------------------------------------|-------------------|-----------------------------|--|-------------------|----------------|
| (6) Sequence Number | | Type | Occupation | Type | Description | | Amount |
| 7/13/2023 / / | Wallace, Kathryn 323 Hargreaves Ave Punta Gorda, FL 33950 | S | lawyer | LO | | | \$15,000.00 |
| 1 | | | | | | | |
| 7/13/2023 / / | Smith, Ronald 528 Barcelona Ave Apt 212 Venice, FL 34285 | I | retired | CH | | | \$1,000.00 |
| 2 | | | | | | | |
| 7/13/2023 / / | Campbells Enrolled Agents & Co, 405 Tamiami Trail Punta Gorda, FL 33950 | B | accounting | IK | business checks | | \$46.24 |
| 3 | | | | | | | |
| 7/17/2023 / / | Wallace, Kathryn 323 Hargreaves Ave Punta Gorda, FL 33950 | S | lawyer | IK | google workspace business starter | | \$72.00 |
| 4 | | | | | | | |
| 7/20/2023 / / | Campbell, J David 405 Tamiami Trail Punta Gorda, FL 33950 | I | enrolled agent | CH | | | \$250.00 |
| 5 | | | | | | | |
| 7/25/2023 / / | Bobo, J Allen 2 N Tamiami Trl Sarasota, FL 34236 | I | lawyer | CH | | | \$250.00 |
| 6 | | | | | | | |
| 7/28/2023 / / | Amontree, James 2400 Harbor Blvd #9 Port Charlotte, FL 33952 | I | physician | CH | | | \$500.00 |
| 7 | | | | | | | |
| 7/28/2023 / / | Cardona, Daniel 11750 Courtly Manor Dr Lake Suzi, FL 34269 | I | pilot | CH | | | \$100.00 |
| 8 | | | | | | | |

CAMPAIGN TREASURER'S REPORT – ITEMIZED CONTRIBUTIONS

(1) Name Kathryn Wallace (2) I.D. Number 666
 7/1/2023 9/30/2023
 (3) Cover Period / / through / / (4) Page 2 of 5

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|---------------------------|--|---------------------------------------|--------------------|-----------------------------|--------------------------------|-------------------|----------------|
| (6) Sequence Number | | | | | | | |
| 7/28/2023 / / | Gendreau, Jill Marie 7900 Mikasa Dr Punta Gorda, FL 33950 | I | attorney | CH | | | \$50.00 |
| 9 | | | | | | | |
| 7/28/2023 / / | Reynolds, Joshua 100 Harbour Green Road Punta Gorda, FL 33983 | I | business owner | CH | | | \$200.00 |
| 10 | | | | | | | |
| 7/28/2023 / / | Caparo, Darrell ***Protected Voter*** | I | deputy | CH | | | \$100.00 |
| 11 | | | | | | | |
| 7/28/2023 / / | Gant, Erin 9900 SW Jernigan Arcadia , FL 34269 | I | realtor | CH | | | \$100.00 |
| 12 | | | | | | | |
| 7/28/2023 / / | Johnson, Dorothy 25933 Aysen Dr Punta Gorda, FL 33983 | I | secretary | CH | | | \$250.00 |
| 13 | | | | | | | |
| 7/28/2023 / / | Invokovic, David 18247 Hottelet Cir Port Charlotte, FL 33948 | I | insurance agent | CH | | | \$500.00 |
| 14 | | | | | | | |
| 7/28/2023 / / | Dynamic Insurance Agency LLC, 353 Mary Street Punta Gorda, FL 33950 | B | insurance | CH | | | \$1,000.00 |
| 15 | | | | | | | |
| 7/28/2023 / / | Martin, Michael 2390 W Marion Ave Punta Gorda, FL 33950 | I | insurance agent | CH | | | \$250.00 |
| 16 | | | | | | | |

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(1) Name Kathryn Wallace (2) I.D. Number 666
 7/1/2023 9/30/2023
 (3) Cover Period / / through / / (4) Page 3 of 5

| (5) Date | (7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code | (8) Contributor Type Occupation | | (9) Contribution Type | (10) In-kind Description | (11) Amendment | (12) Amount |
|---------------------------|--|---------------------------------------|------------|-----------------------------|--------------------------------|-------------------|----------------|
| (6) Sequence Number | | Type | Occupation | Type | Description | Amendment | Amount |
| 7/28/2023 / / | Gasgarth, Donald 293 Fry Terr SE Port Charlotte, FL 33952 | I | retired | CH | | | \$250.00 |
| 17 | | | | | | | |
| 7/28/2023 / / | Mahshie & Decosta PA, 1560 Matthew Dr Ste E Ft Myers, FL 33907 | B | law firm | CH | | | \$1,000.00 |
| 18 | | | | | | | |
| 7/28/2023 / / | Marella Law Firm PLLC, 18245 Paulson Drive Port Charlotte, FL 33954 | B | law firm | CH | | | \$1,000.00 |
| 19 | | | | | | | |
| 7/28/2023 / / | Colgan, Michael 520 Palmetto Drive Port Charlotte, FL 33952 | I | salesman | CH | | | \$25.00 |
| 20 | | | | | | | |
| 7/28/2023 / / | Hoyt, Debra 1323 Mediterranean Dr Unit 222 Punta Gorda, FL 33950 | I | retired | CH | | | \$250.00 |
| 21 | | | | | | | |
| 7/28/2023 / / | Lorah, Geoffrey 38765 Bordeaux Dr Punta Gorda, FL 33950 | I | cpa | CH | | | \$250.00 |
| 22 | | | | | | | |
| 7/28/2023 / / | Walker, Phyllis 705 Pamela Dr Punta Gorda, FL 33950 | I | attorney | CH | | | \$200.00 |
| 23 | | | | | | | |
| 7/28/2023 / / | Oliver, David 1117 Harbour Green Rd Punta Gorda, FL 33983 | I | attorney | CH | | | \$150.00 |
| 24 | | | | | | | |

CAMPAIGN TREASURER'S REPORT – ITEMIZED CONTRIBUTIONS

(1) Name Kathryn Wallace (2) I.D. Number 666
 7/1/2023 9/30/2023
 (3) Cover Period / / through / / (4) Page 4 of 5

| (5) Date | (7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code | (8) Contributor Type Occupation | | (9) Contribution Type | (10) In-kind Description | (11) Amendment | (12) Amount |
|---------------------------|--|---------------------------------------|-----------------------------|-----------------------------|--------------------------------|-------------------|----------------|
| (6) Sequence Number | | Type | Occupation | Type | Description | Amendment | Amount |
| 7/28/2023 / / | Jamrog, Susan 837 Cordele Ave NW Port Charlotte, FL 33948 | I | inn keeper | CH | | | \$100.00 |
| 25 | | | | | | | |
| 7/28/2023 / / | Segur, Marilyn 6371 Shalimar St Port Charlotte, FL 33981 | I | retired | CH | | | \$100.00 |
| 26 | | | | | | | |
| 7/28/2023 / / | Reynolds, Cara 1000 Harbour Green Rd Punta Gorda, FL 33983 | I | business owner | CH | | | \$200.00 |
| 27 | | | | | | | |
| 7/28/2023 / / | Goldman, Andrea ***Protected Voter*** | I | retired | CH | | | \$500.00 |
| 28 | | | | | | | |
| 7/28/2023 / / | Current , Karen 13551 Foresman Blvd Port Charlotte, FL 33981 | I | mortgage loan officer | CH | | | \$250.00 |
| 29 | | | | | | | |
| 7/28/2023 / / | Current III, Alfred 135551 Foresman Blvd Port Charlotte, FL 33981 | I | financial services | CH | | | \$250.00 |
| 30 | | | | | | | |
| 7/28/2023 / / | Oliver, Vanessa 1117 Harbour Green Road Punta Gorda, FL 33983 | I | attorney | CH | | | \$100.00 |
| 31 | | | | | | | |
| 8/2/2023 / / | Brunderman, Brian 4082 Rock Creek Dr Port Charlotte, FL 33948 | I | general contractor | IK | food and beverages | | \$700.00 |
| 32 | | | | | | | |

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| (5) Date | (7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code | (8) Contributor Type Occupation | (9) Contribution Type | (10) In-kind Description | (11) Amendment | (12) Amount |
|------------------|--|---------------------------------------|-----------------------------|--------------------------------|-------------------|----------------|
| 8/3/2023 / / | Klein, Thomas 66 Hibiscus Drive Punta Gorda, FL 33950 | I consultant | CH | | | \$50.00 |
| 33 | | | | | | |
| 9/20/2023 / / | interior resources of SWFL LLC, 24587 Rio Villa Lakes Cir Punta Gorda, FL 33950 | B interior design | CH | | | \$1,000.00 |
| 34 | | | | | | |
| 9/20/2023 / / | Sunter, William ***Protected Voter*** | I lawyer | CH | | | \$100.00 |
| 35 | | | | | | |
| 9/27/2023 / / | Wallace, Kathryn 323 Hargreaves Ave Punta Gorda, FL 33950 | S attorney | CH | | | \$25.00 |
| 36 | | | | | | |
| 9/29/2023 / / | Wallace, Kathryn 323 Hargreaves Ave Punta Gorda, FL 33950 | S attorney | IK | petition cards | | \$20.00 |
| 37 | | | | | | |
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CAMPAIGN TREASURER'S REPORT – ITEMIZED EXPENDITURES

(1) Name Kathryn Wallace

(2) I.D. Number 666

(3) Cover Period 7/1/2023 through 9/30/2023

(4) Page 1 of 2

| (5) Date | (7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code | (8) Purpose (add office sought if contribution to a candidate) | (9) Expenditure Type | (10) Amendment | (11) Amount |
|---------------------------|--|--|----------------------------|-------------------|----------------|
| (6) Sequence Number | | | | | |
| 7/17/2023 // | The Firm Advertising Agency In, PO Box 510545 Punta Gorda, FL 33951 | website 1st payment | MO | | \$925.00 |
| 1 | | | | | |
| 7/17/2023 // | Smith, Ronald 528 Barcelona Ave Apt 212 Venice, FL 34285 | domain registration reimbursement | MO | | \$81.92 |
| 2 | | | | | |
| 7/19/2023 // | Buffalo Graffix, 18320 Paulson Dr Unit A Port Charlotte, FL 33954 | name badges, fold over cards, and petition cards | MO | | \$461.03 |
| 3 | | | | | |
| 7/19/2023 // | Buffalo Graffix, 18320 Paulson Dr Unit A Port Charlotte, FL 33954 | banner | MO | | \$129.65 |
| 4 | | | | | |
| 7/21/2023 // | Buffalo Graffix, 18320 Paulson Dr Unit A Port Charlotte, FL 33954 | shirts | MO | | \$210.75 |
| 5 | | | | | |
| 7/21/2023 // | Buffalo Graffix, 18320 Paulson Dr Unit A Port Charlotte, FL 33954 | shirts | MO | | \$134.66 |
| 6 | | | | | |
| 8/2/2023 // | The Firm Advertising Agency In, PO Box 510545 Punta Gorda, FL 33951 | website balance due | MO | | \$925.00 |
| 7 | | | | | |
| 7/25/2023 // | Anedot, 1340 Poydras Street Suite 1770 New Orleans, LA 70112 | credit card processing fee | MO | | \$20.60 |
| 8 | | | | | |

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(4) Page 2 of 2

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|---------------------------|--|--|----------------------------|-------------------|----------------|
| (6) Sequence Number | | | | | |
| 7/31/2023 // | Anedot, 1340 Poydras Street Suite 1770 New Orleans, LA 70112 | credit card processing fee | MO | | \$26.90 |
| 9 | | | | | |
| 8/3/2023 // | Anedot, 1340 Poydras Street Suite 1770 New Orleans, LA 70112 | credit card processing fee | MO | | \$2.30 |
| 10 | | | | | |
| 9/26/2023 // | Anedot, 1340 Poydras Street Suite 1770 New Orleans, LA 70112 | credit card processing fee | MO | | \$1.30 |
| 11 | | | | | |
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