

CANDIDATE OATH -
SCHOOL BOARD
NONPARTISAN OFFICE

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2014 JUN 16 AM 11:39

MIAMI-DADE COUNTY
ELECTIONS DEPARTMENT

OFFICE USE ONLY

OATH OF CANDIDATE

(Sections 99.021 and 105.031, Florida Statutes)

I, Marta Perez

(PLEASE PRINT NAME AS YOU WISH IT TO APPEAR ON THE BALLOT * -- NAME MAY NOT BE CHANGED AFTER THE END OF QUALIFYING)

am a candidate for the nonpartisan office of Miami-Dade County School Board, 8,
(office) (district #)

 , ; I am a qualified elector of Miami-Dade County, Florida;
(circuit #) (group or seat #)

I am qualified under the Constitution and the Laws of Florida to hold the office to which I desire to be nominated or elected; I have qualified for no other public office in the state, the term of which office or any part thereof runs concurrent with the office I seek; and I have resigned from any office from which I am required to resign pursuant to Section 99.012, Florida Statutes; and I will support the Constitution of the United States and the Constitution of the State of Florida.

Section 876.05, Florida Statutes, oath (only applicable if elected and when term of office begins): I, a citizen of the State of Florida and of the United States of America, and being employed by or an officer of the school board and a recipient of public funds as such employee or officer, do hereby solemnly swear or affirm that I will support the Constitution of the United States and of the State of Florida.

Marta Perez
Signature of Candidate

(786) 426-8430
Telephone Number

marta774@bellsouth.net
Email Address

1208 Aguila Avenue
Address

Coral Gables
City

FL
State

33134
ZIP Code

Candidate's Florida Voter Registration Number (located on your voter information card): 109179517

* Please print name phonetically on the line below as you wish it to be pronounced on the audio ballot for persons with disabilities (see instructions on page 2 of this form):

MAHR-TAH PER-ez

STATE OF FLORIDA

COUNTY OF Miami-Dade

Sworn to (or affirmed) and subscribed before me this 13 day of June, 20 14.

Personally Known: _____ or

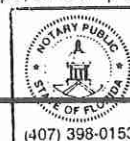
Produced Identification:

Type of Identification Produced: FL Driver's License

Lynda J. Rimart

Signature of Notary Public

Print, Type, or Stamp Commissioned Name of Notary Public



LYNDA T RIMART
MY COMMISSION #FF031623

EXPIRES June 26, 2017

Rule 1S-2.0001, F.A.C.

(407) 398-0153

FloridaNotaryService.com

**Campaign Treasurer's Report
Miami-Dade County Electronic Filing Requirements**

Candidate (office sought): Miami Dade County School Board, District 8

Candidate's Florida Voter Registration Number: 109179517

Political Committee: _____

Party Executive Committee: _____

Other: _____

I, MARTA PEREZ
(Please print name of Candidate or Chairperson)

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understand that Campaign Treasurer's Reports must be filed electronically via the Supervisor of Elections website by midnight of the day designated in order to comply with Miami-Dade County requirements. I also acknowledge that Sections 12-17 and 12-21 of the Code of Miami-Dade County regarding the filing of the campaign finance reports with the Supervisor of Elections were recently amended in that original signed hardcopies are no longer required.

I also understand that, in accordance with Section 12-14.1 of the Code of Miami-Dade County, Florida, candidates running for the Offices of Miami-Dade County Mayor, Commissioner, Property Appraiser, Clerk of the Circuit Courts, and Community Council must now file the Absentee Ballot Campaign Report (MD-ED 26) to disclose the names of paid campaign workers engaged in absentee ballot activities.

Marta Perez
Signature of Candidate or Chairperson

6/13/14
Date

Day Time Telephone Number: 786-426-8430

Alternate Contact Number: 305-445-0777

Email Address: MARTA774@BELLSOUTH.NET

This form must be filed with the qualifying officer within 10 days after the Appointment of Campaign Treasurer and Designation of Campaign Depository form is filed.

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME — FIRST NAME — MIDDLE NAME:
PEREZ, MARTA

MAILING ADDRESS:
1208 AGUILA AVENUE

CITY : ZIP : COUNTY :
CORAL GABLES 33134 MIAMI-DADE

NAME OF AGENCY :
MIAMI-DADE COUNTY PUBLIC SCHOOLS

NAME OF OFFICE OR POSITION HELD OR SOUGHT :
MIAMI DADE COUNTY SCHOOL BOARD MEMBER, DISTRICT 8

CHECK IF THIS IS A FILING BY A CANDIDATE

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PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2013, or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of DECEMBER 31, 20 13 was \$ 2,628,975

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effects (described above) is \$ 40,000

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
SEE ATTACHED	

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
N/A	

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
N/A	

PART D -- INCOME

You may **EITHER** (1) file a complete copy of your 2013 federal income tax return, including all W2's, schedules, and attachments, **OR** (2) file a sworn statement identifying each separate source and amount of income which exceeds \$1,000, including secondary sources of income, by completing the remainder of Part D, below.

I elect to file a copy of my 2013 federal income tax return and all W2's, schedules, and attachments. [If you check this box and attach a copy of your 2013 tax return, you need not complete the remainder of Part D.]

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PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
SCHOOL BOARD OF MIAMI DADE COUNTY	1450 NE 2 AVENUE MIAMI, FL 33132	37,827
LPL FINANCIAL, INTEREST & DIVIDENDS	500 S DIXIE HWY#200 CORAL GABLES, FL 33134	24,300

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
N/A	N/A	N/A	N/A

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	N/A	N/A	N/A
ADDRESS OF BUSINESS ENTITY	N/A	N/A	N/A
PRINCIPAL BUSINESS ACTIVITY	N/A	N/A	N/A
POSITION HELD WITH ENTITY	N/A	N/A	N/A
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	N/A	N/A	N/A
NATURE OF MY OWNERSHIP INTEREST	N/A	N/A	N/A

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA
 COUNTY OF Miami-Dade

Sworn to (or affirmed) and subscribed before me this 13 day of

June, 20 14 by Marta B. Perez

Lynda T. Rimart
 (Signature of Notary Public--State of Florida)

Lynda T. Rimart
 (Print, Type, or Stamp Commissioned Name of Notary Public)

LYNDA T RIMART
 MY COMMISSION #FF031623
 EXPIRES June 26, 2017
 (407) 398-0153 FloridaNotaryService.com

Personally Known _____ OR Produced Identification

Type of Identification Produced FL Driver's License

Marta Perez
 SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, Jose A. Riesco, CPA, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

[Signature]
 Signature

6/13/14
 Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

MARTA PEREZ
 FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTEREST
 FORM 6
 2013
 Attachment

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MIAMI-DADE COUNTY
 ELECTIONS DEPARTMENT

PART B - ASSETS

BANK/INVESTMENT/RETIREMENT/EDUCATION ACCOUNTS

	<u>VALUE OF ASSETS</u>
Citibank Checking Account, 100 Citibank Drive, San Antonio, TX 78245	\$7,974.00
Vista 401 k Plan, 3101 Sessions Road, Tallahassee, FL 32303	
PIMCO Total Return	\$110,064.75
T. Rowe Price Equity Income	\$52,092.09
Vanguard Wellesley Inc Fd Adm Shs	\$41,551.99
American Century Income & Growth	\$1,454.05
	\$205,162.88
LPL Financial, 500 S Dixie Highway, #200, Coral Gables, FL 33146	
Goldman Sachs Bank USA	\$16,063.75
Federated Strat Value	\$41,443.74
Franklin Income Advisor CL	\$121,512.60
Loomis Sayles Strategic Income	\$116,811.77
Oppenheimer Cap Income	\$77,058.65
Oppenheimer Equity Income	\$38,985.64
Templeton Global Bond	\$37,967.00
Thronburg Strategic Income	\$121,013.73
	\$554,793.13
AZL INV International Equity	\$65,537.84
AZL MFS Investors Trust Fund	\$65,349.00
Blackrock Equity Dividend VI Fund	\$65,498.38
Franklin Income Securities	\$65,200.89
PIMCO VIT Unconstrained Bond	\$64,802.68
	\$326,388.79
Cash Accounts	\$490.95
Abbvie Inc	\$3,907.94
Altria Group Inc	\$5,182.65
American Electric Power	\$1,168.50
Astrazeneca PLC	\$4,512.12
At&t Inc	\$5,098.20
BCE Inc New	\$1,298.70
BP PLC	\$4,472.12
Bristol Myers Squibb	\$1,275.60
Chevron Corp	\$1,124.19
Coca-Cola Company	\$1,156.68
ConocoPhillips	\$5,369.40
Dominion Resources Inc	\$2,522.91
Duke Energy Corp	\$4,002.58
GlaxoSmithKline PLC	\$3,790.69
HCP Inc	\$1,125.92
Health Care Reit Inc	\$1,982.09
Johnson & Johnson	\$3,663.60
Kimberly Clark Corp	\$2,820.42
Kraft Foods Grp Inc	\$4,744.08
Lilly Eli & Company	\$1,071.00
Lorillard Inc	\$2,888.76
Mcdonalds Corp	\$2,716.84
Merck & Company	\$5,155.15
National Grid PLC	\$4,572.40
Pepsico Inc	\$1,244.10
Philip Morris Intl Inc	\$2,178.25
PPL Corp	\$2,738.19
Procter & Gamble Company	\$1,383.97
Realty Income Corp	\$1,269.22
Reynolds American Inc	\$4,299.14
Royal Dutch Shell PLC	\$4,656.82
Senior Housing	\$1,556.10
Southern Company	\$3,617.68
Total SA	\$5,146.68
Unilever PLC	\$1,153.60
Ventas Inc	\$1,031.04
Verizon Communications	\$4,717.44
VodaFone Group PLC	\$5,110.30
Williams COS Inc	\$1,889.93
	\$118,105.95

Florida PrePaid, PO Box 6567 Tallahassee, FL 32314	\$15,419.80
Franklin Templeton Investments, 529 College Savings Plan, 100 Fountain Parkway, St. Petersburg, FL 33733	
FBO Lucianna Perez	\$818.16
FBO Valentina Perez	\$1,248.45
TOTAL BANK/INVESTMENT/RETIREMENT/EDUCATION ACCOUNTS	<u>\$2,066.61</u>
	\$1,245,974.91
<u>INVESTMENTS IN REAL ESTATE</u>	<u>MARKET VALUE</u>
HOUSE, 1208 Aguila Avenue, Coral Gables, FL 33134	\$467,000.00
TOTAL INVESTMENTS IN REAL ESTATE	<u>\$467,000.00</u>
<u>LOAN/ACCOUNT RECEIVABLE</u>	<u>VALUE OF ASSET</u>
Loan/advance to 2014 Candidate Campaign	\$100,000.00
TOTAL LOAN/ACCOUNT RECEIVABLE	<u>\$100,000.00</u>
<u>INVESTMENTS IN COMPANIES</u>	<u>MARKET VALUE</u>
MP Investments Properties Inc (100% owned)	\$540,000.00
Valpez Investment LLC (100% owned)	\$230,000.00
TOTAL INVESTMENTS IN COMPANIES	<u>\$770,000.00</u>
<u>AUTOMOBILES</u>	<u>MARKET VALUE</u>
2004 Honda Civic	\$6,000.00
TOTAL AUTOMOBILE	<u>\$6,000.00</u>
	\$2,588,974.91
	<u>MARKET VALUE</u>
<u>HOUSEHOLD GOODS AND PERSONAL EFFECTS</u>	\$40,000.00
TOTAL HOUSEHOLD GOODS AND PERSONAL EFFECTS	<u>\$40,000.00</u>
PART C - LIABILITIES	\$0.00
	<u>\$0.00</u>
	\$2,628,974.91
NET WORTH (ASSETS - LIABILITIES)	<u><u>\$2,628,974.91</u></u>

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OFFICIAL RECEIPT
MIAMI-DADE COUNTY-FLORIDA

No. 7064022

RECEIVED FROM Marta Perez

DATE 6 / 16 / 14
MONTH DAY YEAR

ADDRESS 95 Merrick Way #250
STREET ADDRESS
Coral Gables CITY FL STATE 33134 ZIP

CASH \$ _____

CHECKS \$ 1,600

AMOUNT OF: One Thousand Six Hundred DOLLARS, AND 00/100 CENTS

TOTAL \$ 1,600

FOR PAYMENT OF: Qualifying Fee - School Board Member District 8

THIS RECEIPT NOT VALID UNLESS DATED, COMPLETED AND SIGNED BY AUTHORIZED EMPLOYEE OF DEPARTMENT.

DEPT.: Elections

By: A. Joannice Innocent

FOR OFFICE USE ONLY

TRANS	SUBSIDIARY	INDEX CODE	SUBJECT	AMOUNT

107.01-1 6/04

1009

MARTA PEREZ CAMPAIGN ACCOUNT
95 MERRICK WAY # 250
CORAL GABLES, FL 33134

DATE 6/13/14 63-1592-670

PAY TO THE ORDER OF Miami Dade County \$ 1600.00

one thousand six hundred ⁰⁰/₁₀₀ 00 DOLLARS

BANK OF CORAL GABLES
2295 Galliano St • Coral Gables, FL 33134
305-500-9501

FOR Qualifying fees - School Board District 8

MP